Redesigning our Combine Harvester

Experimenting with Metalib's X-server: ideas, attempts and realisations

Ane W. van der Leij

Dpts of Information & Collection Development / Digital Library Facilities University Library University of Groningen (RUG), the Netherlands





Outline

Introductory

• Our Metalib

Statistics-modules

Metalib Statistics

(SFX-statistics)

• Experimenting with the X-server: LiveTrix

Demo Summarizing: Front features Summarizing: Rear features Under the hood • Concluding

(if time allows) • Extras





Introductory

University of Groningen – Rijksuniversiteit Groningen (RUG)

founded 161422,000 students, 6,000 staff

•494.2 mln EUR expenditure (2005) (632 mUSD, 4.5 mdSEK)

University Library

• Central library, in addition to 10 faculty libraries

•130 staff

•Collection: 2.2 mln printed vols., 24,000 e-journals, 450 licenced electronic databases

•1.36 mln EUR expenditure on collection development (incl. cofinancing of electronic resources by faculty libraries) (1.74 mUSD, 12.53 mSEK)





Our Metalib: RUG Combine

 Introduced v2 as pilot 2004, Faculty of Medicine and University Medical Centre (Hospital staff)

•Migrated to v3 in January 2005, completing introduction to the whole of the University september 2005

•NOT only gateway (OPAC, Guide, Lists); usage *modest* so far

ombine

Our SFX: RUGlinks

Introduced 2002, v3 since 2005







Statistics (1)

2 Modules: RUGlinks and RUG Combine

- Built upon logfiles, stored in MySQL-database
- Home made search software
- Available through HTML-webapplication
- Extract data that meet our needs and wishes
- Database and software on separate server
- •Not interfering with production environment for Metalib and SFX
- Online webinterface; moved away from admin-module
- Username/Password access for library staff and management





Statistics (2)

What we found

15% errors: technical measures > reducing to 1.5% errors/flaws 50% zero or false results:

• Misspellings and typos in search terms

- Picking databases at random
- Unable to understand QuickSearch, MetaSearch, Find Database
- Using the wrong search keys
- Using search keys wrong
- Using Dutch search terms in English language databases
- •Using non-specific terms, phrases that are too broad
- Lack of understanding of Boolean logic or database peculiarities

Metalib statistics

Combine





💟 Detailed searches - Mozilla Firefox

2

 \diamond

- -

Bestand Bewerken Beeld Ga Bladwijzers Extra Help

6

http://rugstat.ub.rug.nl/metalib/searches_exec.php

🥐 Beginnen	🔂 Laatste nieuws							
	1204	2000-10-10	RUGUUZIO	PSyclive (EBSCO)	web-(uischarge delay)		DONE	
R. C.	1285	2005-10-15	RUG00218	PsycINFO (EBSCO)	WRD=(0	DONE	Local States
	1286	2005-10-01	RUG00008	PubMed	WRD=(chronical burnout) AND WRD=(stress related pr	O	DONE	
	1287	2005-10-01	RUG00008	PubMed	WRD=(chronical burnout) AND WRD=(stress related)	U	DONE	Complex phrases
	1288	2005-10-01	RUG00008	PubMed	WRD=(burnout) AND WRD=(stress related) AND WAU=(se	0	DONE	
	1289	2005-10-02	RUG00008	PubMed	WRD=(vetzucht)	0	DONE	Dutch ! (obesity)
2.786 × 5	1290	2005-10-02	RUG00008	PubMed	WRD=(obesitity AND leptine)	0	DONE	
	1291	2005-10-02	RUG00008	PubMed	WRD=(cochlea implant) AND WRD=(logopedist)	0	DONE	
	1292	2005-10-02	RUG00008	PubMed	WRD=(cochlea implant) AND WRD=(logopedia)	Q	DONE	Ъ.
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1293	2005-10-02	RUG00008	PubMed	WRD=(PLa copolymer invivo)	0	DONE	
	1294	2005-10-02	RUG00008	PubMed	WRD=("lactic acid metabolism" human biomaterial)	- 0	DONE	Quotes
Sale Sale	1295	2005-10-02	RUG00008	PubMed	WAU=(antonius schmidt)	U	DONE	Name handling
	1296	2005-10-02	RUG00008	PubMed	WAU=("schmidt ajm")	0	DONE	
	1297	2005-10-02	RUG00008	PubMed	WAU=("ajm schmidt")	0	DONE	Name handling
	1298	2005-10-02	RUG00008	PubMed	WAU=(schmidt ajm)	0	DONE	
	1299	2005-10-02	RUG00008	PubMed	WAU=(schmidt ajm)	0	DONE	
	1300	2005-10-02	RUG00008	PubMed	WAU=(schmidt ajm) AND WAU=()	O	DONE	
Carlo Par	1301	2005-10-02	RUG00008	PubMed	WAU=(schmidt ajm)	0	DONE	
	1302	2005-10-02	RUG00008	PubMed	WAU=(schmidt) AND WAU=(ajm)	D	DONE	-
Klaar	A DECEMPTOR OF THE OWNER			Market Contract Contract Market				Adblock

Klaar

Rug combine



_ 8 ×

💽 📀 Ga 💽

What if...

- we could users make to understand the work flow
 we could clear away misspellings
 we could suggest other or related search terms
 we could make users pick the right databases
 or better still...
- users wouldn't have to bother which databases to choose

We can!

By building new applications around Metalib's XML-server (X-server)





X-server

If Metalib is the car, then the X-server is the engine.



We could have power steering, ABS, a navigation system, cruise control, keyless entry, air bags all around us and a nice car stereo. We build our own car!

RuG/



🕲 Livetrix - mostly back up - Mozilla Firefox	
<u>B</u> estand Be <u>w</u> erken Beeld <u>G</u> a Bl <u>a</u> dwijzers E <u>x</u> tra <u>H</u> elp	() ()
🗘 - 🎲 - 🥵 🛞 🏠 \lfloor http://livetrix.ub.rug.nl/	🔽 💽 Ga 💽
n Beginnen 🔂 Laatste nieuws	
L Livetrix - mostly back up	
LiveTriX	user: New search 🔺
All fields: All fields: Title	Random hint: ' All fields ' regularly means only the important fields like title, authors and abstract. Sometimes less, sometimes (much) more. When you know a term is in the title, search in the title .
(Search) - enter some search text	
The sources to search in are guessed based on stausucs. To select a set yoursen, then ner	.e.
L.	
Klaar	Adblock
Combine	(c) University of Groningen, University Library 2006

🕘 Livetrix - mostly back up - Mozilla Firefo	ж			
<u>B</u> estand Be <u>w</u> erken Bee <u>l</u> d <u>G</u> a Bl <u>a</u> dwijzer:	s E <u>x</u> tra <u>H</u> elp			0
🖕 • 🧼 - 🥰 🛞 🚷 上 htt	p://livetrix.ub.rug.nl/	🔽 🔘 Ga 💽 🗸		
🗫 Beginnen 🔯 Laatste nieuws				
L Livetrix - mostly back up	Bibliotheek der Rijksuniversite	eit Groningen		×
LiveTriX				user: New search 🖆
All fields: All fields: Title Author	(Search) - ente	er some search text	Random hint: 'All fie authors and abstract When you know a te	lds ' regularly means only the important fields like title, Sometimes less, sometimes (much) more. erm is in the title, search in the title .
By Subject By Name	e	ggest		Selected sources: (clear)
Business, Economics	Primary	Secondary	Tertiary	No sources selected, and you need not select any: the system will guess the best sources.
Exact Sciences				This may not work for rare or work well general words, and does not (currently) consider names, so
General				you can search in specific sources if you wish.
History, Art				
Humanities	6			
Law				
Linguistics				_
Medical, Biological				
Other: Book sources				
		EP.		
Philosophy, Theology	6	LO		

义 Livetrix - mostly back up - Mozil	lla Firefox				4		
Bestand Bewerken Beeld Ga Bladwijzers Extra Help							
🗘 • 🖒 - 🎯 🛞 🏠 🗋 http://livetrix.ub.rug.nl/							
🏟 Beginnen 🔯 Laatste nieuws							
L Livetrix - mostly back up	Bibliotheek d	ler Rijksuniversiteit Groni	ingen	6	3		
					-		
All fields: smultrons	stället						
All fields:				Random hint: When searching for authors , be careful not to be too specific. Use only the last name when specific enough. When initials are necessary:	ē1		
Title 💌				it seems most sources react well to the form Smith J*. (the wildcard to allow for both the initial and full name)			
Author							
2.3			Search				
You have many sources selected.	Only the first 10 will actu	ally be used					
By Subject By Na	ame	Suggest		Selected sources: (clear)			
	Primary	Secondary	Tertiary	🗾 Art Index			
Business Economics		,		📙 Art Abstracts			
Exact Sciences				BHA			
General		B	R	RILA			
History Art	R	R		RAA			
Humanities	The second se		<u> </u>	Communication and Mass Media			
Taw				📙 Picarta			
Law			B	R Web of Science			
Medical Biological				R Academic Search Premier			
Other: Book sources			R	RuG Catalogue			
Dhilosophy Theology				R Historical Abstracts			
Deuchology				> MISE	-		
javascript:addTargets(['RUG00006','RUG	G00296','RUG00005','RUG00(011'])		Adblock	-		

RHG combine



🕹 Livetrix - mostly back up - Mozilla Firefox				
<u>B</u> estand Be <u>w</u> erken Beeld <u>G</u> a Bl <u>a</u> dwijzers E <u>x</u> tra <u>H</u> elp	0			
🔶 - 🤣 🛞 😭 L http://livetrix.ub.rug.nl/	🔽 🔘 Ga 💽			
🌮 Beginnen 🔂 Laatste nieuws				
L Livetrix - mostly back up				
LiveTriX	user: New search			
All fields: All fields: Title Author	Random hint: Remember that most search engines are not smart enough to recognize that 'engine' and 'engines' should probably deliver the same results. Since such words will regularly appear in both forms, and not always both in the same article, you may want to search for a few variations if you want to be sure you find everything.			
_(Search) - enter some search te	ext			
You have many sources selected. Only the first 10 will actually be used				
By Subject Lib I Suggest	Selected sources: (clear)			
	📑 Art Index			
	📑 Art Abstracts			
ATTLA	BHA			
BIBSYS Union Catalog	E RILA			
COPAC Device Library of Science and Madicine	RAA			
LIBRIS: det nationella biblioteksdatasystemet	🗾 Communication and Mass Media			
Library of Congress	📑 Picarta			
PubMed IINSW Library Resources	📑 Web of Science			
orio n Liona y Robola cos	📑 Academic Search Premier			
	🖳 RuG Catalogue			
Klaar	Adblock			

Rug Combine





🕹 Livetrix - results - Mozilla Firefox					
<u>B</u> estand Be <u>w</u> erken Bee <u>l</u> d <u>G</u> a Bl <u>a</u> dwijzers	E <u>x</u> tra <u>H</u> elp				
🖕 • 🧼 • 🎯 🛞 🟠 📙 http)://livetrix.ub.rug.nl/	results.frames?gn=000434&cmd=WRD%3D%28smultronst%C3%A4llet%29&targets=RUG0001 🗾 📀 Ga 💽			
p Beginnen <u>ର</u> Laatste nieuws					
		New search			
LiveTriX	2				
	*	I ou searched for WRD=(smultronstället)			
	∢ Previous r	ecord to page view Next record >			
Finished. There are 55 results in 7 sources - this is quite low, consider	Smultronstället och dödens ekipage				
reading the query analysis. (query	By:	Wirmark, Margareta			
analysis)	From:	ISBN in record: 91-7203-842-X			
LIBRIS: det nationella biblioteksdatasystemet - 44 hits					
Library of Congress - 6 hits		월 91-7203-842-X			
RuG Catalogue - 5 hits		1009			
Historical Abstracts - 0 hits	In year:				
Academic Search Premier - 0 hits	Full-text lookun	No citation information.			
Web of Science - Search failed	4				
	Other	Print record			
	actions	View raw XML record, or this view, in new window.			
	A	Search for article title in: Ay L', Google L', Google Scholar L'.			
	Free-form notes	Birghman, Inghmar Bergmanis, Ingmars			
	Keywords	efterkrigstiden[9,C] sverige[9,C] filmhistoria[9,C] filmregissörer[9,C] bergman, ingmar[9,C] filmanalys[9,C] film[9,C] filmer[9,C]			
	Note: The mean	ng, use and usefulness of the fields below varies. Mouse-overing the field name may provide hints.			
	Cataloging	a NB			
Klaar		Adblock			
RuG() //		(c) University of Groningen,			
andi	NP/	University Library IGCIU			
		Stockholm			

🕹 Livetrix - mostly back up - Mozilla Firefox	<u>_ 문 ×</u>
<u>B</u> estand Be <u>w</u> erken Beeld <u>G</u> a Bl <u>a</u> dwijzers E <u>x</u> tra <u>H</u> elp	0
🗘 - 🗇 - 🎯 🛞 🟠 🔽 http://livetrix.ub.rug.nl/	🔽 🔘 Ga 💽
🌮 Beginnen 🔂 Laatste nieuws	
L Livetrix - mostly back up	
LiveTriX	user: New search
All fields: anatomy le All fields: Some possible completions: Title anatomy lesson anatomy lesson / philip roth	Random hint: ' All fields ' regularly means only the important fields like title, authors and abstract. Sometimes less, sometimes (much) more. When you know a term is in the title, search in the title .
Author anatomy lessons Search	s
The sources to search in are guessed based on stansucs. To select a set yoursen, thick here	•
	y.
Klaar	Adblock
Combine	(c) University of Groningen, University Library 2006

😻 Livetrix - results - Mozilla Firefox			Le X				
Bestand Bewerken Beeld Ga Bladwijzers Extra Help							
🖕 🗸 🍦 - 🎯 🛞 🏠 L http://livetrix.ub.rug.nl/results.frames?gn=000461&cmd=WRD%3D%28anatomy+lesson%29&targets=RUG00021+RU 🔽 🛈 Ga 💽							
p Beginnen 🔯 Laatste nieuws							
LiveTriX		You searche	New search d for WRD=(anatomy lesson)				
	A Previous record	to page view	Next record 🕨 📥				
Finished. There are 3876 results in 10 sources. (query analysis)	Rembrandt s an	atomy lesson as a metaphor for education					
SCIRUS (Elsevier) - 2288 hits	By: De Ville	, K.A. Kopelman, L.M.					
Blackwell Synergy - 1252 hits CancerLit - 96 hits	From: ISSN: (Current	149-7944 Surgery Mar 2003					
COPAC - 92 hits	In year: 2003						
Web of Science - 63 hits Science Direct (Elsevier) - 44 hits Library of Congress - 25 hits Nationalbibliografin - Böcker - 7 hits LIBRIS: det nationella biblioteksdatasystemet - 7 hits ERIC - 2 hits	Full-text lookup V Wait f · E · R · C Done.	I title Current Surgery ISSN 01497944 Volume Year 2003 Issue Pageto Change and retry if information or result is incorre or lookup sevier ScienceDirect Complete 🖻 (full text or best guess) (create tiny JG Catalogue 🖻 (catalogue bokup, of journal) (create tinyurl) tation Information and URL 🖻 (formatted citation)	ct url)				
https://proxy.ub.rug.nl/login?url=http://www.scier	The foll TTRT or ncedirect.com/science//journa	owing may (also) work: resent (above lookum and/or links are usually preferable: there are no qua /01497944	rantaes to even what this is Adblock				
Rug Combi	ne	(c) University University 200	of Groningen, Library 06				

ISCIU







RuG/



X-server: LiveTrix Front

- Ticking one or several Subject Areas (if you want) • Primary, Secondary (and Tertiary) resources Suggest-mode
- Select resources
- •Help texts, search hints, explanation
- •No Meta, no Quick
- Filling in search fields; no Simple, no Advanced
- Spelling check
- Graphical representation





(if you want) (if you want) (if you want)



Rug ombine



X-server: LiveTrix Rear

Search progress

- Presentation of hits
- Immediate access, even during retrieval process
- ·Help texts, search hints, explanation
- Short (table) view

• Long view, featuring: Book covers, Inline SFX services (link resolving to full text, inline catalogue lookup, searching Google, Google Scholar, A9, export to RefMan), Generate persistent tiny URL, Delivering extra metadata from external resources, e.g. local library systems





LiveTrix: under the hood

Search terms are sent to all databases in the background.

The first 30 titles from each database are retrieved. These titles are indexed both as a string and word for word, as well as counted. A relation network is built up. From then on, the system knows in which databases these terms occur.

In the next query, suggestions about databases ("likely sources") are given on the basis of these ever expanding indexes.

Dito for suggestions about word relations.

The indexes are also used for correcting typos and word/phrase suggestions.

Suggestions about similar sounding phrases are given upon phonetic matches ("Soundex").



RuG



Concluding

How do we continue?

Uncertain

- Our funding
- Our manpower
- Maybe seeking cooperation/partners (inter)nationally
- What does ExLibris come up with?

Aim to make it a working system for end users.

- Completing it with personalization, alerting tool, solutions for "link-only" resources

- Improving the interface
- Usability tests



Thank you for your attention! Tack för uppmärksamheten! Ane van der Leij a.w.van.der.leij@rug.nl

Project group:

André Keyzer (UL) Tom Blikslager (Library of Arts) Guus van den Brekel (Central Medical Library) Bart Alewijnse (UL – trainee) Roxana Popistasu (UL – trainee) Peter van Rees (UL)

University of Groningen Libraries: <u>http://www.rug.nl/bibliotheek</u> RUG Combine: <u>http://combine.ub.rug.nl</u> LiveTrix: <u>http://livetrix.ub.rug.nl</u>



