Migrating to Alma: Data and Functionality Testing

Maureen Olle-LaJoie Head of Library Systems and Technology, UW-River Falls September 3, 2015

University of Wisconsin-River Falls



University of Wisconsin System















Implementation

- Functional Teams
 - Acquisitions
 - Digital
 - Discovery
 - E-Resources
 - Fulfillment Interlibrary Loan
 - Resource Management
 - Technical Data

Testing Phases

- 3 Campus Test
- 14 Campus Test
- Production Load Test

Gross Measures Testing

- Ex Libris Provided Statistics
- Test record sets
- Data mapping

Functional Testing

- Configurations
- Basic functionality for each area
- Primo Testing
- Resource Sharing

Ex Libris Documentation

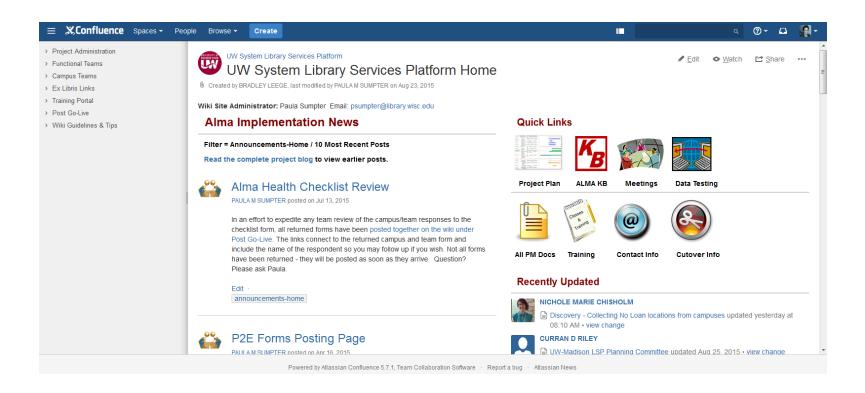
- Voyager to Alma Migration Guide
- SFX to Alma Migration Guide
- Alma Migration Considerations for Consortia
- Testing Acquisitions Data Migration to Alma
- Testing Fulfillment Data Migration to Alma
- Testing Resource Management Data Migration to Alma
- Alma Go Live Check List

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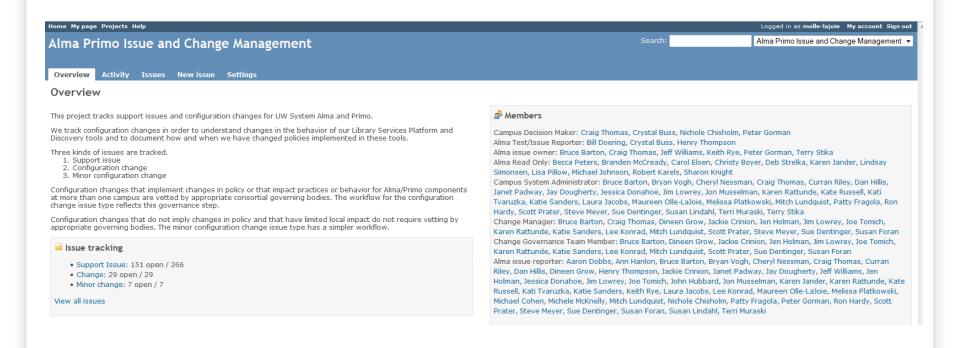
Tools Used

- Salesforce
- Email Listservs
- Aquery and Voyager Reports Access Database
- Confluence Wiki
- Redmine Project Management

Confluence Wiki



Redmine Project Management



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Challenges

- Account provisioning
- Knowing what to test
- Communicating protocols
- Network Zone
- Archives
- Resource sharing

Successes

- Offline Circulation
- Most data came over as expected
- Most functionality was there
- Went live May 20, 2015

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