Implementing Verde
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Describing...

- Verde implementation: NTU’s timetable to date
- Implementing Verde: advantages in NTU’s favour
- Implementing Verde: challenges NTU has faced
- Issues in Verde 2.0 as an application
- Verde phase one ‘go live’ – July 2007
- Verde phase two implementation plans
Verde implementation timetable to date

• First UK (second global) site to take Verde 2.0 – May 2006
• Ex Libris Verde training – June 2006
• Extended ‘trouble-shooting’ and development – June-December
• Devolved responsibility for SP and KB updates – January 2007
• Resynchronised SFX-Verde KBs – April 2007
• Interoperability progress Verde-SFX; Verde-ALEPH – May 2007
• Phase one ‘go live’ – July 2007
Implementing Verde: local advantages

- Non-consortia environment
- Library Management System – ALEPH (single Admin Lib [ADM])
- Link Resolver – SFX (single live instance; no complex institutes)
- ALEPH not previously used for electronic ordering – no need to migrate ERM data ALEPH > Verde
- LLR’s fourth Ex Libris product implementation
- Strong and effective working relationships with UK Ex Libris office
Implementing Verde: local challenges

- Local ERM data held in variety of local bespoke systems and applications – fragmented, complex (and incomplete) data set
- Technical implementation managed by same small team responsible for ALEPH, ARC, MetaLib, SFX and Digitool – issues of workload and competing demands
- Need to cope with a fragmented stop-start implementation process – difficult to sustain momentum while awaiting bug resolutions
- Electronic resource librarians have not yet had the opportunity to exploit the application – one year on from their initial training
- Difficult to sustain credibility of application as delays extended – not used to spending a year implementing an Ex Libris product; similar problems would not be tolerated in a public-facing service
Issues in Verde 2.0 as an application

- Existence of a frustratingly large number of instabilities and flaws in v.2.0 of the application
- Challenge of securing effective and dependable Verde-ALEPH and Verde-SFX interoperability
- Lack of comprehensive documentation – inconsistent quality
- Need to focus disproportionate effort on ‘getting the basics to work’
- Hold-ups in being able to implement and explore the higher-end, added-value functionality of the application
- Delays on the part of Ex Libris to acknowledge the breadth of problems affecting Verde – and the reality of a great deal of common customer experience
Ex Libris and issues surrounding Verde 2.0

- Implicit acknowledgement of Verde 2.0 ‘issues’ by Ex Libris – withholding customer management of Verde SP and KBs [Summer 2006]

- LLR acknowledged as amongst leading UK implementers, even though not in production (NTU as Ex Libris Verde reference site) [Autumn 2006]

- Customer dialogue begins to reveal shared experience of frustration, bug-battling and delay [Spring 2007]

- Ex Libris System Seminar – customer representatives meet senior product and company managers [May 2007]

- Ex Libris to announce Verde plan of action; NTU invited to work as one of four ‘implementation partner’ sites [July 2007]
NTU: phase one ‘go live’ – July 2007

• Verde and SFX Knowledge Bases fully re-synchronised

• Localised Verde KB reflects NTU’s subscription profile
  • Local Work record / e-Product records created for Standalones absent from GKB
  • Standalones, e-Packages and e-Constituents activated as appropriate

• Verde-SFX interoperability secured and operational
  • SFX activations / de-activations managed through Verde (with caveats)
  • Two-way ‘look-up’ connectivity attained and tested (Verde>SFX / SFX>Verde)

• Verde-ALEPH interoperability secured
  • Two-way ‘look-up’ connectivity confirmed (Verde>ALEPH / ALEPH>Verde)

• Initial work to enrich e-product records (with Admin, Usage, Access, Trial and other data)
NTU: ‘phase two’ implementation plans

- Work with LLR colleagues to embed Verde operationally
- Work with Ex Libris as Verde implementation partner
- Confirm (and customise) full interoperability with ALEPH
- Populate Verde with ERM data (Licensing, Usage, Admin)
- Develop reporting functionality (Renewal, Trial)
- Explore ‘Workflow’ functionality (‘lifecycle’ management)
- Cascade training and set-up logins for LLR colleagues and teams

Commitment is undimmed!

No desire to scale-back expectation – want to see Verde as successful
ERM at the heart of Ex Libris product suite