Experience with VERDE in the FAK Consortia Berlin-Brandenburg, Germany

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Structure of the FAK Consortia Model

Shared Asymmetric Consortia Model with SFX and Aleph Interaction

Consortial Instance

- 16 members (without local instance)
- ~150 external participants

- HUB
- TUB
- CHA
- FU

- shared data

Aleph
- 4 ADM FUB
- 1 ADM CHA

Several SFX

Other ILS

Local Inst.
- Option loc. Inst.
Our experiences

Start in Aug. 2006 with Installation of V2 and training
Verde is not easy to understand => needs extensive staff training
Verde influences heavily the workflows and results in rearrangement of workflows – a big issue for local implementation
No suggested practices exist – we have done it by ourselves
100+ SI, ~ 50 are solved and done with, e.g.
- Inconsistency of data (-> Index problems)
- View access (guest-members) can open an workflow
- Test instance works different (playground) – impossible to test real problems and workflows before production
- Number of characters in some fields not sufficient
- Problems with activation of selective packages
- Problems with mailing configuration file (-> a white space character from copy and paste cause disruption of Verde e-mailing)

We are not in production yet (SP 348, Sept. 2007)
Implementation Partner Program

ExLibris Verde strategy changed after discussions at the System Seminar in Potsdam May 2007

Start of the Implementation Partner Program with 4 customers - FAK consortium is one of the partners, start in August 2007

Intensive discussions with the developers

Main issues to be solved in version 2: SFX synchronisation, report capabilities, best practices, documentation ...

First solutions from ExLibris ready for tests in September 2007

**Intended STP in 2007!**
(Main) Open Issues

**To be solved before start of Production (STP)**
- Significant improvement of documentation
- Synchronisation of locally created e-Constituents and Packages with SFX
- Adequate reports, mainly for consortial purposes
- Shared consortial data must not overwrite local data in SFX

**To be solved for routine work**
- A way to send data correction to CKB Team (like Mail Button in SFX)
- An indicator for currency and exchange rates
- Possibility of complex searches (V3)
- Data model change: title list as a property of contract, not of packages
  (so far complex contracts can only be handled with workarounds, V3)
- Consortial data must not overwrite local data in SFX in a shared environment

... and a lot of other smaller enhancements to make life with Verde easier ;-)

What we have done and what we expect

What we have done:

We created our own working papers to describe our work in the asymmetric shared consortial environment

We trained our staff and re-arranged (theoretically!) the workflows on consortial data and with SFX activation

We discuss workarounds for the data model problem (creation of local data; -)

What we expect ExLibris to do:

We are waiting for the report functions, mainly for the consortial instance

We are waiting for a data loading for library data (consortia)

We are waiting for update of the vendor loader for loading data from Aleph

We are waiting for a solution of the local data problem
VERDE works already :-I

Verde works already now - if you have

- a simple contract structure, i.e. one Package = one active contract
- no interaction with Aleph (exception: AskAleph/AskVerde in one ADM)
- no need for lists/reports of active title per package/contract and other helpful data output
- CKB data and no/low localisation of e-Constituents
- no interaction with SFX or accept double work for the low localisation data and do not share these data in a consortial environment
- accept all the typical bugs and missing helpful minor enhancements in the first version of a product

But the end of 2007 ...

... it will hopefully also work in our Shared Asymmetric Consortia Model!