



Primo/MetaLib Product Working Group

IGeLU 2015

Budapest

10th IGeLU Meeting, Budapest 2015
Session 6.2: Primo/Metalib PWG



Agenda for today

Membership 2014/15

SaaS strategy for Primo

Results of the general and OvP ballot 2014

Results of the PCI CKB voting 2015

Membership – 2014/15

- Christian Hänger – Coordinator
- Andy MacKinnon – Deputy Coordinator; UI; SaaS
- Lauren Ajamie – Primo Central CKB
- Knut Anton Boeckmann – enhancements; reporting
- Bettina Kaldenberg – enhancements; SaaS
- Boaz Dotan - enhancements, APIs
- Bronwyn King - Enhancements

Changes to membership

- Bronwyn King left the group.
- Andy McKinnon new Deputy Coordinator
- As a result we have two vacancies this year.

- Volunteering candidates
Sue Harmer (UNSW Library, Australia)
Ulrich Leodolter (OBVSG, Austria)

Ex Libris' new SaaS strategy for Primo

- more effective resource management (too many versions, quality problems in release management)
- multi-tenant-environment
- Configuration of the frontend via step-by-step wizards or access to log files instead of SSH access

Problems

- Primo functions at the installation level
- Loss of SSH access
- stability issues
- Openness of the system for customer driven development

Work of PWGs and SC

- Position papers
- lists of business cases for configuration and development
- meeting in Jerusalem
- Primo SaaS Meeting (IGeLU / ELUNA / Ex Libris)
Memorandum of Understanding
- Report about the results of the meeting of the User Groups (IGeLU/ELUNA) with Ex Libris in Jerusalem from July 20th to 23rd about the future Primo SaaS development (will be published soon)

Results of the negotiation 1

- IGeLU/Eluna accept SaaS as the strategic decision of EL and EL understands the need for adequate localization and developer tools.
- APIs/hooks for the integration of local developments
- move from local/ direct environment will be done by consent
- Primo functionalities available for all customers

Results of the negotiation 2

- Most functions available at institution level; if not possible responsibility of EL (e.g. linguistice files)
- Not limited and transparent APIs
- Improvement of the API documentation

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Results of the general and OvP ballot 2014

Rank	Title	ReqID	Description	Votes	Points	Status
1	HTML improvements	2867	Primo already has ability to detect viewport and use mobile.css, but legacy HTML issues challenge viewing on mobile devices (making mobile screen zoomable, etc.). Request is to use a standard front-end framework to address these issues.	624	Large scale development	Primo new UI is on the Primo road map. Testing with cloud customers 2nd half 2015; beta release early 2016.
2	After logging in the end user should be returned to the last place they were before logging in	2928	If a user conducts a search within Primo, then chooses to login, the user is not redirected back to the existing search results page. Instead they get redirected back to a first page of search results screen. e.g. If the end user was on page 3 of the results, after logging, they're returned to page 1 of the results list. The end user should be returned to page three.	480	Will not be considered.	After a user logs in to Primo the result set changes - the user is prompted to see more records. Due to the new records in the result set the ranking of all the result may change. There for the user can not be returned to the "existing search results page" as it does not exist. The current behavior is the desired one.
3	Date slider - ability to use exact dates	3379	Do not normalize dates into ranges for dates prior to 1950. Instead, it should be possible to limit to a specific date range. Currently, the date slider operates as follows: --Years 0-1499: Creates ranges of 500 years and normalizes upward to the next half millennium. Example: 523 is normalized to 1000. --Years 1500-1899: Creates ranges of 100 years and normalizes upwards to next century. Example: 1632 is normalized to 1700. --Years 1900-1949: Creates ranges of 10 years and normalizes dates upward to the next decade. Example: 1924 is normalized to 1930. Currently, if a user attempts to limit to a specific date range prior to 1950, the limitation will not work. For example, limiting between 1250 and 1310 will fail because both values will be normalized upwards to 1500.	437	30	Accepted for devt; Road Map 1st half 2015. Implemented April 2015 update.
4	Primo Central usage statistics by Resource	3232	We would like to have statistics for records showed / clicked on by resource in Primo Central. We see a shift in user practices since we implemented PC : they use more Primo and less native interface. The problem is: How can we know which database we should keep subscribing to now that all our stats are blended into Primo? Also, statistics by resource package would give us an idea how much people are using the open access "free" databases such as DOAJ journals, HathiTrust.	408	25	Accepted for devt; Road Map 2nd half 2015.

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Results of the general and OvP ballot 2014

5	Refine results to exclude matches on terms in fulltext	2958	Primo automatically retrieves hits on words in full-text, and this can hurt precision of searches. For example, the user is looking for material on certain terms and finds a lot of off-topic material where the term is simply mentioned in passing or appears in the references. Would like the option of searching only the record metadata, e.g. enable a simple search option excluding full-text fields, or provide a facet to exclude full-text fields/search metadata only.	334	Will not be considered.	Full text search is only used as a
6	French synonyms file	3358	A local dictionary is essential to improve the user experience with Primo, in getting better search results. This is vital to any country which main language is not English. Currently, only very few languages have got a dedicated file to manage synonyms! Some volunteers from ACEF, the French user group, have started working on a specific French synonyms file. We would like to have it implemented in Primo (and eventually completed by Ex Libris).	306		20 Accepted for devt.
7	Better search statistics	2966	Better search statistics. For example, Show statistics for bX clickthroughs; Show statistics for tabs e.g. number of times users clicked on details tab, etc.; Show statistics for individual facet usage. This would provide better data for interface decisions and user training.	283		50 Accepted for devt; Road Map 2nd half 2015.
8	Give clearer explanation when renewal is impossible	3145	When a renewal is impossible in the patron account, no reason is given to the patron. It might be because they have unpaid fines, because they already renewed that document too many times, etc. Currently, the only way for them to really know why is to contact the library. Specific messages do display in the Aleph Circulation module, but we would probably want to have different, more user-targeted messages for patrons, so a separate set of messages might be best.	280	30	Accepted for devt; Road Map 2nd half 2015. Will require devt on ILS side also.

Results of the PCI CKB voting 2015

Title	ReqID	Description	Total Votes
PsycINFO	3574	A bibliographic database of scholarly literature in the psychological, social, behavioral, and health sciences.	97
LexisNexis	3514		90
MathSciNet	3478	MathSciNet®, the electronic version of MR, presents a fully searchable database with many tools designed to help navigate the mathematical sciences literature, including: reviews written by a community of experts bibliographic listings dating back to the early 1800s links to articles, journals, and publishers linked reference lists citation information on articles, books, and journals	89
American Chemical Society	3515	Major publisher in chemistry, publishing journals, book series and individual books.	87
HeinOnline	3468	Full text image-based searchable database of legal periodicals. Database coverage for each periodical is from the beginning issue to the most current allowed under contract.	83

Results of the PCI CKB voting 2015

Philosopher's Index	3548	Philosopher's Index contains more than 540,000 journal articles and book citations drawn from over 1600 journals, originating from 139 countries in 37 languages. The literature coverage dates back to 1940 and includes print and electronic journals, books, anthologies, contributions to anthologies, and book reviews.	79
Journals@Ovid	3544	Journals@Ovid is a single database that contains the Ovid Full Text and graphics of every full text journal offered by Ovid.	77
The Cochrane Library	3555	The Cochrane Library (ISSN 1465-1858) is a collection of six databases that contain different types of high-quality, independent evidence to inform healthcare decision-making, and a seventh database that provides information about Cochrane groups.	77
EBSCO eBooks and Audiobooks	3529	EBSCO offers hundreds of thousands of high-quality eBook and audiobook titles from leading publishers, ensuring that you'll find valuable, trusted content with every search. Build a collection from a growing selection of best-selling, frontlist and award-winning eBook and audiobook titles across a wide range of subject matter—including academic titles, popular fiction, medical collections and more.	74
Gale Virtual Reference Library	3547	Full text reference resources, primarily subject encyclopedias and dictionaries. This is not a package, individual titles are selected. We would like GVRL ebooks to link to the article/entry level.	74

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Thank you

Any questions?