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Primo and SFX: Tips and Tricks

Dr. Andreas Sabisch

FU Berlin Universitätsbibliothek

- Our Primo at FU Berlin
- The role of SFX in Primo
- Configure the OpenURL in Primo
- Configure SFX for Primo
- bX
- Usage of SFX from Primo
- Conclusions

- Primo V 3.1
- Our Primo is Part of the KOVB Konsortia in Berlin-Brandenburg, Germany
- Books and Journals (Items in Mio): Aleph: (3.2) , SFX (0.1), Scanned Card Catalog (1.35),
- Article: German National Lizenz (4), Online Content (35)
- Primo Central (300?)
- Metalib in a separate tab
- Own layout (see 'Usability study of Primo' here in Haifa)

- In 'additional Service' you find always the SFX Menu
    - We create an own SFX-Menu for Primo and use the language of Primo
    - So we can shown an german or english Menu, depending on the Primo language
- You find an OpenURL in the tab 'Online-Ressource', we use in this case a direct linking
- All your Holding informationen for Primo Central depend to the 'Institutional Holding File' (google-File)
- In some case (for us in the National license Data) you can use the RSI-Index of SFX to create holding information for online material on the fly
- Additional OpenURL: in our case Inter Library loan as a link with fetching the data from Primo

- Just a search in Primo:
- http://vs30.kobv.de/primo_library/libweb/action/search.do?dscnt =1&fromLogin=true&dstmp=1301578747532&vid=FUB&fromLogi n=true

- In the mapping table there are several OpenURL. Add a language label: req.language=primo-{{language}}
- Add a parameter for the direct linking in the tab fulltextresscouce svc_val_fmt=info:ofi/fmt:kev:mtx:sch_svc&svc.fulltext=yes
- For different purpose: use your own rfr_id:
  - rfr_id=info%3Asid%2FKOBV-primo-{{genre}}-{{source}}
  - i.e. rfr_id=info/sid:KOBV-primo-Journal-apa_book
  - Usefull for detailed source analyse in SFX
- Link for ILL with jquery as an OpenURL

- A new ILL service with SFX using a OpenURL

    - Base: Metalibparser with direct link to the Metalib of our consortia as the starting point for the ILL process

- Primo Target Parser needs additional updates:

    - If your OpenURL will not have a vid, you must add such one in the parser; we use local FUB

    - Reduce scope to the catalog data, you will never ever search for articles: query {'scp.scps'} = "scope%3A%28FUB%...

    - Use the local name in a similar way as the primo interface/tab to avoid irratiotions, i.e. FU-Katalog Plus

    - There is no changing until now from ExL developmen (check Aug. 15)

- We create a own SFX Menu for primo
- Using the language of Primo with req.language=primo-{{language}} and the SFX language configuration
- Goal: compact layout in the same language as Primo
    - Dont display the source, thats just a repetion
    - No Header/Logo
    - No bX link, in Primo in the recommandation tab
- Displaylogig
    - Use the PRIMO-parser instead the normal Aleph parser
    - Add an ILL for the article if no fulltext for the article is availabel
- As always: we add the feedbackbutton, we get ~ 30 SFX feedback/month

- bX is activ in Primo test and production

- bX is activ in SFX test und produktion

  - Thats not the usual way and hard to understand for the ExL Team, if you want to pay just for the production ;-)

- bX can configure in SFX: language, direct linking, layout

- bX in primo is fix – this is definitly a problem in a german (and chinese?) language Primo envieroment with english bX

- From starting of bX we see in the source statistic bX: ~1-2% of all access come from bX

- Some Problems with configuration SFX for bX harvesting

  - But: You should allow harvesting, excepially for non US institutions to bring up bX more international

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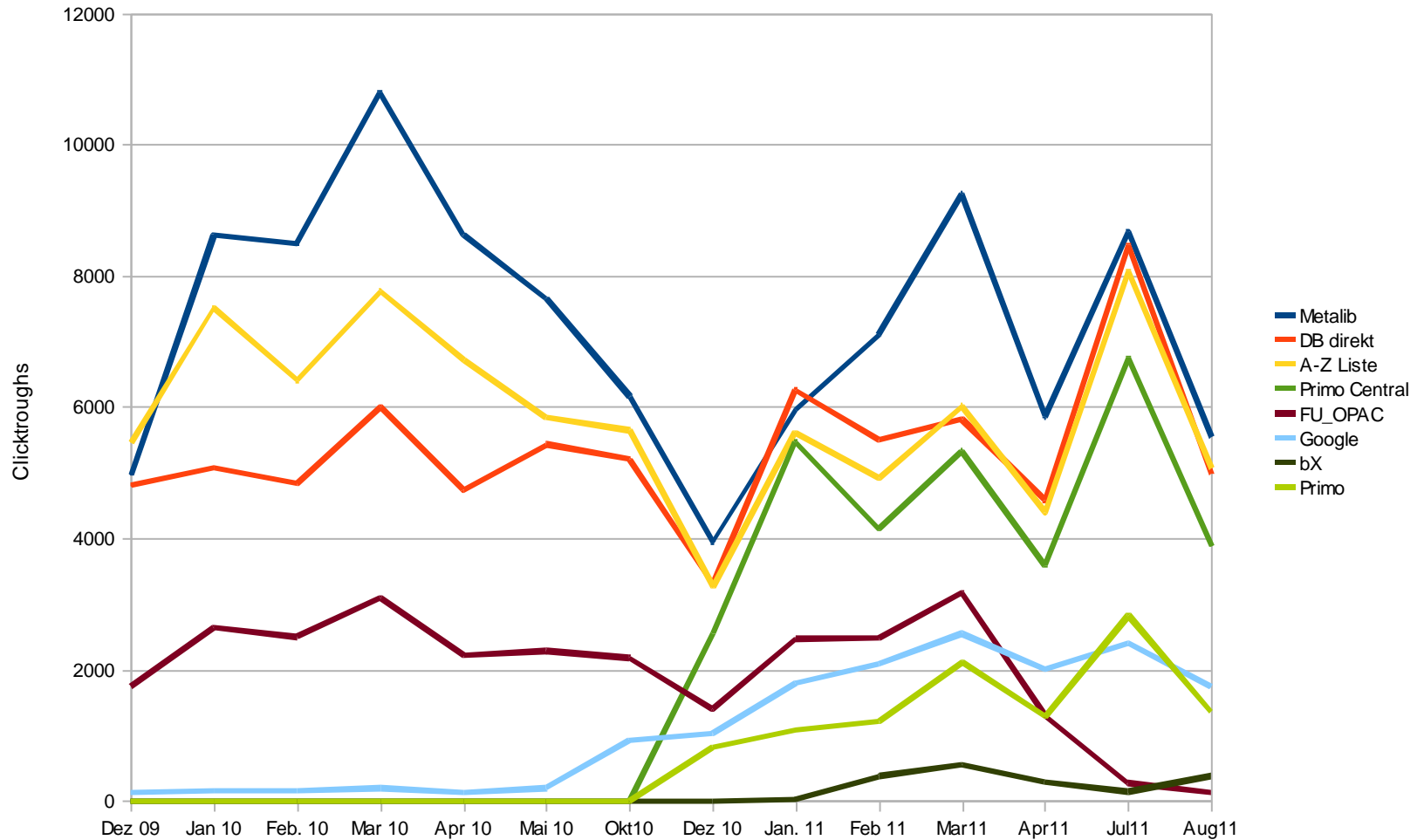**Find related information in** Fehlermeldung und Fragen an die Bibliothek ⏵

Hinweis: Ihre Literaturangaben werden automatisch mitgesendet.

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- Own errors
    - Erros in PNX data result in wrong OpenURL

- Primo Central shows wrong OpenURL
    - Different reasons
    - As suggest by Jorgen Madson: create an SI
    - But: it is not so easy and more problematic to bring the right things to ExL attention than in SFX

- Our own Article data from NL and OLC have also some errors – other contact partners need other workflow

- PrimoCentral (PC) is not dedub. Different hits from different sources produce the (nearly) same SFX Menu; Missunderstandable for the users

- Institutional Holding File
    - The use of the institutional holding file for the avaibility once a week is not up to date
    - The typical way to create this file dont export electronical books and no institut settings – we create this by an own script
    - Title without ISSN/ISBN are not mapped – no availabiltiy are shown, but objects are online available

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SFX Source Statistics FU Berlin

- We did not seen less access from FU-OPAC, Metalib, A-Z Liste and Databases after start with Primo

- From Primo Cental we get ~ 4000 additional Clicktroughs

- Different other OpenURL from Primo is additional ~2000 Clicktroughts (half from NL and OLC)

- bX is new and with erros in SFX – no interpretation yet

- Google show a significant additional clicktrough of 2000 after a correction of the institutional Holding Files – we get lost user back

- FU-OPAC raise down due to some internally switches – lost control via SFX

- **Fazit**: at the moment PRIMO is additional to the normal use of the FU usage of electronica material via SFX

- Query 2 of the SFX-Statistik per month
- Clicktroughs from the librarians (130.133.152.*) are substracted, just tests
- Following summarizations:
  - Metalib: all info:sid/metalib:XX
  - A-Z Liste : info:sid/sfxit.comXX and info:sid/sfx:e_collection
  - Primo Central:sid/KOBV-XX-{some-database}
  - FU_OPAC: info:sid/FU_OPAC, come from diferent catalog systems
  - Google: info:sid/google
  - bX: info:sid/www.exlibrisgroup.com:bx-menu
  - NO SOURCE – skip it, ~5% of access
  - Primo: info:sid/KOBV-XX-{some-catalogue}, as well NL and OLC
  - DB Direkt: the rest

- Auf dem KOBV-Wiki (or from the author): HowTo KOBV-Fernleihe in SFX und Primo (german)

- Im ElCommons or from the author:

  – SFX Menu in Primo - a How to

  – HowTo Working with Primo and SFX

Summary

- The OpenURL is used intensiv in Primo and point to your SFX

- We change the SFX-Menu in Primo with OpenURL parameter, displaylogig and different services

- BX is in SFX and in Primo, but not in the SFXMenu in Primo

- Feedback si much more complecated than before, excepially for Primo Central

- Primo, explicitly PrimoCentral bring additional usage of SFX

- Some technical details availabel in a HowTo