

Alma PWG

IGeLU 2014

Agenda

1. Introductions/role of the PWG
2. Quick year in review
3. Enhancement collection process
4. License focus group recommendations
5. Open session: comments, questions from the audience to help direct the focus of the PWG in the coming year

Members of Alma PWG

Paulo Buoso, Italy
Scott Carlisle, US
Tracey Clarke, UK
Ann Fath, US
Betsy Friesen, US
Ebe Kartus, Australia

Kevin Kidd, US
Megan Lee, Australia
Helen Loosli, Australia
Ann Miller, US
Lisa O'Hara, Canada
Bart Peeters, Belgium
Angela Walker, UK

Alma Steering Committee Liaisons

Amira Aaron, ELUNA

Fiona Burton, IGeLU

Alma Product Managers

Dvir Hoffman

Sharona Sagi

Dana Sharvit

Year in Review

- Problems reported via ALMA-L
- Community Zone Advisory Group
- Enhancement collection process
- Prioritization of community concerns
- Licensing focus group
- Interoperability group liaison
- Localization initiative invitation from Ex Libris

Enhancement Prioritization

- No current enhancement/development process (though discussion has begun)
- Collection of enhancement ideas from closed PWG cases
- Regional prioritization of issues

Areas Raised Across Regions

- Granularity of staff roles
- Working with the Community zone
- Development of Resource sharing functions
- General Workflow improvements
- Release testing and higher priority in system stability
- Integrations
- ExLibris Information sharing and Communication
- Alma Analytics
- Great clarity on 'best practice' workflows in Alma.
- More transparency to the exchange rate function
- Usability
- Further development of user set management functions
- Bulk changes

Licensing Focus Group

- Assigned Task
 - Focused time
 - Recommendations for improvement
- Members
 - Sunshine Carter (USA)
 - Marilyn Fordyce (New Zealand)
 - Janet Morrow (USA)
 - Heidi Nance (USA)
 - Saskia Van Elburg (UK)

Licensing Recommendation Areas

- Record structure
- Workflow
- Terms
- Functionality
- Analytics & reporting

Questions???