Moving the goalposts: aligning project milestones to development schedules

IGeLU 2019, Singapore

Driving change, creating value together

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Contents

Introduction to Macquarie University

Influencing Leganto's development

New functionality

Issues encountered & Roadblocks

Next stage of implementation

Milestones achieved

Those yet to come

"While only 50 years young, Macquarie has risen to be a progressive and influential institution both locally and internationally. Our campus brings together 40,000 students and 2000 staff in one thriving hub of discovery."

- Located in Australia's largest high-tech precinct

- 126 hectares, with open green space

- Top two percent of universities in the world

- Bold. Innovative. Unconstrained by tradition

https://www.mq.edu.au/about/about-the-university/the-macquarie-story

Five faculties:

- Faculty of Arts – 12 departments

- Faculty of Human Sciences – 4 departments

- Faculty of Science & Engineering – 9 departments

- Faculty of Medicine & Health Sciences – 5 departments

- Macquarie Business School – 6 departments

- New, purpose-built library

- Opened 2011

- 1.2 million physical items & 900,000 electronic titles

- Alma, Primo, Leganto & CampusM

Collections & Discovery Services

- Portfolios:

    - Research & Scholarly Information Services (8 staff)

    - Collection Assessment & Continuations (9 staff)

    - Collections & Content Development (20 staff)

    - Discovery Services & Systems (4 staff)

Leganto

MACQUARIE LIBRARY JOURNEY

May – Nov 2017	Dec 2017 – Jan 2018	Feb – May 2018
Faculty of Arts:	**Faculty of Arts:**	**Faculty of Arts:** ✧ **3 departments**
✧ **Demonstration to Learning and Teaching Committee**	✧ **Approached all Session 3 unit convenors**	✧ **Multiple volunteers**
✧ **Call for volunteers**	✧ **11 Unit Convenors agreed (1 repeat)**	**Faculty of Medicine and Health Sciences:** ✧ **2 departments**
✧ **8 unit convenors, 9 reading lists**	✧ **Library created 10 reading lists**	**Faculty of Human Sciences:** ✧ **2 volunteers**
✧ **Library created reading lists**	✧ **No training uptake**	**Overall, 120 reading lists created**
✧ **Individual training**		

Leganto

MACQUARIE LIBRARY JOURNEY

July – Dec 2018	**Feb – May 2019**	**Current**
✧ **180 reading lists**	✧ **285 reading lists in Leganto**	✧ **400 reading lists in Leganto**
✧ **3 faculties using Leganto**	✧ **4 faculties using Leganto**	✧ **All 5 faculties using Leganto**
✧ **Pilot project completed**		

Influencing the development of the product

- NERS (New Enhancements Request System) 2018

Alma Link Resolver

LINKS TO FREE RESOURCES

Open Access

Links & Availability

🔗 View online (Highwire Press Journals)

View more notes >
Show license ▾

🔗 View online (DOAJ Directory of Open Access Journals)

View more notes >

🔗 View online (Free E- Journals)

View more notes >

🔗 View online (Highwire Press Free)

View more notes >

🔗 View online (PubMed Central)

View more notes >

Citation in Leganto

New Online	Current Issue	**Past Issues**

August 2019 - July 1883

2010s	2019
2000s	2018
1990s	2017
1980s	2016
1970s	2015
1960s	2014
1950s	2013

January 1/8
321 (1): 7-114

January 15
321 (2): 119-216

January 22
321 (3): 217-316

January 29
321 (4): 323-414

February 5
321 (5): 423-520

February 12
321 (6): 523-620

February 19
321 (7): 623-716

March 19
321 (11): 1021-1128

March 26
321 (12): 1135-1228

April 2
321 (13): 1229-1320

April 9
321 (14): 1325-1418

April 16
321 (15): 1429-1542

April 23/30
321 (16): 1547-1642

May 7
321 (17): 1647-1738

June 4
321 (21): 2045-2142

June 11
321 (22): 2143-2252

June 18
321 (23): 2255-2376

June 25
321 (24): 2383-2478

July 2
322 (1): 3-90

July 9
322 (2): 95-180

July 16
322 (3): 183-282

Journal homepage

Alma Link Resolver

LINKS TO FREE RESOURCES

Citation from Primo

Manually edited citation

NERS Enhancement

**Give instructors ability to hide the display of link
in Leganto citation when links come from link resolver**
*We request that there is the ability to hide links that do not work
when one is broken/not satisfactory. This option would display for
librarians and instructors but not for students.*

When multiple links appear in a Reading List, it would be extremely helpful to have a method of managing which links display within the Leganto interface. Links currently come from a variety of places: 1. Uploaded files 2. Citation's Source field(s) url(s) 3. Alma U-Resolver links (based on the citation's metadata) 4. Citation's associated bib record's electronic portfolios and/or digital representations. 5. Citation's associated bib record's related records electronic portfolios Ideally, it would be as easy as hiding the links you don't want to display with the push of a button (for instance an X next to the link). If that is technologically impossible, then provide functionality such as a method to "Disable Resolving" and a method to "Detach from Repository" from the edit citation screen in Leganto, available both to library staff and instructors.
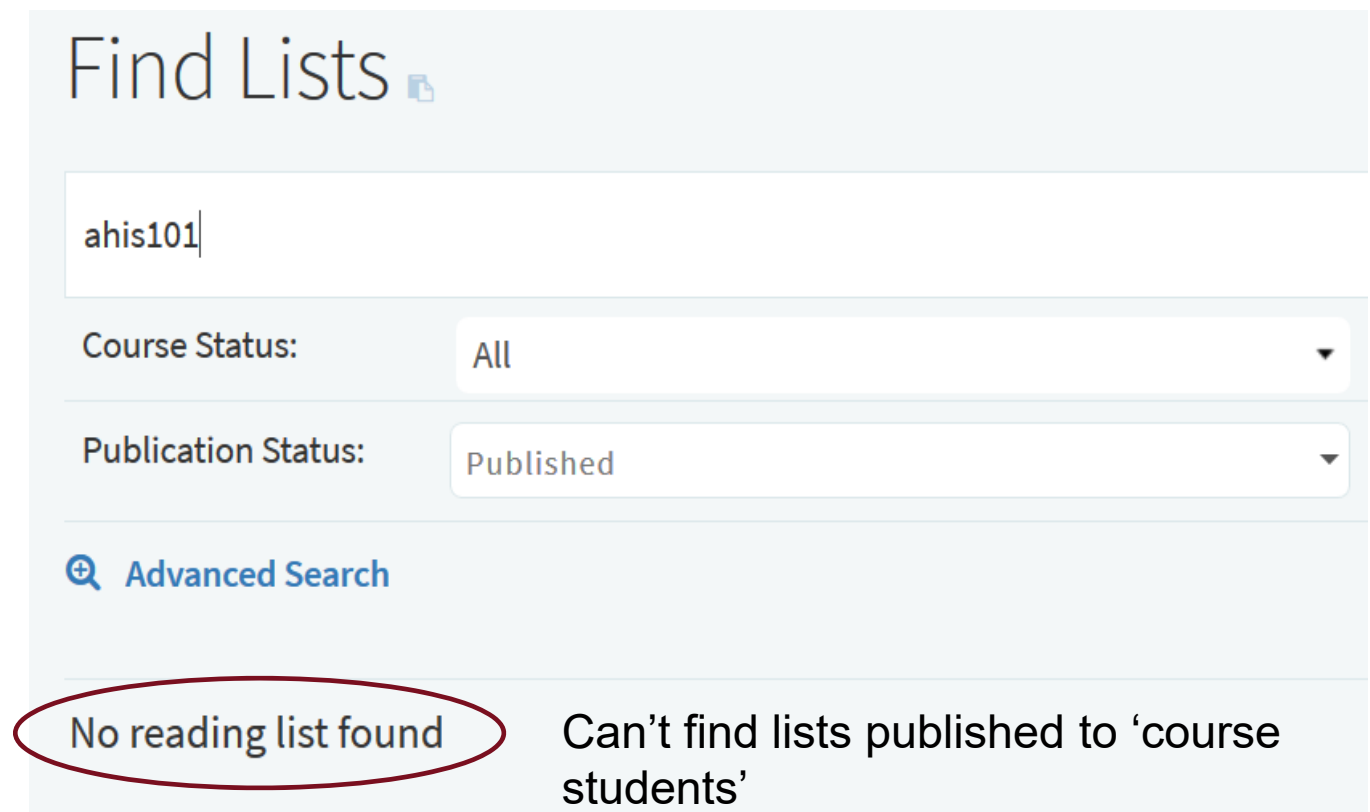
Development of new functionality

- Reading list roll over
  - Instructor roll over

Re-use of reading lists

DUPLICATION
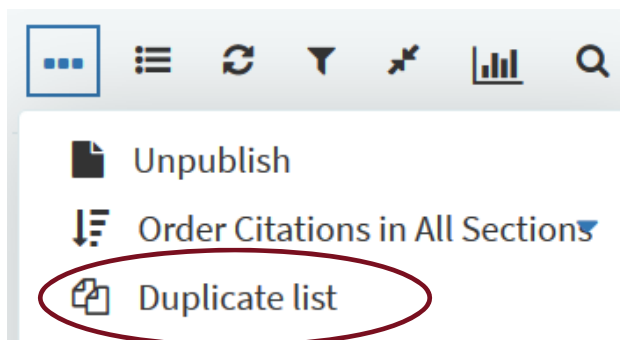
Option to duplicate list

Can't find lists published to 'course students'

Re-use of reading lists

Case #00531891

Workflow:
1. 'Duplicate' the reading list
2. 'Associate this list with a course' to assign the new course instance
3. Select to 'Work On' reading list
4. 'Edit' citation
5. Click on 'Copyright Attributes' tab
6. Tick 'Copyright Auditing Required'
7. The 'Copyright Attributes' form appears with some fields pre-populated with data from the Citation tab
EXPECTED OUTCOME: Any fields that contained information on the original citation would be populated with the same data. But the 'Number of Students', 'Date Available From' and the 'Date Available To' fields would contain the information from the newly associated course.

NERS Enhancement

Leganto NERS 2018 ballot - 5922 - Ability to configure how copyright is dealt with when duplicating a reading list

Description: When manually duplicating a reading list, provide the institution with the ability to configure how the duplicated citation's copyright is dealt with:

1. provide a configuration option for the Copyright Status - the ability to either keep the existing Copyright Status of each citation or assign a configurable default Copyright Status for all citations

2. provide a configuration option for the Copyright Auditing form in the Copyright Attributes tab - provide institutions the ability to configure whether to keep key information in the Copyright Auditing form, e.g. secondary page ranges, required chapters, if the item includes images and the source for copyright

This was the 3rd top enhancement voted in 2018 NERS enhancements ballot.
Votes: 273
ExL Complexity Points: 12
Planned delivery: October 2018

NERS Enhancement

Issues Encountered

- Reading list roll over
  - Course loader job

Reading List Roll Over

- New course codes are already stored in Alma.
- Existing to new course code mapping is available to the library.

- The library uses the course loading integration profile to copy existing reading lists to new reading lists associated with the new courses.
- The library selects whether or not to redirect permalinks to the new Leganto entities.

Code

HSYP814_SHFYR_2019

Error message

Course HSYP814_SHFYR_2019 already exist

Information in online help contradictory to behaviour in Alma.

"Staff convening Units in **Session 1**, should create their reading lists in Leganto or send to the Library by email by **Monday 21st January 2019**." - *Library communication*

Reading List Roll Over (Cont'd)

COURSE LOADER

Collaborators (0)

Manage collaborators

MACQUARIE University

Letters not sent

Reading List Collaborator Notification

No owners assigned

Code	Name	Status	Assignee
ANTH106_FHFYR_2019	Drugs Across Cultures (Rolled Over)	Rolled Over	Kousek, Kendall
ANTH106_FHFYR_2018	Drugs Across Cultures	Compl...	Kousek, Kendall

Reading list assignees remained

Reading List Roll Over (Cont'd)

- Manual processing required

- Automation probably not possible

- Carried out multiple times per year

Roadblocks along the way

- Reading list access

LTI link in Moodle

LEGANTO ACCESS

OOTB Moodle LTI link

Custom Moodle LTI block

Unit Readings - Leganto

Unit Readings - Leganto

Unit Readings

Leganto

Learn to use Leganto
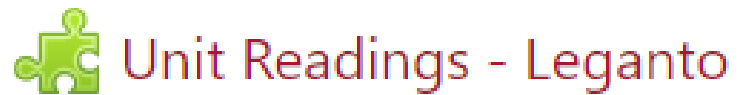
Moving to the next stage of implementation

- Resource recommender in Primo

- Embed functionality in citation

- Find Lists for Leganto Course Operators

Reading List Discovery

RESOURCE RECOMMENDER

UNIT READINGS - LEGANTO

PHIX365 - Film and Philosophy
Click here to view the full reading list in Leganto.

To access your reading list ensure that you have clicked the 'Unit Readings - Leganto' link in your iLearn unit page at least once to be recognised as a student enrolled in this unit.

Resource recommender record for reading list

Custom Moodle LTI block to link to reading list

Unit Readings - Leganto

Unit Readings

Leganto

Learn to use Leganto

User Experience Feeback

EMBED IN CITATION

Alma Digital Viewer

Embedded Alma Digital Viewer

Librarian Support

November 2018 Alma Release > Fixed June 2019
A new user role, **Leganto Course Operator**, enables a user to view and modify all reading lists in Leganto. Like a librarian, a Leganto course operator can search for all lists on the Find Lists page in Leganto, including ones that are in draft status. In contrast, an instructor can only search published lists and can only modify reading lists of the course to which he or she is associated or is an owner.

Milestones achieved

- Pilot completed

- Uptake from each faculty

- Library staff confident with system

Feedback

Students:
Everything is laid out clearly and it is far easier to use tha[n the] last system."

"Loved it! Saved so much time chasing readings and content plus I could track my reading so far each week easily."

Unit Convenors:
"It's a much easier way of putting a list together"

"It just saves a lot of time for me and it is all in one place"

Library Staff:
"It's quite an intuitive system which allows for a little bit of experimentation and exploration in the way we can do things."

"I appreciate how simple it is to create reading lists, and in particular how seamless it is to collaborate with other Library teams."

Those yet to come

- Increased uptake across institution

Summary

- NERS
- Rollovers
- List access & discoverability
- Embedded readings
- Library support

Get Involved

- Salesforce
- Ideas Exchange
- NERS

Any questions?

- Email:

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END

THANK YOU!