



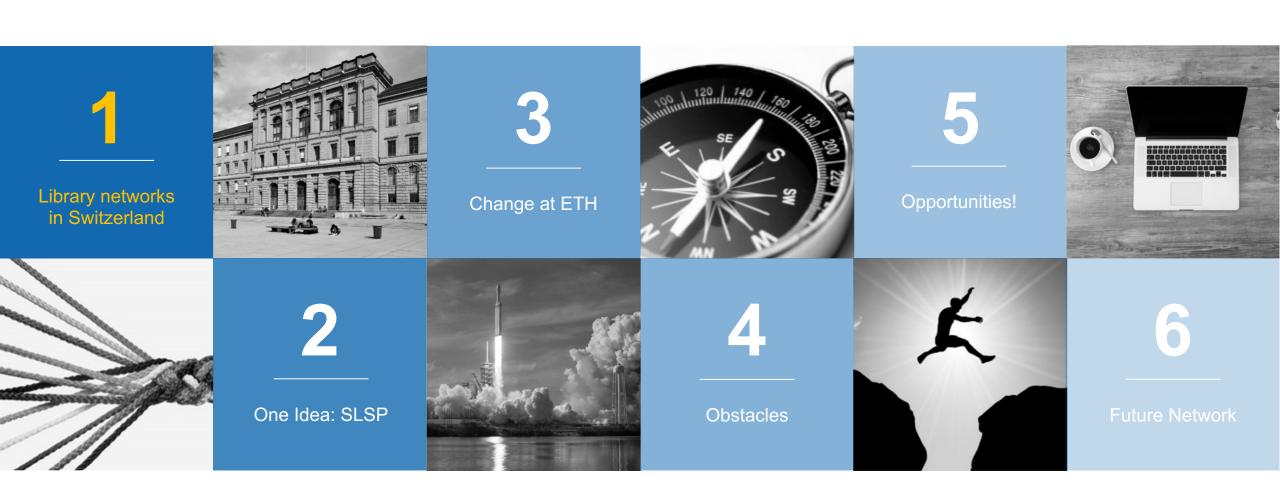
Swiss Library Service Platform: From the idea to a changeover for Switzerland

Andreas Kirstein

Deputy Director ETH-Library



Today's topics



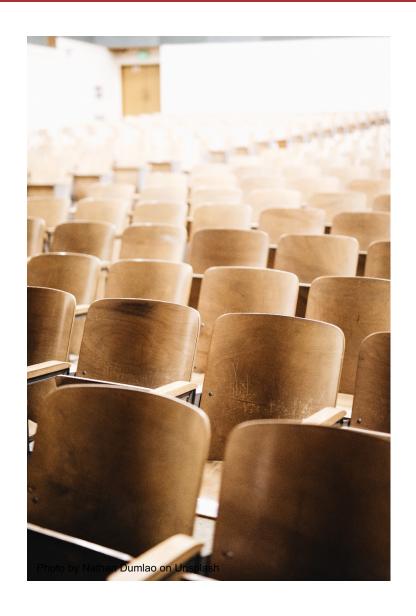
ETH Library Andreas Kirstein | 28th August 2019 | 2





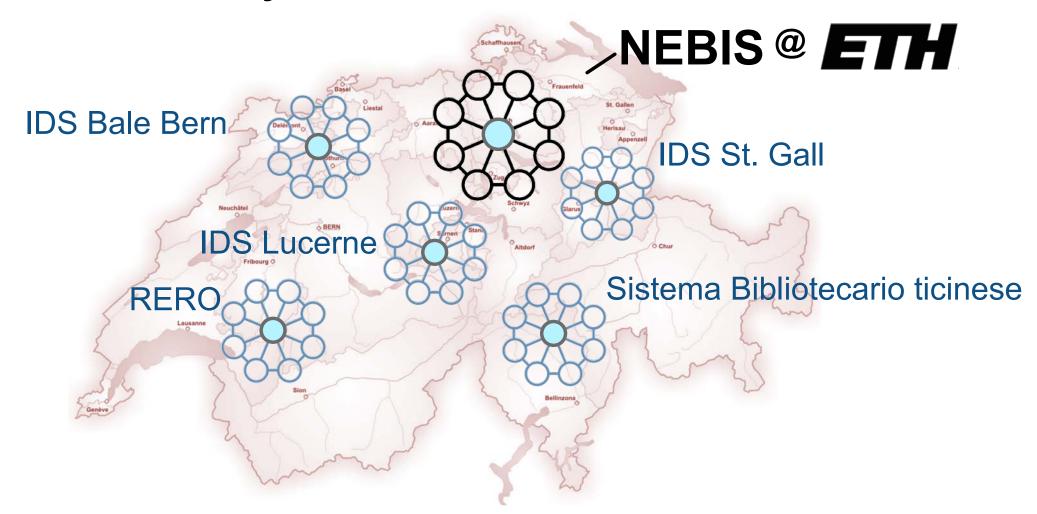
The Swiss higher education system

- Federal institutes of technology and science (ETH and EPFL)
- 10 Universities (cantonal)
- 8 Universities of Applied Sciences and Arts
- Universities of Teacher Education





The Swiss library networks









Since 1987

ETH Library: Operator & Customer



- Approx. 8.7 million title references and 16 million copies in the joint online catalogue
- Coordination of rulebook development and administration for formal and content indexing

Services

- 128 libraries from 3 language regions
- Courier service
- Cooperation of libraries from all over Switzerland

Libraries

- Training opportunities
- Solution-oriented consulting and hotline
- Extensive range of services
- Coordination and Administration Office **NEBIS** Headquarters

Situation of the library automation landscape in Switzerland



- The library networks work with outdated IT systems
- New generation library systems are on the market (cloud-based, process-oriented, ...)
- Changes in RERO network: Largest partner library resigned at the end of 2016, RERO has to reorganize itself
- Parallel and thus redundant operation by several library networks holds potential for the optimization of personnel resources and operating costs

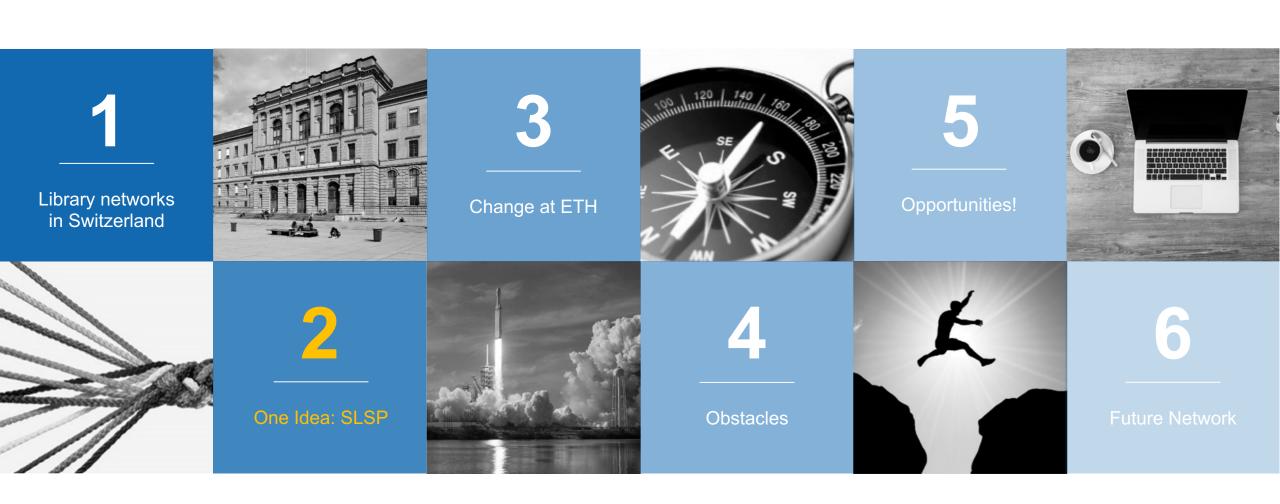


Window of Opportunity

Redesign of the library landscape in Switzerland with the involvement of all networks



Today's topics



ETH Library Andreas Kirstein | 28th August 2019 | 9



The idea: Swiss Library Service Platform (SLSP)

- Replacement of the current library systems by a common system throughout Switzerland
- Central platform for the technical operation of the library system
- Centralization of work that today is carried out decentrally redundantly for different systems
 - Multilingual platform as central provider of additional services for **libraries**

Draft Service Portfolio SLSP

Administration
Coordination
Communication
Representation on international level
Expert groups

optional

basic

Courier services

- Local Primo institutions on IZ level
- Interface for local non-Primo discovery solutions
- Central invoicing for chargeable services on library level (loan and claim fees)
- Non-standard statistic reports
- Integration with Kooperative Speicherbibliothek
- Data migration and data administration (single projects)

- Integration of new customers
 - · Consultancy in copyright and licensing
 - Broker service of external suppliers
 - · Co-ordinated central acquisitions
 - · Central digitization services
 - Central cataloguing of e-learning resources
 - Research information system
 - Cloud infrastructures
 - · E-learning platform
 - Digital long-term preservation
 - Repository of research data
 - Publishing platform
 - Institutional server for open access publications

Common ILS solution

- 1st level support to customers
- Coordination of 2nd level support to vendors
- Metadata management
- · Central acquisition of licences and metadata
- Management of e-resources and their metadata
- Statistics: standard reports and tool
- Uniform discovery tool
- Document delivery within SLSP
- Inter-library loan outside SLSP
- Central identity management
- · Training and continuing education for library staff

- Best Practice Platform
- Coordination of services development
- Open innovation
- · Professional education
- · Consultancy in library specific topics

immediate future Andreas Kirstein 28th August 2019

Draft Service Portfolio SLSP

E-learning platform Courier services optional Repository of research data Representation on international level Central invoicing Publishing platform Communication Expert groups Coordination Institutional server for open access publications Common ILS solution 1st level support **Best Practice Platform** basic Open innovation Metadata management Central identity management

immediate

future Andreas Kirstein

Kirstein 28th August 2019



SLSP Overall Project: Scheduling

conception phase 08.2015 - 02.2017 supported by swissuniversities

set-up phase 03.2017 - 02.2018

supported by swissuniversities

Go Live 01.2021

2015

2016

2017

2018

2019

2020

2021

supported by

swissuniversities

realisation phase 03.2018 - 12.2020

- Set-up of the SLSP Office
- Procurement of the new library IT system
- Planning and execution of the migration



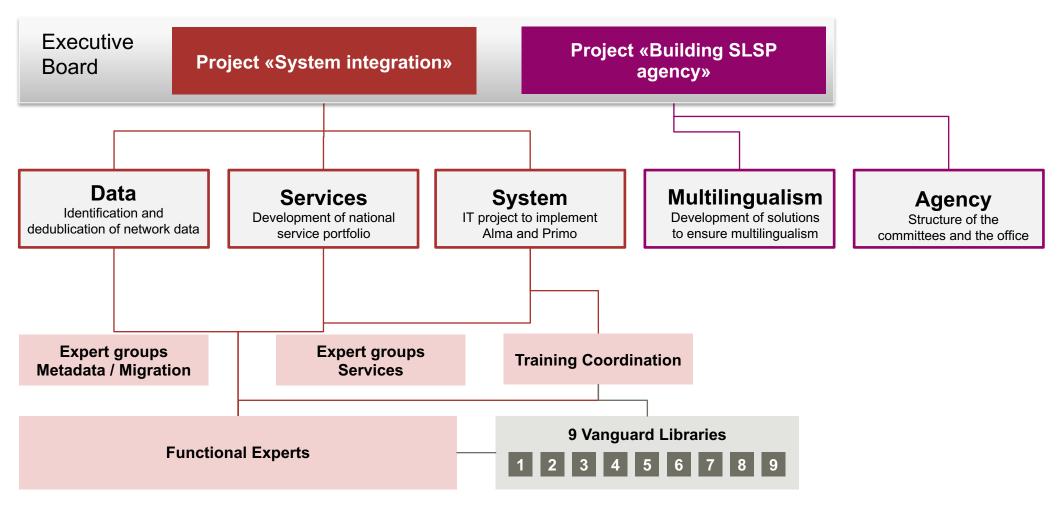
SLSP today



- Independent institution in form of a public limited company (SLSP AG founded 01.06.2017)
- 15 Swiss universities as founding members and shareholders
- Steering committees: SLSP Board of Directors and SLSP Advisory Board
- 38 fixed-term employees (permanent employment) planned from 01.01.2020)
- Over 100 librarians and other dedicated employees involved in the project

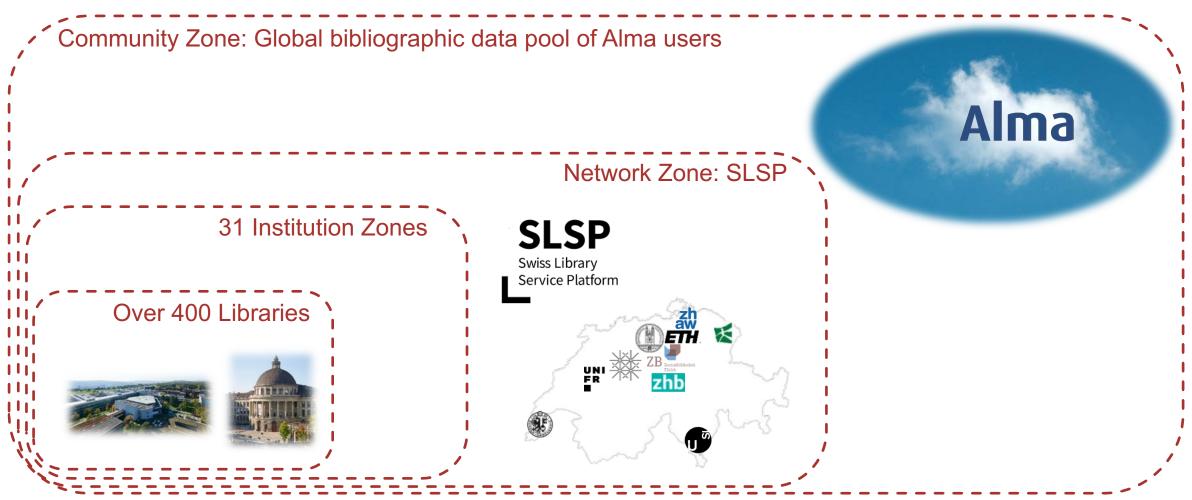


SLSP Project Organization Chart



ETH Library Andreas Kirstein | 28th August 2019 | 15

Implementation of SLSP in Alma





Data migration plan

1st **Testmigration**

> Vanguard Libraries

2nd **Testmigration**

> Vanguard Libraries

3rd **Testmigration** Complete

Final Migration Complete

1st Testload May 2019

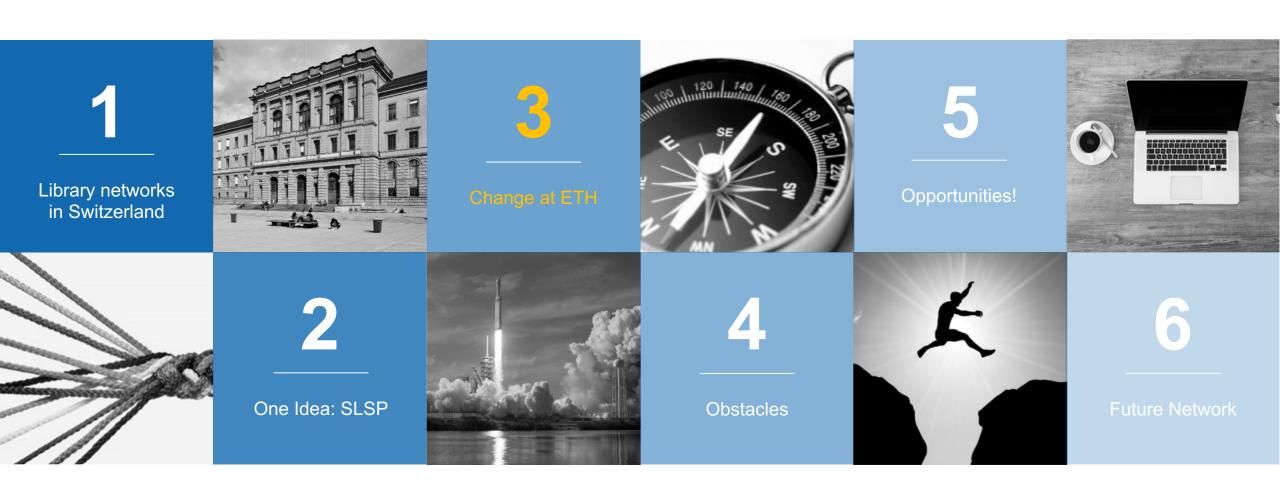
2nd Testload July 2019

3rd Testload Jan 2020

Dec 2020



Today's topics



ETH Library

Andreas Kirstein | 28th August 2019 | 18

Role of the ETH Library in the SLSP Project



- Ideator of SLSP
- Applicant for first project funding at swissuniversities
- Project owner for the project phases "conception" and "construction", afterwards handover to the founded SLSP AG
- Intensive participation in project groups throughout all project phases
- Interest group NEBIS
- Shareholder of SLSP



Impact of SLSP on ETH Library

NEBIS network at ETH Zurich to be replaced by January 2021

ETH Library becomes customer of SLSP and is no longer operator of the network (Good Governance)

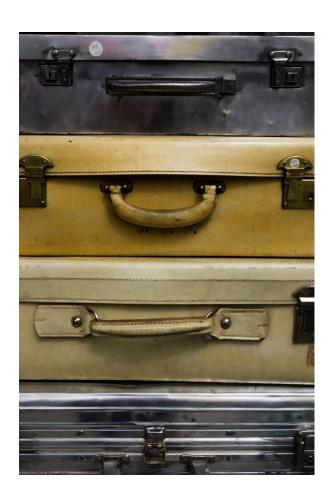
How do we deal with change?

- Initiation of 2 change-projects at the ETH Library:
- Project "Change NEBIS" since 07.2017 Preparation and organisation of the dismantling of the **NEBIS** network
- Project "ETH goes SLSP" since 11.2018 Implementation of SLSP and the Alma library system at ETH Zurich
- Lending of employees to SLSP
- Collaboration in SLSP specialist groups





What can the ETH Library contribute to the success of SLSP?



- ... well-trained, experienced staff at the NEBIS network headquarters
- ... expert knowledge in the planning and implementation of training courses
- ... experience in customer consulting and implementation of library specific projects
- ... know-how in dealing with multilingualism in daily cooperation
- ... conception and operation of the courier service



Today's topics

Library networks Opportunities! Change at ETH in Switzerland One Idea: SLSP

ETH Library Andreas Kirstein | 28th August 2019 | 23

Emotional resistances

ETH Library

- Loss of control: From operator to customer!
- Loss of direct influence on system supplier Ex Libris

NEBIS network

- Smaller Libraries feel forced by change. No alternative!
- Limited involvement and participation in decision making for non-shareholders and non-vanguard libraries
- High demand for information for a very heretogenic customer group

Technical challenges

Migration of data
Six network systems (5 Aleph and 1 Virtua)

Migration of special types of bibliographic records

Hierarchical recordings, e-resource records

Migration of SFX data

Splitting of 5 SFX instances

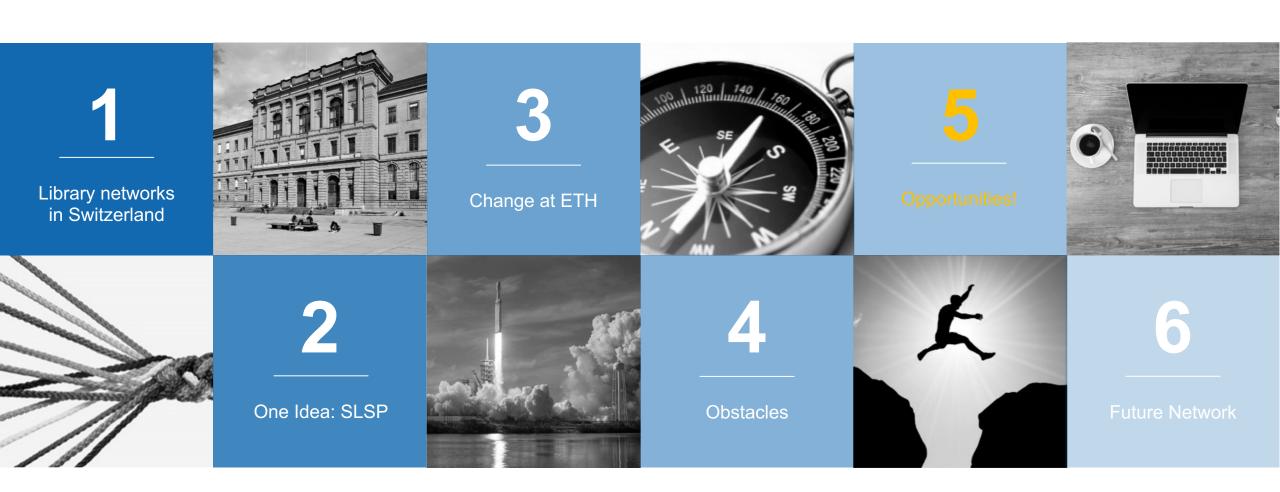
Data cleaning

Data were compiled over a period of 20 years

Patron data and authentication Centrally managed users



Today's topics



ETH Library

Andreas Kirstein | 28th August 2019 | 26



Opportunities for ETH Zurich



Cooperation at the national level, on the initiative of ETH Zurich.



Reduction of complexity within the ETH Library (outsourcing of the network).



Reduction of jobs.



More standardized services and technological innovation with the same investment.



Room for Change: Opportunities for SLSP-Libraries

Reducing redundancies in library services

Standardized, cross-organizational management of user accounts

Standardized, cross-organizational access to the entire media stock

Free resources to perform important local tasks

Implementation of joint and standardized training programs

Use of common library standards and regulations

Outsourcing of technical installations and developments

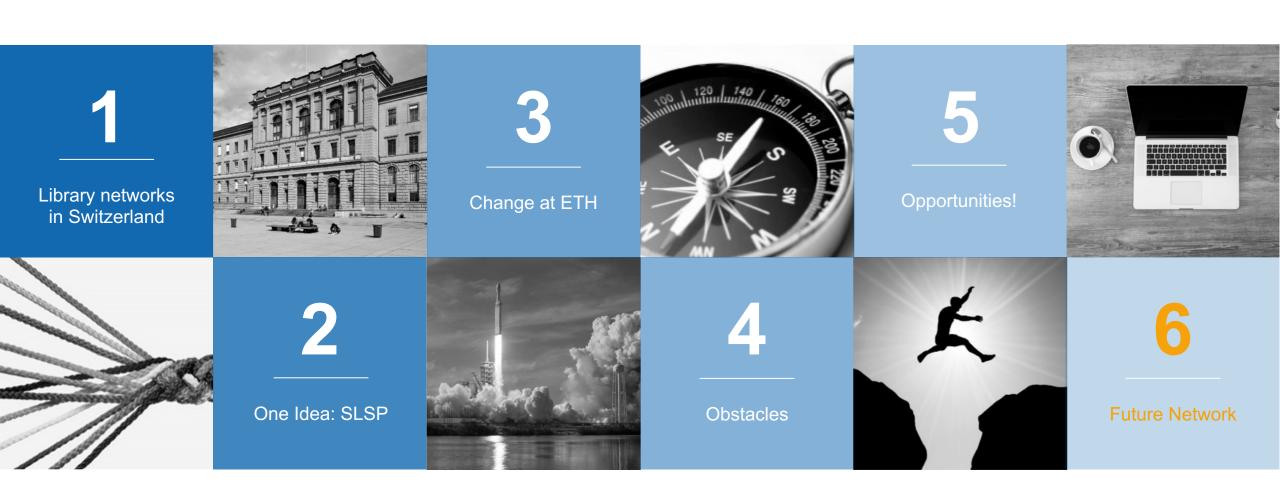
Opportunities for SLSP-Customers

- Unified access point to information resources
- Extended quantitative range of information available
- Limited need for research in different portals
- Standardized and simplified processes
- Easy access to information resources of other libraries





Today's topics



ETH Library

Andreas Kirstein | 28th August 2019 | 30



Future Network: What's next?

- Catalog Rules and Formats (Standards Data)
- E-Resources (National Licenses)
- Document delivery (via networks)
- Discovery platforms (via networks)
- Shared services (via networks)
- National repositories (digitization)
- Long-term archiving
- Exchange/international projects (Europe, IFLA...)







Thank you for your attention