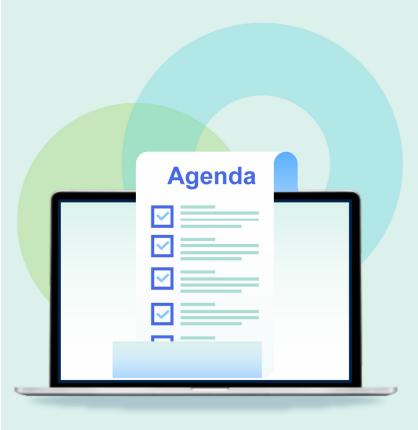


# Cloud Apps and the Alma Open Platform

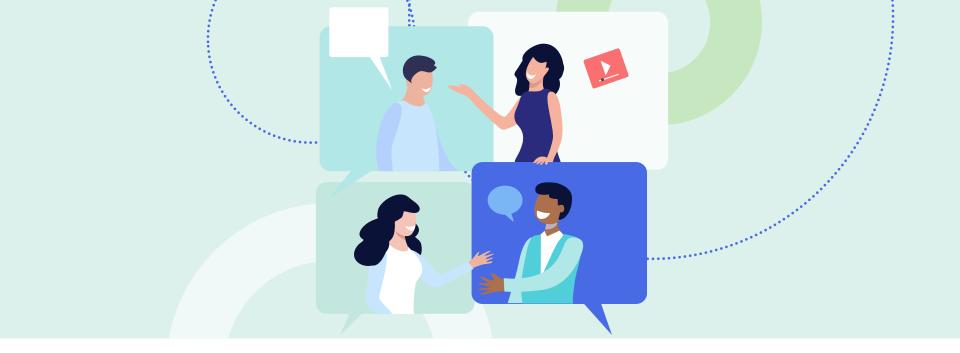
IGELU 2020 Digital Conference





- State of the Alma Open Platform
- Open Platform Highlights
- Wrap-Up





# **State of the Alma Open Platform**





## **Ex Libris Open Platform**

Ex Libris is committed to an open platform, which includes support for integrations via open standards and REST APIs. This support enables institutions to integrate Ex Libris solutions with local systems, create innovative services, increase the value of the library, and help meet the institution's goals and objectives.



## **Alma Open Platform**



#### Integrations & Standards

- Widely adopted standards
- Configure integrations with other systems



#### **REST APIs**

- Sound REST practices
- Data
- Workflows



#### Community

- Blog
- Forum



### **Open Platform in Numbers**

200+

19M
Webhooks sent from Alma last month

50+
Standards supported by Ex Libris products

70+

Apps available for download on the App Center

6M

REST API calls made by institutions every single day



# Recently Released in the Open Platform



Authentication
OpenID Connect & SAML
JIT User Provisioning



API Management
Control API access by API
and improved reports



API for Integration Profiles
Retrieve information about integrations



Invoice Attachments API
Retrieve the contents of
attachments on invoices



Print Daemon

App extension to print
automatically from queue



Cloud Apps
New framework for
developing and hosting apps



#### **Coming Soon**



#### **MFT Service**

Easier integrations with an Ex Librishosted file transfer service for every institution



#### **Integration Transforms**

Ability to include an XML transform as part of an integration profile



#### **REST APIs**

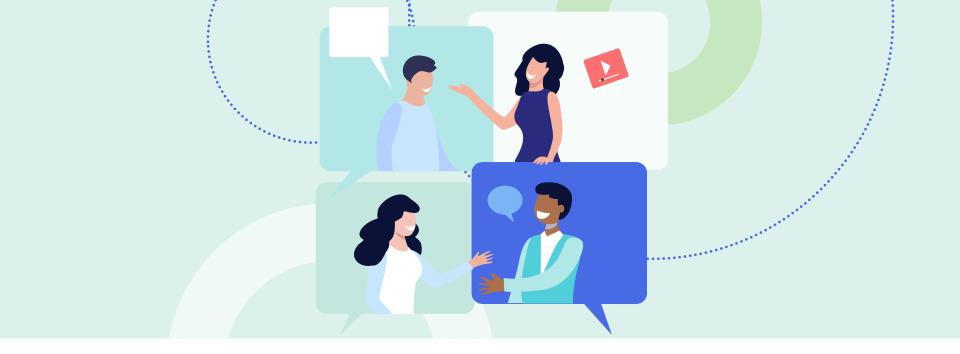
Continual API improvements, including support for logical sets of users and network zone sets



#### **Cloud Apps**

New Cloud Apps will continue to offer efficiencies, integrations, and new functionality





# **Open Platform Highlights**





# **Open Platform Highlights**



Authentication
New support for
OpenID Connect and
JIT SAML user
creation



API Management
New reporting and
control options



Cloud Apps
New framework for writing and hosting apps in the Ex Libris cloud



#### **Authentication Updates**

- Alma now supports OpenID Connect as an authentication protocol for institutional identity providers
- OpenID Connect is an authentication layer built on top of OAuth 2.0
- Supported by providers such as Auth0,
   Okta, and OpenAthens





#### **Authentication Updates**

- Alma introduced just-in-time (JIT) user provisioning/self-registration support for SAML-backed institutions.
- Just-in-time (JIT) means users can be created in Alma only when the patrons log in to receive services.
- Alma also supports updating user information on each login, allowing the user record in Alma to remain up to date with the record in the identity system.





#### **Resources: Authentication**

- OpenID Connect
  - Background
  - Documentation
  - Blog

- SAML-JIT User Provisioning
  - Documentation
  - Blog

Authentication Update Blog





#### **API Management**

Three features added from NERS requests:

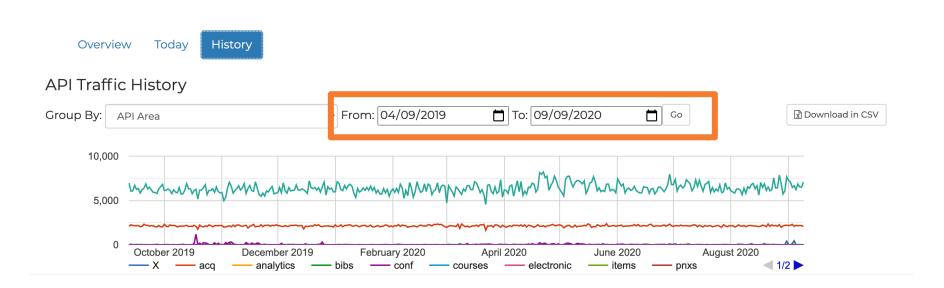
- API History: Limit by Date Range
- API History: Detailed Log Files
- Limit API Key to IP Frand





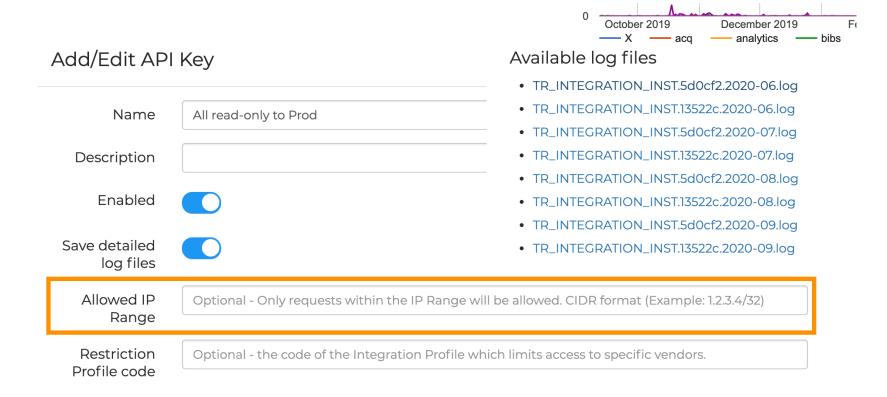
#### **API History – Limit by Date Range**

# Reports





# **API History – Detailed Log Files**





## **Limit API Key to IP Range**

#### Add/Edit API Key





#### **Resources: API Management**

Documentation

- Blogs
  - Reports by time range
  - Detailed log files
  - Limit IP Range





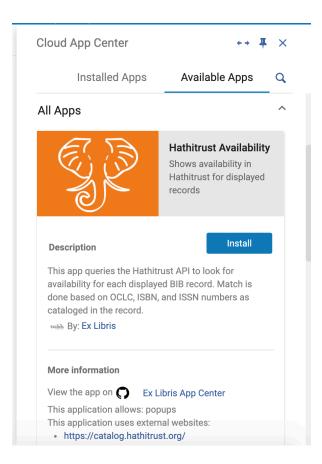
Introducing **Cloud Apps**, an open framework which enables apps written by Ex Libris community members to run *inside* the Ex Libris higher-ed cloud platform.

Cloud Apps can improve library **efficiency** by extending the functionality of Alma services and of other Ex Libris cloud solutions in an **agile** way.



#### **Introducing Cloud Apps**

- Cloud Apps are easily searched, installed, and launched within Alma by the end user
- Cloud Apps can respond to the context of the user's session, thereby offering additional functionality depending on the screen.
- Since Cloud Apps run in the Ex Libris platform, they don't require an API key or other local runtime environment.





## **Benefits of Cloud Apps**



**Institutions** can offer time-saving apps supported by the community while adhering to their governance policy.



**Users** can enjoy new functionality and streamlined workflows integrated into their working environment.



**Developers** can deliver innovative apps to their own institution and the wider community without the need to host or manage the runtime environment.



#### **Use Cases**

# Cloud Apps written by Ex Libris or the community can be used for one of several use cases



Functionality
Adding new
functionality not
currently supported



Productivity
Workflow shortcuts
or productivity
enhancements



Integration
Integrating with
external systems or
data sources



## **Cloud Apps @ Launch**





Mark Gobat Alma Cloud App

Oueries the HathiTrust API to look for availability for each displayed BIB record. Match is



#### **Print in LIBstick**



Technion Israel Institute of Technology Alma | Cloud App

Integrates Alma with the LIBstick label printing service to generate physical items label/s. When



#### **E-Collection Quick** Update

Mark Gobat Alma | Cloud App

Currently in BETA. Select one or more records from a list of e-collections, and quickly update

#### **Receive New Serial**



Items

Alma | Cloud App

Currently in BETA. Search for (or navigate to) a continuous PO line. Supports specifying the item



Invoice Line Tax Calculator

Josh Weisman Alma | Cloud App

This app allows you to configure tax rates per invoice line type. When you select invoices from a



**Appointment** Scheduler

Josh Weisman Alma | Cloud App

Provides a simple interface to schedule appointments or events for Alma users. Features

**Touchnet Payment** 

#### Alma Role Toggler



Alma Cloud App

Quickly activate/deactivate an Alma user's roles.



#### CSV User Loader



Josh Weisman Alma | Cloud App

Create Alma users from a list in a comma separated file. Supports flexible configuration in multiple



Helper Josh Weisman

Alma Cloud App

Integrates a "Pay with Touchnet" option when accessing a user with an open balance. For

#### **Print Bib Records**



Alma Cloud App

Allows quickly printing records from the repository hit list. Provides an XSL-based printing



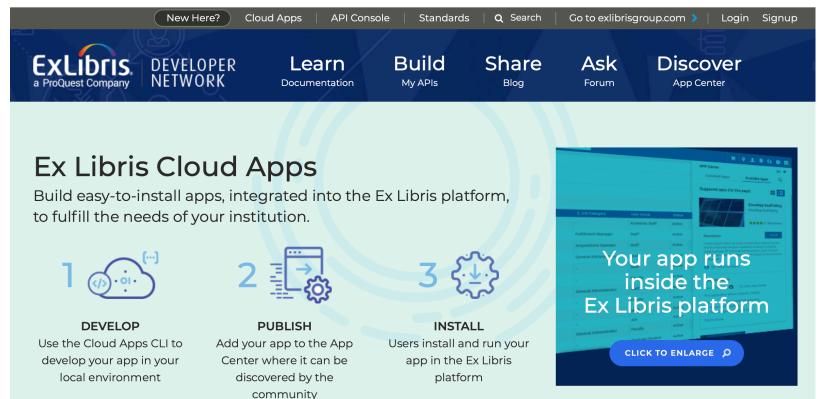
Alma Refine

Alma | Cloud App

Refine bibliographic records with services that adhere to the OpenRefine standard.



#### **Cloud Apps for Developers**



https://developers.exlibrisgroup.com/cloudapps/



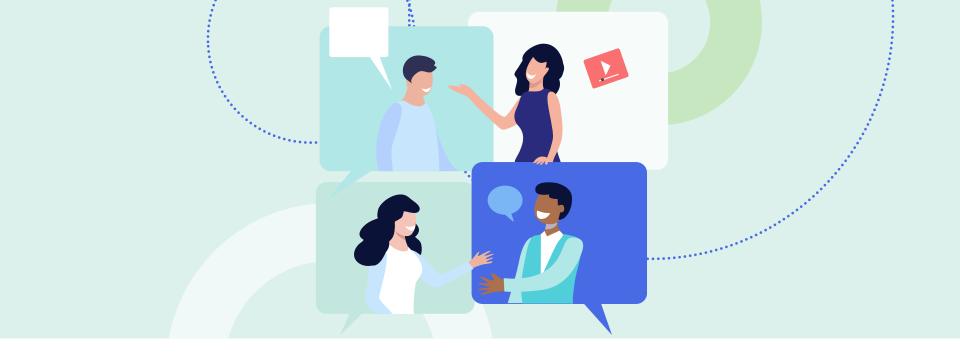
#### **Resources: Cloud Apps**

Press release, blog, & marketing and demo movies

Developer Network <u>blogs</u> on Cloud Apps

 Knowledge Center <u>documentation</u> on configuring and using Cloud Apps

• Extensive <u>documentation</u> in the Developer Network on building Cloud Apps (including a getting started guide and tutorials)



# Wrap Up





## **Important Resources**

- Getting started
- Demos/samples:
  - General
  - <u>C#</u>,
  - Java,
  - Angular,
  - Ruby
- API Thresholds
- Working with the APIs in a network



#### **Summary**

 APIs and integration protocols allow you to extend Alma beyond its built-in features

 Documentation, samples, and standards allow your developers to focus on your specific requirements and not on "plumbing"

 You're a critical part of the community- share your efforts on the Developer Network!



