## Changing the Landscape: Integrating Art Museum Content in University of Utah's USEARCH





IGeLU Developers' Day & Full Conference September 12-13, 2022

## **Presenters**

- Jessica Breiman, Special Collections
   Digital Archives Librarian
- Teresa Hebron, Digital Metadata Librarian
- Tracy Medley, Head of Enterprise Systems
   & Software Development
- Bohan Zhu, Web Software Developer



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# Landscape, Land Art, and the American West: A Joint Research & Scholarly Engagement Initiative

Library -Museum Data Integration Research into the Museum and Library Collections Faculty
Research
Grants/
Programs and
Exhibitions





## Initial Primo Set-up

- Created Sandbox UMFA view
- → Consulted with other institutions
- → Started from existing Digital Collections normalization template Copied and customized our existing Digital Collections rules to accommodate UMFA materials
- Scoped a subset of Marriott Digital
   Collections materials to test alongside
   UMFA materials

To test compatibility of side-by-side searching and identify conflicting display needs



## **Harvesting the Data**

Ingesting data from ARGUS proved challenging

- → No OAI feed

  ARGUS did not provide OAI-PMH harvest
- → FTP harvest unsuccessful

  Several unsuccessful attempts to harvest via FTP
- → XML file & the transformation script to the rescue

## **Argus Data Handling Script**

#### **Public Repository:**

https://gitlab.lib.utah.edu/mellon-grant-projects-public/mello n-grant-umfa-public/-/tree/master

#### **Prerequisites:**

PHP 5.5+

Extension "xsl" enabled in php.ini

## **Conversion Lifecycle**

Input:

Run Script:

Compress:

(Ready for Harvest)

UMFA-Records\_Remediated.xml

All\_Public\_Image\_Keys\_20210708.csv

UMFA-Records Remediated converted.xml

UMFA-Records\_Remediated\_converted.rar

```
<?xml version="1.0" encoding="utf-8"?>
<sydney>
  <import>
    <template id="Object">
      <record>
        <field id="SystemKey"><![CDATA[1f6058c8-04a1-4e12-9b64-acba10c4d3cb]]></field>
        <field id="DtTmCreated"><![CDATA[2014/02/19 13:51:51]]></field>
        <field id="DtTmModifd"><![CDATA[2021/11/02 10:13:53]]></field>
        <link id="UserModifd" linkfield="~Name"><![CDATA[Breiman]]></link>
        <field id="ObjectID"><![CDATA[UMFA1975.001.004.001]]></field>
        <field id="Synopsis"><![CDATA[Franz Brasz | American | Untitled]]></field>
        <link id="Collection" linkfield="Code"><![CDATA[]]></link>
        <link id="Department" linkfield="Code"><![CDATA[]]></link>
        <link id="Flags" linkfield="Code"><![CDATA[]]></link>
        <link id="Flags" linkfield="Code"><![CDATA[]]></link>
        <field id="Count"><![CDATA[1]]></field>
        <template id="LocationD" linkfield="Location1">
          <record>
            <field id="SvstemKev"><! CDATA[179d9131-caa2-4cc3-847e-0e33ce8f30bel]></field>
            <field id="DtTmCreated"><![CDATA[2014/02/19 13:52:24]]></field>
            <field id="DtTmModifd"><![CDATA[2014/02/19 13:52:24]]></field>
            <field id="LocationID"><![CDATA[Art Storage 2.freestanding]]></field>
            <link id="LocationTv" linkfield="Code"><![CDATA[Inventorv]]></link>
            <link id="DoneBy" linkfield="Initials"><![CDATA[MVF]]></link>
            <field id="LocnDt"><![CDATA[08/15/2008]]></field>
            <field id="LocnDtS"><![CDATA[2454693.500000000]]></field>
            <field id="LocnDtE"><![CDATA[2454693.500000000]]></field>
            <field id="Notes"><![CDATA[move holding in crates on floor of A2]]></field>
            <field id="OldKey"><![CDATA[379332]]></field>
            <field id="#CurLocLink Marker"><![CDATA[False]]></field>
            <field id="#PerLocLink_Marker"><![CDATA[False]]></field>
          </record>
        </template>
        <template id="LocationD" linkfield="Location1">
          (record)
            <field id="SystemKey"><![CDATA[d9a050a7-9f8c-49cf-aec1-164b51efb9a8]]></field>
            <field id="DtTmCreated"><![CDATA[2014/02/19 13:52:24]]></field>
```

```
▼<OAI-PMH xmlns="http://www.openarchives.org/OAI/2.0/" xmlns:xsi="http://www.w3.
 xsi:schemaLocation="http://www.openarchives.org/OAI/2.0/ http://www.openarchive
   <responseDate>2019-07-10T16:38:10Z</responseDate>
   <request verb="ListRecords" metadataPrefix="oai qdc" set="argus">http://uvu.cc
 ▼ < ListRecords >
   ▼ < record>
     ▼ <header>
        <identifier>oai:uvu.contentdm.oclc.org:argus/1</identifier>
        <datestamp>2018-06-03</datestamp>
        <setSpec>argus</setSpec>
      </header>
     ▼<metadata>
       ▼<oai qdc:qualifieddc xmlns:oai qdc="http://worldcat.org/xmlschemas/qdc-1
        xmlns:dc="http://purl.org/dc/elements/1.1/" xmlns:xsi="http://www.w3.org
        xsi:schemaLocation="http://worldcat.org/xmlschemas/qdc-1.0/ http://world
        http://purl.org/net/oclcterms http://worldcat.org/xmlschemas/oclcterms/1
          <dc:title>Untitled</dc:title>
          <dc:creator>Brasz, Franz</dc:creator>
          <dc:description/>
          <dc:date>1932</dc:date>
          <dc:publisher/>
          <dc:tvpe/>
          <dc:format/>
          <dc:rights/>
          <dc:identifier>UMFA1975.001.004.001</dc:identifier>
          <dcterms:medium>paper</dcterms:medium>
          <dcterms:medium>watercolor (paint)</dcterms:medium>
          <dcterms:hasFormat>watercolor</dcterms:hasFormat>
          <dcterms:temporal>American</dcterms:temporal>
          <dcterms:abstract/>
          <dcterms:educationLevel>1f6058c8-04a1-4e12-9b64-acba10c4d3cb</dcterms:</pre>
          <dcterms:mediator>6f1e03db59485f0724b606c28386fee2</dcterms:mediator>
        </oai qdc:qualifieddc>
      </metadata>
     </record>
```

## **Installation and Steps**

- 1. Open Command Prompt and deploy code from repository using
  - "git clone git@gitlab.lib.utah.edu:mellon-grant-projects-public/mellon-grant-umfa-public.git project\_name"
  - or download code as "zip" then extract
- 1. Place Argus Data XML files into < files > folder
- 2. Place hash code CSV file into <hash> folder
- 3. In the Command Prompt, navigate to project folder using "cd project\_name\multi\_doc"
- 4. In the Command Prompt, run script using "php multi\_doc\_script.php"
- 5. Check output files located in <output> folder
- 6. Compress output files into .rar format



# Preparing for Primo Normalization

Consulted with UMFA to determine:

→ Fields to be mapped for Search> Display> Facet

> UMFA identified fields they would like to be searchable, facetable and displayed in the Full Details screen

→ Display Labels

UMFA identified display labels to be used

Argus element	DC Term	Display Label	Search	Display	Facet	Facet Label
<field id="ObjectID"></field>	dc:identifier	Object ID	Υ	Υ	N	
<field id="ObjDescr"></field>	dc:description	Description	Υ	Υ	N	
<li><li>d="ObjArtist" linkfield="Term"&gt;</li></li>	dc:creator	Artist	Υ	Υ	Υ	Artist/Creator
<li><li>d="ArtistLCN1" linkfield="DiscTerm"&gt;</li></li>	dc:creator	Creator	Υ	Υ	Υ	Author/Creator
<li>k id="ArtCreaULA" linkfield="DiscTerm"&gt;</li>	dc:creator	Creator	Y	Y	Υ	Author/Creator
<field id="Title"></field>	dc:title	Title	Υ	Υ	N	
<field id="DateRange"></field>	dc:date	Date	?	Υ	Υ	Creation Date
<li>k id="ObjOrigin" linkfield="Term"&gt;</li>	dcterms:temporal	Origin	Y	Υ	Υ	Origin of Object
<li><li>d="Medium" linkfield="Term"&gt;</li></li>	dcterms:medium	Medium	Υ	Υ	Υ	Medium
<li><li>d="Materials" linkfield="Term"&gt;</li></li>	dcterms:medium	Medium	Υ	Υ	Υ	Medium
<li>k id="Technique" linkfield="Term"&gt;</li>	dcterms:medium	Medium	Υ	Υ	Υ	Medium
<li>k id="MatTechAA1" linkfield="DiscTerm"&gt;</li>	dcterms:medium	Medium	Y	Υ	Υ	Medium
<li>k id="ObjectName" linkfield="Term"&gt;</li>	dcterms:hasFormat	Object Name	Y	Υ	Y	Object Name
<field id="Label"></field>	dcterms:abstract	Abstract	Y	Υ	N	
<pre><import><template id="Object"><record><field id="SystemKey"></field></record></template></import></pre>	dcterms:educationLevel	N/A	N	Υ	N	
<import><template id="Object"><record><template id="Image"><record><field id="SystemKey"></field></record></template></record></template></import>	dcterms:mediator	N/A	N	Y	N	



## **Troubleshooting**

After initial success, two large issues became apparent:

#### → Thumbnails

ARGUS did not organically produce a unique identifier/ stable URL to images in the XML export file, so thumbnails were not displaying

#### → Direct Links

"Link to resource" pointed to a title search within the ARGUS, rather than individual object records



## **Solutions**

#### → Thumbnails

Consultation with ARGUS vendor revealed the only way to export thumbnails was through a separate export file

 Marriott altered Data Handling script to match thumbnails to their corresponding records

#### → Direct Links

Accommodating the script to include <ObjectSystemKey> field and updating corresponding Primo configuration resolved the issue and made direct links to items functional

## **Art Metadata in Argus**

- Argus: A flexible database used for collections management and front end discovery. Inconsistently used, substantial legacy metadata.
- Goal: Remediate creator, materials/techniques, date, and subject fields for > 20K object records.
- **Challenges**: Establishing a workflow to remediate terms that adhered to no standardized authority; creating a process that wouldn't interrupt daily workflows.

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## **Database Entry Solution**

- No use of existing Lexicon; standardized terms uploaded to a new table specifically created to exist outside of thesaurus with no relationship to the thesaurus.
- No use of existing database fields; standardized terms were uploaded to a section of the object records created specifically for these terms.
- Data entry challenge currently partially resolved; processes and entries exist outside of the normal museum workflows and metadata must continually be remediated and added to the newly created table and object records.

### Creator **Spelling** Carlos Andreson Carlos Anderson Carlos J. Andreson **Formatting** John Held II John Held, Jr. John Held, Jr **Uncertain Creators** Daniel Mytens I (attributed) Peter Paul Rubens (studio) Francois Duquesnoy (manner of) Chinese Unknown

### Clear underglaze Enamel overglaze **Spelling & Formatting** Terracotta Terra-cotta Pen and Ink pen and black ink Type of object vs. Materials/Techniques Oil painting Jewelry Silk robe

**Compound terms** 

Oil on panel

Materials/Techniques

### **Calendars** Julian Calendar Proleptic Julian Calendar **Uncertain Dates** Circa Lifespan of creator 19th century Early 18th century **Formatting** Circa/ca./c. 1/1/1900 -1991-01-01 (Julian calendar)

1644-12-31 23:59:59 UTC

Dates

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## **Remediation Process**

- OpenRefine chosen early on as remediation solution; easy to use interface and very active user community.
- Initially no OpenRefine reconciliation service for Getty vocabularies; used a reconciliation service in beta release.
- Use of Library Congress authorities proved more difficult as LC has not developed a recon service specifically for OR.
- Relied on individuals who had created OR reconciliation services that gueried VIAF for LC Terms.

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## **Remediation Process (cont.)**

- Materials/Techniques: Formatting required use of GRELs to split compound terms, remove duplicates.
- Creator: Remediated using both LC and Getty ULAN. Used an individually created recon service for LC that only functions in older releases of OR (service not maintained).
- Dates: Workflow is in development; will require several GRELs to split data accurately and then reformat as 0000-0000 for use in Primo.



# Rethinking the stand-alone portal

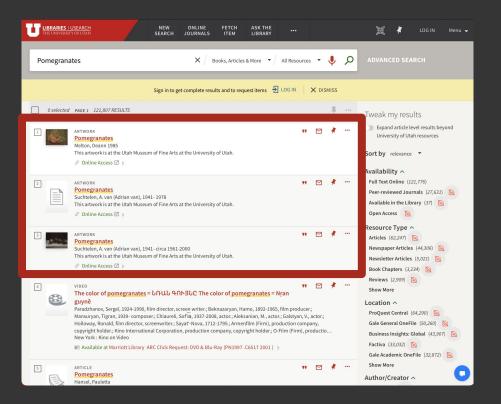
The original plan to create a niche discovery portal for materials only related to Landscape, Land Art, and the American West evolved over time.

- → Challenges segmenting data

  We were able to scope data at the collection level, but item level scoping presented challenges for both the curators and technical team
- → Better exposure & sustainability Bringing museum resources into USEARCH would make them discoverable to a much larger audience and remove the need for constant curation.

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## Putting it all together: **Integrating UMFA** materials into **USEARCH**





## **Unified Discovery**

Merging museum materials alongside U of U Libraries' ALMA , CDI, and Digital Collections resources

#### → USEARCH

University of Utah Libraries Discovery Portal (Primo Classic)) provides access to resources from the J. Willard Marriott, Eccles Health Sciences, McKay Music, and Faust Law libraries

Ensuring Discoverability of Museum materials

Creating unique facets and resource types

# Bespoke Local Facets for UMFA Materials

#### → Medium

Displays the data from museum fields for "Medium," "Materials," "MatTechAA1" and "Technique" (which materials and techniques used to create the object: "high fire glaze," "canvas," "enamel," etc...)

#### → Artwork Type

Displays the data from museum fields for "ObjectName" (what the object is: "vase," oil painting," "etching," etc...).

#### → Origin

Displays the data from museum data field for "ObjOrigin" (where the object was created: Chinese, American, French, etc...)



#### Search anything





#### **ADVANCED SEARCH**

#### Welcome to Usearch!

Discover resources provided by the Marriott, Eccles Health Sciences, Faust Law, McKay Music libraries and the Utah Museum of Fine Arts.

- Find books, journals, digital content and more using one search interface
- Access e-books and e-journals with one click
- Save items in a personal e-Shelf or export them to EndNote
- Narrow your results by availability, collection, resource type, topic, publication date, language, author, and classification
- Get suggestions for different searches or strategies if you don't find what you need
- Preview full-text and audio-visual materials straight from the results list
- Easy access to My Library Account
- NEW!! Discover artwork from the Utah Museum of Fine Arts

#### Where can I get help?

Ask a librarian how to start your search

#### Resources Provided by:

**Marriott Library** 

**Eccles Health Science Library** 

Faust Law Library

McKay Music Library

Utah Museum of Fine Arts



NEW SEARCH

ONLINE JOURNALS

ASK THE LIBRARY BROWSE SEARCH

SEARCH USER TAGS

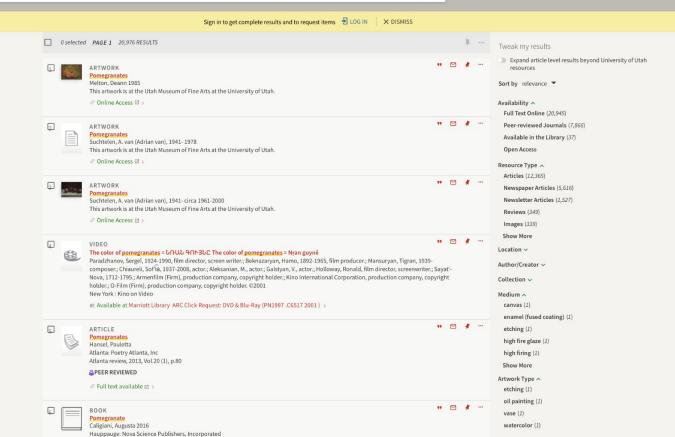
Subject ^

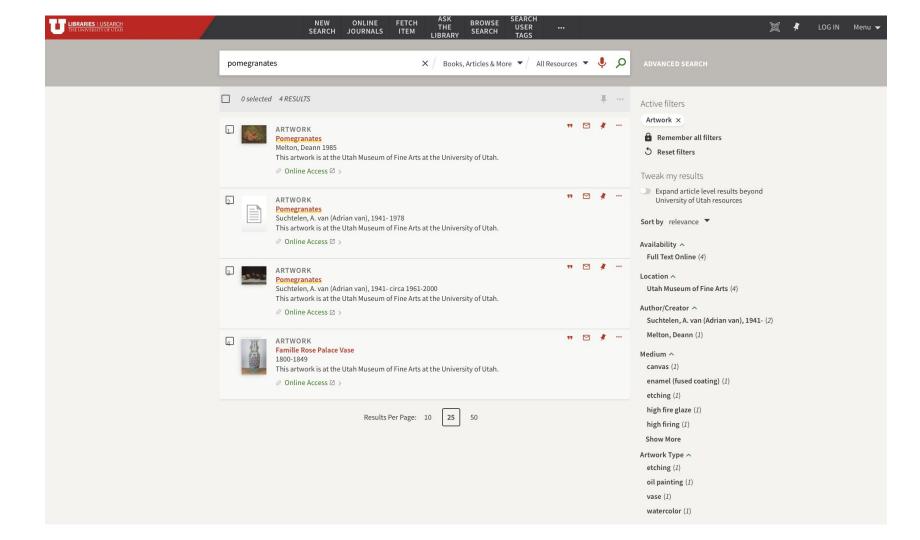
Science & Technology (5,579)

💹 🧗 LOGIN Menu 🕶

× All Resources ▼ J Q pomegranates

ITEM







#### **Discover UMFA and Marriott Library Collections**

Explore both the Utah Museum of Fine Arts' and the J. Willard Marriott Libary's catalogs in a single search. This search function brings together the Museum's collection of visual art and the Library's holdings of rare books, journals, manuscripts, digital images, and more.

Use the Museum+Library search below.

Search the Museum+Library

Search

#### Search Tips:

- 1. Narrow your results with "Advanced Search" filters
- 2. Use the sidebar menu to refine your results:
  - Click on Location > Utah Museum of Fine Arts to locate objects at the UMFA
  - Select Author/Creator, Artwork Type, Medium, and/or Date for detailed results

## **Project Overview**

Systems investigation
 Identified viable fields in ARGUS to test crosswalk
 Primo Sandbox view created
 Consultations with other libraries & museums
 Initial harvest tests
 Data remediation

User Experience Focus

Groups

2019

## Primo Customization & Troubleshooting

2020

- Refined the metadata crosswalk
- Initial full import
- Transformation script
- Normalization Rules
- Display set up
  - Addressed
     Thumbnails/direct
     linking issues
- Direct links
- Ongoing data remediation

2021

## Integration & Soft Launch

- Pivot from stand-alone portal to USEARCH integration
- Copied set-up from Sandbox and scoped for integrated view in production
- Full prod data import
- Soft launch in USFARCH

2022

## Going live & Going Forward

- Official "go live"
- Fine Tuning
- Grant wrap-up
- Sustainability planning
- Drafted MOU with UMFA for ongoing work



## **Ongoing work**

- Harvesting remains a manual process involving UMFA exporting one xml file of their object data and another providing thumbnail IDs → Marriott programmer running transformation script → Marriott running the Primo harvest pipe
- Data remediation
- Scripting updates as they arise
- Normalization and display updates as they arise
- User Experience Testing

### Additional thanks to:

#### Library

- Alberta Comer
- Dhanushka Samarakoon
- Harish Maringanti
- Todd Samuelson
- Brian McBride

#### **ExLibris**

- Alon Botvinik
- Maria Botvinik
- Troy Gnat
- Clarice Shin

#### Museum

- Gretchen Dietrich
- David Carroll
- Whitney Tassie
- Addie Ryder
- Alana Wolf-Johnson

#### Lucidea/Argus

- Benitta MacLachlan
- Emma Hathaway



## University of Utah Indigenous Land Acknowledgement Statement (Short text)

We acknowledge that this land, which is named for the Ute Tribe, is the traditional and ancestral homeland of the Shoshone. Paiute, Goshute, and Ute Tribes. The University of Utah recognizes and respects the enduring relationship that exists between many Indigenous Peoples and their traditional homelands. We respect the sovereign relationship between tribes, states, and the federal government, and we affirm the University of Utah's commitment to a partnership with Native Nations and Urban Indian communities through research, education, and community outreach activities.

