IGELU Conference

## 12th –15th September 2022

Esploro Working Group Update

Joan Kolarik, IGeLU WG Coordinator
IGeLU Conference, Cardiff, Wales
13 September 2022

Who We Are

▸ 2 Working Groups for Esploro started in 2021 – 1 ELUNA, 1 IGeLU

▸ Coordinators

IGeLU	Joan Kolarik	Drexel University	USA
ELUNA	Wendy C. Robertson	The University of Iowa Libraries	USA

▸ Esploro now has 38 customers, 32 live

- US
- EMEA
- APAC

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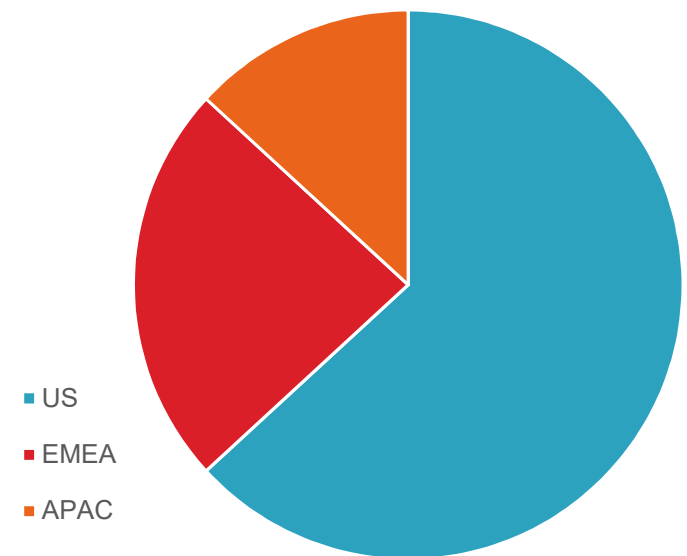
IGeLU Working Group Members

Montserrat Rodriguez-Marquez	University of Surrey	UK
Keely Chapman	Royal Melbourne Institute of Technology	Australia
Margie Pembroke	Southern Cross University	Australia
Christopher Hart	University of the Sunshine Coast	Australia
Susana Cardoso	International Labour Organization	Switzerland
Petra Svanborg	IGeLU Steering Committee Liaison	

‣ <mark>INVITING NEW MEMBERS</mark>
  ◦ particularly from outside the United States and Australia

ELUNA Working Group Members

Wendy C. Robertson	The University of Iowa Libraries
Jason Cohen	University of Miami
Blake Galbreath	Washington State University
David Gibbs	California State University Sacramento
Mark Paris	Brandeis University
Nancy Schuler	Eckerd College
John Greer	ELUNA Steering Committee Liaison

What We Do - Overview

▶ Work with Ex Libris management to provide community feedback on Esploro

▶ Education and Advocacy

▶ What we don't do… yet

  ◦ New products don't get community-managed development points for a few years

  ◦ There is not yet an enhancement process* for Esploro

* The old system was called NERS, New Enhancements Request System. A new system, AHA, is being tested.

2021-2022 Update

▸ IGeLU group launched September 2021

▸ Major changes at Ex Libris

  ◦ acquisition by Clarivate and staff changes

  ◦ major product and focus changes, such as

    • transition from GRID to ROR for organizational identifiers

    • Microsoft Academic closed and replaced in Esploro by OpenAlex

    • strong focus on full RIM system with additional modules rolled out

▸ Meeting monthly with Esploro Product Manager

  ◦ community influenced new public interface development and shortened delay for sending assets to ORCID functionality*, new Analytics mega subject area

▸ 3 webinars / conversations with the Esploro community

*works, but has problems, to be fixed in December

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2022-2023 Plans

▸ Bimonthly working group meetings

▸ Update Esploro pages on new IGeLU website

▸ Ongoing monthly meetings with Product Manager

▸ Bimonthly community discussion webinars with 2-sessions for world-wide time zones

▸ Participate in basecamp for new enhancement process (AHA)

▸ Encourage Ex Libris alignment with community priorities, refreshing last year's survey of customer priorities

▸ Evaluate IdeaExchange entries as gauge of community interest

▸ In-depth critical review of Esploro Analytics subject areas

Education and Advocacy – WG Resources

▸ Discuss and promote use of Esploro

▸ Working Group Pages

  ◦ IGeLU https://igelu.org/products/esploro

  ◦ ELUNA https://el-una.org/working-groups/esploro-working-group/

▸ Join the open, unified discussion list @

  ◦ esploro@exlibrisusers.org

  ◦ https://exlibrisusers.org/postorius/lists/esploro.exlibrisusers.org/

▸ ELUNA Working Group Update from May 2022 (starts at about 3 min)

  ◦ Results of last year's survey

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Education and Advocacy – ExL Resources

▶ Ex Libris Esploro Help https://knowledge.exlibrisgroup.com/Esploro

 ◦ Community Knowledge Center on hold indefinitely

▶ What to expect? 2022-2023 Esploro Roadmap

 ◦ Ongoing release notes

▶ Influence Esploro's path: Idea Exchange

▶ Recent listserv question for Esploro users:

 ◦ ExL is looking for customers interested in **dedicated academic unit pages** and who want to provide feedback as this development is designed

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An Ongoing Community Conversation…

- Next Esploro Working Group Discussion Meeting
  - Planned in October 2022
  - Proposed topics
    - Activities
    - Collections
    - Media mentions
    - Integrations outside the library
    - Communications, end-user documentation, templates
- Past meetings
  - Researcher Profiles (October 2021)
  - Outreach (November 2021)
  - Organizations in Assets (April 2022)
- Google Drive folder containing notes and recordings
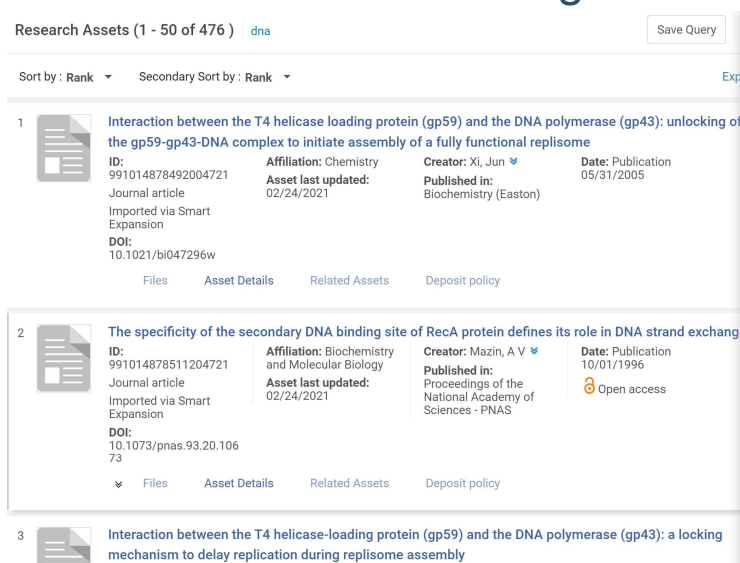
Other Resources

‣ [Research Information Management in the United States (November 2021)](#) – this 2-part report provides both an overview of the situation in the US and an excellent review of areas where a RIMS or CRIS like Esploro can contribute
  ◦ Faculty activity reporting (FAR)
  ◦ Public portal
  ◦ Strategic reporting and decision support
  ◦ Metadata reuse
  ◦ Open access workflow
  ◦ Compliance monitoring

Esploro's First Cloud App!

▸ **View it in Esploro**
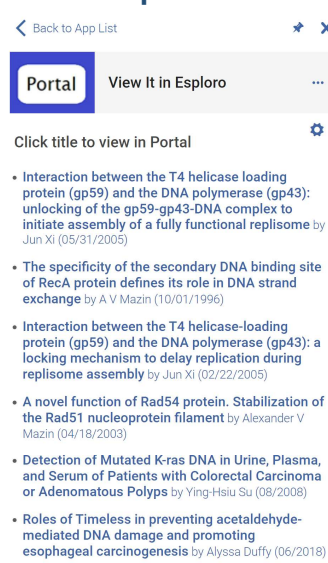
  ◦ Do you ever want to jump straight from Esploro into the Portal to see how a full details record view looks?

  ◦ Works from a list or a single record in Esploro admin

Questions?   Contact Us

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