



ProQuest Rialto Product Update

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Agenda

- Growing Community and Collaboration
- Recent Product Development
- New to the Digital Marketplace
- Smooth Implementation Process
- Q&A



Growing Community and Collaboration

235+

Global Rialto Libraries

138

North America Libraries

67

EMEA Libraries

33

ANZ/APAC Libraries

As of August 29th

New Rialto Adoptions in 2022:

Israel	Norway	Spain
Switzerland	Denmark	South Africa
Sweden	Italy	Singapore
Finland	Malta	Iceland
		UAE

Join the conversation

Educational Release Webinars

Rialto Discussion List

Customer Feedback Surveys

Rialto Product Working Group

Rialto Idea Exchange



What's New: Recent Enhancements

Our development is community-driven.

Some of our recent customer-requested enhancements:

Title Alerts

Evidence Based Acquisition

Advanced Search

Comments on Lists

Ebook Preordering

Cart Field Customization

Notifications

Improved title metadata

Cart Values in Order History

Publication Type Filter

Orders Awaiting Approval

Stored page display preferences

Adjustments for smaller screens

Improved shopping cart

Bulk upload to list

John Benjamins e-Platform

JSTOR



Selection Plan Enhancements



- Filters for Awards and Reviews
- Selection Plan History page added
- Additional testing tools added
- Copy Selection Plan rules
- Many additional filters for more targeted plans

The screenshot displays the 'Childrens & YA Selection Plan' interface. At the top, there is a search bar with 'Market' and 'Keywords' dropdowns, and a search icon. To the right are icons for a shopping cart (with a '4' notification), a location pin, a user profile, a checklist, and a help icon. Below the search bar, the title 'Childrens & YA Selection Plan' is followed by tabs for 'Query', 'Rules', and 'Test'. Action buttons include 'Cancel', 'Save and Create Snapshot', and 'Save'. The main area shows a query builder with the following structure:

- Root level: 'Available X weeks ago' (dropdown) 'Less than or equ...' (dropdown) '56' (input field)
- AND connector: 'Held in my institution' (dropdown) 'Exclude' (dropdown)
- Sub-level (under AND):
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Caldecott Medal' (input field with 'x' to remove)
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Carter G. Woodson Book A' (input field with 'x' to remove)
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Christopher Book Awards' (input field with 'x' to remove)
 - AND connector:
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Coretta Scott King Awards' (input field with 'x' to remove)
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Jane Addams Children's B' (input field with 'x' to remove)
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Michael L. Printz Award' (input field with 'x' to remove)
 - OR connector: 'Award Name' (dropdown) 'Contains' (dropdown) 'Newbery Medal' (input field with 'x' to remove)

Evidence Based Acquisition in Rialto



Acquisition Models with Efficient Workflows

Make decisions throughout the program

Usage

Real-time monitoring of planned spend

Other library activity (holdings, DDA, etc.) available

Budget	
Total budget	10,000 USD
Manually pinned	3,870 USD
Smart selected	3,486.95 USD
Remaining budget	2,643.05 USD

Title Alerts and Faculty Alerts (In Testing)



Users All

Paranormal and ufology

Purchasing Query **Cart defaults**

Location and Fund

Ordering Library: Snell Library

Qty: 1

Shelving Library/Location: Snell Library: UNASSIGNED location (UNASSIGNED)

Fund: 3116-Approvals (3116, FY-2022)

Available balance: 12,105.38 USD

Item policy

Choose item policy

Reporting codes

1st Reporting Codes: Default

Override call number

TITLE ALERTS

Paranormal and ufology

List Description

Creation date: 6/24/22, 5:48 PM

Modification date: 6/24/22, 5:53 PM

Modified by: Staff, Ex Libris

Frequency: Weekly

Review Day: SUNDAY

Archive the list after: 6 months

Shared with:

Copeland, Amy x Staff, Ex Libris x

Add user

Ex Libris

New title alert available

06/21/2022 | The Clean Training environment

Dear Faculty Member9,

A new list is available for review from the title alert "Title Alerts Demo"

[Go to list](#)

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The Great Silence : Science and Philosophy of Fermi's Paradox
by C?irkovic?, Milan M.
2018, Oxford University Press

Ebook Central ∞
9780192552860

DDA STL ATO

Faculty recommended

Title alert

89.58 USD

Add to Cart ...

- Lists of titles created according to a library-defined query and ranking.
- New lists drawn up at pre-defined intervals (weekly, biweekly, or monthly) for review by library staff
- Title alerts may be shared with faculty, who will be able to review title alert lists and recommend titles for purchase

New Rialto Order Processing and Invoicing System

Streamlining your invoicing experience for electronic orders



Streamlined Invoicing

- Reduced invoice quantity
- Combined invoices across platforms
- Choice in frequency



Real-Time Invoicing into Alma

- Invoices available in Alma at the same time as PDF
- Payment confirmation in Alma



Enhanced Deposit Accounts

- Available for orders on the new system
- Can be used for DDA and leftover funds at end of fiscal year

Searching and Purchasing from Citation and Reading Lists



- Search in Rialto from Alma Reading List management
- Reading list context as part of the purchasing decision process
- Streamlines the workflow for libraries whose staff both manage reading lists and order in Rialto without purchase requests.

A screenshot of the 'Matching Results' page in Rialto. The search term 'The disappearing product' is highlighted with a red box. Below the search bar, a result is shown for 'The Disappearing Product: Marketing and Markets in the Creative Industries' by Bilton, Chris. The result includes a book cover image, the title, author, and pricing information: '2 Print From 55.95 USD' and '2 Electronic From 312.00 USD'. A 'View All Offers' button is visible.

A screenshot of the 'READING LIST' details page in Rialto. The title is 'The disappearing product : marketing and markets in the creative industries by Bilton, Chris,'. The page lists various metadata fields: Edition (-), ISBN (978178536...), LCCN (2017936574), Other system number (MIAaPQ)E..., Publisher (Edward Elg...), Year of publication (2017.), Place of publication (Cheltenham...), and Created from (-).

A screenshot of the 'Edit Reading List' page in Rialto. The page shows 'Reading List Information' with fields for Code (0.5359134586151311), Name (Advanced Algorithms & Data Structures), Due Back Date (12/01/2019), Current Request for Review (08/21/2019), Review Requester, Creative Commons License, and Covered by the Library. It also shows Status (Complete), Publication Status (Anyone Restricted), Reading List Visible Start Date, End Date, Initial Request for Review, Sticker price, and Locked in Leganto. At the bottom, there are tabs for Citations, Courses, Owners, Notes, Subject Labels, and Recent Changes. A search bar at the bottom right is highlighted with a red box, containing the text 'Edit Search in market'.

Request Order Cancellation (In Testing)



The screenshot displays the ExLibris Order History page. The main content area shows a list of orders with the following details:

Title	Selection Date	Order Date	Price	Action
Mongolia in the Twentieth Century : Landlocked Cosmopolitan by Kotkin, Stephen; Elleman, Bruce Allen; Hamilton, Neil	06/26/2022	06/26/2022	250.58 USD	Cancel Order
Human Resource Management in the Sport and Leisure Industry by Wolsey, Chris; Minten, Sue; Abrams, Jeffrey	06/26/2022	06/26/2022	278.43 USD	Cancel Order
The Law on the Use of Force : A Feminist Analysis by Heathcote, Gina	06/26/2022	06/26/2022	250.58 USD	Cancel Order
The Arts in the Primary School by Taylor, Rod; Andrews, Glennis	06/26/2022	06/26/2022	250.58 USD	Cancel Order
Multivariate Applications in Substance Use Research : New Methods for New Questions by Rose, Jennifer S.; Chassin, Laurie; Presson, Clark C.; Sherman, Steven J.; Presson, Clark	06/26/2022	06/26/2022	250.58 USD	Cancel Order

The modal dialog 'Request cancellation' contains the following text and elements:

Request cancellation

Are you sure you want to send a cancellation request?

Add internal cancellation note...

Cancel Request cancellation

- Users can now cancel orders from Order History within Rialto
- Rialto will automatically initiate the Alma order cancellation process on the local order line



New to the Digital Marketplace



John Benjamins e-Platform 

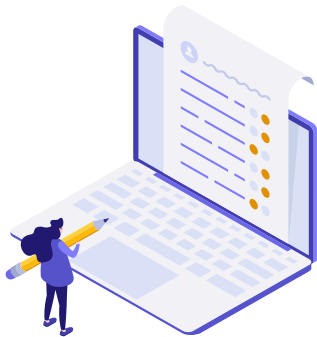
Coming Soon!



An Easy & Enjoyable Implementation Process

We know libraries have many priorities today, and implementing a new product isn't exactly top of mind. That's why Rialto's implementation was specifically designed to be **simple and easy**.

You complete two forms, followed by a short training session



**And we do the rest!
Within two weeks,
Rialto is ready for your
library.**



"We were extremely pleased with the Rialto implementation experience and cannot speak highly enough of [the ProQuest team]."

—University of Western Australia

"Easiest rollout of any product we've ever implemented."

—National University of Ireland, Galway

"We all felt very included and empowered by the whole implementation process. It was great."

— **University of Central Lancashire**

Learn more about Rialto

- Visit the **Knowledge Center** for the latest updates:
<https://knowledge.exlibrisgroup.com/Rialto>
- Add your ideas to the **Idea Exchange**:
<https://ideas.exlibrisgroup.com/forums/940011-rialto>
- Upcoming EMEA webinar:
[*Streamline Content Selection with ProQuest Rialto*](#)
September 22nd at 10:00 AM London time



Q&A



Thank you!

