

Voyager Product Update

Mark Gobat
Senior Development Manager
Voyager Product Manager



Agenda

- Voyager 10.3 - current release
- Voyager 10.4 - 2022 release
- Future Product Roadmap





Voyager 10.3

10.3 Enhancements

- Global Data Change
 - Rule Consequences Should have Pre-Defined 008 Positions like Rule Conditions
 - Include a Blank when Changing Publication Place from 3 Characters to 2
 - Insert Subfields in Specified Order
- Circulation: Automate Removal of Item Status Upon Charge/Discharge
- Acquisitions
 - Increase Limit on Length of EDI File Names
 - Alphabetize “Search By” Dropdown for Line Items
- Security Enhancements
 - Warning at login
 - Account disabled X days after password reset if not accessed by user
- MARC21 Tag Table Updates
- Updates to Subject/Genre Thesaurus Codes

10.3 Defect Repairs

- WebVoyage
- Pick and Scan
- Bulk Import
- MARC Export

Upgrade Reminder

- Versions of Voyager prior to 10.2 are running with Oracle 12c.
- Extended support for Oracle 12c ended.
- Locally installed customers running pre-Voyager 10.2 are strongly encouraged to upgrade to 10.3 or 10.4 as soon as possible to run on a supported version of Oracle.



Voyager 10.4

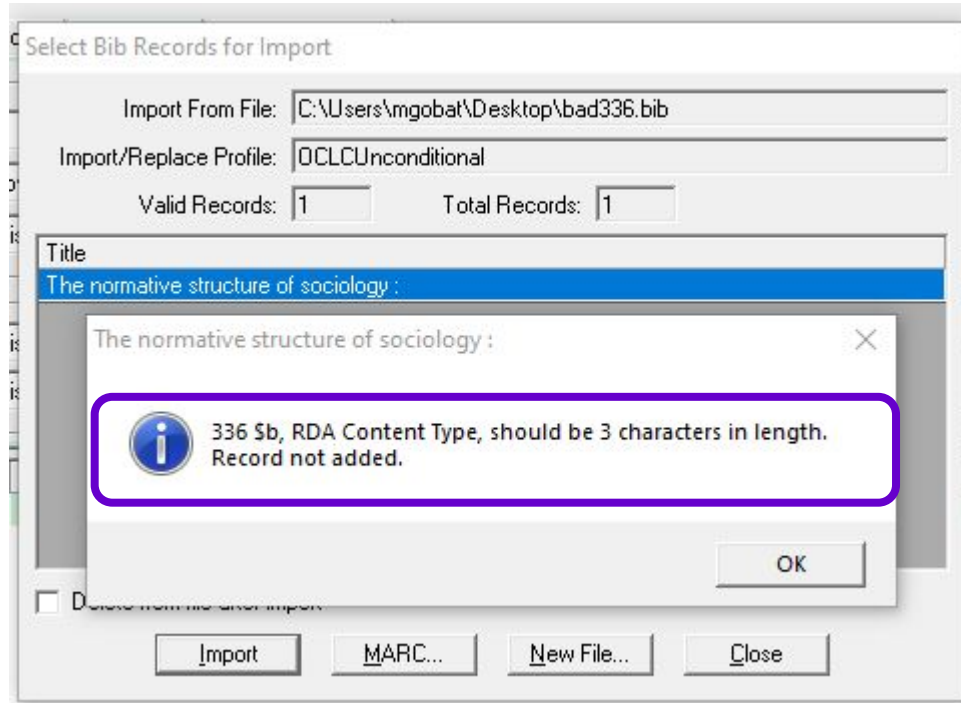
10.4 Status

- Code complete
- QA complete
- Documentation in progress

Provide descriptive error message when 33x prevents a record from being saved - Clients

- Acquisitions
- Cataloging
- Circulation
- BatchCat

Provide descriptive error message when 33x prevents a record from being saved - Acquisitions



Provide descriptive error message when 33x prevents a record from being saved - Cataloging

Suppress from OPAC


Leader 00925cem a2200265 a 4500 006

005: 20121115094702.0 007 a:d acnzn

008 990212 s 1954 __ io_c __ a _ _ 1 _ _ ind _ _

| Tag | I1 | I2 | Subfield Data |
|-----|----|----|----------------------------------------------------------------|
| 010 | | | ‡a sa 67005185 |
| 035 | | | ‡a (OCoLC)223586370 |
| 035 | | | ‡a (OCoLC)ocn223586370 |
| 255 | | | ‡a Scale varies. |
| 260 | | | ‡a Djakarta : ‡b Penerbitan Dan Balai Buku Indonesia, ‡c 1954. |
| 300 | | | ‡a 1 atlas (52 p.) : ‡b ill., col. maps ; ‡c 31 cm. |
| 336 | | | ‡b cr |
| 500 | | | ‡a Includes index. |
| 500 | | | ‡a Relief shown by gradient tints |

Voyager Cataloging

 336 \$b, RDA Content Type, should be 3 characters in length.
Record not updated.

OK

Provide descriptive error message when 33x prevents a record from being saved - Circulation

The screenshot shows the 'Add Bib/Item' dialog box in the Voyager system. The dialog has three tabs: 'Bib', 'Holdings', and 'Item'. The 'Bib' tab is active. The fields are as follows:

- Template: Book
- Date: 2000
- Place: No place, unknown, or undetermined
- Language: Voyager
- ISBN: [empty]
- Auth: [empty]
- Title: [empty]
- Series: [empty]
- Edition: [empty]
- Place: [empty]
- RDA Content: [empty]
- RDA Media: [empty]
- RDA Carrier: v

An error message dialog box is overlaid on the main dialog, with a yellow warning icon and the text: "338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added." The error message and the 'RDA Carrier' field are highlighted with a purple border.

Provide descriptive error message when 33x prevents a record from being saved - BatchCat

Any programs using BatchCat will need to be updated to handle the new return codes:

- 215 = 336 \$b not 3 characters
- 217 = 337 \$b not 1 character
- 216 = 338 \$b not 2 characters

Provide descriptive error message when 33x prevents a record from being saved – Bulk Import

I am 14013 (started from process id: 13998). I will be doing all of '/m1/voyager/2010.4.0/tmp/cgipost-245501dffbe6b33468c0f3bb0f57afe3-13986.

The import code is "1646R035" for this run.

The Bib dup profile is "CD BIB Replace" for this run.

The Auth dup profile is "CD ATID replace" for this run.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:39:25 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147208.

336 \$b, RDA Content Type, should be 3 characters in length. Record not added/updated. Rejecting Record to error file.

BIBLIOGRAPHIC, MFHD, ITEM or AUTHORITY Records

Processed: 1

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:51:27 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147209.

337 \$b, RDA Media Type, should be 1 character in length. Record not added/updated. Rejecting Record to error file.

This import is using a rule that does not allow creation of MFHDs or Items.

Expecting Marc21 UTF-8 Records

Fri Mar 18 08:53:28 2022

1(1):Duplicate Bibs above threshold: replace 0, warning 0.

Adding Bib record 147210.

338 \$b, RDA Carrier Type, should be 2 characters in length. Record not added/updated. Rejecting Record to error file.

Cataloging: Viewing Fixed Field Grid Headings with/Larger Font

The screenshot shows a software window titled "006 - Additional Material Characteristics (c - Notated Music)". The window contains a grid of checkboxes for various material types. A large, semi-transparent purple rounded rectangle is overlaid on the grid, highlighting the text "Form of Item" and "Accompanying Material". The text is displayed in a significantly larger font size than the rest of the interface. The grid also includes other categories like "3-D Artifact", "Continuing Resource", "Manuscript Lang.", "2-D Nonprojectable", "Computer File", "Kit", "Mixed Material", "Manuscript Map", "Projected Medium", "Nonmusical Sound", "Musical Sound", "Books", "Notated Music", "Manuscript Notated Music", and "Printed Map". At the bottom of the window, there are buttons for "New", "Delete", "Apply", and "Close".

Circulation: Session Preferences Renamed/Reorganized

The image displays three overlapping dialog boxes for Session Preferences. The leftmost dialog has tabs for 'Options', 'Alerts and Fine/Fee/Demerit', and 'Items and Searching'. The middle dialog has tabs for 'Options', 'Alerts and Fine/Fee/Demerit', and 'Items and Searching'. The rightmost dialog has a tab for 'Items and Searching'. Red boxes highlight the 'Options' tab in the first two dialogs and the 'Items and Searching' tab in the third. The 'Alerts and Fine/Fee/Demerit' section in the first dialog includes options like 'Charge Note Alert', 'Discharge Note Alert', 'Enable default button selection', and 'Patron Pop-up Note Alert Upon Display'. The 'Items and Searching' section in the third dialog includes 'Searching' options like 'Title Search - Auto Truncation' and 'Title Search - Retain Last Search', and a 'Search Result Colors' section with a 'Suppressed Records' button. The 'Print Due Date Slip' section in the middle dialog includes radio buttons for 'No Due Date Slip', 'Per Single Charge', and 'All Charges in One Receipt'. The 'Default Patron Search' dropdown in the third dialog is set to 'Barcode'. Buttons for 'OK' and 'Cancel' are visible at the bottom of each dialog.

Acquisitions: Rollover Rule should have an “All” check box for all PO Types/Line Item Types

The screenshot shows the configuration for a Rollover Rule named 'Approval'. The 'Initialize With' section has four radio buttons: 'Zero' (selected), 'Original Allocation', 'Cash Balance', and 'Original Allocation + Cash Balance'. A checked checkbox 'Copy Ledger and Fund Notes' is also present. The 'Approval' section contains a table for 'Rollover Line Item Types' and a '% to Increase Commitments' column. The 'All' type is checked, and its corresponding percentage is 10. Other types are unchecked with 0% values. A 'Copy Rules to other PO Types' button is highlighted with a purple box.

| Rollover Line Item Types: | % to Increase Commitments: |
|-----------------------------------------|----------------------------|
| <input checked="" type="checkbox"/> All | 10 |
| <input type="checkbox"/> Single Part | 0 |
| <input type="checkbox"/> Subscription | 0 |
| <input type="checkbox"/> Membership | 0 |
| <input type="checkbox"/> Standing Order | 0 |
| <input type="checkbox"/> Blanket Order | 0 |
| <input type="checkbox"/> Multi-Part | 0 |
| <input type="checkbox"/> Approval | 0 |

MARC Tag Table Updates



- Implemented MARC21 tag table changes described in MARC 21, Update 32 (June 2021), Update 33 (November 2021), and Update 34 (July 2022)

| Files Updated | | |
|-----------------------------------|-----------------------------------|--------------|
| Amarc0xx.cfg thru Amarc8xx.cfg | Bmarc0xx.cfg thru Bmarc8xx.cfg | Bmarcfix.cfg |
| Hmarc8xx.cfg | Master.cfg | |
| | | |
| | | |
| | | |
| | | |

Updates to Subject/Genre Thesaurus Codes

- Added new thesaurus codes to the HEADINGS_TYPE table published through August 2022.
- An index regen will be performed as part of the upgrade to Voyager 10.4 in order to properly index new thesaurus codes already in use in Voyager records.



Future Product Roadmap

Beyond 10.4

- Voyager 10.x will include additional minor releases
- Releases planned for 2024 and 2025
- 9 enhancements submitted
- Ex Libris provided estimates/points per enhancement



Thank you!

mark.gobat@clarivate.com

