What's stopping us from migrating to Primo VE?





A partial assessment from a Back Office holdout

Corinna Baksik Senior Systems Librarian Harvard University

Key dates on the path to a single search box



pre-Y2K	2010	2014	2022
OPAC	+ Images + Finding ai + Table of Contents	+ Articles ds	+ 8M records from ReCAP consortium

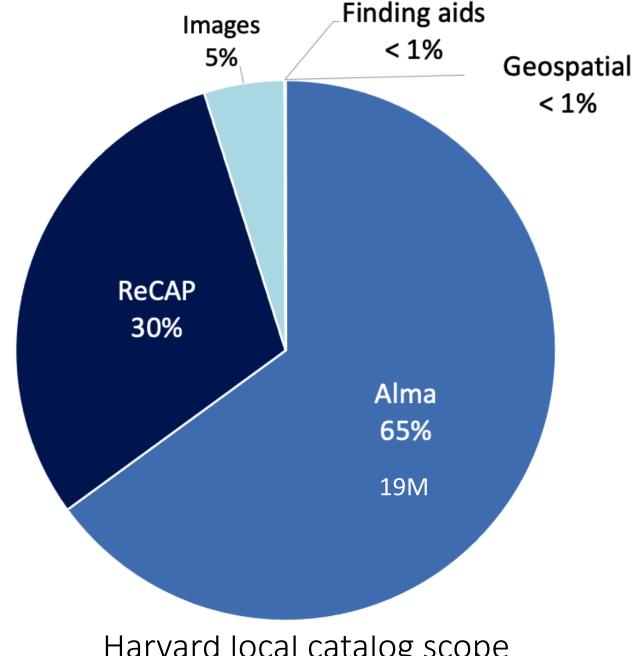
We continue to offer dedicated catalogs for Images (separate Primo view) and Finding Aids (ASpace)

ReCAP:

Research Collections And Preservation Consortium

> Columbia University **Princeton University** New York Public Library Harvard University

Each partner has committed 4 million titles (mostly unique) for permanent retention and sharing with 1-2 day delivery. Huge implications for future collecting.



Harvard local catalog scope

ReCAP in Primo Back Office

ACTION RESULT 1. Reduce duplicates between 1. Local script: pre-pipe filtering based on OCLC # ReCAP and our Alma 2. Strict dedupe key 2. If multiple ReCAP partners configuration within the have the title, merge to a ReCAP pipe single record 3. Strict FRBR configuration 3. If there are still any between ReCAP and our duplicates between ReCAP Alma records and Alma, cluster them



What we affirmed during this project, patrons hate duplicate records

ReCAP in Primo VE

External Resource with MARCxml for 8M records

- ✓ OTB handling of External MARC ≠ OTB handling of Alma MARC but...
 - once you customize a MARC field in "Manage Display and Local Fields" it gets applied to both Alma MARC and External MARC
 - GitHub sharing

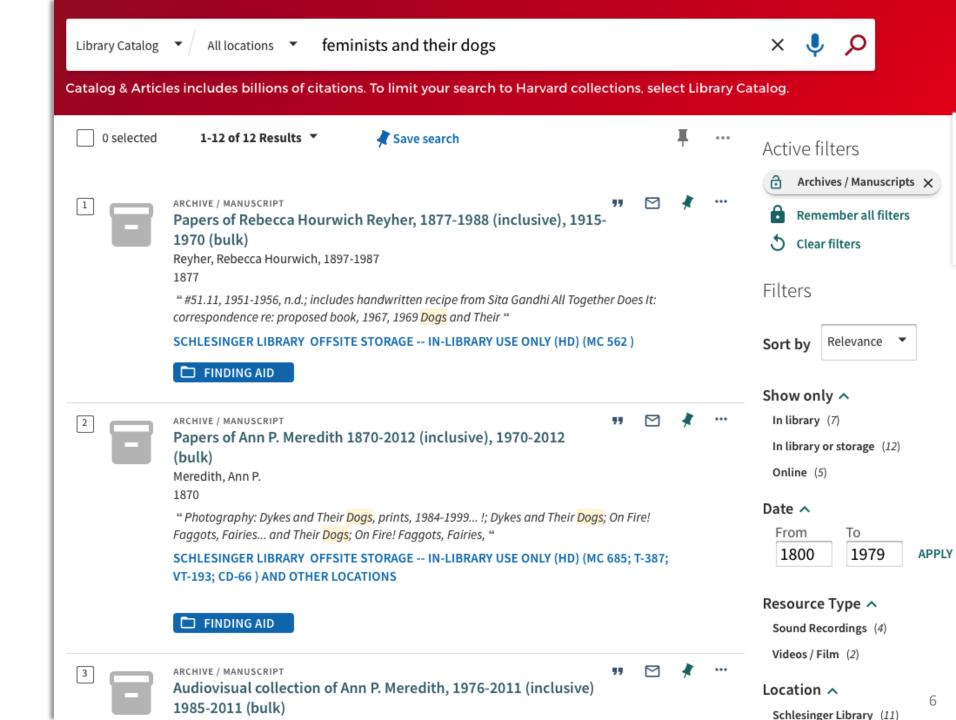
- ➤ Dedupe can't define keys
- ★ FRBR can't define keys



Next up

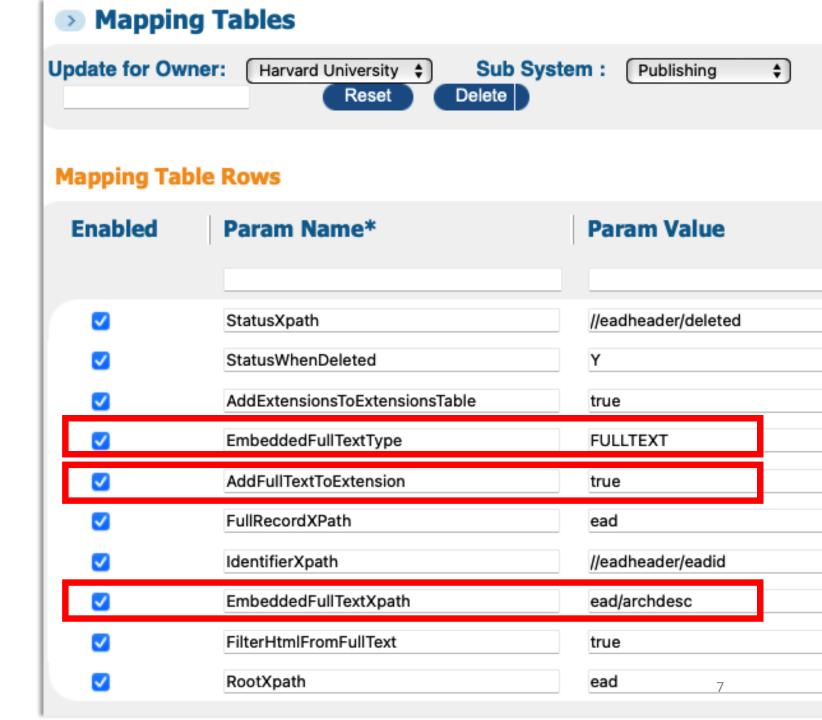
Finding Aids EAD XML

Full-text enrichment of corresponding MARC in Alma



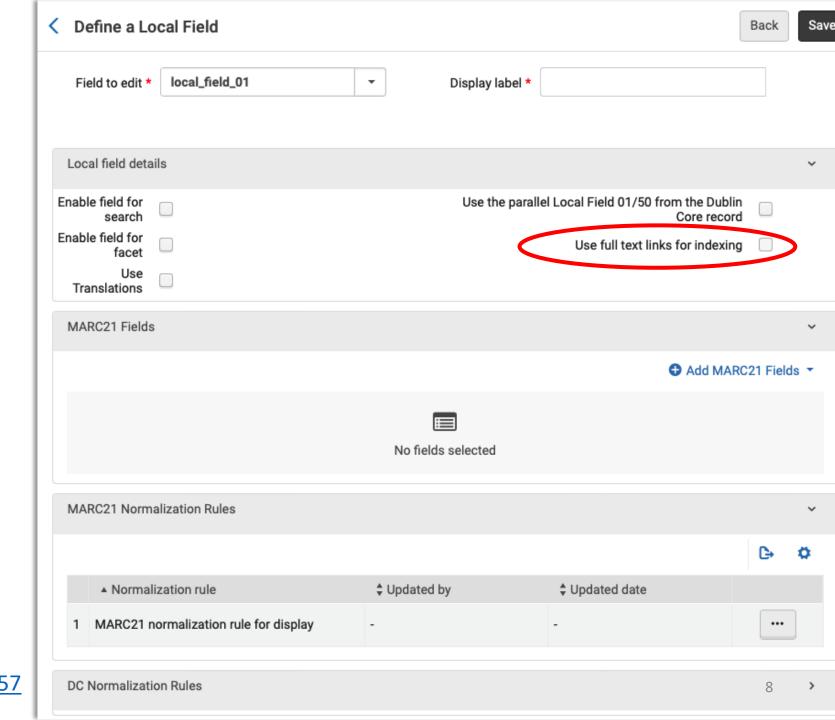
Primo Back Office

- EAD has MMS ID
 in header -->
 dedupe with Alma
 MARC record
- 2. "datasource index extensions" table
- 3. File splitter fulltext params



Primo VE

- Can't dedupe
 External Data Source
 to Alma MARC
- 2. "The most daunting task in this process was configuring full text harvesting" (1)
- 3. Up to 10,000 terms



Next up

Images

- Singles & Groups
- Component-level metadata

IMAGE

Dogs in Kibbutz Tzora

Amit, Yitzhak, Israeli 1990-1970 [72 images]

Online Access

VIEW ALL COMPONENT METADATA



















VIEW ALL COMPONENT METADATA

Fifteen individual and group pet "portraits" of dogs.

ca. 1905-1910 [15 images]

𝕝 ONLINE ACCESS

Details

Title

Fifteen individual and group pet "portraits" of dogs. See

individual photos for additional description.

Publication info Place of production: Chicago, Illinois, United States

Place of production: New York, New York, United States

Notes Inscription: [See individual photos for captions.]

Subjects Portraits

domestic animals

pets

Baby carriages

Stairs

household linens

Form / genre photographs

gelatin silver prints

Related work part of Jessie Tarbox Beals Photographs. Folder: Professional

Life: Pets, ca. 1905-1910: Dogs, ducks [16-3]. RLG collection level

record MHVW88-A481.

Related information Electronic Finding Aid

Creation Date ca. 1905-1910

Repository Schlesinger Library on the History of Women in America,

Radcliffe Institute

HOLLIS number olvgroup1002259

Permalink http://id.lib.harvard.edu/images/olvgroup1002259/catalog

Source HVD - Images



Dog (West Highland White Terrier?) seated in ...



Collie lying on a mat.



Studio portrait of a puppy with its mouth ...



Two dogs (Havanese?) indoors and seated ...



Studio portrait of a puppy.



Litter of Cocker Spaniels positioned in a ...



Beagle(?) seated outdoors on a stone step, ...



Studio portrait of a puppy (bull dog?) with ...



Close-up, outdoors, of a bull dog's face. 10

View all component metadata

Control+F

HOLLIS FULL COMPONENT METADATA

Title Fifteen individual and group pet "portraits" of dogs. See individual photos for additional description.

Creation Date ca. 1905-1910

Publication InfoPlace of production: Chicago, Illinois, United States

Place of production: New York, New York, United States

Notes Inscription: [See individual photos for captions.]

Subject Portraits; domestic animals; pets; Baby carriages; Stairs; household linens

Form / Genre photographs

gelatin silver prints

Related Work part of Jessie Tarbox Beals Photographs. Folder: Professional Life: Pets, ca. 1905-1910: Dogs, ducks [16-

3]. RLG collection level record MHVW88-A481.

Related Information Electronic Finding Aid

Repository Schlesinger Library on the History of Women in America, Radcliffe Institute

HOLLIS Number olvgroup1002259

TEL

Title

Dog (West Highland White Terrier?) seated in a decorated baby carriage, on a sidewalk. Dog is

dressed in a sweater.

Author / Creator

Beals, Jessie Tarbox, 1870-1942, American [photographer]

Date ca. 1905-1910
Dimensions 8x5 inches

Inscription: [See individual photos for captions.]; Verso: 100 Winner[?] at the parade [stamped:]

[photographer's name] [stamped with photographer's name and address]

2



Title

Notes

Two dogs (Havanese?) indoors and seated side-by-side on a table. Both wear collars; a

woman's hand is visible, left.

Author / Creator

Beals, Jessie Tarbox, 1870-1942, American [photographer]

 Date
 ca. 1905-1910

 Dimensions
 7.75x8 inches

Notes Inscripti

1

Inscription: [See individual photos for captions.]

3.



Title

Beagle(?) seated outdoors on a stone step, with back to camera. The skirt of a woman kneeling

near the dog is visible on the left.

Author / Creator

Beals, Jessie Tarbox, 1870-1942, American [photographer]

Date

Notes

ca. 1905-1910

Dimensions 8x5.125 inches

Inscription: [See individual photos for captions.]; Recto: [scratched into negative, in reverse:]

11

5726[?]

Scroll

Title Dog (West Highland White Terrier?) seated

in a decorated baby carriage, on a sidewalk.

Dog is dressed in a sweater.

Creator Beals, Jessie Tarbox, 1870-1942, American

[photographer]

Date ca. 1905-1910

Dimensions 8x5 inches

Notes Inscription: [See individual photos for

captions.]; Verso: 100 Winner[?] at the parade [stamped:] [photographer's name] [stamped with photographer's name and

address]

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Repository Schlesinger Library on the History of

Women in America, Radcliffe Institute PC60-

Permalink 49-1 Image ID 20031562_1

http://id.lib.harvard.edu/via/olvgroup10022

FO/urn 2:DAD SCHL:202524/catalog

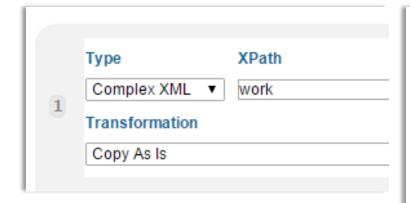


Go to main record





Primo Back Office



<addata>

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</addata>

Primo VE – generic XML to discovery:local

What I have

What result I wanted

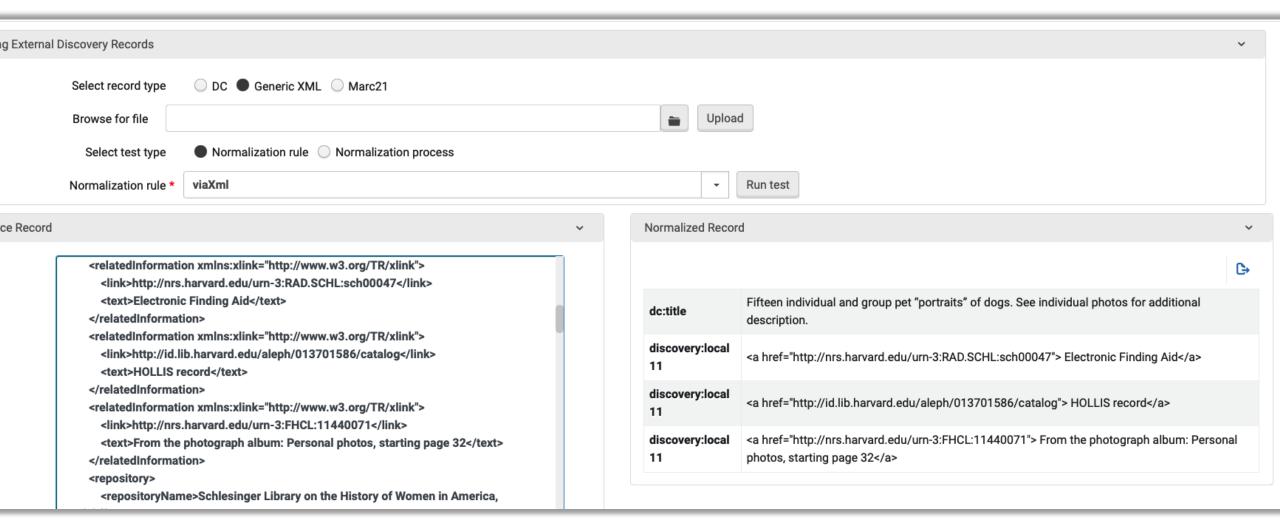
Electronic Finding Aid

HOLLIS record

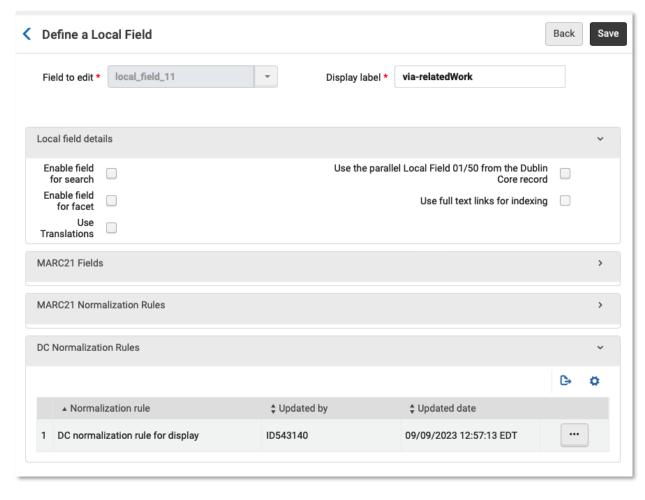
From the photograph album: Personal photos, starting page 32

- NR: for this type of element combination you have to create as many rules as instances
- copy "concat('
 ',viaRecord/work/relatedInformation[1]/text,'')" to "discovery"."local11"
- 2. copy "concat(' ',viaRecord/work/relatedInformation[2]/text,'')" to "discovery"."local11"
- 3. copy "concat('
 ',viaRecord/work/relatedInformation[3]/text,'')" to "discovery"."local11"

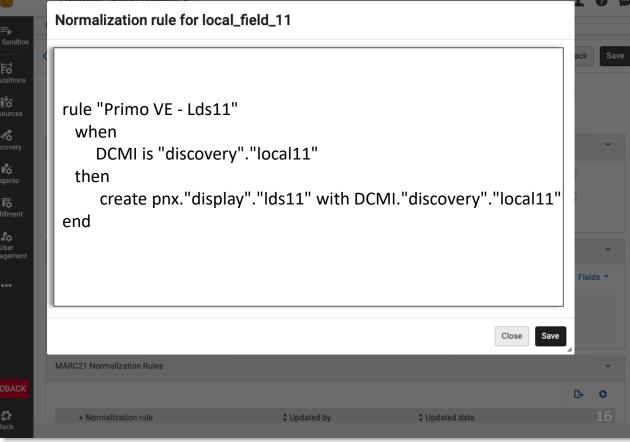
Testing normalization of non-Alma Primo VE records



Separate step: Manage Display & Local Fields



Different syntax and UI than MDE



What I got after using Import Profile to load XML

```
PNX
         "display" : {
                                                                                   Full record detail
          "source" : [ "Images" ],
          "type" : [ "image" ],
                                                               Details
          "title": [ "Fifteen individual and group pet "por
          "identifier": [ "$$Cdcidentifier$$Volvgroup100:
                                                               Title
                                                                                      Fifteen individual and group pe
          "lds11" : [ "<a href=\"\"> </a>" ],
                                                               Source
                                                                                      Images
          "mms": [ "99156844283603941"],
                                                               Identifier
                                                                                      olvgroup1002259
          "version" : [ "1" ],
                                                               via-relatedWork
          "Ids13": [ "Fifteen individual and group pet "pe
```

Assessment: need CDATA solution, or Angular access to source record, or creative pre-processing of metadata

Next up

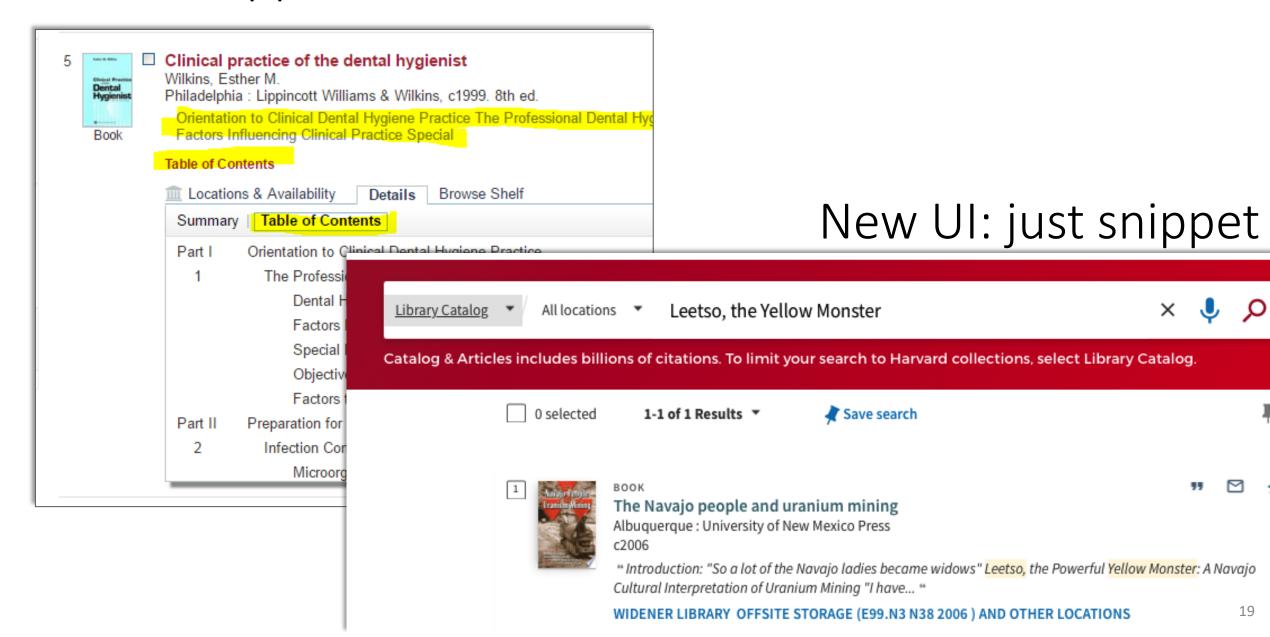
Syndetics Tables of Contents full-text indexing and snippet display

- Subscription service for weekly XML files
- Back office
 - a) Publishing > ToolsList > Syndetics TOC
 - b) Import PNX Extensions tool
- Matched to MARC based on ISBN

A Dog's History of America: How Our Best Friend Explored, Conquered, and Settled a Continent

Section	Description	Page
	Preface	p. ix
1	First People and Dogs Settle the New World and Finally Are Lost: Reassembling the Scant Bits and Pieces of the Vanished	p. 3
2	Deadly Encounters: Dogs of Mayhem and Slaughter Take the New World for Spain	p. 23
3	The English Take Hold, Spread Out	p. 46
4	Washington, Lafayette, and Jefferson Make Revolution and Hunt for Dogs. The Sagacious Dog Appears. What's a Man to	p. 73
	Do Without His Hounds and Sheepdogs?	18

Old UI: snippet + tab with TOC

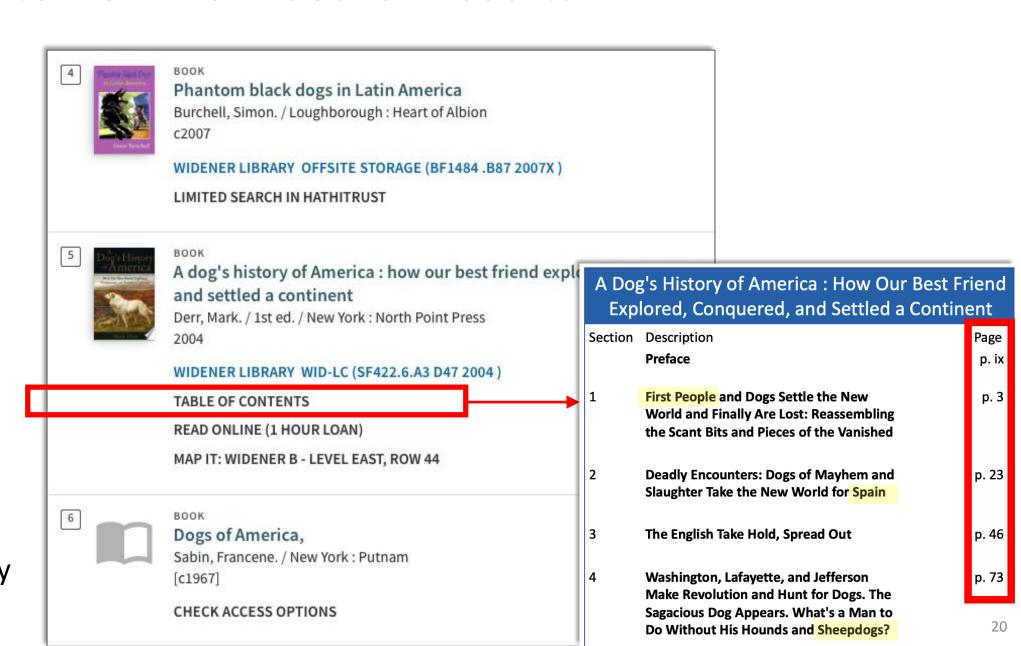


Rebuilt link to TOC from search results

API call to Syndetics

2. Link opens
Syndetics web
page in separate
tab

3. Cleaner display, often includes page numbers which facilitates Electronic Document Delivery



Primo VE for TOC?

- I don't see a way to replicate indexing feature from Back Office
- There are no snippets
- Syndetics Unbound does not include indexing (and doesn't include TOCs as far as I can tell?)
- Would love to have TOCs as an outof-the-box feature with indexing & display

Explore Syndetics Unbound

You May Also Like Awards Reader Reviews

Also Available As

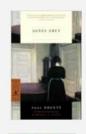
Tags

YOU MAY ALSO LIKE























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READER REVIEWS

*** Reviewed by 208 people

I first read this when I was about fifteen. "How boring!" I I've thought. "I want Lizzie Bennets, and Elinor Dashwoods! What is up with this homebound quietly-suffering Anne Elliot? I'm diffusupposed to be interested in her? Pshaw." I re-read it when I was twenty-seven, Anne Elliot's age. To say I got it is putting it lov

Review by atheist goat (LibraryThing)

What do you think? Write your own review

I've been a Jane Austen fan for a long time. I've read her six completed novels and have loved all of them, but in very different ways. Pride and Prejudice and Sense and Sensibility introduced me to the brilliant author. They are beautiful odes to love conquering all and the huge blessing it is to have a sister you love, no matter how different you are. Their main characters are shaken (read more)

Review by bookworm12 (LibraryThing)



SEE MORE REVIEWS

ALSO AVAILABLE AS

one of the (read more)







mildly. It is, in my opinion, the greatest novel Austen wrote, and

Vide

Next up

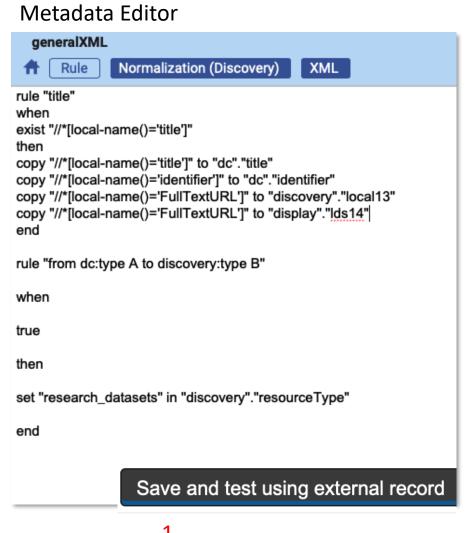
External resources – a few general comments

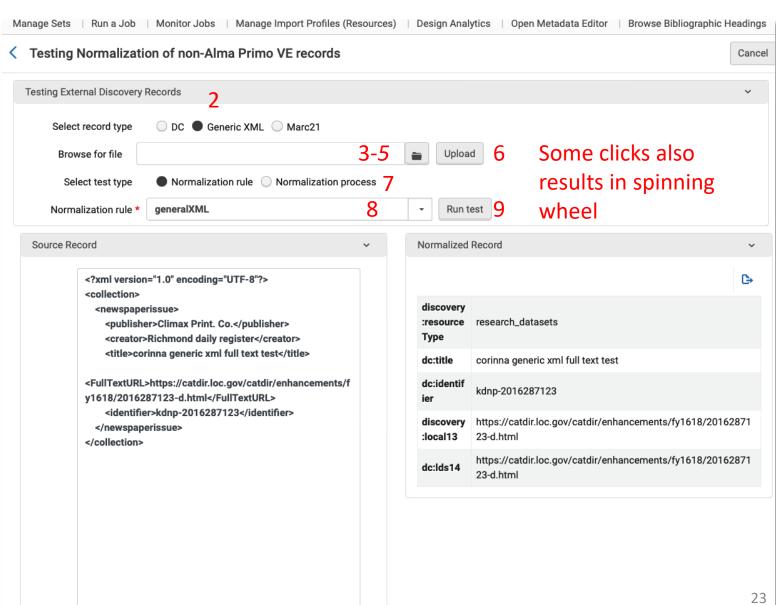


- 1. MDE norm rule to transform to DC / discovery:local / MARCxml
- 2. Configuration "Manage Display and Local Fields" norm rules for transforming MARC / discovery:local to PNX
- Can't see source record like you can in Back Office using PNX
 Viewer tool makes troubleshooting difficult
- Would like to see status of VE background jobs, e.g. recalculate dedupe/FRBR, indexing full-text extensions... how do I know when those things are done?
- Ghost records



External Resources norm testing is challenging – nothing is sticky





Next up

Staff innovation for special collections and would get more use if it had less overheard than what we do now

Now for something different "Scanned Key Content"

Details Title True detective mysteries True detective Variant title Published New York: Macfadden Publications, [1924]-Vol. 1, no. 1 (May 1924)-Description v.: ill.; 30 cm. Frequency note: Monthly Language English Published: Jamaica, N.Y.: Metropolitan Fiction, Inc., < June 1924-Sept. 1924> Notes Title from cover. Latest issue consulted: v.27:no.1 (October 1936). Subjects Crime -- Periodicals Criminals -- Periodicals Detectives -- Periodicals Detective and mystery stories -- Periodicals True crime stories -- Periodicals Form / genre Pulp fiction -- United States. 24 Crime fiction -- United States.



JOURNAL

True detective mysteries

New York: Macfadden Publications

[1924]-

WIDENER LIBRARY OFFSITE STORAGE (AP2 .T762)

Details

Title True detective mysteries

Variant title True detective

Published New York: Macfadden Publications, [1924]-

Vol. 1, no. 1 (May 1924)-

Description v.:ill.;30 cm.

Frequency note: Monthly

English Language

Published: Jamaica, N.Y.: Metropolitan Fiction, Inc., < June 1924-Sept. 1924> Notes

Title from cover.

Latest issue consulted: v.27:no.1 (October 1936).

Crime -- Periodicals Subjects

Criminals -- Periodicals

Detectives -- Periodicals

Detective and mystery stories -- Periodicals

True crime stories -- Periodicals

Pulp fiction -- United States. Form / genre

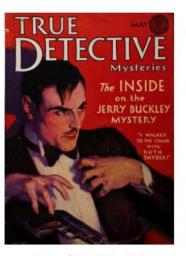
Crime fiction -- United States.

Detective fiction -- United States.

32044131431165	Issue (Bound)	In-Library Use	v.27:no.1 (October 1936)	In library or storage (0 requests)	Request Pick Up
32044129616421	Issue (Bound)	In-Library Use	v.25:no.1(1936)	In library or storage (0 requests)	Request Pick Up
32044129616538	Issue (Bound)	In-Library Use	v.15:no.2(1931)	In library or storage (0 requests)	Request Pick Up
32044129616546	Issue (Bound)	In-Library Use	v.10:no.3(1928)	In library or storage (0 requests)	Request Pick Up

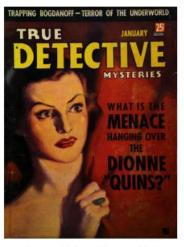






Cover, vol.15, no.2:May, 1931

COSTER'S PHANTOM MILLIONS! MOST AMAZING SWINDS



Cover, vol.25, no.4: January, 1936



Cover, vol.27, no.1:October, 1936







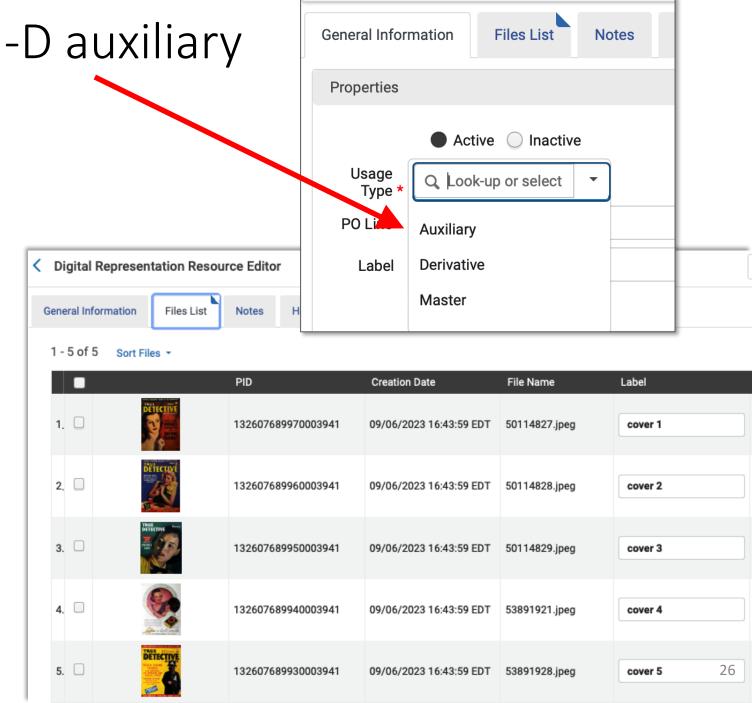
Back cover, vol.27, no.1:October, 1936

Cover, vol.31, no.6:March, 1939

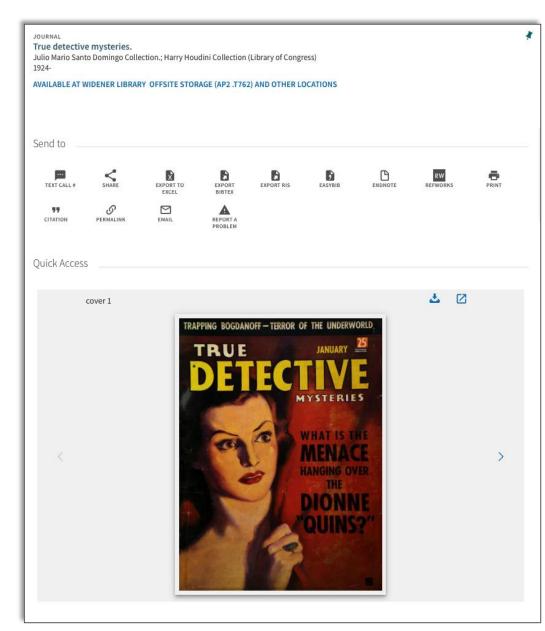
Cover, vol.48, no.5:February, 1948

Quick Access and Alma-D auxiliary

"Auxiliary usage type is digital inventory that provides additional metadatalevel information for a title, such as a scanned title page or a table of contents. This inventory is not indexed in Primo as digitally available."



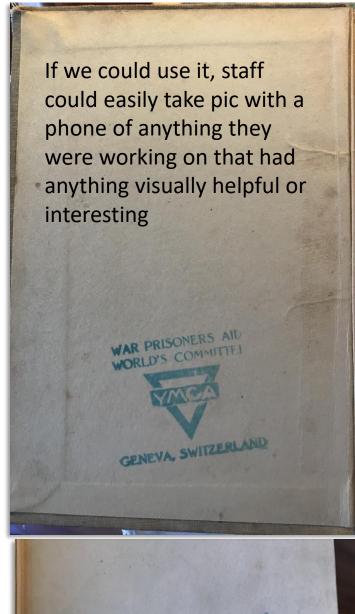
The only problem is...



Only 1 image at a time

Wouldn't use it unless we could:

- Show a grid
- Configure a max height/width





Notes

Most things not evaluated yet, including but not limited to:

