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System Support Alma/Primo, Electronic Services

Freie Universität Berlin

Two Years After Implementation of Primo VE

How Things Stand Without BO

Freie Universität Berlin

Winter Semester 22/23

- ✓ 33,500 students
- ✓ 4,600 positions (FTE)
- ✓ 458 professors

Within Alma:

- ✓ 4.5 m records
- ✓ 1.5 m e-resources (books & journals)
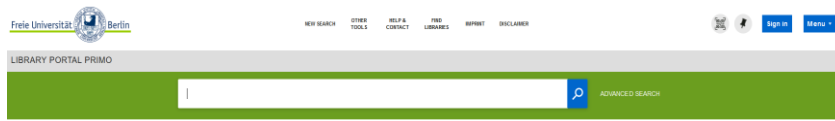- ✓ 300 staff users

Why Primo VE ...   but not „Go VE"

- ✓ 3 institutions within one institution zone
- ✓ Need to have two views
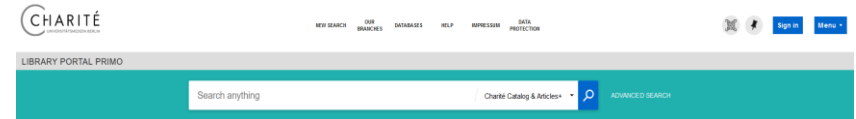- ✓ Control over electronic resources

- ✓ 10 years of Primo with hardly any documentation
- ✓ Lots of custom solutions within configuration & layout

Three Institutions, One Alma, Two Views

**Freie Universität Berlin &
Museum für Naturkunde**

**Charité –
Universitätsmedizin Berlin**

Primo VE Requirements

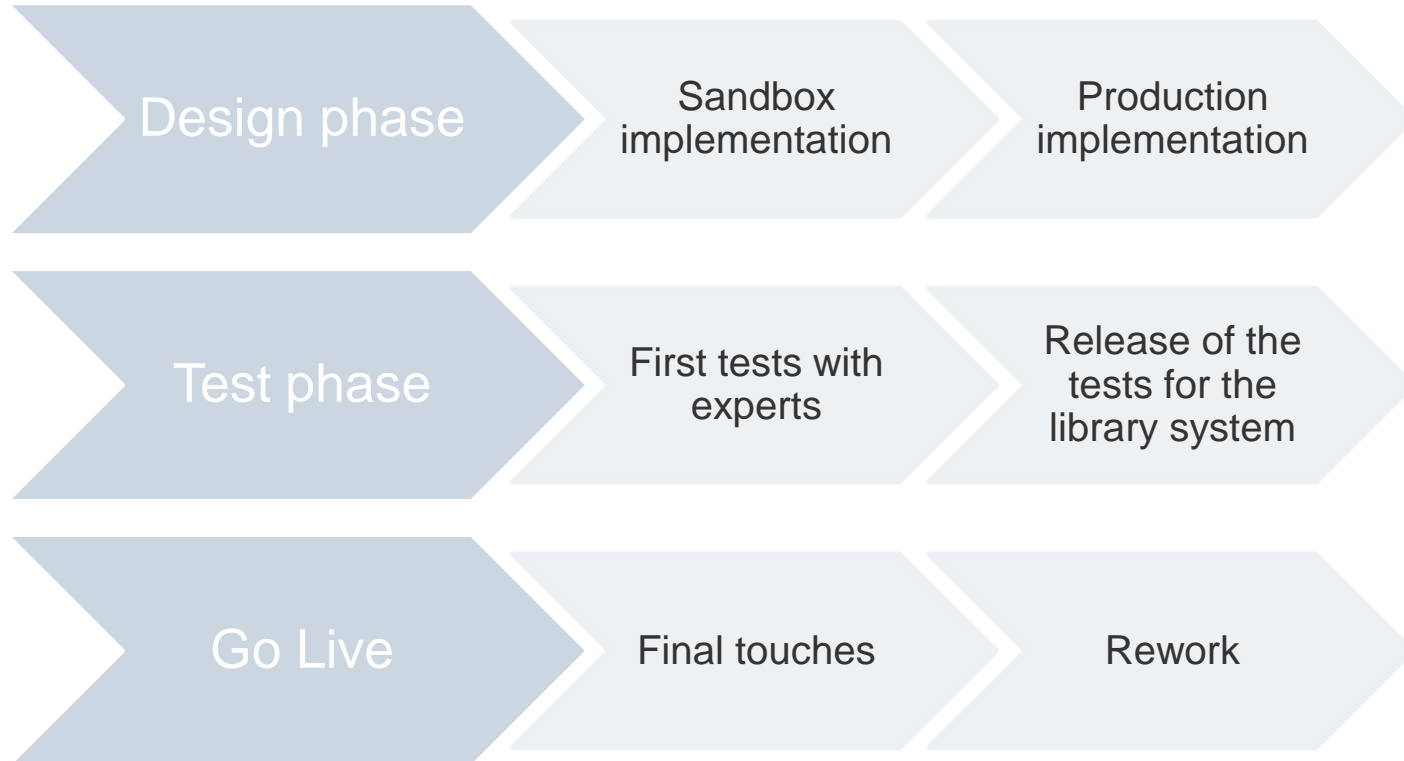**Freie Universität Berlin (FU) & Museum für Naturkunde (MfN)**

- ✓ Display the physical inventory of all three institutions
- ✓ Display freely accessible electronic resources
- ✓ Display the e-resources licenced to:
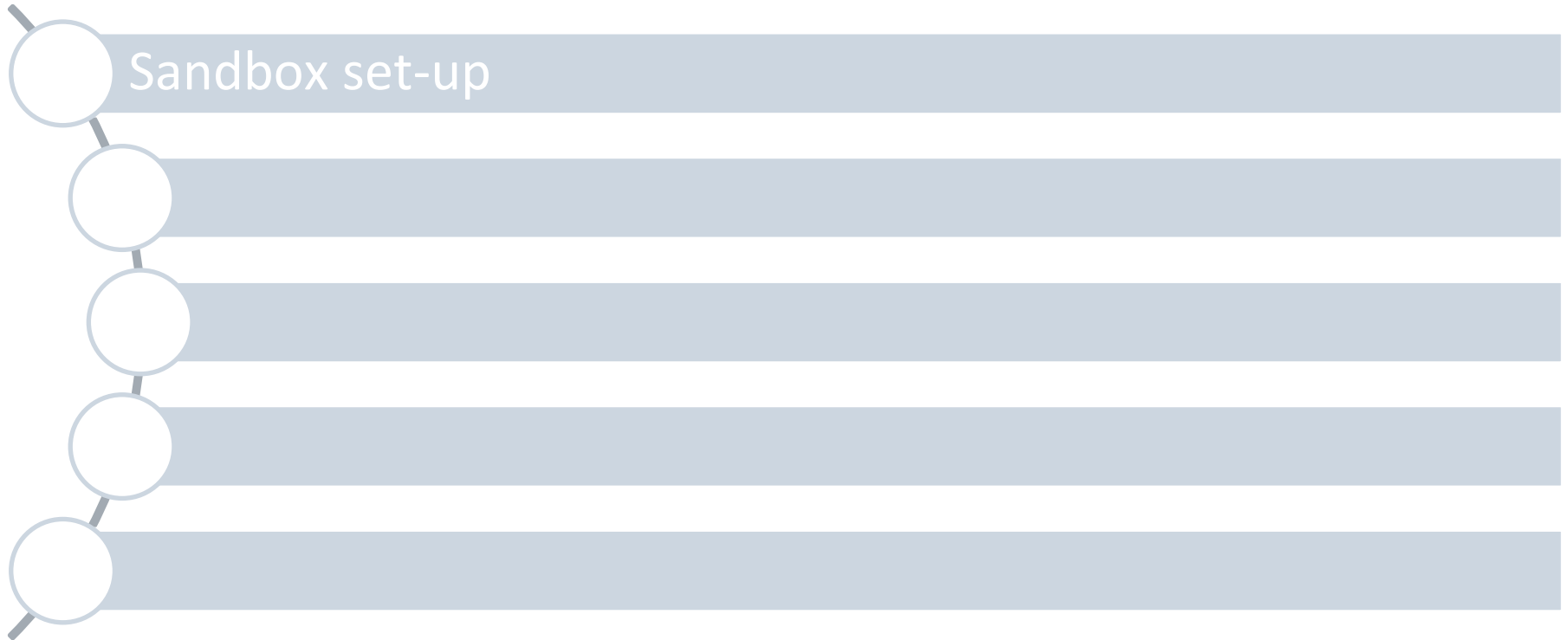 - ✓ FU
  - ✓ MfN
  - ✓ FU & Charité

Charité – Universitätsmedizin Berlin

- ✓ Display the physical inventory of all three institutions
- ✓ Display freely accessible electronic resources
- ✓ Display the e-resources licenced to:
  - ✓ Charité
  - ✓ FU & Charité

Advantages of Primo VE

Migration process

Design phase	Sandbox implementation	Production implementation

Test phase	First tests with experts	Release of the tests for the library system

Go Live	Final touches	Rework

Design phase

Sandbox set-up

Design phase

Sandbox set-up

„As simple as possible"
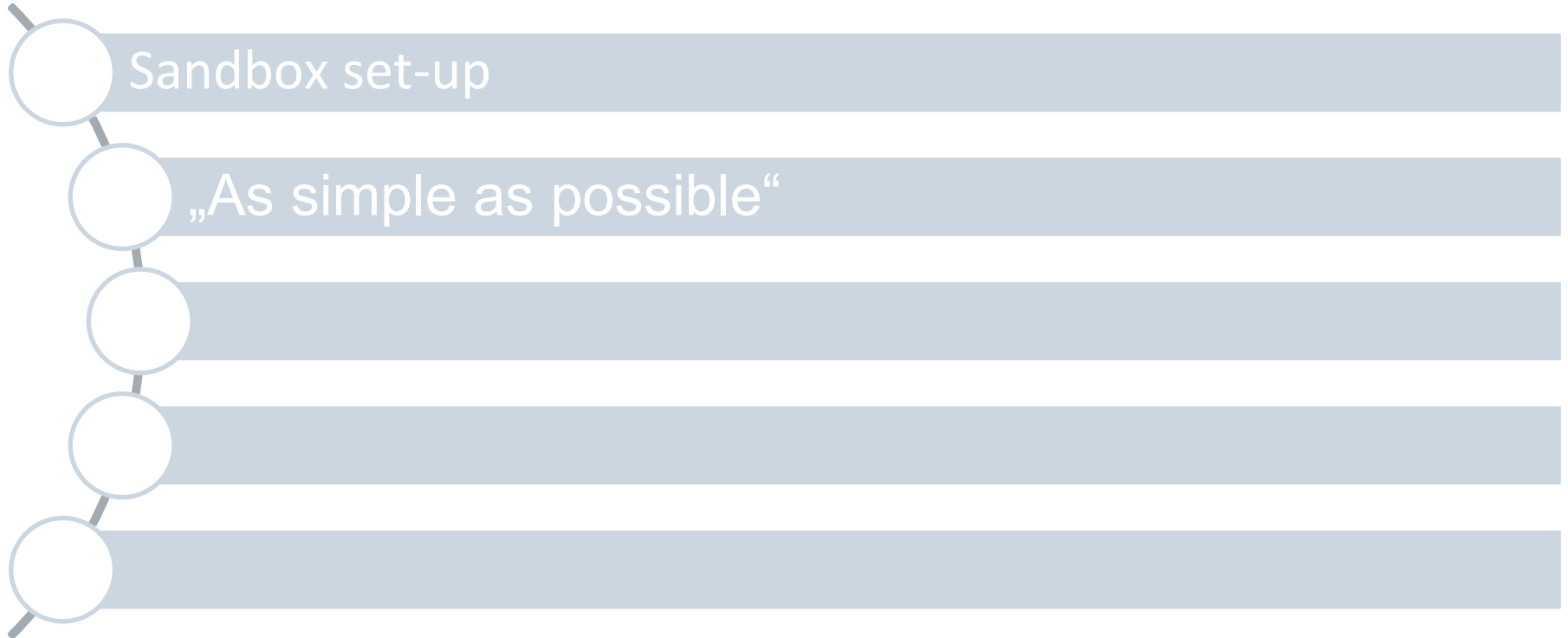
Details view

Details

Title	Euthyphro / Plato ; edited and translated by Chris Emlyn-Jones and William Preddy
Creator	Plato [Verf.] >
Contributor	Emlyn-Jones, C. J. [Hrsg.] >
	Preddy, William [Hrsg.] >
	Plato >
Description	Beigefügt: Apology
	Beigefügt: Crito
	Beigefügt: Phaedo
	Literaturverzeichnis: Seite xxxi-xlii. - Die Vorlage enthält insgesamt 4 Werke
Series	Loeb classical library 36 >
Publisher	Cambridge, Massachusetts ; London, England : Harvard University Press
Creation Date	2017.
Format	xlii, 532 Seiten.
Identifier	**ISBN** : 978-0-674-99687-8
	ISBN : 0-674-99687-9
Language	English
	Greek
Subject	Plato phil. TLG 0059 >
	Plat. Eutyphro >
Classification	RVK: FH 28652 ⓘ
Source	Library Catalog

Short display

Design phase

Sandbox set-up

„As simple as possible"

Data cleansing
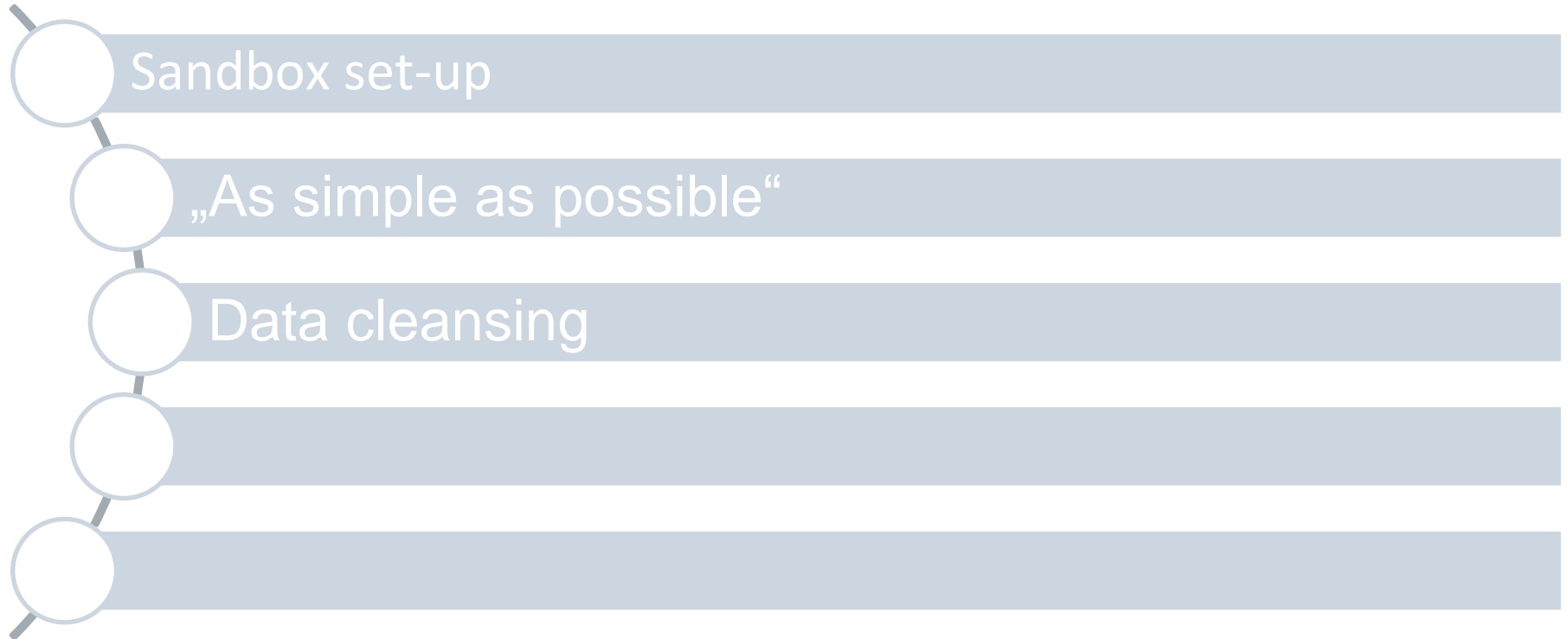
Links to related records

Details

Title	Enzyklopädie jüdischer Geschichte und Kultur / hrsg. von Dan Diner.
Contributor	**Diner, Dan [Hrsg.]** >
Type of Content	Enzyklopädie
	Wörterbuch
Description	Nebentitel: EJGK
Related titles	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. 1, A - CI** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. 2, Co - Ha** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. 3, He - Lu** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. 4, Ly - Po** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. 5, Pr - Sy** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. Band 6, Ta - Z** >
	Volume : **Enzyklopädie jüdischer Geschichte und Kultur. Band 7, Register** >
Publisher	Stuttgart [u.a.] : Metzler.
Identifier	**ISBN** : 978-3-476-02500-5
Language	German
Subject	**Geschichte 1750-1950** >
	Juden >
	Judentum >
Classification	**RVK: BD 6810** ⓘ
	RVK: NY 1500 ⓘ
Source	Library Catalog

Design phase

Sandbox set-up

„As simple as possible"

Data cleansing

Revision

Original Script Titles

Freie Universität Berlin

Details

Title	Zhong guo li dai du cheng / Li jie ping bian zhu. 中国历代都城 / 李洁萍编著.
Creator	Li, Jieping [Verf.] > 李洁萍 >
Publisher	Ha er bin : Hei long jiang ren min chu ban she 哈尔滨 : 黑龙江人民出版社
Creation Date	1994
Edition	Di 1 ban 第1版
Format	14, 3, 426 Seiten : Illustrationen, Karten
Identifier	**ISBN** : 7207025718
Language	Chinese
Subject	**Capitals (Cities)** > **China / Capital and capitol / History** > **Geschichte** > **China** > **Hauptstadt** >
Classification	**RVK: ND 8120** ⓘ
Source	Library Catalog

Design phase

Sandbox set-up

„As simple as possible“

Data cleansing

Revision of special cases

Correct display of e-resources
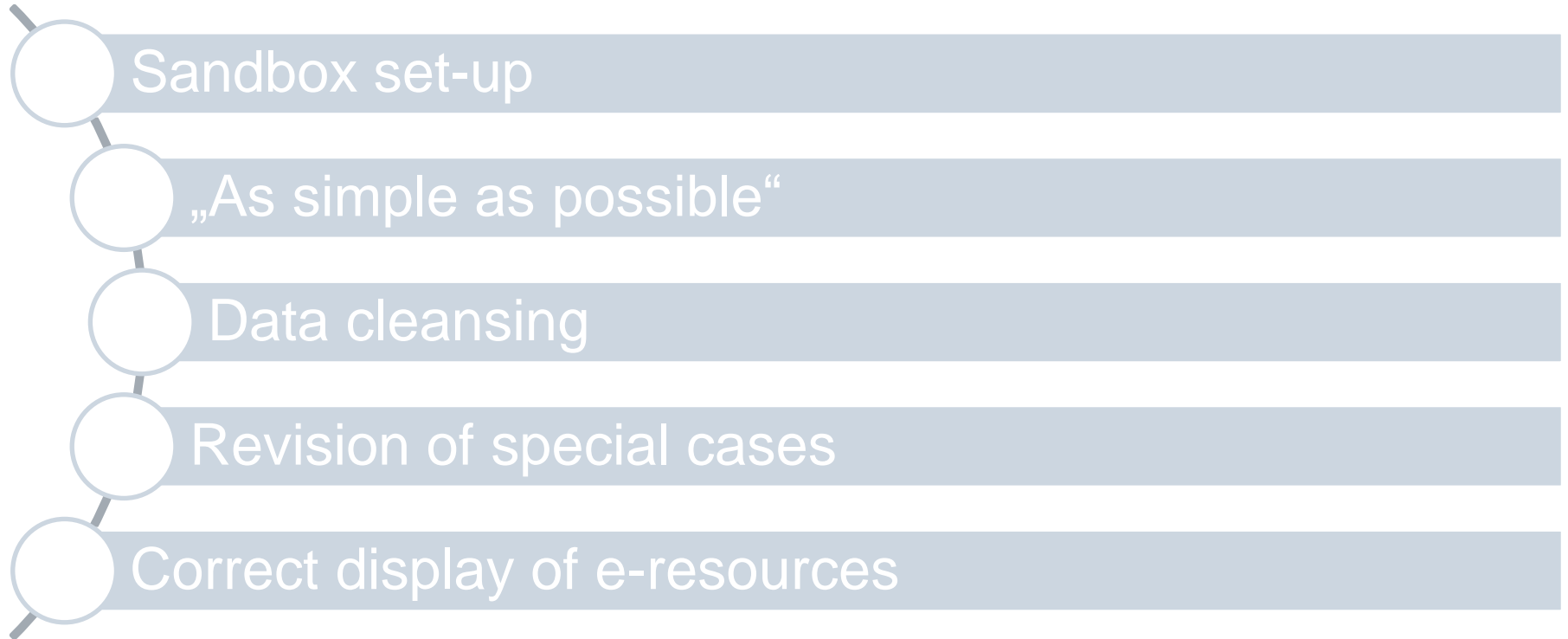
Slots, Search Profiles & Custom Local Data Scopes

Test phase

Sandbox testing

- ✓ Consultation with experts in individual areas (e.g. metadata, fulfilment, etc)
- ✓ Improvements to system based on feedback
- ✓ Consultation with specialist areas (e.g. original script resources)

Production testing

- ✓ Beta testing released to all library staff
- ✓ Application of corporate identity
- ✓ Final quality check

How is it going
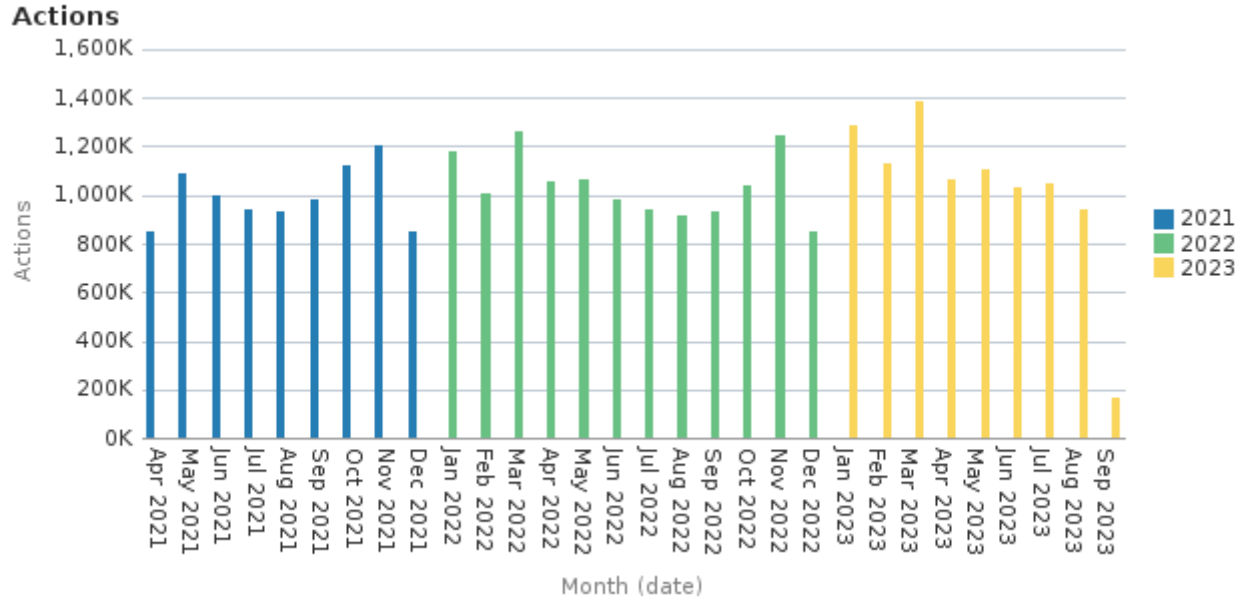
Current problems

- Missing configurations/configuration options
  - Differentiation between physical and electronic resources
  - Mapping tables
  - Institution zone vs network zone
- Shibboleth integration

Local Resource Types

Resource types configuration

1 - 5 of 5   ⊕ Add/Edit Resource Type Configuration   v   G

G		Enabled	Code	Display label	Updated by	
G	1	⬤	database	Databases	admin	···
G	2	⬤	series	Series	admin	···
G	3	⬤	computerfile	Books (electronic)	admin	···
G	4	⬤	multivolume	Series / Multivolume	admin	···
G	5	⬤	series_o	Series (electronic)	admin	···

Local Field Translate

Future concerns

Using Shibboleth for Authentication of E-Resources

Possible Challenges with a Network Zone

Thank you for you attention!

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