

ExLibris
Part of **Clarivate**

IGOLU
International Group of Ex Libris Users

Alma Consortia Management and Administration

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Alma Product Team

Agenda



Types of Collaborative Networks



Consortia Central Office Benefits



New Features



Central Office Enhancement Plan



Central Configuration Prototype

The background features a circular arrangement of puzzle pieces. The pieces are light blue and white, set against a gradient background that transitions from a deep blue on the left to a light green on the right. The puzzle pieces are arranged in a circular pattern, with some pieces missing or slightly offset, creating a sense of incompleteness or a process in progress. The text is centered over this arrangement.

**How do we make the whole
greater than the sum of its parts?**

Types of Collaborative Networks



Collaboration for Patron Services

- Shared Discovery (Primo VE)
- Resource Sharing
- Fulfillment



Collaboration for Technical Services

- Shared Catalog
- Joint Acquisitions
- Analytics
- Administration



Collaboration for Patron Services



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**RAMON
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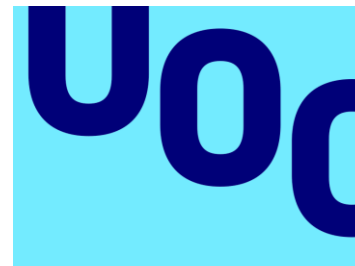


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Collaboration for Technical Services

Network Zone



CATALOGING

Shared
Catalog



ACQUISITIONS

Joint Acquisitions
and Negotiations



ANALYTICS

Shared Reporting
and Analysis



ADMINISTRATION

Central
Administration,
Configuration



How is the Network Zone Managed? What is a Central Office?

Consortia Central Office Benefits

- Capacity and expertise of system librarians to take full advantage of Alma
- Unified configuration
- Centralized decision making
- Distributing unified workflow for all institutions
- Unified user experience
- Consortia-level top-down initiatives



Which New Features Enhance the Consortia Experience?

Available Consortia Features

- Joint Inventory Use

- Cataloging Level Definition at Import Phase

- Exclude Member Local Bib Records from NZ Publishing

- Item Retention

- Restrict Editing of Network Zone Metadata Fields

Joint Inventory Use

[← Edit Physical Location](#) Cancel Save

Physical Location Details

Code * SHARED


Name * External Name

Type * Remote Storage

Fulfillment Unit Map

Physical Location Circulation Desks List

Name [Attach New Circulation Desk](#) [Attach Existing Circulation Desk](#)


 No records were found.

Holdings Configurations

Accession Placement Call Number Type

Suppress from Discovery Discovery Priority

Host Location Configurations

Set inventory in host location 

Cataloging Level Definition at Import Phase

Import Profile Details Save Draft Cancel Save

Profile Details | Normalization & Validation | Match Profile | **Set Management Tags** | Inventory Information

Set management tags for all the records imported using this profile

Suppress record/s from publish/delivery	<input type="checkbox"/>	Condition	Only for new records
Suppress record/s from external search	<input type="checkbox"/>	Condition	Only for new records
Synchronize with OCLC	Don't publish	Condition	Only for new records
Synchronize with Libraries Australia	Don't publish	Condition	Only for new records
Set record/s cataloging level	<input type="checkbox"/>	Cataloging level	Look-up or select

- [00] Default Level
- [20] Beginner Level
- [60] Intermediate Level
- [90] Expert Level



Exclude Member Local Bib Records from NZ Publishing

← Publishing Profile Details 1 2 3 Cancel Back Save

Member Details Enrichment Add Members Information

Local Bibliographic Enrichment Add Member Local Fields

Members

Activate Selected Deactivate Selected  

<input type="checkbox"/>	Member Code	Member Name	Active	Exclude Local Bibliographic Records
1. <input type="checkbox"/>	TRAINING_MEMBER1_CLEAN	Training - Member 1 - Clean	<input type="checkbox"/>	<input type="checkbox"/>
2. <input type="checkbox"/>	TRAINING_MEMBER2_CLEAN	Training - Member 2 - Clean	<input type="checkbox"/>	<input type="checkbox"/>

Item Retention

< List of Items
Back

1 - 3 of 3

Barcode ▾

Q

Sort routine ▾
0 rows selected
Manage Selected ▾

▼ Status: All ▾
Library: All ▾
Location: All ▾
Year: All ▾
Volume: All ▾
Description: All ▾
Receive Date: All ▾

<input type="checkbox"/>	Barcode	Library	Location	Call Number	Committed to Retain	Item Call Number	Year	Volume	Description	Temporary Location	Status	Process type	Access Number	Receiving date	
1 <input type="checkbox"/>	39031010469112		Art Stacks	NA1053.B69 P413 1974	Yes	-	-	-	-	No	Item in place	-	-	-	
2 <input type="checkbox"/>	39031013584933		Offsite Collection (NEDL NOAC)	NA1053.B69 P413 1974	Yes	-	-	-	-	No	Item in place	-	-	-	
3 <input type="checkbox"/>	39031010467215		Offsite Collection (NEDL NOAC)	NA1053.B69 P413 1974	Yes	-	-	-	-	No	Item in place	-	-	-	

1 **Étienne-Louis Boullée (1728-1799); theoretician of revolutionary architecture. [Translated from the French by James Emmons.]**

MMS ID: 0010657730001021
Committed to Retain Montclos, Jean-Marie. (New York, Braziller [1974])

Barcode: 39031010469112
Library: Bapst
Creation Date: 13/09/2021 20:28:39 PM IDT
Modification Date: 05/10/2022 18:22:51 PM IDT
Expected Arrival Time: -
On Hold Expiration Date: -
Due Date: -
Needed By: -
Permanent Location: Art Stacks

[Other details](#)

Call Number: NA1053.B69 P413 1974
Call Number Type: Library of Congress classification
Status: Item in place
Due back: -
Material Type: Book

Item ID: 23550102300001021
Holdings ID: 22550102320001021

[Edit Item](#) [Request](#) [...](#)

Restrict Editing of Network Zone Metadata Fields

Save New Record Actions Editing Actions Add Inventory View Related Data Order Search & Browse

Environmental history. (993122160000191)

Level [90]: [90] National Library Level Record

022 0	SSA 1064-5453
032	SSa 205020 SSb USPS
035	SSa (Aleph)000769207BCL01
035	SSa (OCoLC)ocm33092825
035 9	SSa AEX1839
037	SSb Environmental History, 701 Vickers Ave., Durham, NC 27701 SSc \$45.00 (institutions)
040	SSa NSD SSc NSD SSc HUL SSc DLC SSc WAU SSc DLC
042	SSa nsdp SSa lc
049	SSa BXMM
050 1 4	SSa GE1 SSb .E585
082 1 0	SSa 333 SS2 12
210 0	SSa Environ. hist.
222 0	SSa Environmental history
245 0 0	SSa Environmental history.
246 1 3	SSa EH
246 1 0	SSa E.H.
260	SSa Durham, N.C. : SSb American Society for Environmental History and Forest History Society, SSc c1996-
300	SSa v. : SSb maps ; SSc 23 cm.
310	SSa Quarterly
362 0	SSa Vol. 1, no. 1 (Jan. 1996)-
500	SSa Title from cover.
530	SSa Also available on microfilm from University Microfilms.
b 650 0	SSa Human ecology Ssv Periodical7
650 7	SSa Environmental protection Ssv Periodicals. SS2 NLI
b 650 0	SSa Conservation of natural resources Ssx History Ssv Periodicals.
b 710 2	SSa American Society for Environmental History.
b 710 2	SSa Forest History Society.
780 0 4	SSt Environmental history review Ssx 1053-4180 SSw (DLC) 91649680 SSw (OCoLC)22195612
780 0 4	SSt Forest & conservation history Ssx 1046-7009 SSw (DLC) 90642572 SSw (OCoLC)20496086
948	SSa LTI 08/08/2000

Restricted 035 fields

Restricted 6XX fields linked to NLI



What are Our Plans to Enhance the Consortia Experience?



Working Together

- Established consortia focus groups
- Focus groups provided requirement consolidated document
- Thorough analysis conducted by Ex Libris
- Focus areas were identified
- Built consortia roadmap for 2024

Consortia

◀ Analytics and Insights | Digital Resource Management ▶



[Return to Alma Roadmap Highlights Overview](#)



Consortia

Overview

Alma supports consortia by providing a platform for working together and sharing resources, while allowing members to independently and separately manage their own library needs.

Roadmap

2024 H1	2024 H2
<ul style="list-style-type: none">• Central Configuration By Central Office• Control Imports to Network Zone• Display Logic Rules for Shared Electronic Resources Managed in the Network Zone• Order of Shared Electronic Resources Managed in the Network Zone	<ul style="list-style-type: none">• Blocks Across a Network• Real-Time Update of Linked Accounts• User Groups in a Fulfillment Network

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 - 1.3.4. Control Network Zone Imports
 - 1.4. 2024 H2
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 - 1.4.2. Real-Time Update of Linked Accounts
 - 1.4.3. User Groups in a Fulfillment Network



Home » Alma » Product Materials » Roadmap and Themes » Alma Roadmap Highlights: 2023 - 2024 » Consortia

Central Configuration Plan

- Centralized “one stop shop” dashboard
- Configuration management
- Distribution in a real time
- Selective distribution
- Central configuration mode
- Distribution of additional configurations



Prototype Demo

Consortia

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Home » Alma » Product Materials » Roadmap and Themes » Alma Roadmap Highlights: 2023 - 2024 » Consortia



Thank You!

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