



Introduction to Premium Services



How Professional Services can assist your organisation



Service Scenarios and Offerings





## Address Knowledge Needs **IG@LU**

## Scenario 1 - Staff Knowledge Gaps



Library implemented Alma years ago



Most knowledgeable staff have since moved on to other roles



Remaining staff are following established workflows but don't know what they don't know



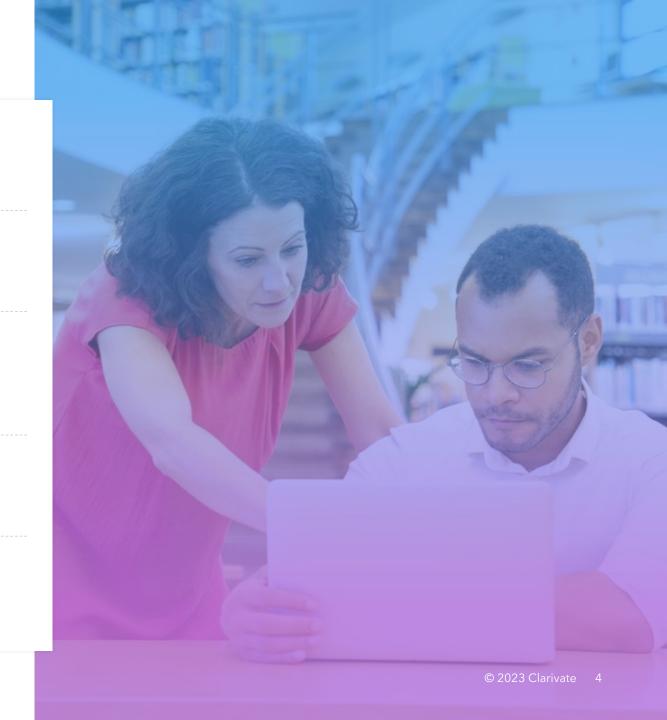
New staff have joined



Haven't been able to keep up with new features







## **Training Services**



## Workshop

- Individual libraries
- Consortium



## Webinars

• Small groups



Training sessions



Personalized and custom



Virtual and onsite







## Support for Refining Workflows and Improving Efficiencies





## **Scenario 2 - Optimizing Workflows**



You would like to review and improve your current use of the system



Need to support organizational changes and planning



Gain insights into operations and usage of features







## **Consulting Services**



Review and optimize workflows and configuration



**Customized Consulting Services** 

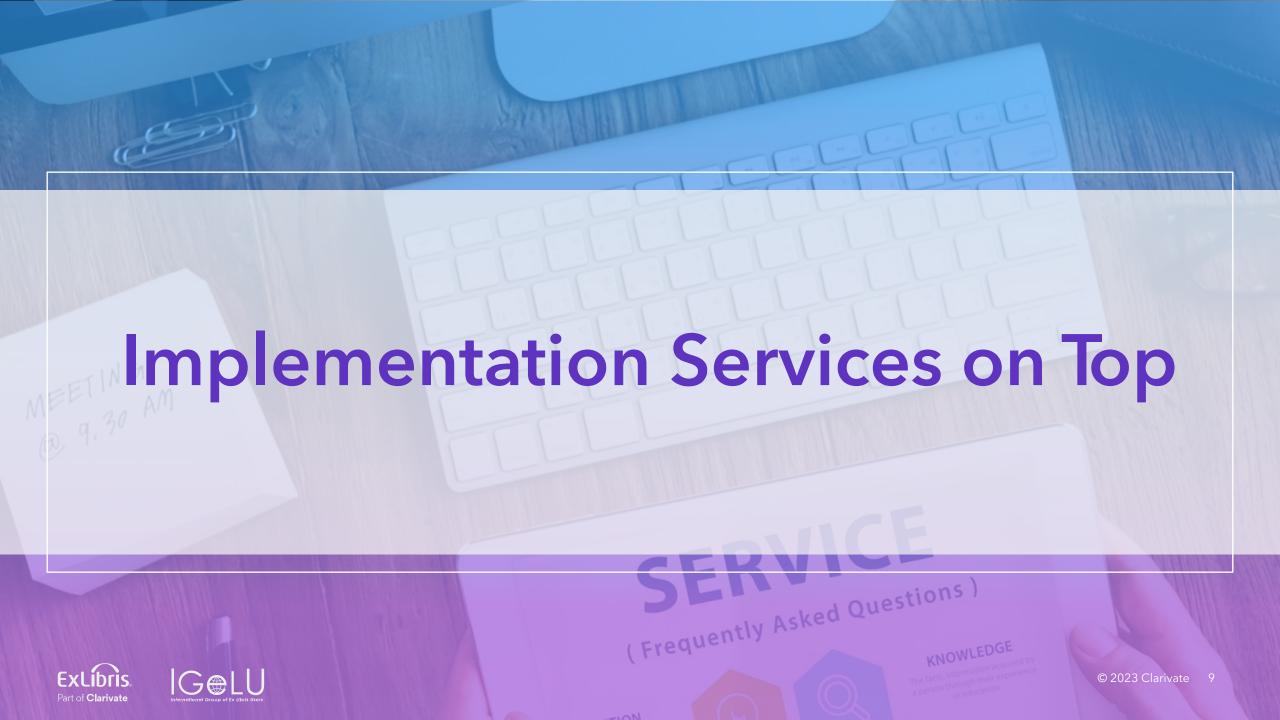


Analytics/reporting - service to build custom analyses, reports, and/or data visualizations









## **Scenario 3 - Implementation Flexibility**



Library is thinking about implementing Alma, but heard that the process is quite standardized and delivered remotely



Library is in production with Alma/Primo for a while, and would like to implement additional functional areas and/or new features released







## **Implementation Services**



## Signature services

- High-touch implementation service package
- Includes onsite delivery of selected implementation activities
- Provides additional options to address library needs

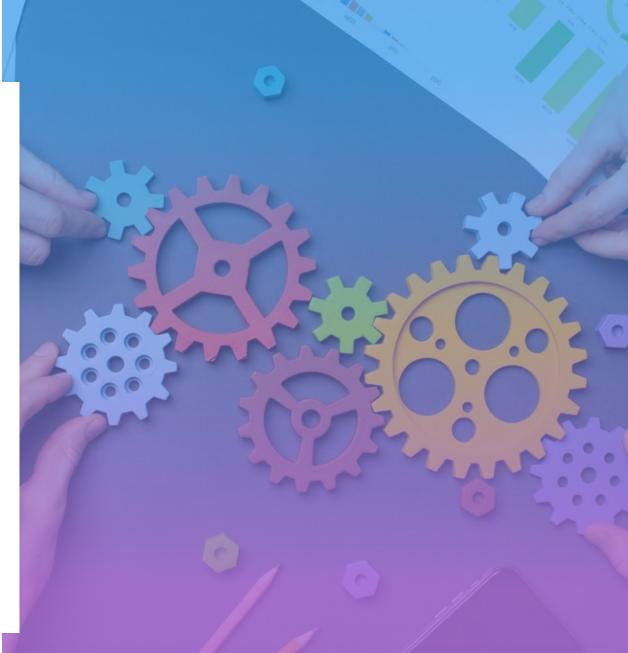


## Extend

• Implement and roll out new features or functions in the post-implementation phase







# Help for Technical Solutions





## **Scenario 4 - Analysis and Automation**



Library leadership would like to promote value and impact of the library, reduce manual work and increase automation by 3<sup>rd</sup> party integrations



Lack of capacity or knowledge of library/organizational IT staff



Technical barrier to hosting or supporting external code



Special data requests - data preparation, data changes, split or merge of libraries







## **Technical Services**



3<sup>rd</sup> party integrations



Custom add-on development



One-time service with an option for ongoing solution hosting and support



Data services projects







## **Ongoing System Administration**





## **Scenario 5 - Special Staffing**



Not enough bandwidth in the library team to cover ongoing requests for system administration and configuration adjusts



Struggling to find the time to build system expertise and set up new functionality to support the library needs



Library plans a strategic project that requires specialized attention or activities need to free up staff from day-to-day work



Change of staff / temporary knowledge gaps







## **Managed Services**



Includes a comprehensive list of services for assisting your library with system administration and product configuration



Easy access to our product experts



Offered as an annual service subscription model



Does not replace regular ongoing support which operates in parallel







## SERVICE



## Summary and Q&A





## Questions?











## Training services

Standard and custom training packages workshops, webinars, custom sessions onsite, online

## **Consulting** services

Optimize Services, Customized Consulting Analytics

## Implementation services

Signature services package, Extend Implementation Services

## Technical services

3<sup>rd</sup> party integrations, mini-applications hosting and maintenance on subscription; data services

## Managed services

Comprehensive set of services to assist with system administration and product configuration - annual service subscription





## For More Information



Get in touch with your Account Manager



Take a look at our Premium Services Page

https://exlibrisgroup.com/services/professional-services/



Meet us in the breaks at IGeLU to tell us what you need and discuss options for your library











## Thank you

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