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IGeLU
International Group of Ex Libris Users
Alma, Rapido & Higher Education Platform
Asaf Kline
VP Academic Library Solutions

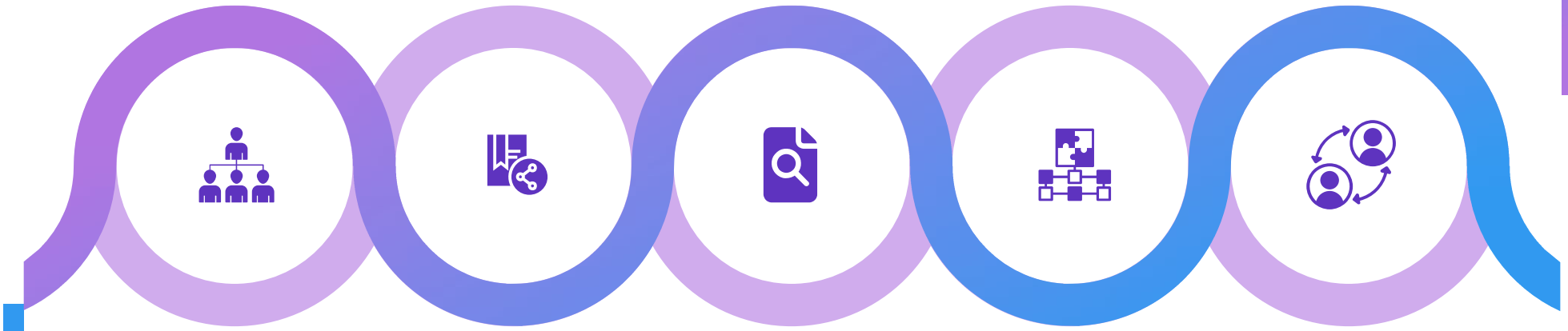
Looking Ahead: 2023 to 2025

PERSONALIZE

Innovate library experiences

OPTIMIZE

Continue to optimize operations



CONNECT

Expand reach and connect communities & institutions

ANALYZE

Generate insights through a global data network

ENGAGE

Introduce new standards for engagement

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6 Degrees of Connection

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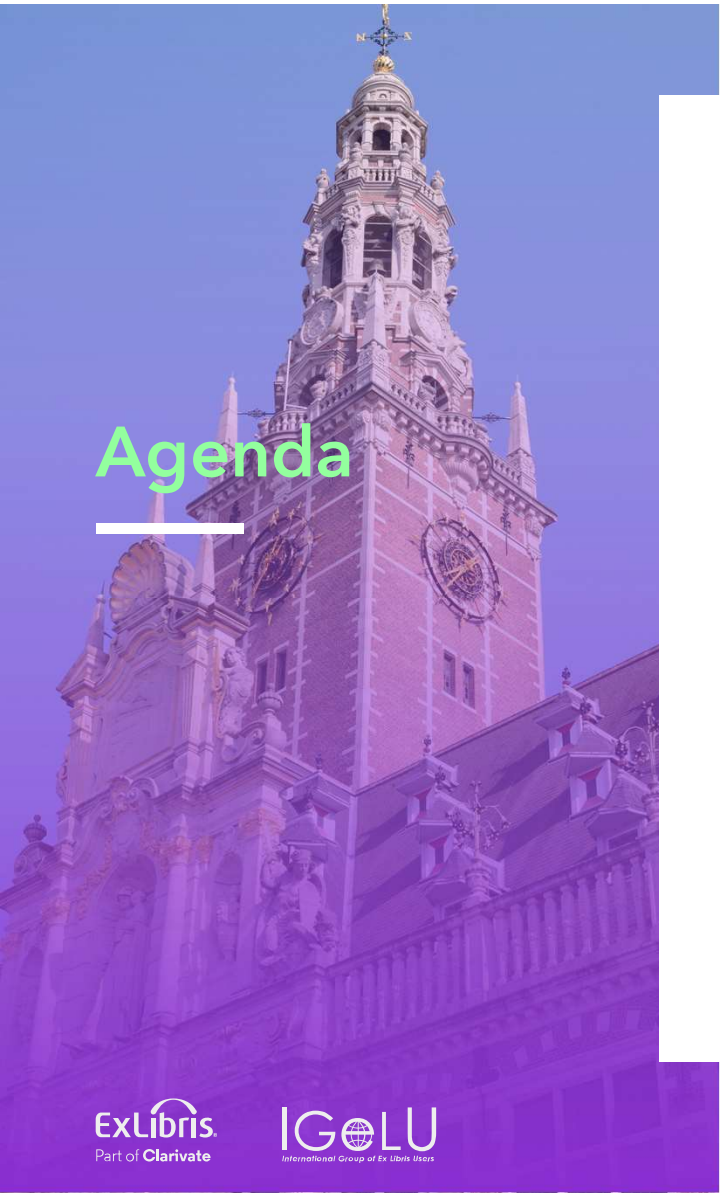
A World of Connected Products



Agenda

- What did we hear that you need for the future?
- What have we already achieved since last IGeLU?
- What will the world of connected product portfolio look like?
- How is the portfolio integration strategy changing how we work with you?

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What Did We Hear that You Need for the Future?

- Streamline workflows across Ex Libris / Clarivate portfolio
- Seamless handoff between products for automated workflow
- New services for our users based on cross-product integration
- Enriched and higher quality metadata across all products
- Leverage the data on research and course materials to make smarter decisions

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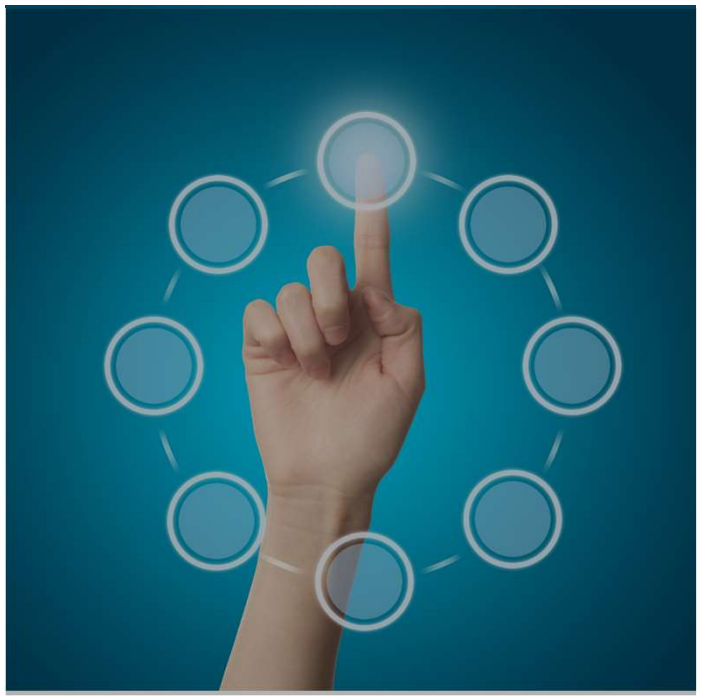
Free to Connect, Free to Choose

We believe every library needs

Connection



Choices

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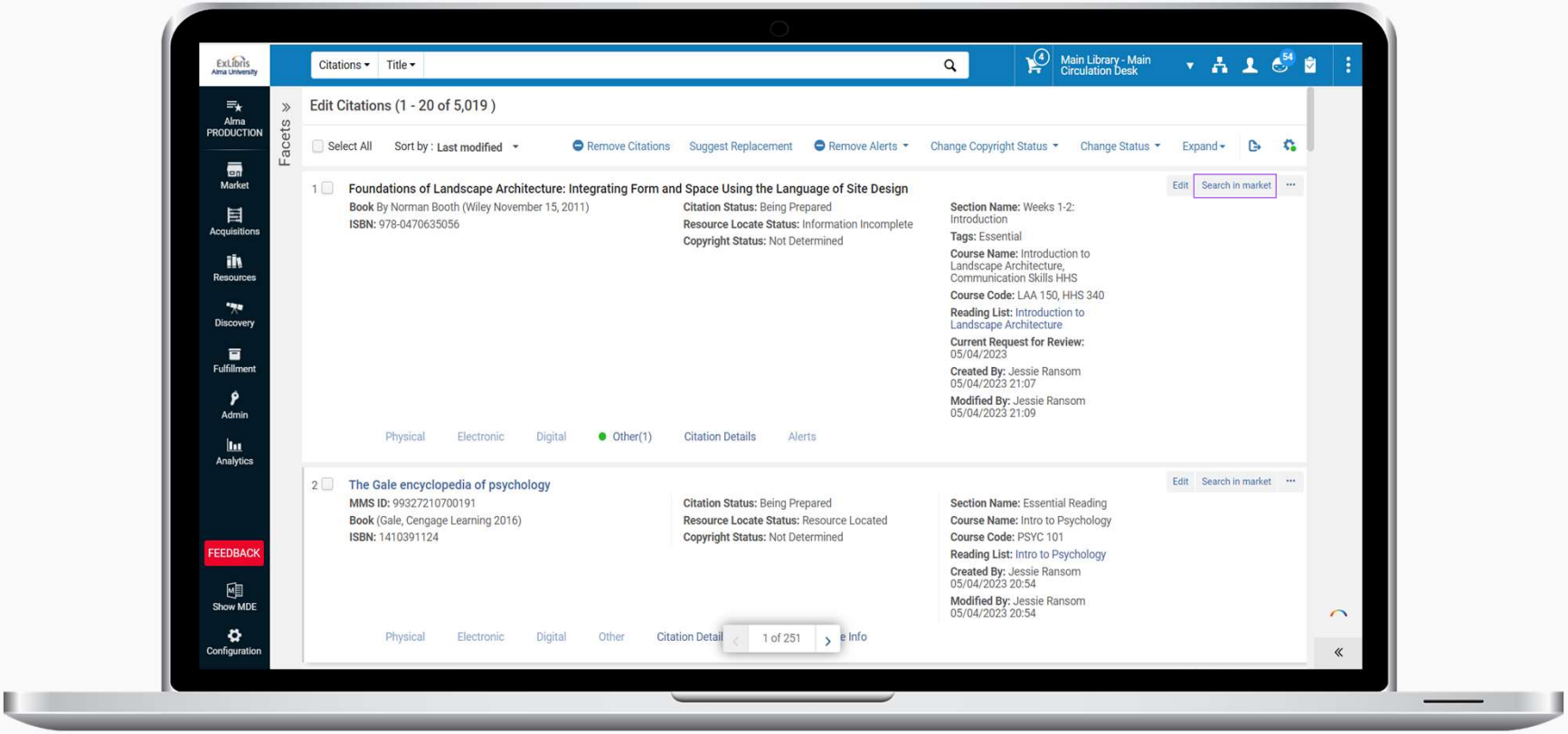
What have we already achieved since the last IGeLU?

Easier to Purchase Course Materials



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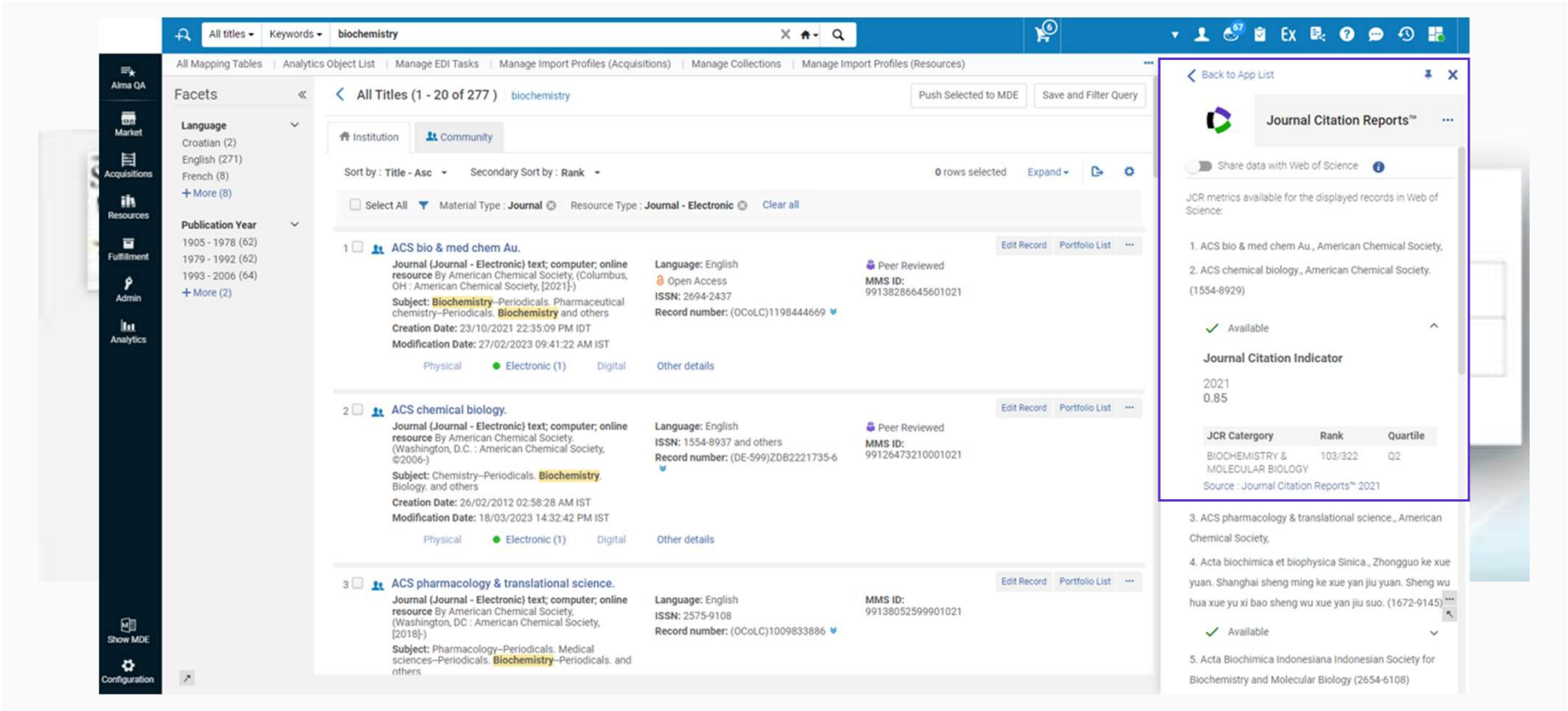
Integration with Web of Science



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What Will the World of Connected Products Look Like?

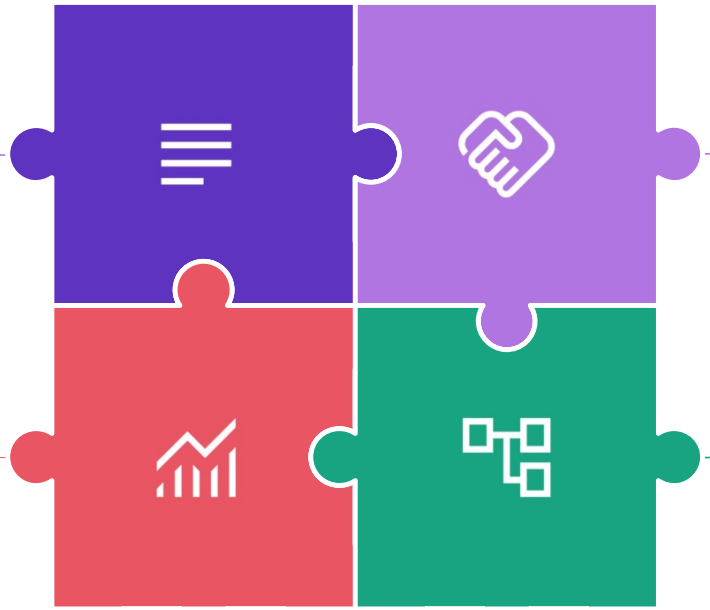
The Portfolio Integration Strategy

CONTENT

Trusted provider for superb, quality, and enriched Bibliographic content

ANALYTICS & INSIGHTS

Provide comprehensive analytics and insights that will help libraries measure and improve their impact



USER ENGAGEMENT

New innovative services to serve and connect with end-users

WORKFLOWS

Streamlined, automated workflows within Clarivate A&G ecosystem

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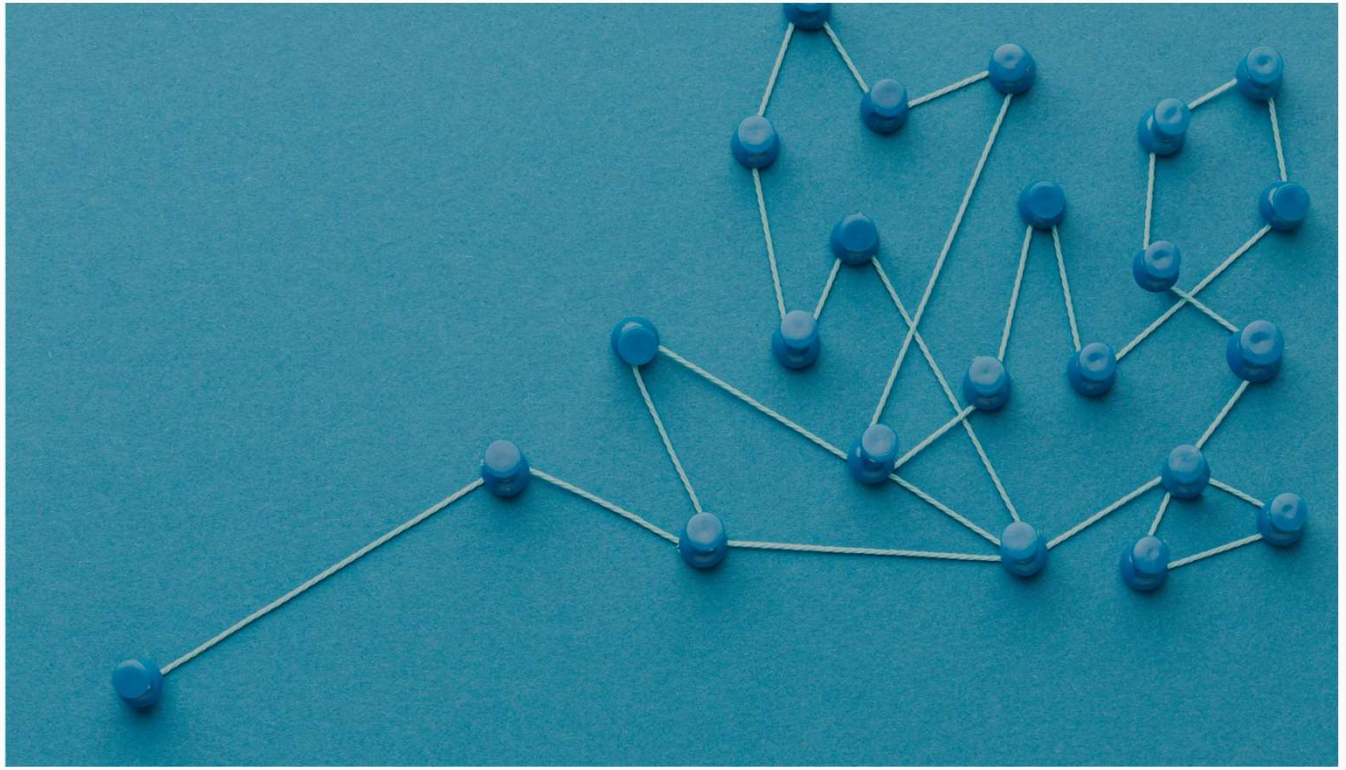
Link Data Holistic Approach

End-to-end solution from content, through resource management to end user services



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Library Analytics Expanding On All Fronts

Collect	From siloed analytics to a “Library Analytics”
Explore	Report. Share. Schedule.
Insight	Out-of-the-box insight dashboards
Action	From Insight to Action. DARA and more.

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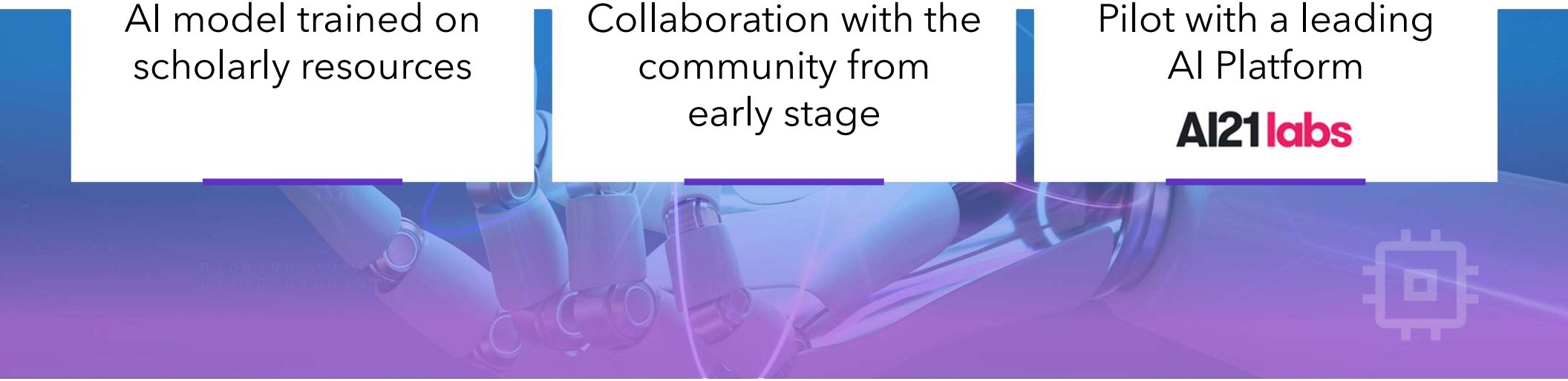
Scholarly Trusted AI Framework

AI model trained on scholarly resources

Collaboration with the community from early stage

Pilot with a leading AI Platform

AI21 labs



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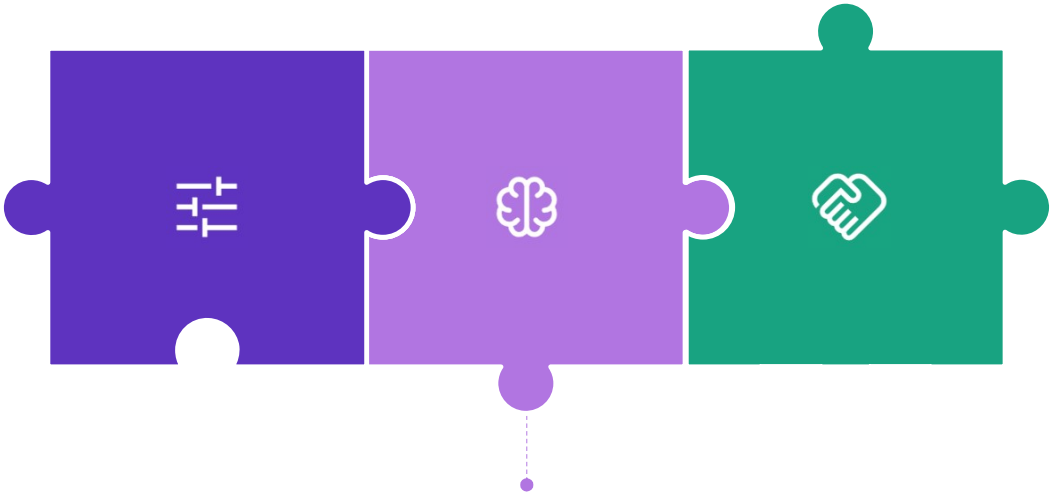
New Ways to Collaborate with the Community

End-to-End Workflows

Focus on end-to-end workflows and cross-product use cases



Work Together

Collaboration and focus groups on product integrations and synergies

Innovative Services

Introduce new innovative services based on product synergy ideas

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It's All about Connecting

- How can we simplify Alma and enhance staff experience together?
- How can libraries work to make the Collective Collection a reality?
- How can collaboration innovate library services and operations?
- How will connecting libraries reduce operational costs?
- How can technology help innovate and expand the library role in the organization?

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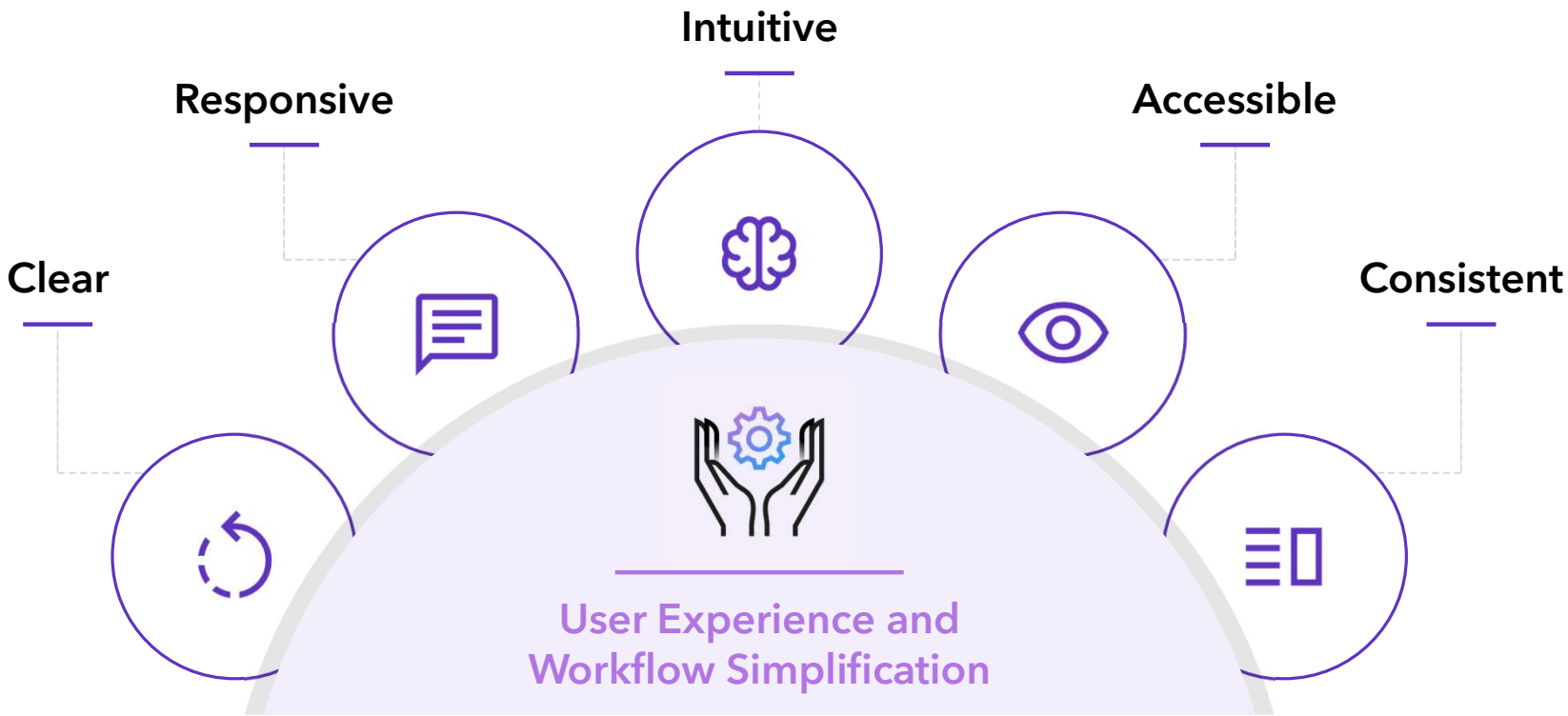
Alma

Alma: Optimization



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Alma: UX Projects 2023/2024

Resource Sharing Task Lists

Acquisition – PO Lines

Repository Search

Patron Services

Sets

Analytics

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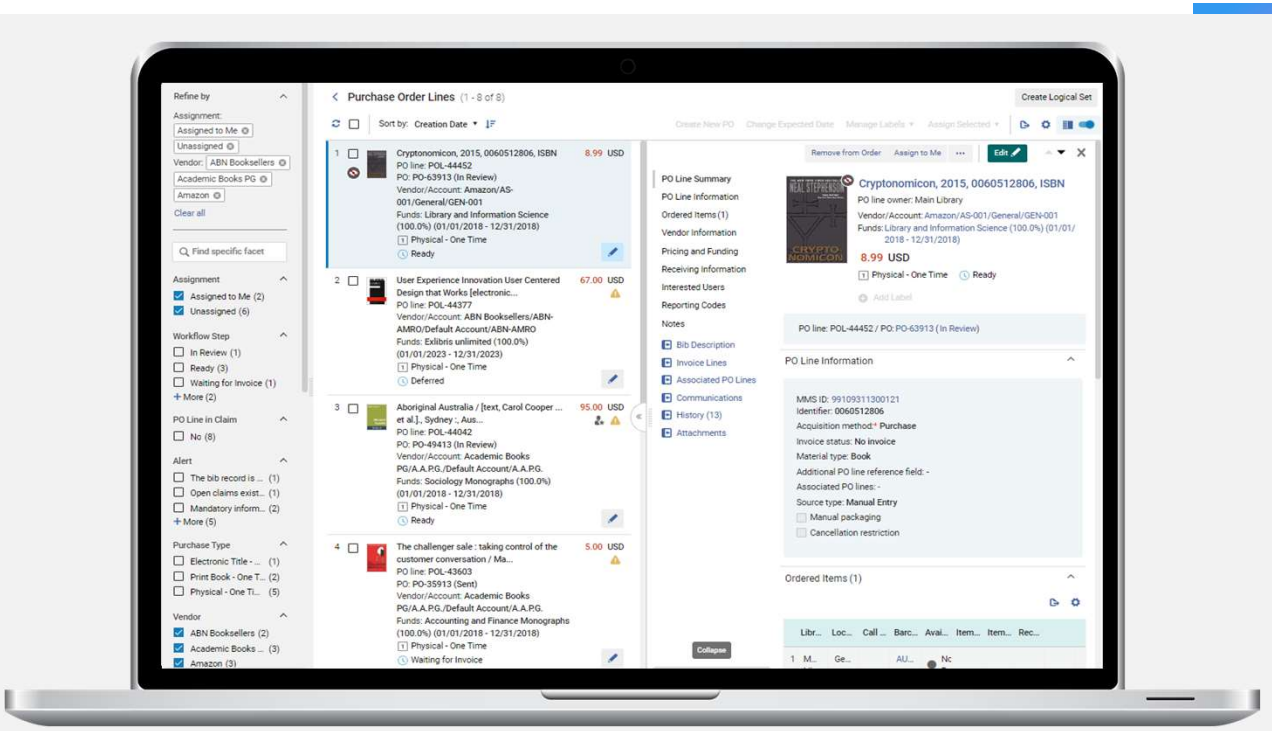
Streamline End-to-End Workflows - Acquisitions

Highlights

- Details pane
- Multiple-facet selection
- Workflow Step and assignee information as facets
- Enhanced Advanced search interface
- Sliding panel
- Streamlined access to notes



New PO Line Task List **just released in August 2023**

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Collection Development

Collection Development

OPTIMIZE

Retention

Joint use and storage

CONNECT

Physical and Digital delivery

Digital fulfillment

ACTION

Preserve or digitize

Move to shared storage

Weeding

Purchase Electronic/Physical

ANALYZE

Usage

Coverage

Inventory

Overlap

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Collection Development

From separate tools to a proactive workflow that guides users towards their goals

What are we working on?

- Data-driven insight visualization dashboards (configuration based)
- Cross area standardization – comparing costs across all solutions
- Collection level benchmarking
- From insight to action: A powerful recommendation system triggered by data

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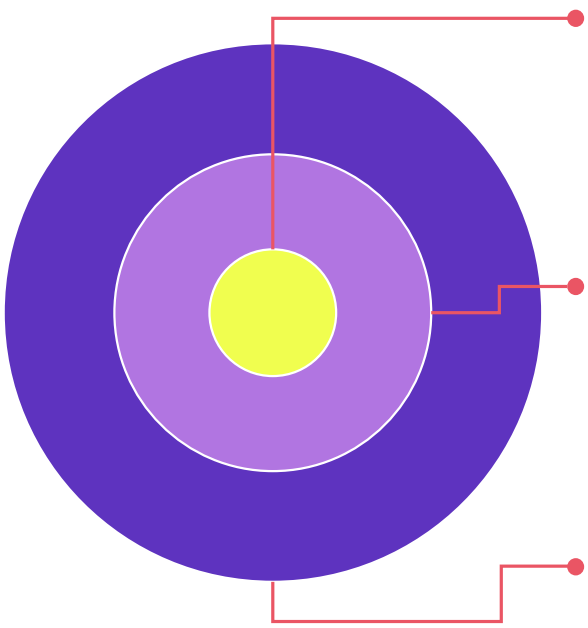
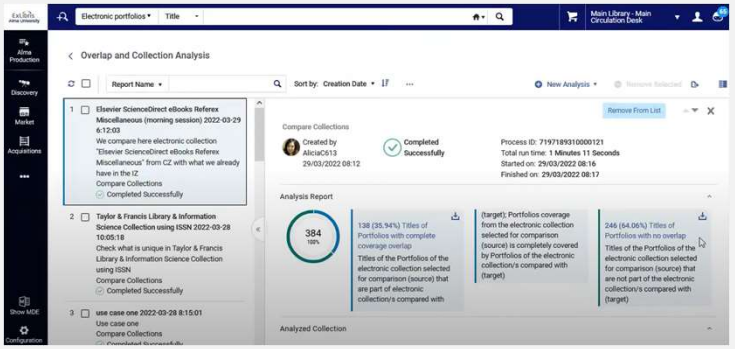
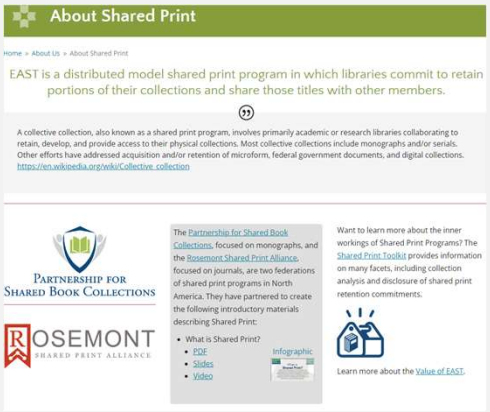
Collection Development: Levels of Collaboration



Alma overlap analysis tool



Shared Print initiatives



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Collection Development Focus Group

43	18	5	5
Participants	Institutions	Consortiums	Single Institutions

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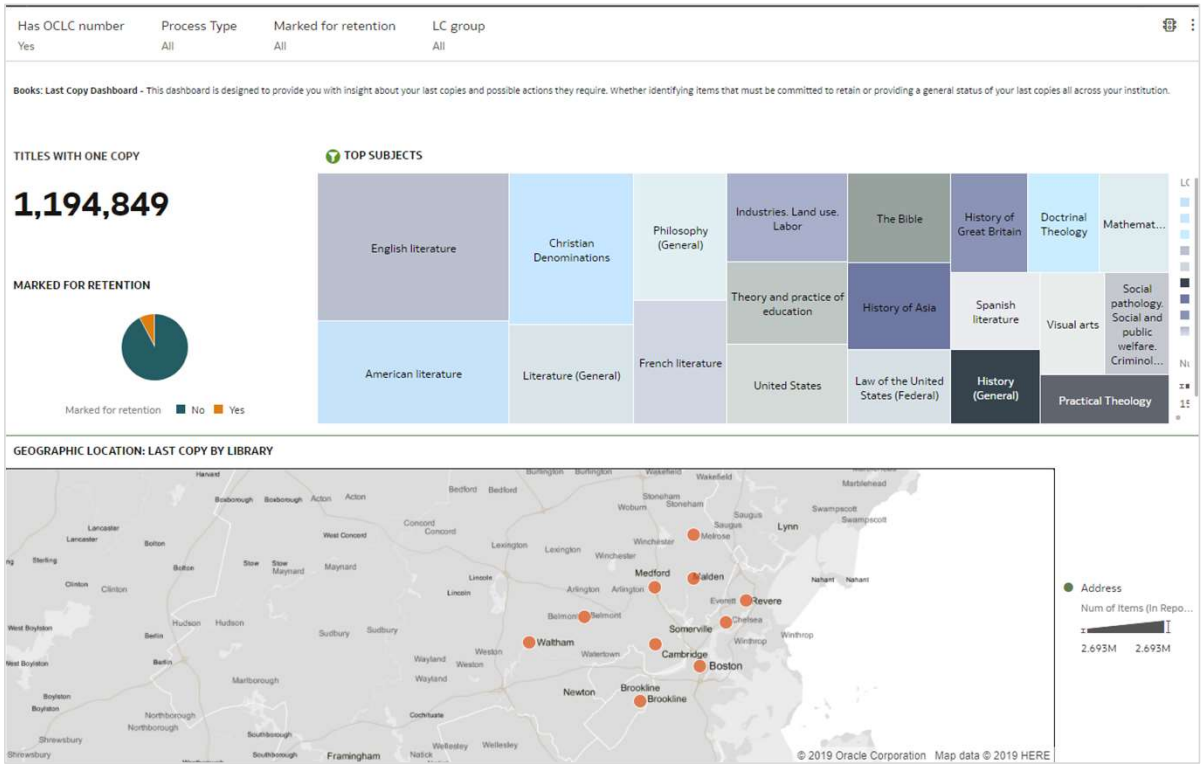
Books Last Copy Dashboard

First dashboard under review by focus group



*Subject to change

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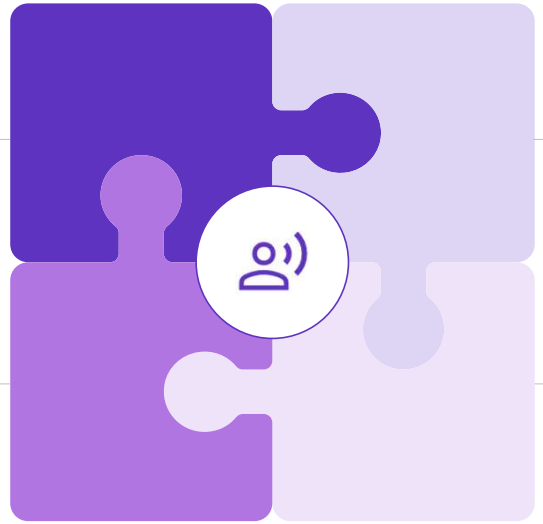
Resource Sharing

Resource Sharing Community

2022 Request numbers: **2 million**

Fill rate:
Physical items: **87%**
Digital items: **92%**



~1,000 active libraries:
Rapido, RapidILL, Alma RS

Filled by 1st lender: **97%**

Ex Libris Resource Sharing Community

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Rapido

Tell your friends!

Coming in 2024: Rapido available for different library systems

Connect

- Unlock **global** and **ec** collaboration
- Be part of an **open** ecosystem
- Integration with **ANY ILS**

DREW UNIVERSITY

folio

relevance

Optimize

ystem handle the volume for you

- **Automated** interlibrary workflows

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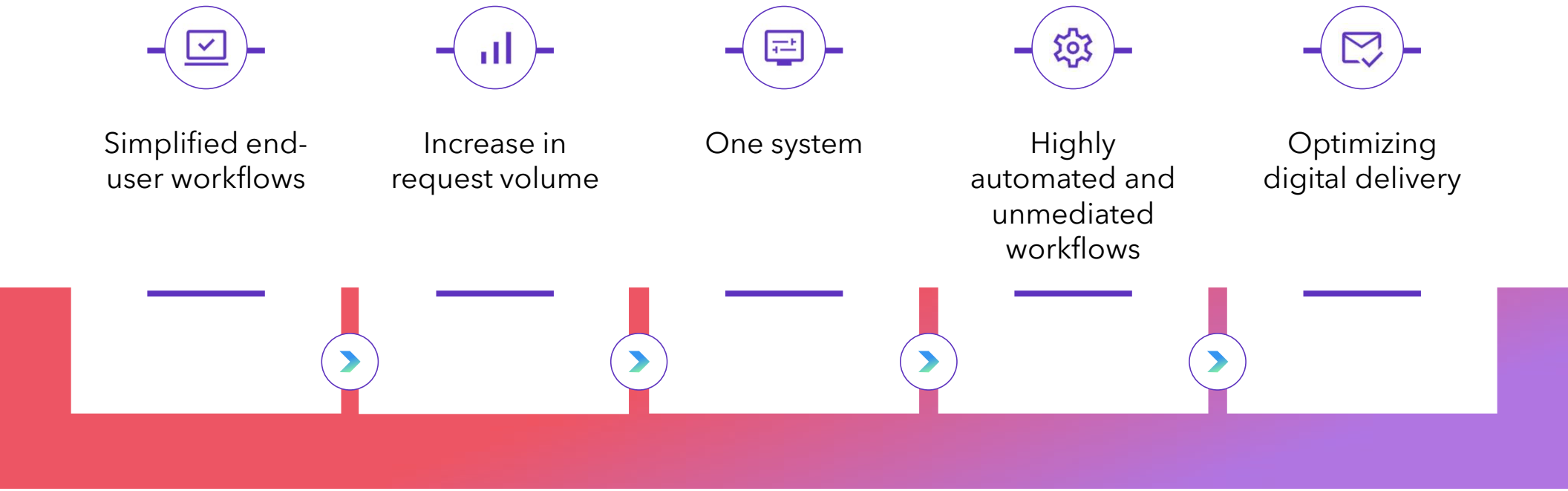
Rapido: Realizing the Collective Collection



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Rapido: Flexible Ecosystem

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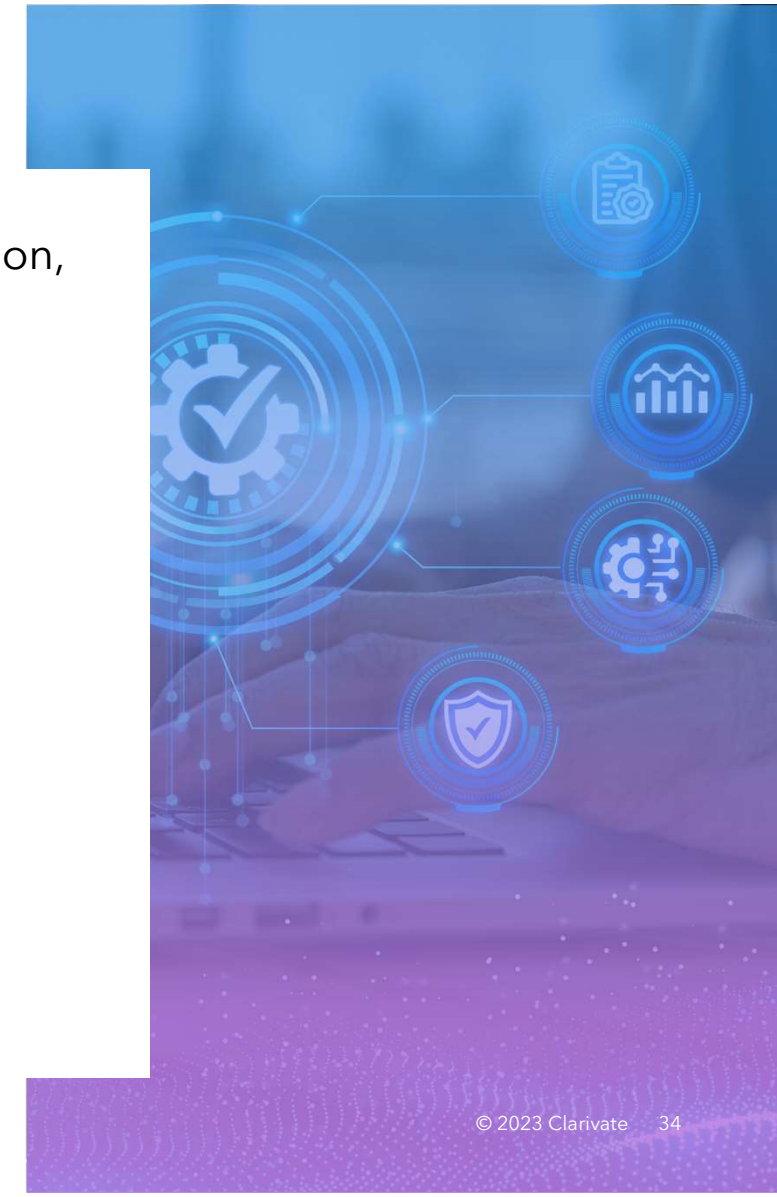
Digital Solutions

Digital Preservation on the Platform

- Digital asset management and digital preservation solution, managing the entire life-cycle of digital collections, guaranteeing perpetual access

- Hosted on secure and highly-available SaaS platform, Rosetta will support cloud and/or local storage solutions

- Workflows based on community expertise



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Rosetta on the Platform

Sustainable preservation platform

Contribute

- Open preservation portal
- Community-driven knowledgebase

Secure

- Secure, high availability hosting
- Support trusted digital repositories

Optimize

- Resource-efficient workflows
- Flexible data model
- Advanced interoperability

Innovate

- BI analytics
- Advanced digital experience
- Storage abstraction vs. OTB cloud storage

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Rosetta: Adapting to Every Institution

Rosetta will answer the challenges of **customers of all sizes** and **segments**

ACADEMIA

- Academic libraries
- Research data

PUBLIC

- State and national libraries
- Archives

CONSORTIA

- Preservation as a Service
- Serving institutions with limited resources
- Cost effective model

✓ Digital asset management (DAM)

✓ DAM + cloud preservation

✓ DAM + cloud + local preservation (hybrid)

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Linked Data

Benefits of Linked Open Data

Efficient Cataloging

Better Discoverability

Global Interoperability

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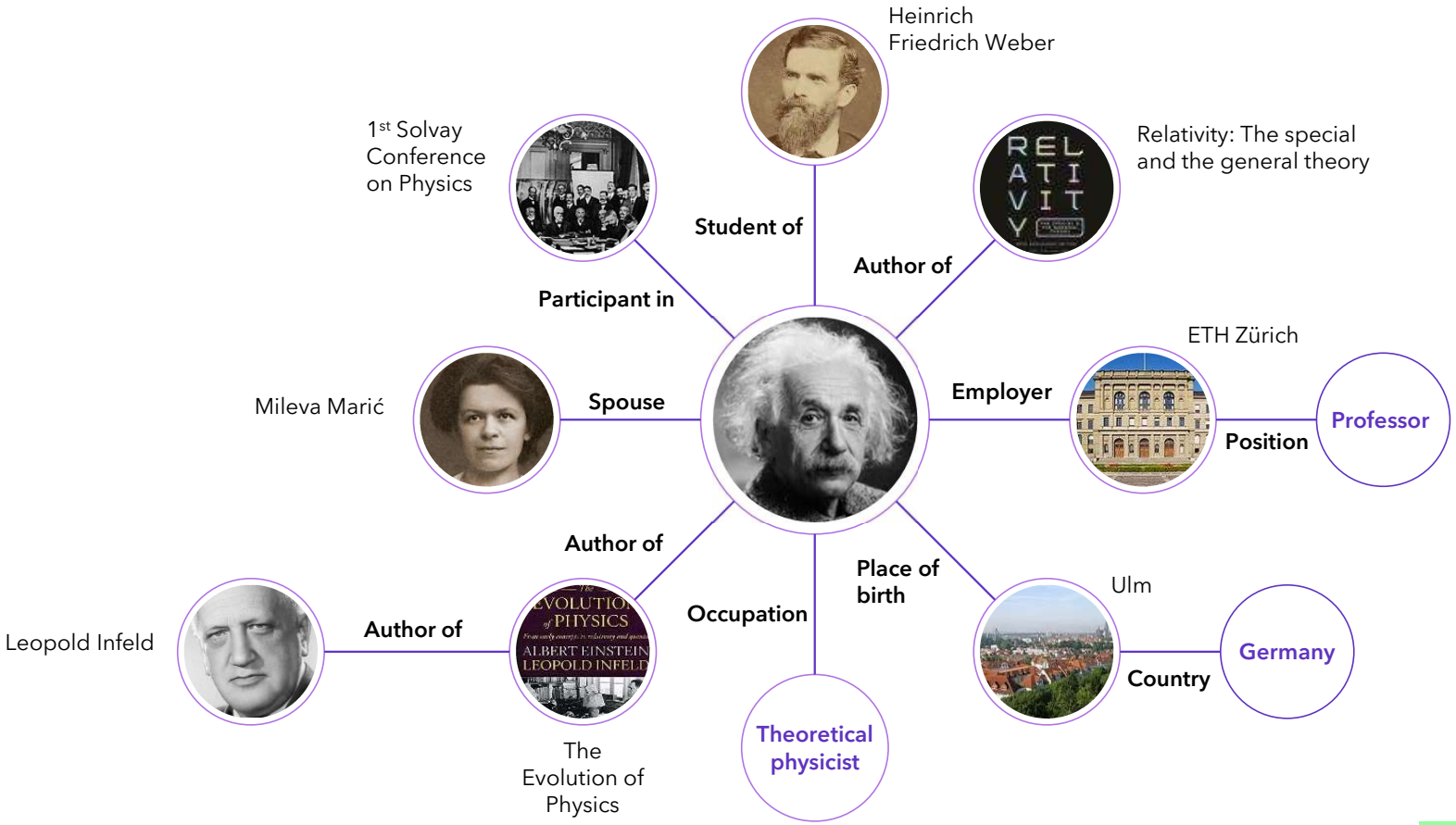
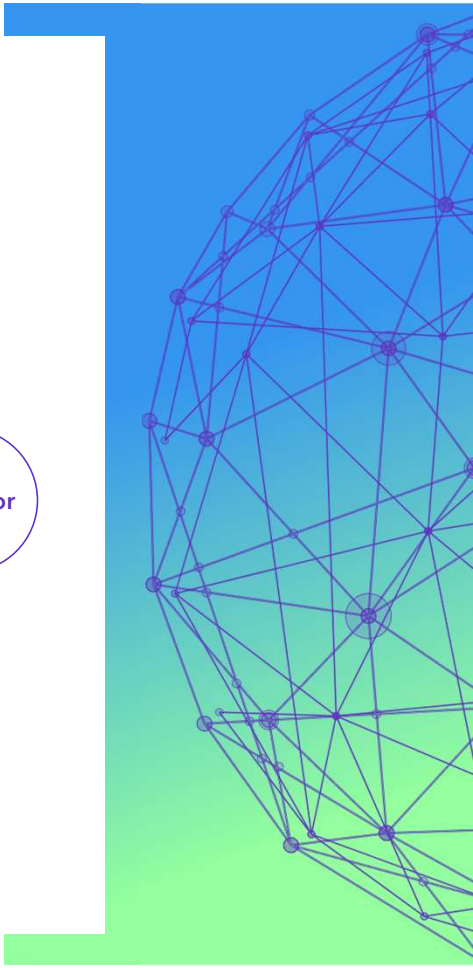
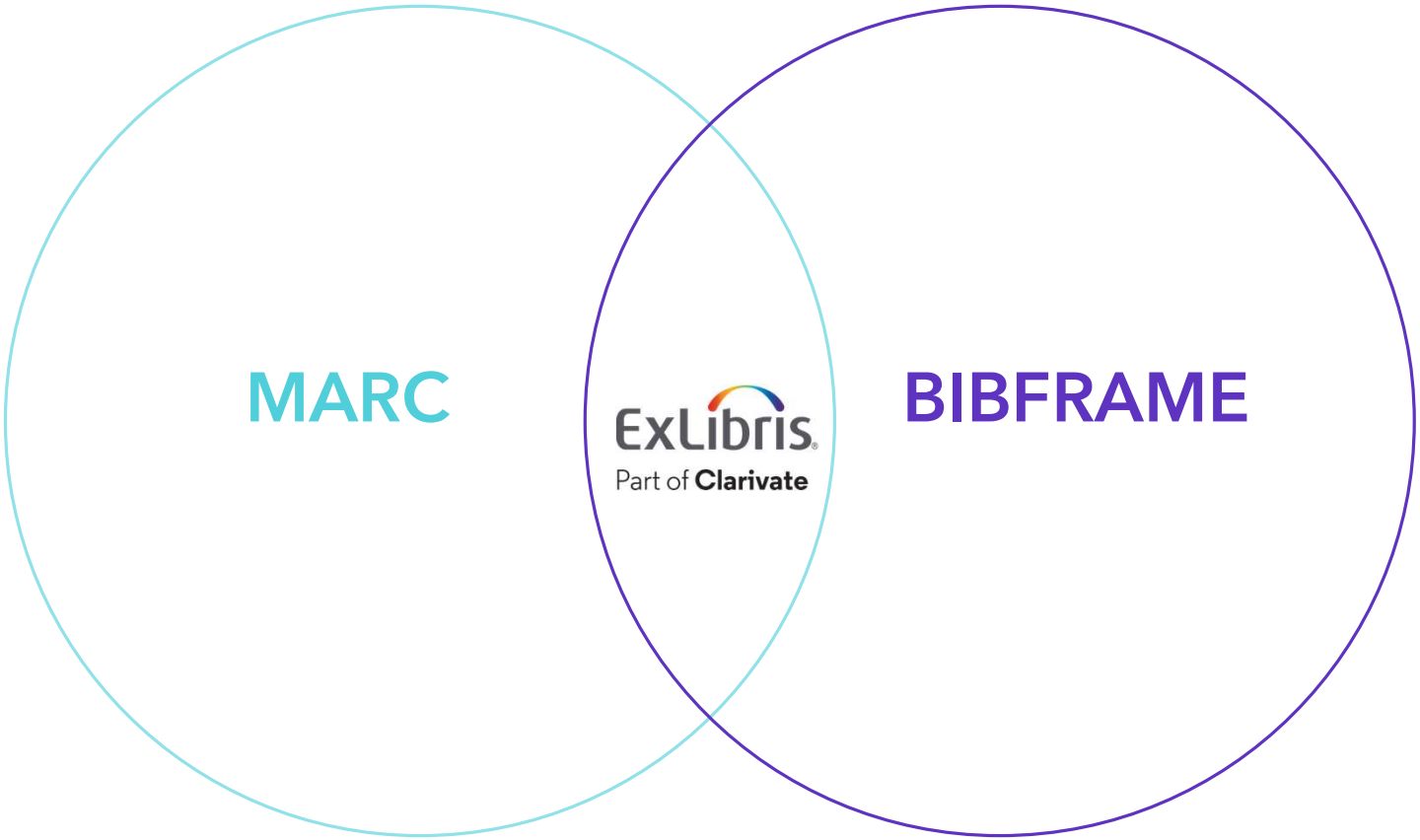
Connecting Entities for a Richer Discovery Experience





Moving to Full Support of Linked Open Data



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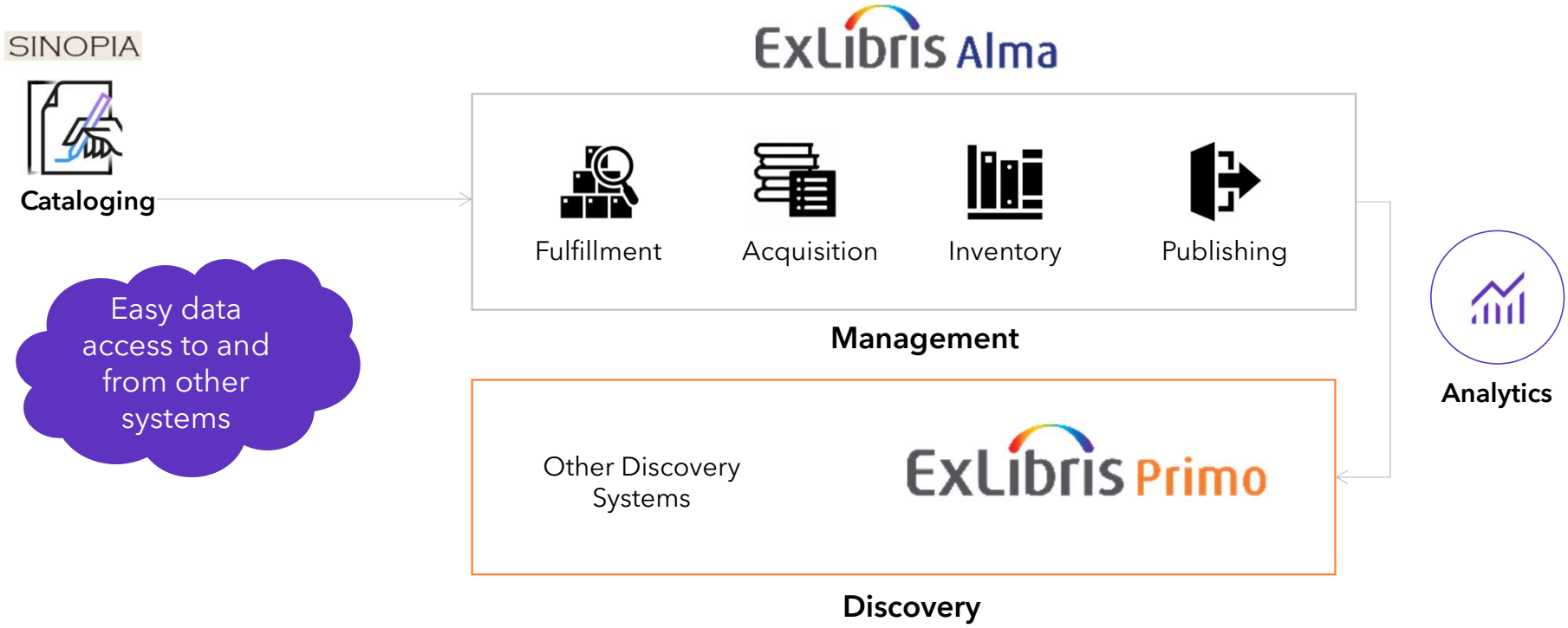
Full End-to-End Workflow

Production use ready **by Q2 2024**



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Ex Libris Linked Open Data Focus Group

Princeton Harvard

Working *with* the community, *for* the community

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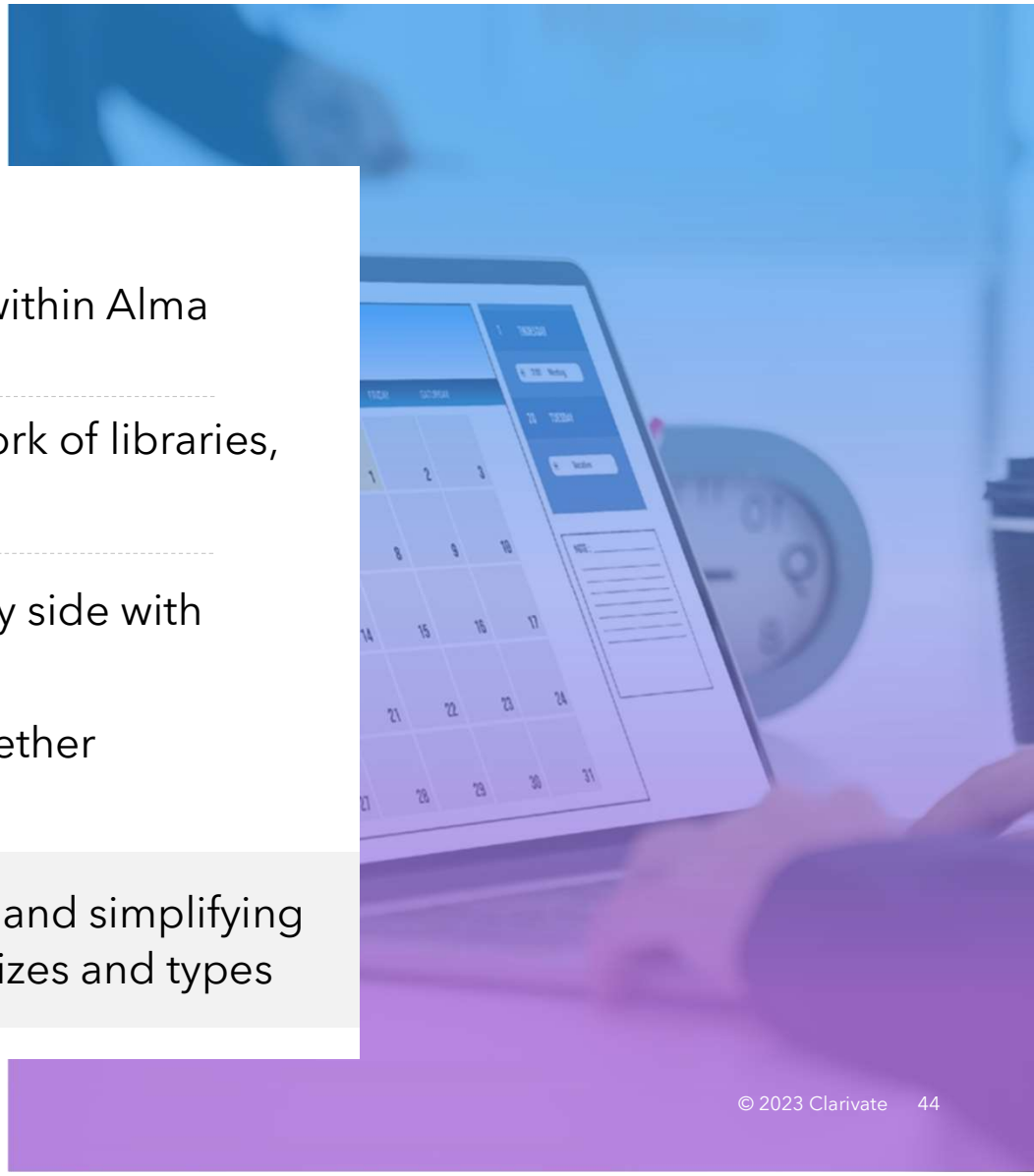
Looking Ahead: 2024 to 2025

Looking Ahead: 2024 to 2025

You will be able to:

- Analyze collections, collectively and easily, within Alma and beyond
- Share resources in an ever-expanding network of libraries, no matter the ILS
- Describe resources using BIBFRAME, side by side with MARC records
- Preserve digital heritage and resources, together

All the while continually increasing productivity and simplifying workflows for staff users and for libraries of all sizes and types



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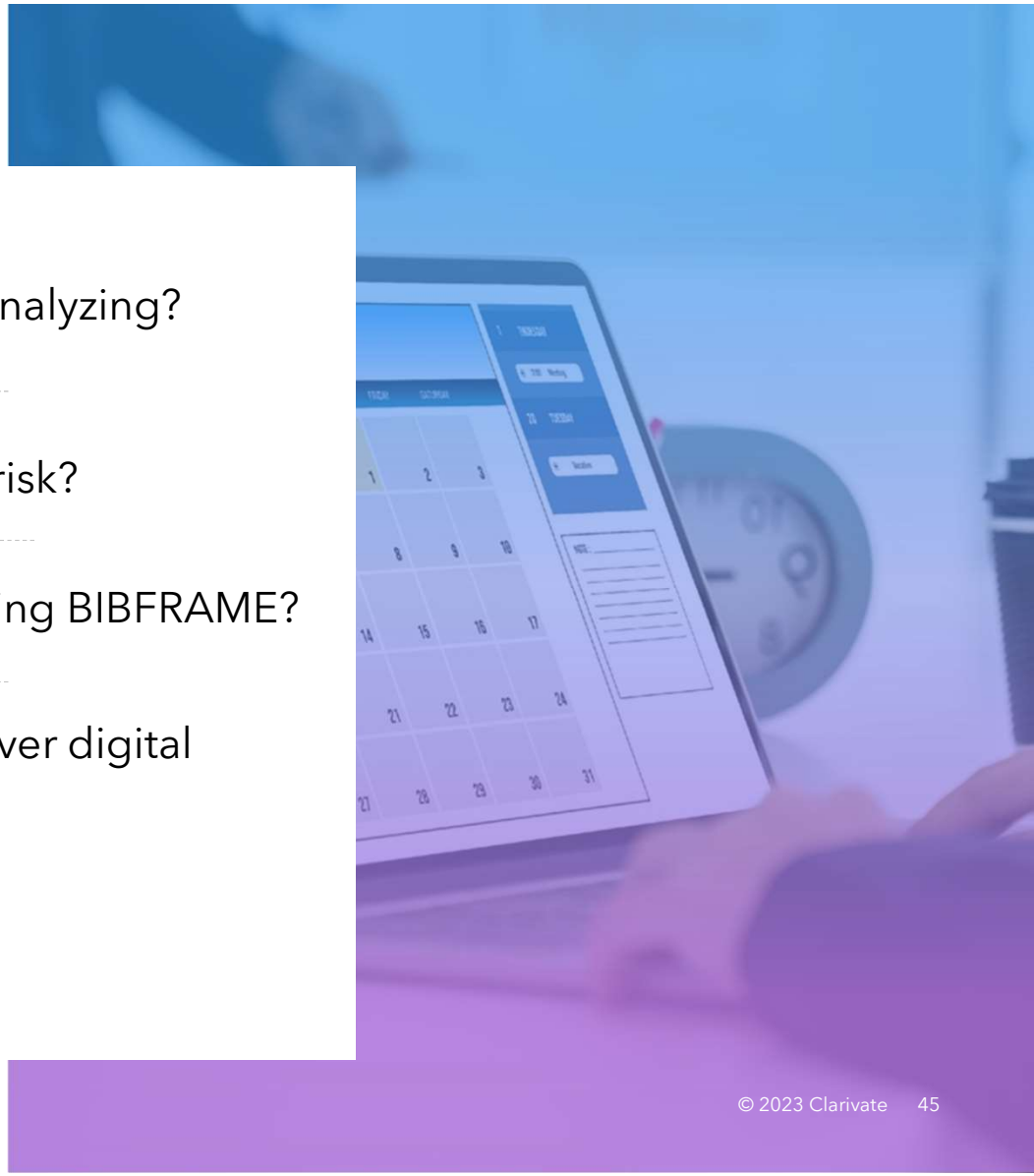
Looking Ahead: 2024 to 2025



Some homework… Ask yourselves

- What's the first collection you want to start analyzing?
- Do you know which digital resources are at risk?
- What special collection will you describe using BIBFRAME?
- What is your current fill rate and time to deliver digital documents?

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Want to Hear More?

Suggested Sessions to Hear More Details

Rosetta on the Platform: Next-gen Digital Preservation	Daniel Greenberg	Monday, 2:40 PM–3:10 PM	Room Emma Vorlat (00.E20)
Alma Digital Product Update	Daniel Greenberg	Monday, 4:20 PM–4:50 PM	Room Emma Vorlat (00.E20)
Alma Product Update	Dana Moshkovits	Monday, 5:00 PM–5:30 PM	Room AV 04.17
Consortia Management and Administration of Alma	Erez Shabo	Tuesday, 3:30 PM–4:00 PM	Room AV 01.12
Linked Data Library Ecosystem powered by AI	Itai Veltzman Yisrael Kuchar	Tuesday, 4:10 PM–4:40 PM	Room AV 00.17
Rapido Product Update	Judith Fraenkel	Tuesday, 4:50 PM–5:20 PM	Room AV 04.17
Turning Data into Insight	Raphael Gabbay	Tuesday, 4:50 PM–5:20 PM	Room AV 91.12
In Depth: Accessibility	Serena H. Rosenhan Uri Beladev	Wednesday 10:20 AM–10:50 AM	Room AV 91.12
Personalisation and Efficiency	Lili Daie	Wednesday, 12:00 PM–12:30 PM	Room AV 01.12

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