

#### Freie Universität Bozen Libera Università di Bolzano Università Liedia de Bulsan

Die Bibliothek La Biblioteca The Library

# Working with Alma, Converis and Esploro in the life cycle of institutional research outputs

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Leuven, 11 September 2023







## The context









# The Library

## Hybrid services, E-dominant

- 2/3 of the collection is electronic [1/3 in 2019]
- 1M downloads [700K in 2019]

## Integration in the University's ecosystem

- Teaching & Research
- Support for publications & data management
- Research evaluation procedures

### Staff contraction - Increased costs

- 22,7 FTE + 3,9 outsourced [25,2 + 4,7 in 2019]
- Uncertain times

# **Publishing at unibz**

## bu,press

bozen bolzano university press

Publish a Book with bu, press

LEARN MORE →

Open
Access
Publishing
Fund

Publish an Article with the unibz Open Access Publishing Fund

LEARN MORE →



Publish a Book/Article with other funds

LEARN MORE →



**Publisher Deals** 

LEARN MORE →

## **Publication-related activities**

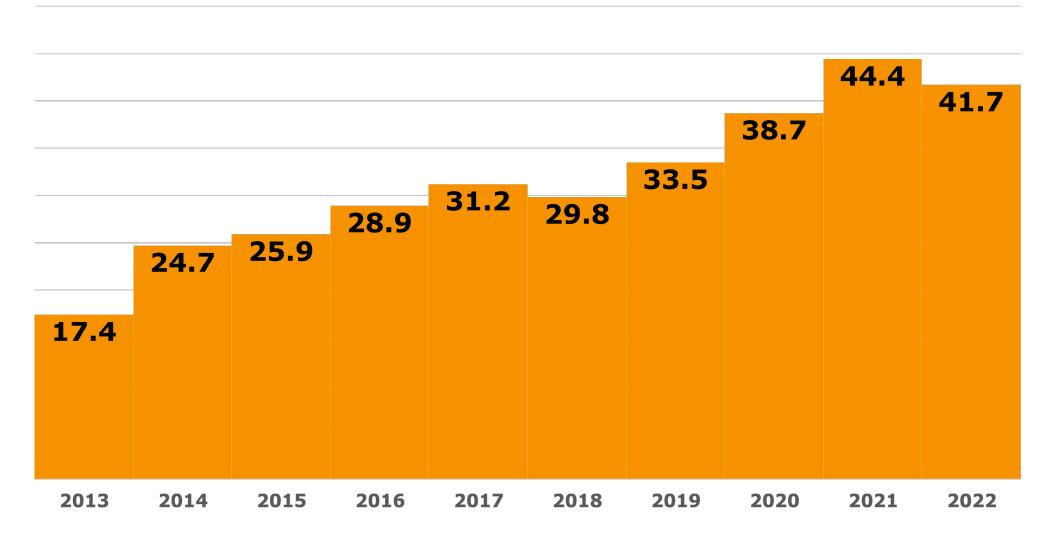
- Support in dealing with copyright, data management and dissemination issues
- Management of the RIS (projects and publications) - Converis
- Management of the public repository Esploro
- Publication Validation Converis and Esploro
- Support for assessment initiatives
- Theses, esp. PhD Theses



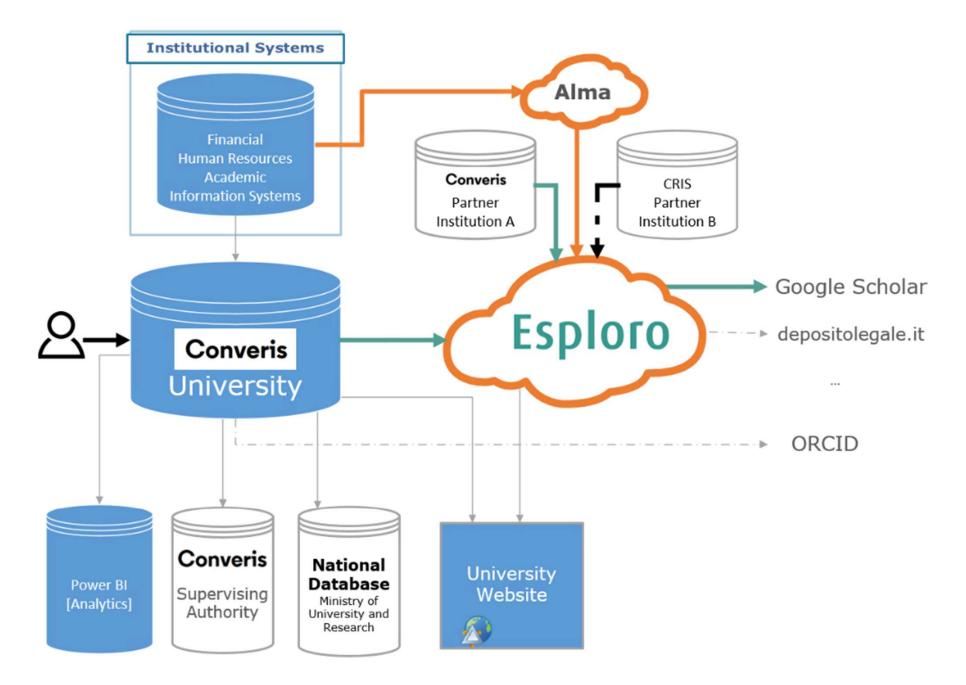




#### **OA Percentage rate in Repository by year**



## The workflows



## **Publication Workflow**

- Asset deposit is managed by researchers mediated by the library for validation
- Articles and books funded by the University are deposited directly by the library
- No explicit mandate for depositing assets, but evaluation initiatives use data deposited in Converis, especially for nonbibliometric disciplines





# **Lights and shadows**

- Converis highly customizable for the research-related administrative activities
- Esploro is better for publication metadata and management
- Goal is to rely more on automatisms for data harvesting
- National requirements for deposit
- Improvements are needed

## Three cases

Examples of cross-product activities:

- Article Processing Charges Management
- Articles within read & publish transformative agreements
- Data for research assessment





# 1) Article Processing Charges

- APCs are the fees charged to authors of scholarly articles during the publication process in open access journals
- Funded through different funds, library is responsible for the fund and/or the administrative procedure
- Data needed are author's, financial and article bibliographical metadata





## **Current OOTB solution in Esploro**

#### Configuring Oable APC Integration for Open Access

An article processing charge (APC) is a fee charged to make a work available for open access in open-access or hybrid journals. This fee may be paid by the author, the author's institution, or their research funder.

The APC form is enabled in Esploro only to institutions that have a license for OABLE. For these institutions, the customer parameter esploro oable integration is

Esploro profiles include an APC form that initiates an APC request in a system called OABLE.

The integration can be configured in the OABLE Configuration. Contact Ex Libris support to configure this.

set to True.

You will need to supply the following:

- · API Key provided by OABLE.
- · Institution name as it appears in ROR.
- · Institution email suffix (optional).
- · Whether this is for production or testing.

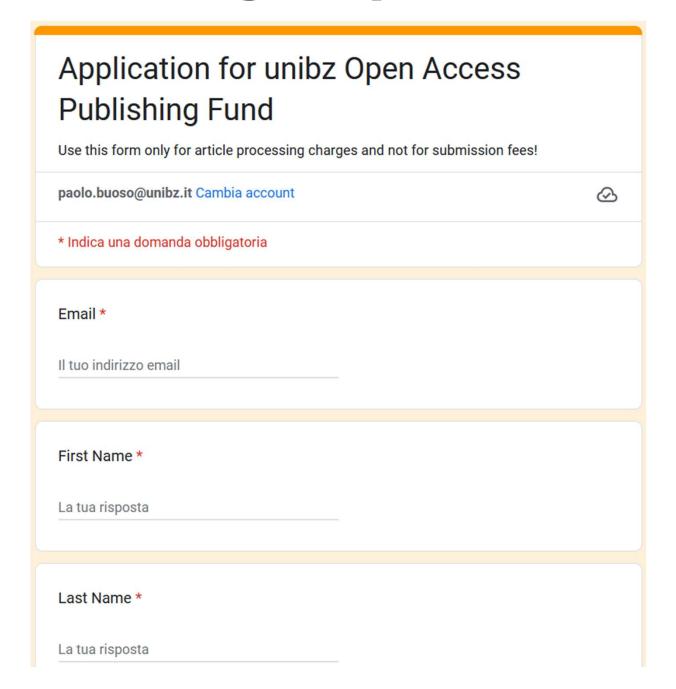


**APC REQUEST** 

Note

For a video showing how to request an APC in Esploro to make your publication open access see here.

# **APC: Funding request @unibz**



## **APC: Order – Invoice - Overview**

Open access publication fee - Giovanna Ferrentino 3/2023, Article title: Apples and Apple By-Products: Antioxidant Properties and Food Applications, Journal title: Antioxidants, DOI: 10.3390/antiox12071456

Assigned to: -

Type: Other Service - One Time

PO line owner: Bozen-Bolzano

University Library
Standard number: -

PO: UBZ-PO-1891062 / (Closed)

PO line: UBZ-POL-210949 / (Closed)

Total price: 2999.00 EUR

**Funds:** 05-OA Fund TEC (100.0%) (FY-2023)

Vendor/Account: MDPI AG /

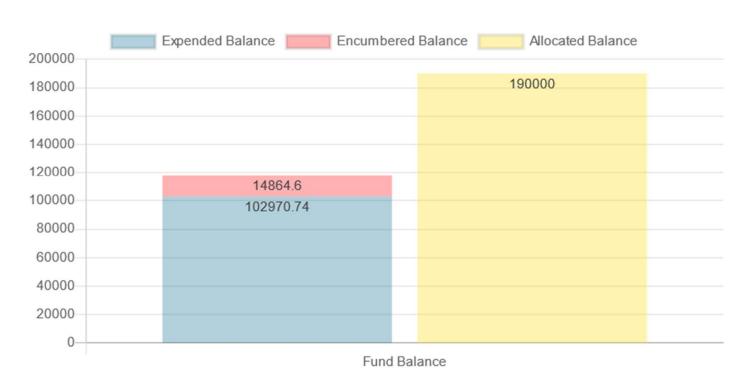
MDPI AG MDPI

Vendor reference ID: -

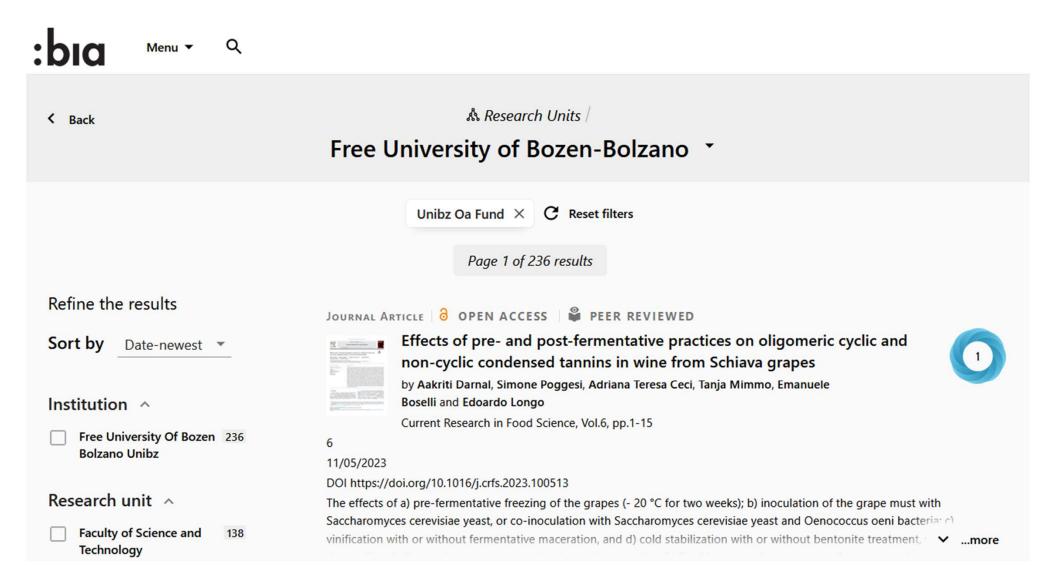
Sent date: 03/08/2023

At least one of the reporting codes is

missing



# **APC: Asset in Repository**



## **Costs monitoring**



ABOUT OLAP SERVER GITHUB OPENAPC

#### FREE UNIVERSITY OF BOZEN-BOLZANO 1 Data & Embed View: Publisher Filter: Year: All -Hybrid Status: All -€206.564 €64.652 €57.535 Frontiers Media SA Springer Nature MDPI AG €15.423 Wiley-Blackwell €157.668 **Elsevier BV** €14.685 Informa UK Limited

# 2) Read & Publish Agreements

Read & Publish agreements allow libraries to purchase both content and open access publishing with one yearly fee.

#### Elsevier SD Freedom Collection\_ SDOL 2023-2027, Elsevier ScienceDirect

CKB ID: 61115862640001241

Assigned to: -

Type: Electronic Collection -

Subscription

PO line owner: Bozen-Bolzano

University Library

Standard number: -

PO: UBZ-PO-27640 / (Sent)

PO line: UBZ-POL-35105 / (Recurring

Renewal)

**Total price:** 106350.42 EUR

Funds: 03-Databases-General

(100.0%) (FY-2023)

Vendor/Account: CRUI / CRUI

**CRUI** 

Vendor reference ID: -

Expected activation:

01/01/2013

License status:

Activation status:

Not Activated E-Resource

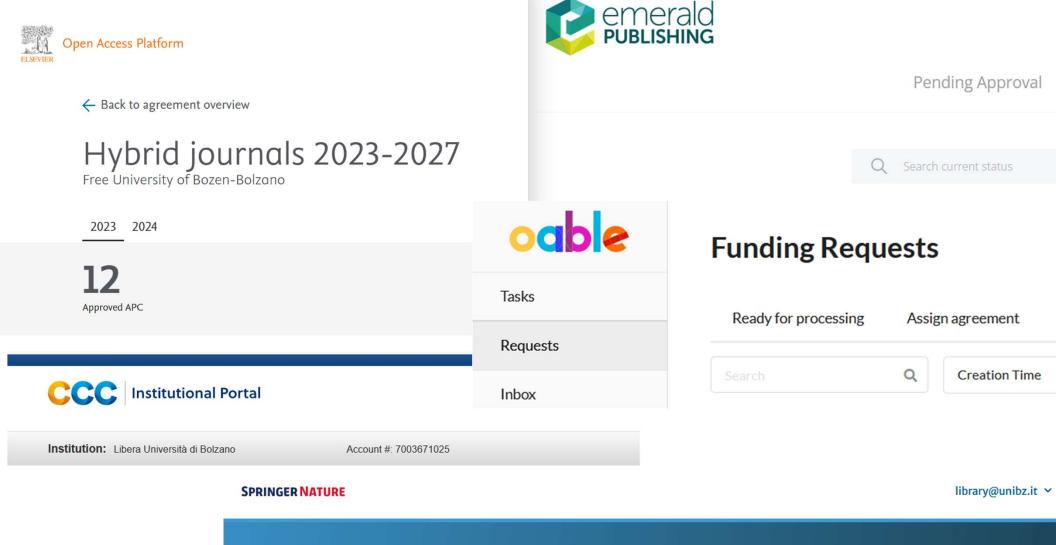
Renewal date:

30/12/2027

Sent date: 21/08/2013

Price limit reached, At least one of the reporting codes is missing

# **Publisher's platforms**



Requests Reporting

Article Approval Service

Contact us

# **Open Access Articles**

- Manual workflow without real integrations
- APC management isn't integrated in Alma (Alma Road Map 2015, now in 2024)
- Missing link articles PO in Alma/Esploro
- It isn't possible to import data into Esploro from Alma (not like Leganto - Alma)
- Issues with Esploro as independent module (see also issues with Primo)





## 3) Data for research assessment



Agenzia ▼ Attività ▼ Atti e Pubblicazioni ▼ Comunicazione ed Eventi ▼ Amministrazione Trasparente ▼

Home > Attività > Classificazione delle Riviste > Classificazione delle riviste ai fini dell'Abilitazio... > Elenchi di riviste scientifiche

#### Elenchi di riviste scientifiche e di classe A

Si riportano di seguito gli elenchi aggiornati validi ai fini della valutazione dei candidati alle **Commissioni nazionali per il** conferimento dell'Abilitazione Scientifica Nazionale alle funzioni di professore universitario di prima e seconda fascia.

L'aggiornamento include le riviste valutate dai Gruppi di lavoro Riviste a seguito delle istanze o segnalazioni pervenute entro gennaio 2023 e approvate dal Consiglio Direttivo dell'Agenzia entro il mese di luglio 2023. Si segnala che ulteriori istanze o segnalazioni sono tuttora in corso di valutazione.

L'aggiornamento inoltre, include integrazioni di codici ISSN riferiti a riviste già classificate in precedenza.

#### A. Elenco delle riviste scientifiche

- Area 08 Riviste Scientifiche (pubblicato il 22/08/2023)
- Area 10 Riviste Scientifiche (pubblicato il 05/09/2023)
- Area 11 Riviste Scientifiche (pubblicato il 05/09/2023)
- Area 12 Riviste Scientifiche (pubblicato il 22/08/2023)
- Area 13 Riviste Scientifiche (pubblicato il 22/08/2023)
- Area 14 Riviste Scientifiche (pubblicato il 22/08/2023)

## 3) Data for research assessment

Need for an authority record for the journal with all the essential metadata: ISSN, name variants, years, OA status, local fields in order to facilitate analysis and calls via API

Publication Details (Is	s part of)			~
Journal name	SN Computer Science	X	NLM abbreviation	
ISSN	2661-8907		elSSN	
Volume ISBN				

ASN 2018-2020					
Valore	INDICATORE	Soglia	Stato		
7	Numero articoli ultimi 5 anni	4	$\checkmark$		
680	Numero citazioni ultimi 10 anni	157	<b>✓</b>		
12	H index ultimi 10 anni	7	<b>√</b>		
a simulazione ASN per il ruolo di docente di Seconda Fascia ha esito positivo?					

# **Expectations**

- Overcome the dualism Converis Esploro
- Workflow revision
- New impulse after the company's reorganisation phase
- Research outputs should be considered in the entire life cycle of the research
- Break the silos between the different solutions





# Thank you!

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