The Analytics Objects List

Explanation and Live Demonstration

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Introduction

Introduction

- The analytics object allows the staff user to provide access to analytics reports for the "analytics consumer".

  - The "analytics consumer" is the staff user who "uses" analytics reports but does not create, edit or delete analytics reports.

  - The "analytics designer" is the staff user who does create, edit or delete analytics reports. He or she will have the role "Designs" analytics.

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The Menu

The Menu

- Select "Analytics > My Analytics > Analytics Objects List"

Multi-Select Facets

Multi-Select Facets

- The Analytics Objects of all types are presented in a single page.
- The staff user can facet Analytics Objects by
  - Type
  - Source System
  - Origin
  - Badges
  - Subject Area
- Multiple facets can be chosen simultaneously and then applied, allowing the staff user to arrive to a very specific group of Analytics Objects

Multi-Select Facets

These are the facets

Multi-Select Facets

• Here we have chosen multiple facets to get all Analytics Objects:

   - Of type report

   - From Alma (not Primo)

   - Created by the institution (not default Ex Libris reports)
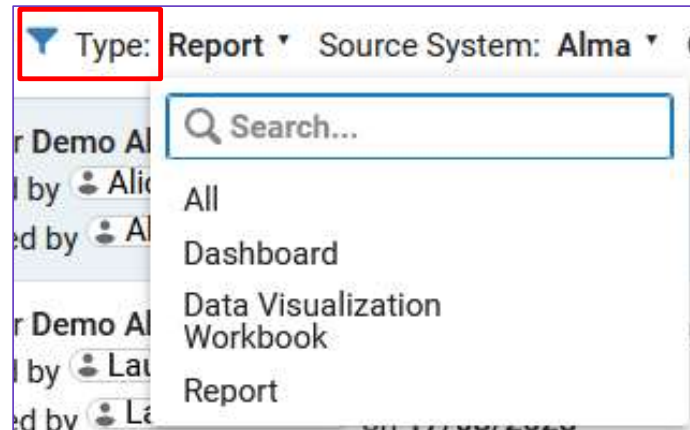
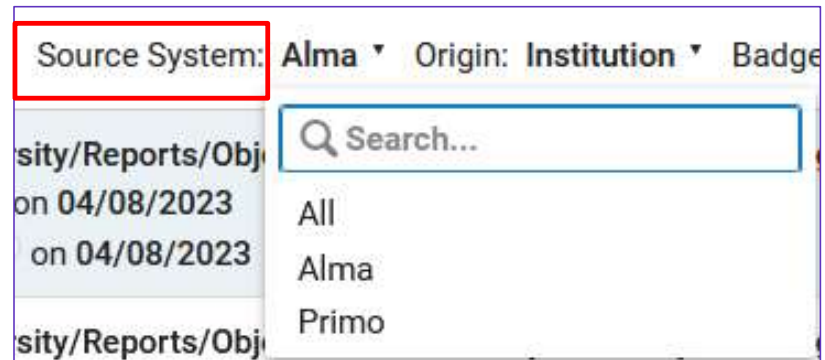   - Badges = Widget

   - All subject areas

Multi-Select Facets

- The facet "Type" can be
  - All
  - Dashboard
  - Data Visualization Project
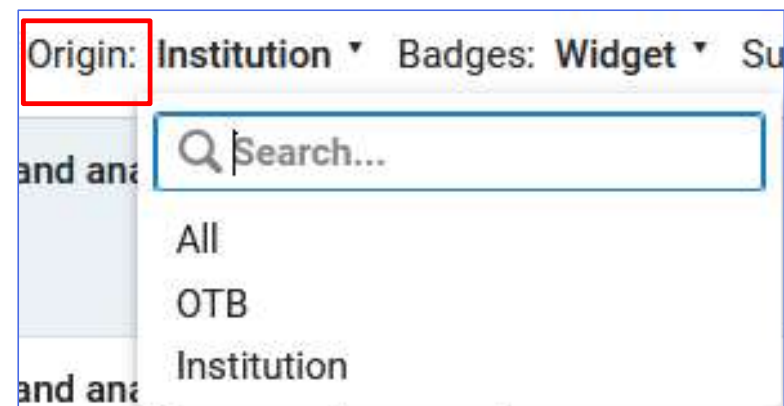 - Report

Multi-Select Facets

- The facet "Source System" can be
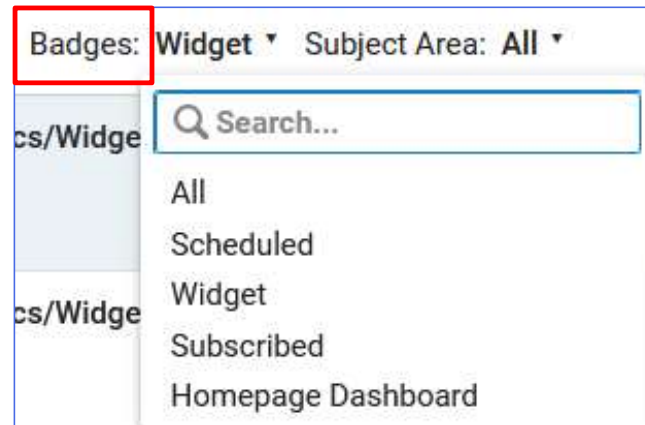 - All
  - Alma
  - Primo

Multi-Select Facets

• The facet "Origin" can be

  - All

  - OTB (Out of the Box default reports supplied by Ex Libris which are part of Alma)
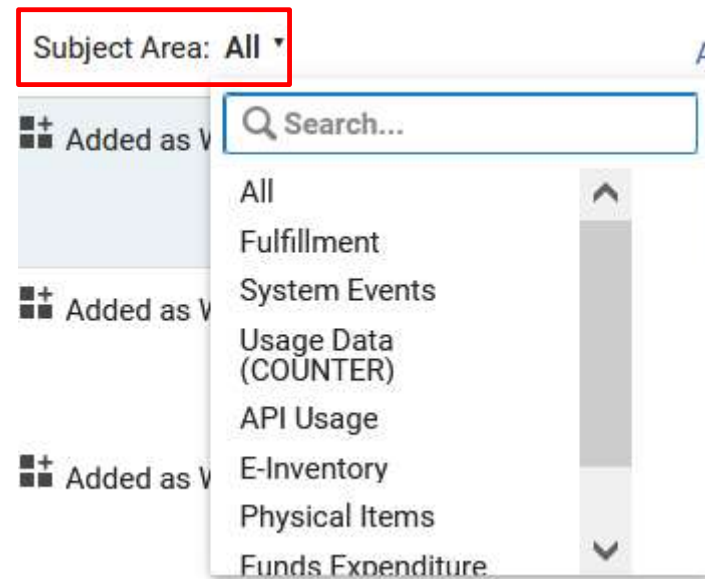
  - Institution (Created by the institution)

Multi-Select Facets

- The badges can be
  - All
  - Scheduled
  - Widget
  - Subscribed
  - Homepage Dashboard

Multi-Select Facets
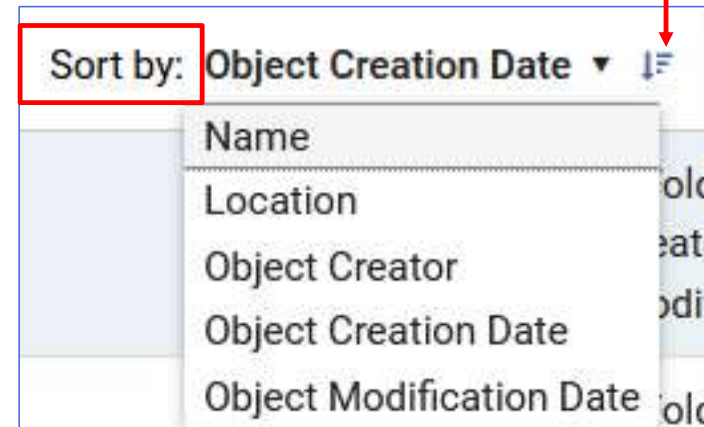
- The facet "Subject Area" can be
  - All
  - Any one of the subject areas

Sorting the list of Analytics Objects

Sorting the list of Analytics Objects

- The list of Analytics Objects can be sorted ascending or descending by:
  - Name
  - Location
  - Object Creator
  - Object Creation Date
  - Object Modification Date

Toggle between ascending and descending

Sorting the list of Analytics Objects

• Here the list of Analytics Objects is sorted descending by creation date

Sorted descending by creation date:
1. Aug. 4, 2023
2. Mar. 17, 2023
3. Jul. 6, 2022
4. Jul. 6, 2022
5. Apr. 25, 2022

Searching the list of Analytics Objects

Searching the list of Analytics Objects

- The Analytics Object List can be searched by
  - Name
  - Location
  - Object Creator
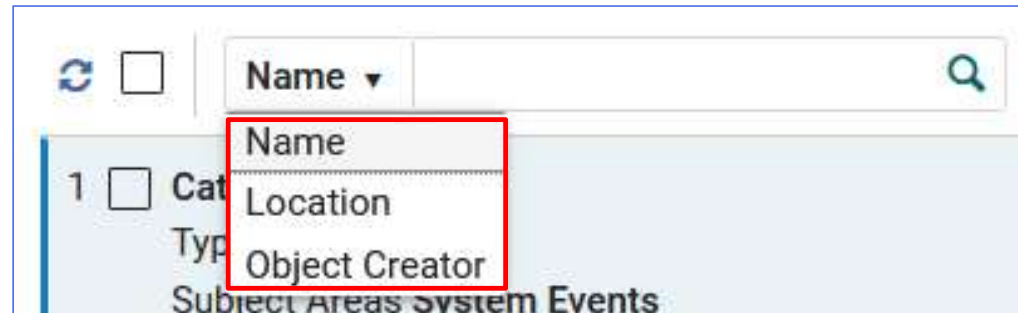
Searching the list of Analytics Objects

- The 'Location' is the directory where the analytics report of the analytics object is located.
- Here for example, we have searched for Location with the word "Analytics/Widgets" in it and received 21 results.

Searching the list of Analytics Objects

- The "Badges" give a clear indication of what has been done with the specific widget for the logged in user

Presentation Toggle Button

Presentation Toggle Button

- The presentation toggle button is located on the top right corner of the page and enables users to determine the way the Analytics Object(s) is / are presented on the screen.

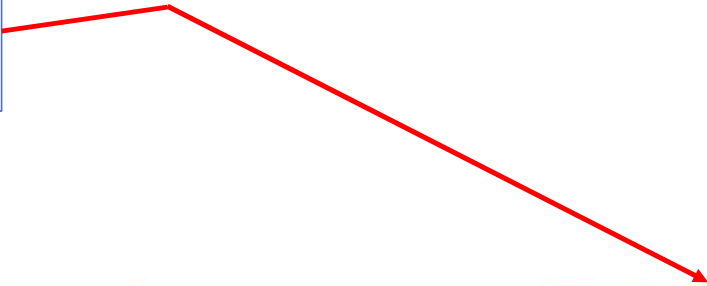- This allows users to work in the best way that suits their specific individual needs.

Presentation Toggle Button

- There are two presentation options:
  - **List view** - presents the full list of Analytics Objects in a single panel
  - **Split view** - presents the full list of Analytics Objects on one side and more information about the selected Analytics Objects on the other side. Split view presentation can also be triggered by simply clicking on one of the Analytics Objects presented in the full list. Users can determine the width of the left / right panel by selecting one of the 3 pre-set options or by clicking and dragging the vertical separator ruler to the right or to the left (vertical ruler separates between the left and right panels).
- Additionally, a user can view an object in Full Page View:
  - **Full Page view** - the presentation in this selection presents a specific Analytics Object in full view.

Presentation Toggle Button

- This is the list view

We will now click here to enable "Split Screen"

Presentation Toggle Button

Now we are in "Split Screen" and can click here to "Disable Split Screen"

Presentation Toggle Button

• This is the split view

Pane divider can be dragged left or right to show more or less on a specific side.

Left pane can be collapsed here

Presentation Toggle Button

- This is the split view

Presentation Toggle Button

Clicking here will collapse the left pane thus showing the object in "Full Page view". We will now click it

Presentation Toggle Button

Now we are in "Full Page view"

Presentation Toggle Button

- The staff user can easily switch between split view and full view

Return to split view

Presentation Toggle Button

- The staff user can return to list view by closing the right pane

Close right pane. We will click the X to close the right pane.

Presentation Toggle Button

- Now we are back at list view

Split View (Side By Side View)

Split View (Side By Side View)

- The "Side By Side View" presentation enables users to view a list of Analytics Objects on one side and detailed information regarding the selected Analytics Object on the other side.

- The right panel holds relevant information regarding the Analytics Object, for users with relevant roles.

- This information is editable from the panel itself, preventing users from the need to navigate to a specific Analytics Object editing screen.

Split View (Side By Side View)

Select an Analytics Object from the **Compact left side record view**

Editable Analytics Object details will open in the **Right side panel**

Split View (Side By Side View)

Navigate directly to the different parts of the Analytics Object using the "Sections" option or the scrollbar.

Split View (Side By Side View)

• The Analytics Object can be edited in the right-side panel.

Viewing the report from within the object

Viewing the report from within the object

- While editing or viewing an analytics object it is possible to both
1. Preview the analytics report associated with the object
2. View the full analytics report associated with the object

- This can save a lot of time, preventing the need for the staff user to ask the analytics designer what the report is.
- The staff user can immediately see if it is relevant to him or herself.

Viewing the report from within the object

From within the analytics object, it is possible to see the results of the report and open it.

View full report

Preview

Viewing the report from within the object

• Clicking "View Full Report" opens the full report in another browser tab

Loans in current year

Loans (Not In House)	MMS Id	Title
9	99490287700121	/ החורף בליסבון
9	991463930000121	Irish dialects and Irish-speaking districts; three lectures.
6	9950509800121	Collected stories of William Faulkner.
6	99415076100121	The story of aviation in the Kingdom of Bahrain /
4	99128310800121	Milano in cucina /
4	99437687700121	The Queen : 70 glorious years.
4	991162310000121	Burajiru no Nihon imin = The Japanese immigrant in Brazil.
3	99101511000121	Le monde selon Garp roman
3	99257111100121	Taiwan /
3	99487087800121	The creative nudge : simple steps to help you think differently /
3	99490087600121	Revenge : Meghan, Harry and the war between the Windsors /
3	99492987800121	Burning the books : a history of knowledge under attack /

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