



# Primo Product Update

**Yisrael Kuchar**

**Senior Director of Product Management, Discovery Solutions**



Nili Natan

Director of Product Management

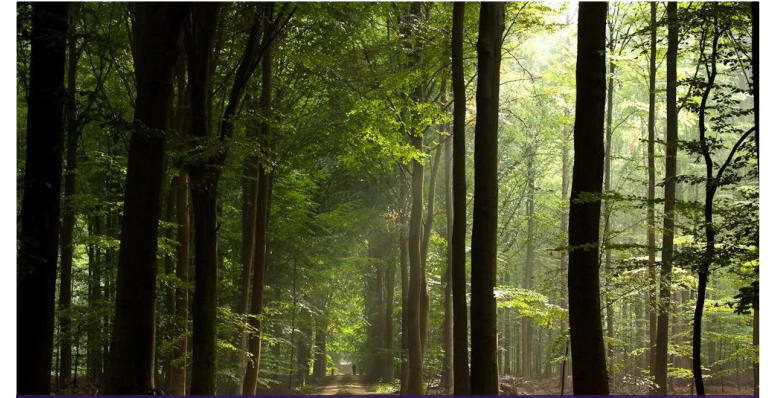
# Leuven has Something for Everyone



The Stadhuis



Stella Artois



Heverlee Woods



University

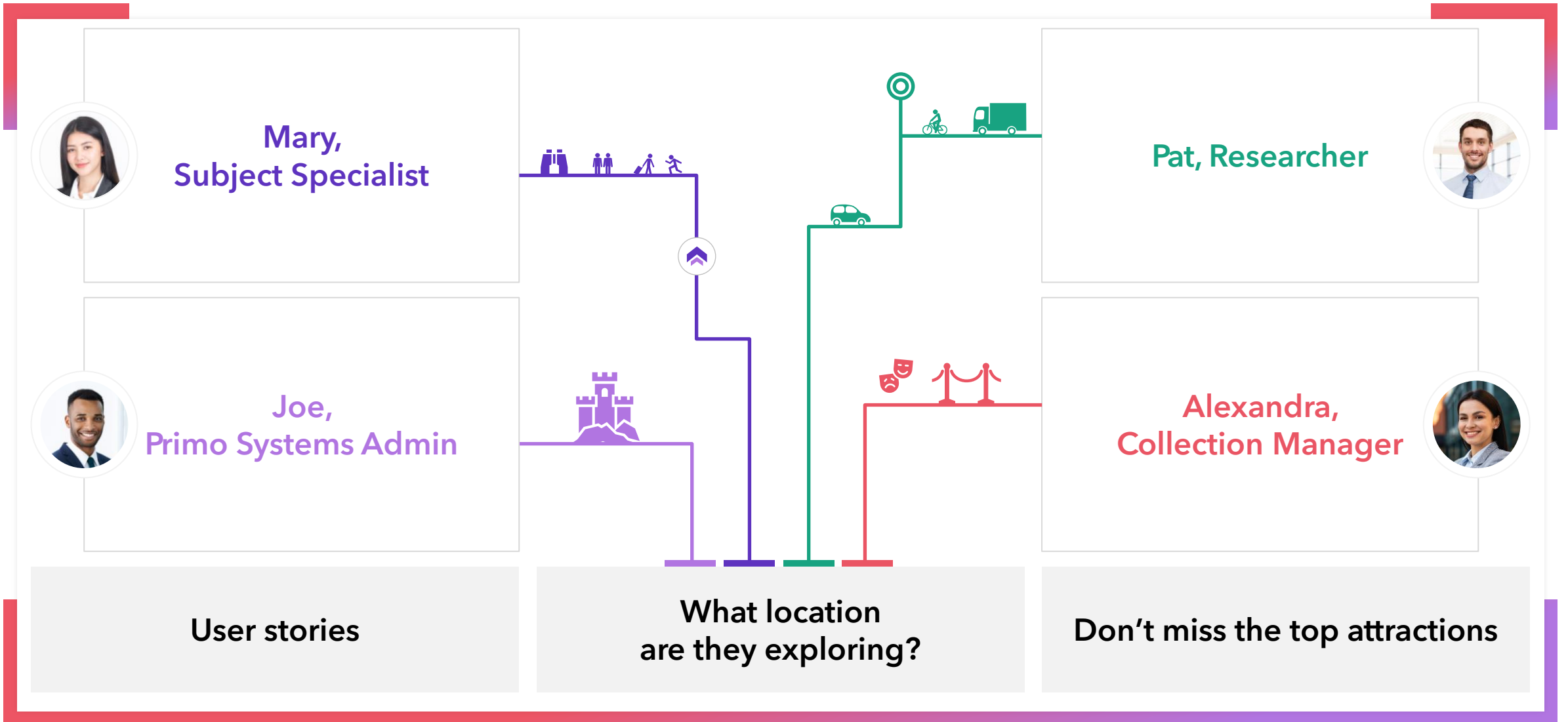


M Leuven

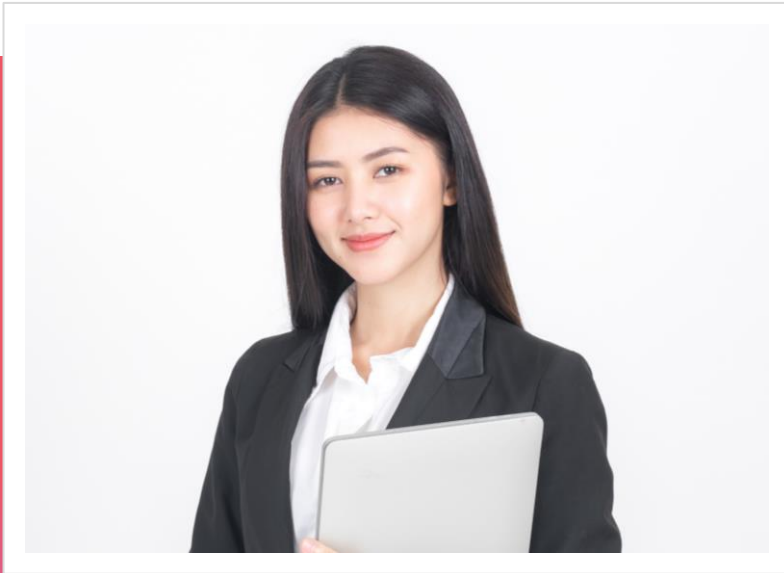


Groot Begijnhof

# A Rewarding Journey with Different Users



# Touring with Mary



## Position



## Subject Specialist

## Role



She possesses extensive knowledge regarding information sources and services pertaining to a specific field and is accountable for fulfilling reference requests and offering research support related to this field

## Desires



To share her expertise in the field with others and engage with a larger patron audience within the university



Heverlee Woods

# Promote Subjects with Resource Recommender



Promote expertise in subject areas helping patrons find resources and guidance when searching for the subject

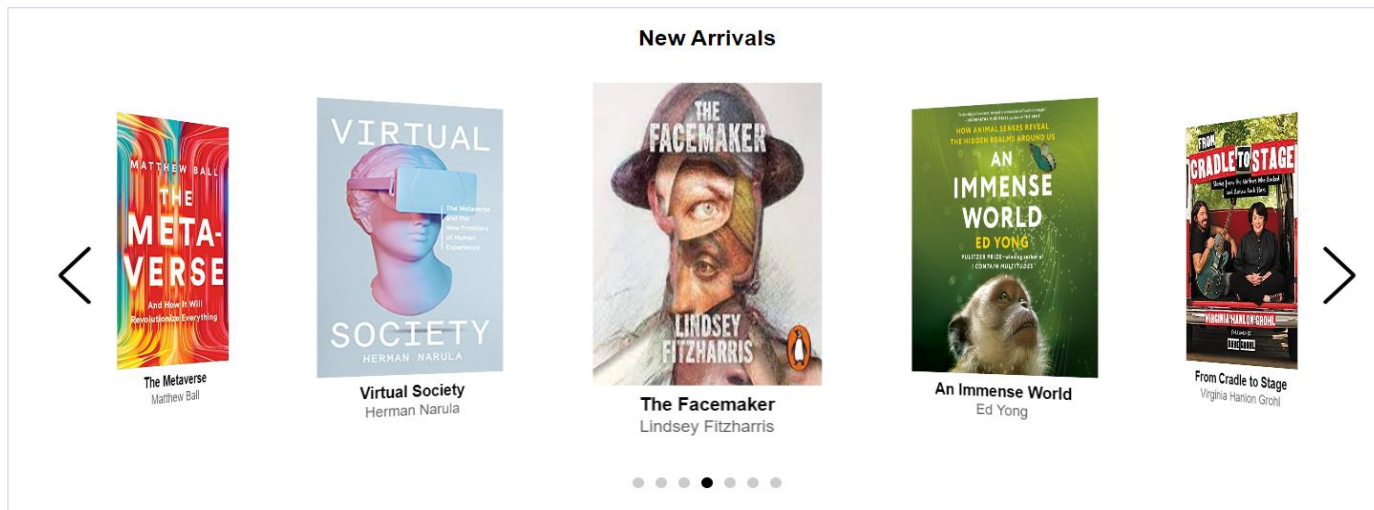
A screenshot of a library search interface. At the top, a search bar contains the word "architecture" and is set to "Alma University". Below the search bar, there are two main sections: "LIBRARY GUIDE" and "SUGGESTED LIBRARIAN". The "LIBRARY GUIDE" section features a link to "Architecture and Urban Planning" and a description of a research guide. The "SUGGESTED LIBRARIAN" section introduces "Mary Smith" and offers an "Email Mary Smith" button. Below these sections, a search results bar shows "0 selected", "PAGE 1", and "1-10 of 32,417 Results". A "Save query" button is also visible. The first search result is a book titled "Ten lectures on the elaboration of cognitive grammar" by Ronald W. Langacker, published in 2017. The book cover is shown on the left, and the title and author information are on the right. There are also icons for "RW", a link, a pin, and a menu.

Coming this year - support in inflections and single/plural to improve matches

# Embed Subject Area Items in Faculty Sites

Meet patrons where they are, by exposing relevant materials from the library on other sites, such as university or faculty sites

New Arrivals



**The Metaverse**  
Matthew Ball

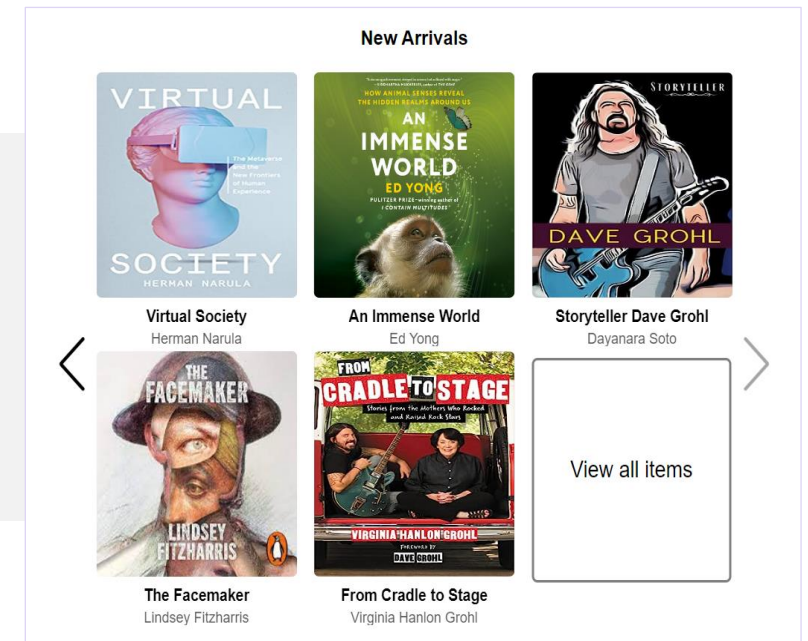
**Virtual Society**  
Herman Narula

**The Facemaker**  
Lindsey Fitzharris

**An Immense World**  
Ed Yong

**From Cradle to Stage**  
Virginia Hanlon Grohl

New Arrivals



**Virtual Society**  
Herman Narula

**An Immense World**  
Ed Yong

**Storyteller Dave Grohl**  
Dayanara Soto

**The Facemaker**  
Lindsey Fitzharris

**From Cradle to Stage**  
Virginia Hanlon Grohl

[View all items](#)

Introducing new widgets to expose relevant library resources



# Mary can do this

- ✓ Shape the discovery experience to promote her subject of area items
- ✓ Reference students to subject area items and to her as a specialist
- ✓ Expose items of interest on faculty sites
- ✓ Support student and researcher success

# Exploring with Pat



## Position



Researcher

## Role



Conducting research on the impact of video games on chocolate consumption



## Desires



Pat is using the library services to find any relevant materials



# Quicklinks

Providing a convenient and quick way to access full text with a single click



Adding more content providers in 2023-24




Now with **39** supported providers





Over **16,304** collections with **1.56 billion** records



Linking success rates - **99%**

 ARTICLE  
**Phylogenetic relationships and taxonomic status of the endemic Socorro Warbler (*Setophaga pitiayumi graysoni*)**  
Evans III, Edward L. ; Martínez-Gómez, Juan E. ; Sehgal, Ravinder N. M.  
Journal of ornithology, 2015, Vol.156 (2), p.363-370  
PEER REVIEWED  
[Get PDF](#) > [Read Online](#) >  
[Available Online](#) >

 ARTICLE  
**Small proteins regulate *Salmonella* survival inside macrophages by controlling degradation of a magnesium transporter**  
Yeom, Jinki ; Shao, Yi ; Groisman, Eduardo A.  
Proceedings of the National Academy of Sciences - PNAS, 2020, Vol.117 (33), p.20235-20243  
PEER REVIEWED OPEN ACCESS  
[Get PDF](#) >  
[Available Online](#) >

 ARTICLE  
**Active tactile exploration using a [brain-machine-brain](#) interface**  
O'Doherty, Joseph E. ; Lebedev, Mikhail A. ; Ifft, Peter J. ; Zhuang, Katie Z. ; Shokur, Solaiman ; Bleuler, Hans  
Nature (London), 2011, Vol.479 (7372), p.228-231  
“[Brain-machine](#) interfaces use neuronal activity recorded from the [brain](#) to establish direct communication as prosthetic arms...”  
PEER REVIEWED OPEN ACCESS  
[Read Online](#) >  
[Available Online](#) >

# Narrow Searches with Resource Types Filter Bar



Introduced new Resource Type filters under the search bar allowing users to easily narrow their search results by selecting from these main resource types

The screenshot shows a library catalog search interface. At the top, a search bar contains the text "positive thinking". To the right of the search bar are icons for "Library Catalog", a microphone, and a magnifying glass, along with the text "ADVANCED SEARCH". Below the search bar is a navigation bar with tabs for "All", "Books", "Articles", "Journals", "Images", "Collections", and "Video/Film". The "Books" tab is selected. Below the navigation bar, the search results are displayed. The first result is a book titled "Useful belief : because it's better than positive thinking" by Chris Helder, published in 2016. The second result is a book titled "Positive thinking : find happiness and contentment through the power of positive thought" by Gill Hasson, published in 2017. Both results are marked as "Available Online". To the right of the search results is a "Filter My Results" sidebar with several dropdown menus: "Sort by Relevance", "Show Only", "Subject", "Author/Creator", "Library", "Location", and "Resource Type".

Library can select up to 10 resource types to show under the search bar

# Displaying Additional Document Attributes

Provide more information about valuable attributes of records

- Initially indicate retracted articles, review articles, primary source, preprints, publication addendums; future indications to include withdrawal and expression of concerns,
- Allow patrons to filter by these attributes



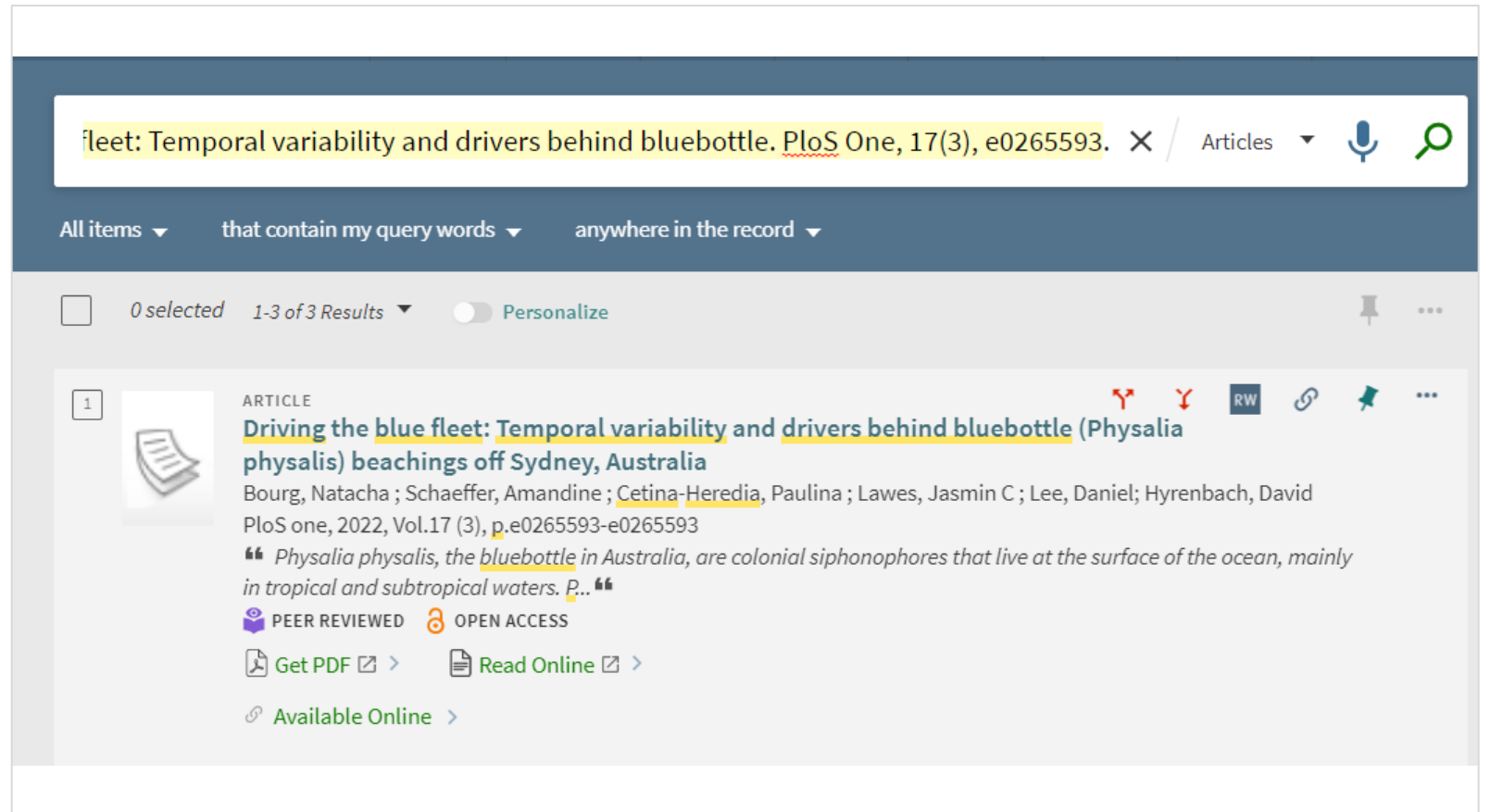
Indicates to users that this document is **retracted**

# Help Pat Find Relevant Results using Citation

Enhanced citation query parsing based on open-source AI tool

## CDI AI-Assisted Citation Parsing

Use of GROBID to identify and parse citation for more accurate results, to account for typical style differences such as shortened names, pagination, etc.



The screenshot displays a search interface with a query bar at the top containing the text: "fleet: Temporal variability and drivers behind bluebottle. PloS One, 17(3), e0265593." Below the query bar, there are filters: "All items", "that contain my query words", and "anywhere in the record". The results section shows "0 selected", "1-3 of 3 Results", and a "Personalize" toggle. The first result is an article titled "Driving the blue fleet: Temporal variability and drivers behind bluebottle (Physalia physalis) beachings off Sydney, Australia" by Bourg, Natacha; Schaeffer, Amandine; Cetina-Heredia, Paulina; Lawes, Jasmin C; Lee, Daniel; Hyrenbach, David. The article is from PloS one, 2022, Vol.17 (3), p.e0265593-e0265593. A quote from the article is visible: "Physalia physalis, the bluebottle in Australia, are colonial siphonophores that live at the surface of the ocean, mainly in tropical and subtropical waters. P...". The article is marked as "PEER REVIEWED" and "OPEN ACCESS". There are links for "Get PDF", "Read Online", and "Available Online".

# Linked Data - Person Info Card

Enrich the full display with new Person Information Card from various sources

Utilize **Linked Data** URI's to dynamically present new Information Cards in the record Full Display on related persons

BOOK  
**Albert Einstein**  
Schraff, Anne.  
2008  
[Available Online >](#)

TOP  
SEND TO  
VIEW ONLINE  
HOW TO GET IT!  
DETAILS  
LINKS  
TAGS  
EXPLORE

Send to

EXPORT TO EXCEL  
QR  
EXPORT RIS  
EASYBIB  
READING LIST  
MENDELEY  
ENDNOTE

REFWORKS  
CITATION  
PRINT  
PERMALINK  
EMAIL

View Online  
Full text availability  
[Ebook Central Perpetual, DDA and Subscription Titles](#)

ONLINE SERVICES INFORMATION FROM OTHER INSTITUTIONS >

Albert Einstein  
Theoretical physicist [Profile page >](#)

Albert Einstein was a German-born theoretical physicist, widely acknowledged to be one of the greatest and most influential physicists of all time. Einstein is best known for developing the theory of relativity, but he also made important contributions to the development of the theory of quantum mechanics

[Show More >](#)

Related reading  
Recommended items that are related to the



# Pat can do this

- ✓ Use more searching and filtering options to better find most relevant materials
- ✓ Better utilize library services
- ✓ Focus on research and studies

# Riding with Joe

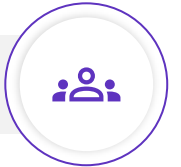


## Position



Primo Systems Admin

## Role



Joe is responsible for improving library workflows for staff and patrons



## Desires



To maximize the capabilities of library systems and make library resources available for different users

# Utilize Tools and Configuration Options

Better shape patrons' discovery experience by defining primary and secondary resource types describing the library collection

## Enhancing Resource Type Configuration

- Libraries can specify rules and conditions to define not only local resource types but also OTB types
- Define secondary resource type conditions more easily for any primary type

The screenshot displays the 'Resource types configuration' interface. It features a navigation bar with a back arrow, the title 'Resource types configuration', and 'Cancel' and 'Save' buttons. Below the navigation bar are two tabs: 'Custom Local Resource Types' (selected) and 'System Resource Types'. The main content area is divided into two sections: 'General' and 'Mapping from MARC records'. In the 'General' section, the 'Resource Type' is set to 'Conference Proceedings', 'Active' is checked, and 'Replace existing rules' is unchecked. The 'Mapping from MARC records' section shows a table with one row of configuration data.

Logic	MARC field and subfield	Value in MARC field	Use Regular Expression
1 -	999 \$a	confproceeding	false



# Utilize Tools and Configuration Options



Better shape the patron discovery experience by defining DEDUP/FRBR per your library needs

Dedup/FRBR Complete Key Combination

DEDUP FRBR

Alt + 1 Alt + 2 + Add Comp

Enabled	Complete Key	Type	Description
<input checked="" type="checkbox"/>	match/c5	1	External system number
<input checked="" type="checkbox"/>	match/f1 + match/f5 + match/f6	1	LCCN + brief title + year
<input checked="" type="checkbox"/>	match/f1 + FUZZY_STRING(match/f7) + match/f6	1	LCCN + fuzzy title + year
<input checked="" type="checkbox"/>	match/f1 + match/f7 + match/f6	1	LCCN + full title + pagination
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + match/f5 + match/f6	1	OCLC + brief title + year
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + FUZZY_STRING(match/f7) + match/f6	1	OCLC + fuzzy title + year
<input checked="" type="checkbox"/>	search/ocolc_unique_normalize_number + match/f7 + match/f9	1	OCLC + full title + pagination
<input checked="" type="checkbox"/>	SPLIT(match/f3) + match/f5 + match/f6	1	ISBN + brief title + date

Key \*

Q custom key / L1

Normalization Method

Q 951

Optional Field

Add Key

Enhancing FRBR/ DEDUP configuration to include custom keys based on local fields



# Joe can do this

✔ Customize Primo to best fit the institution patrons needs

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✔ Maximize Primo functionality

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# Strolling with Alexandra



## Position



Collection Manager

## Role



Responsible for special collections in her library



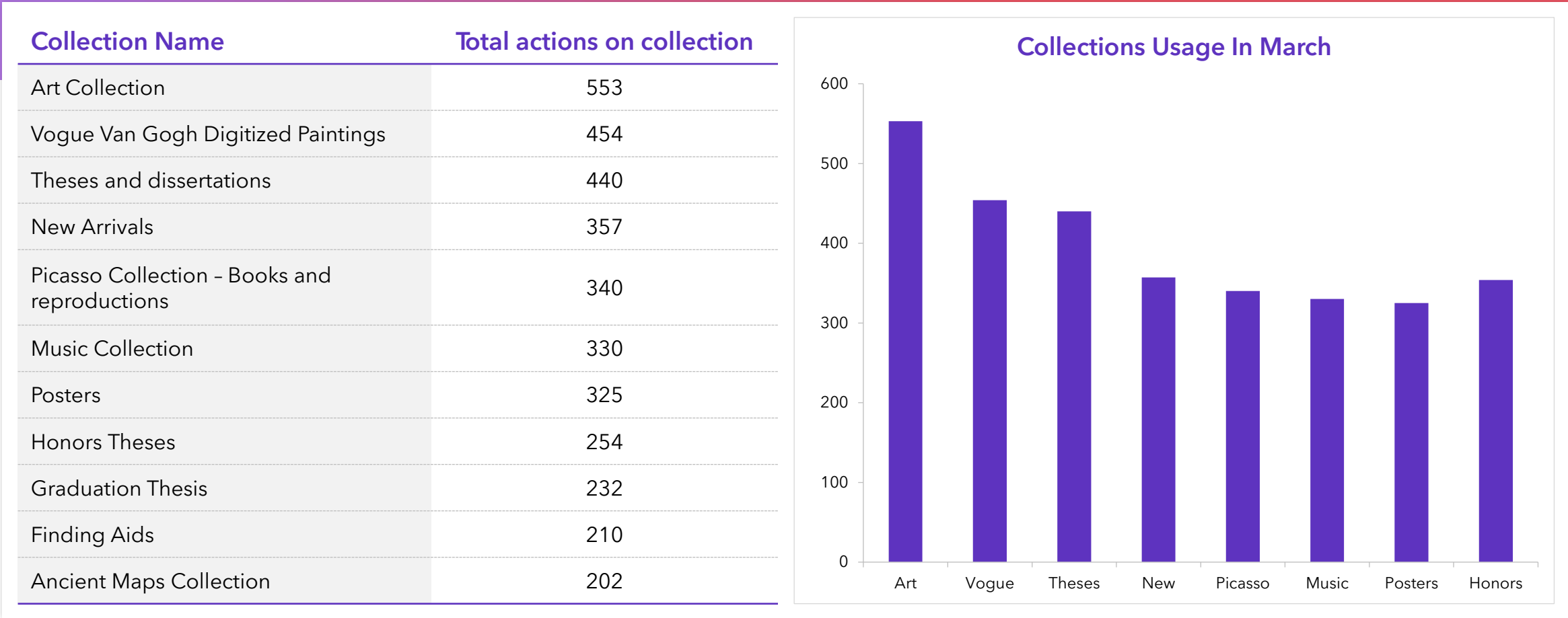
## Desires



Alexandra really wants to have her rich collections discoverable and used by patrons

# Analytics - Track Collection Usage


## Understand how collections are used



# Expand Collection Discovery



Include additional resources as part of collections displayed via Collection Discovery

4  **ARTICLE**  
**Diagnosing Vincent van Gogh, an expedition from the present “mer à boire”**  
Voskuil, Piet  
Epilepsy & behavior, 2013, Vol.28 (2), p.177-180  
“Abstract The paintings and writings of Vincent van Gogh are widely admired for their great artistic value...”  
PEER REVIEWED  
[Read Online](#) >  
[Available Online](#) >

**Conceptual Mockup**

EXPORT TO EXCEL    QR    EXPORT RIS    EASYBIB    ADD TO COLLECTION    MENDELEY    ENDNOTE  
REFWORKS    CITATION    PRINT    PERMALINK    EMAIL

Add to Collection:  
Please select a collection  
Van Gogh Paintings

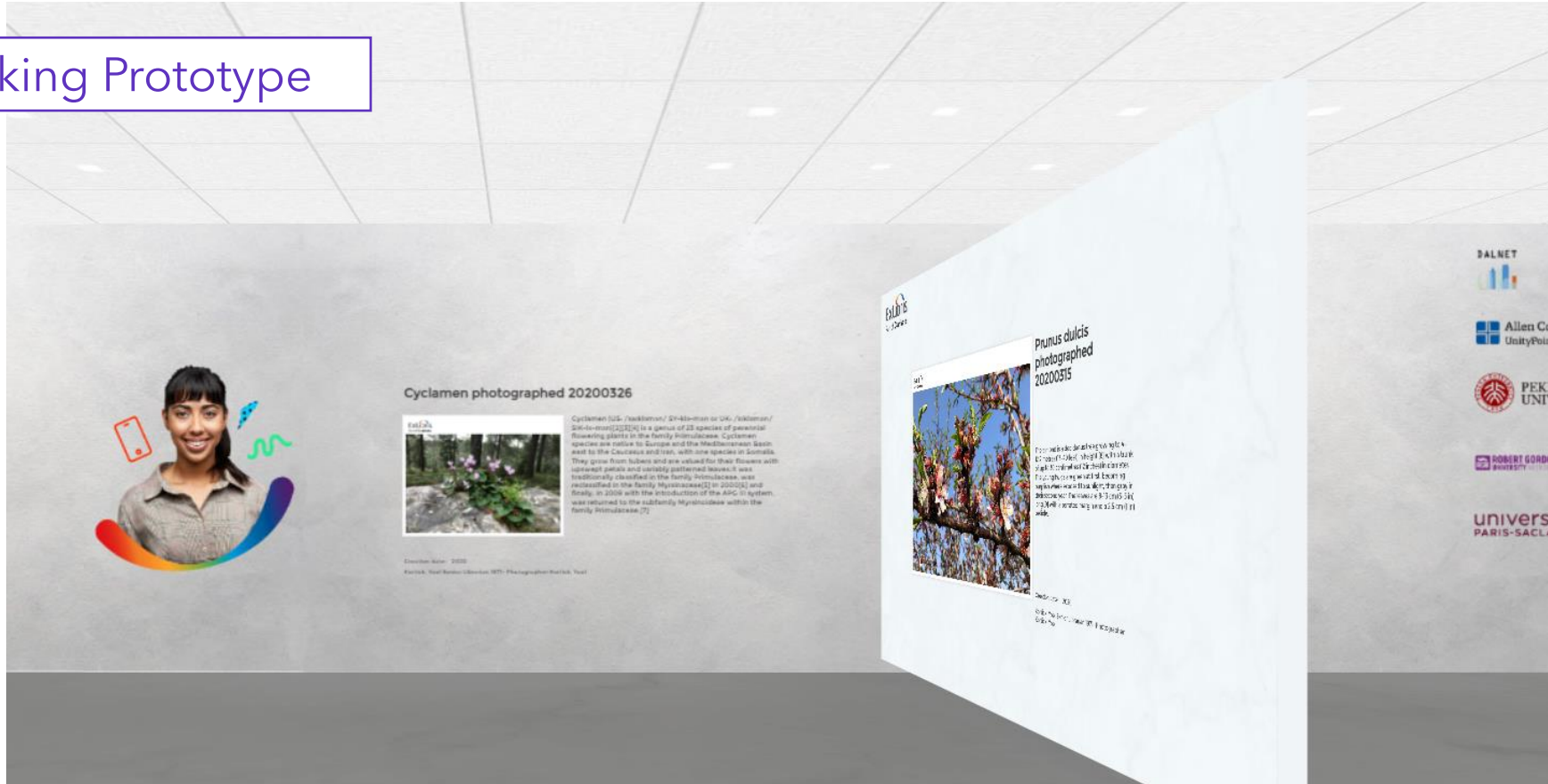
**ADD TO COLLECTION**

Allow Collection Manager to add specific selected CDI or external records to the Collection Discovery

# Exhibit Special Collections

Integration with 3<sup>rd</sup> party provider to easily set up an exhibition display from your collection

Working Prototype



# ☰✓ Alexandra can do this

- ✓ Broaden the collection by adding relevant electronic materials to Collection Discovery
- ✓ Expose the collections to users
- ✓ Understand which collections are being viewed

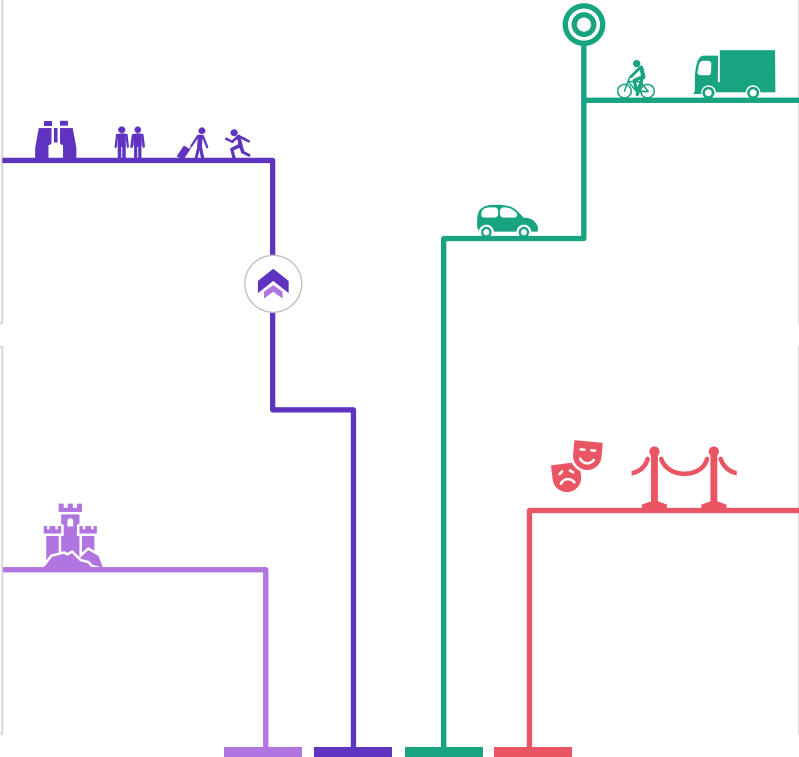
# A Rewarding Journey with Different Users



Mary,  
Subject  
Specialist



Joe,  
Primo  
Systems  
Admin



Pat,  
Researcher



Alexandra,  
Collection  
Manager

User stories

What location are they exploring?

Don't miss the top attractions





# Thank You!

[Yisrael.Kuchar@clarivate.com](mailto:Yisrael.Kuchar@clarivate.com)

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