LSLSP



Variety vs. Uniformity: Primo VE Views within the swisscovery Network

Presentation at IGeLU 2024 Conference, 12.09.2024, Copenhagen Fabiano Fiero, Nikol Stepan

Agenda

- 1 Introduction
- 2 The variety and uniformity within swisscovery
- 3 Bibliographic views and the example of the Recherche Patrimoniale
- 4 Potential to simplify the handling of the variety
- 5 Outlook

1. Introduction



1. Introduction



SLSP Ltd.: Service provider SLSP network: Ca. 500 affiliated libraries in 31 Institutions with 30 Mio. records and 50 Mio. items in a multilingual environment

S swisscovery

SLSP runs the national search platform swisscovery: 1 union view + 78 local views

Introduction



SLSP's role in the swisscovery Network:



Service provider for the libraries: Courier, Bursar, Training, 1st level support, optional services, ...



Coordination and standardization of workflows

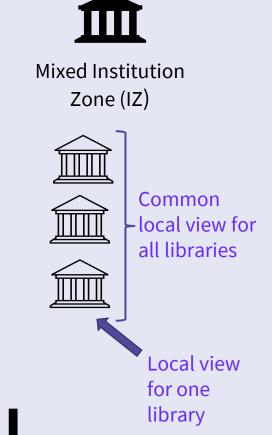


Representing the network in different working groups and early adopter programs



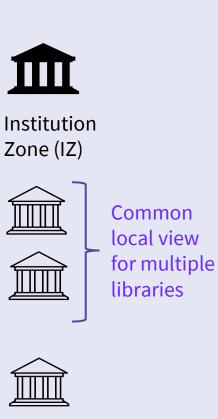
Projects: Developing new services, migrations, User Experience, ...













library



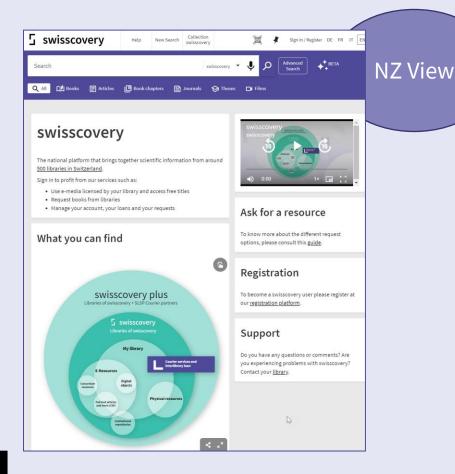
Institution Zone (IZ)

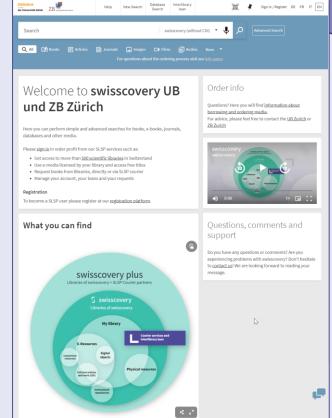


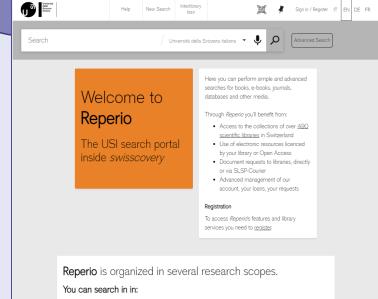


Network Zone (NZ) swisscovery

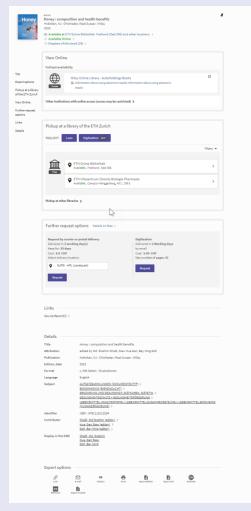




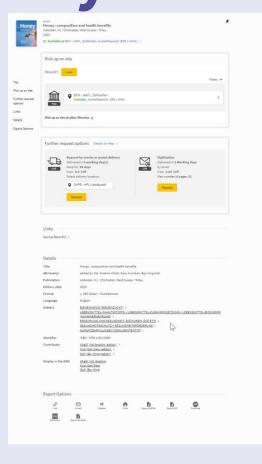




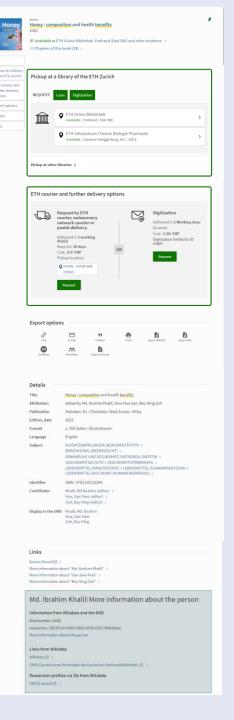
IZ View











SLSP approach and standard for the Primo views

Basic service vs Optional service

few configurable elements vs few mandatory configurations

- Standard definition
 - -> Master Template
- Coordination efforts
 - -> Local fields and External data sources

3. Services

SLSP, as basic service, maintains and improves the Display and Local fields and the related Normalization rules listed below. Changes on these fields are communicated via blogpost. SLSP updates these fields for all SLSP-coordinated IZs. Self-coordinated IZs must adapt all Display fields and the Local fields from 1 to 50 by themselves. Updates for the Local fields from 51 to 100 are distributed from the NZ.

The current version of the Normalization rules can be consulted here: https://github.com/Swiss-Library-Service-Platform/Primo-VE-Normalization-Rules

Display fields

addtitle, contents, contributor, coverage, creationdate, creator, dissertation, edition, format, frequency, genre, identifier, ispartof, language, publisher, relation, rights, series, subject, title and unititle.

Local fields

Field	Name	Comments
Local 01	General index	Enabled for search
Local 02	System number (035)	Search & facet
Local 03	Display in the GND	Search & facet
Local 09	General index – External Data	Enabled for search
	Sources	
Local 10	Availability and Location	

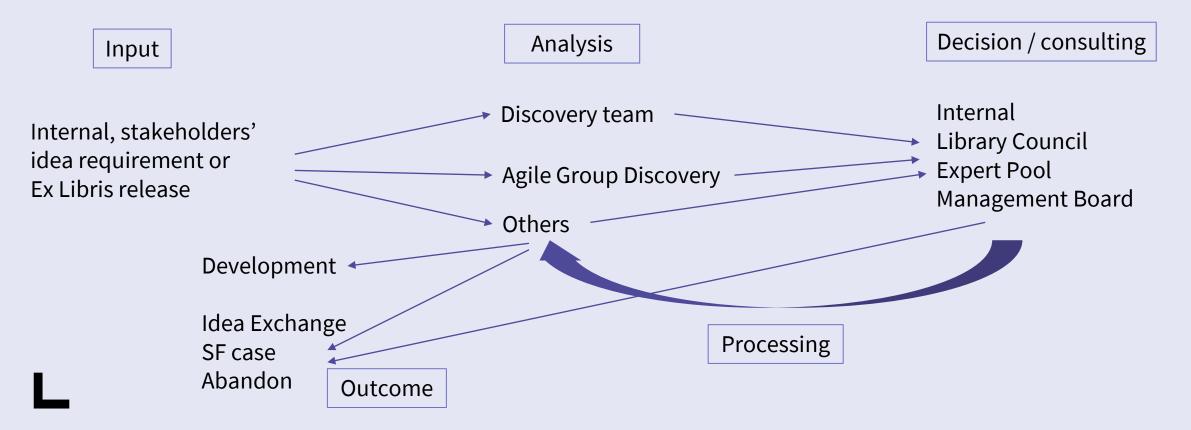
SLSP approach and standard for the Primo views

Variety and uniformity management

 Configuration and customization possibilities

Search Profile Slot		1
swisscovery	×	×
swisscovery without CDI	✓	✓
My Institution	✓	✓
My Library	✓	✓
Central Discovery Index (CDI)	✓	✓
Course reserves	✓	✓
swisscovery plus	×	×
Additional search profiles	×	✓
Search profile order	✓	✓
Hide Rapido expand Link	×	×

SLSP change process



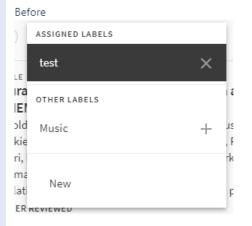
Challenges:

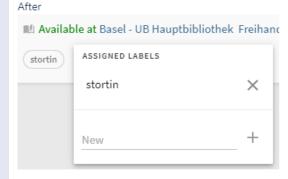
- IZs' freedom vs common standard
- Libraries specificities
- Communication
- Planning and developments

February 7th- March 6th/8th	Customization	Production	swisscovery	Sprint 2/24
March 6th/8th	Configuration and customization	Sandbox	swisscovery, central customization package and local views	Sprints 9/23-1- 2/24

Favorites: design improvement

The design of the labels pop-up box has been improved. A plus has been added to make more visible how to enter a new term also, a problem of mouse overing has been solved.





The js directive prm-favorites-edit-labels-menu-after and the css section /940 Favorites/ (line 3590) have been added, the css section 01 Primary colour → background of the primary color (line 3752) has been updated.

3. Bibliographic views and the example of the Recherche Patrimoniale



SLSP Bibliographies

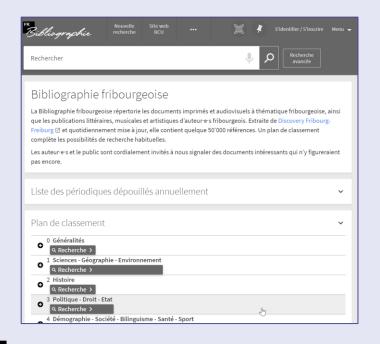


Purpose

- Views offering bibliographical references only, while regular swisscovery views are focusing on delivery services
- Display window for collections focused on specific topics or geographical areas
- More flexibility without competing with local views

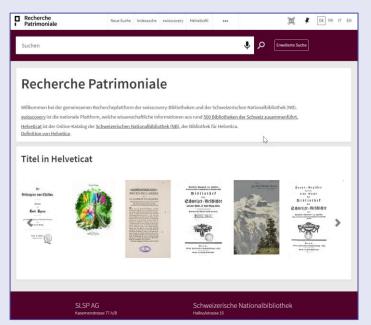
Regional

<u>Bibliographie fribourgeoise</u> by Bibliothèque Cantonale et Universitaire de Fribourg



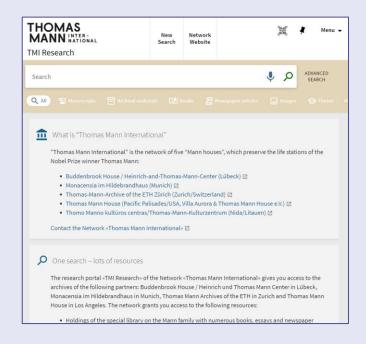
National

<u>recherche-patrimoniale.ch</u> by SLSP and Swiss National Library



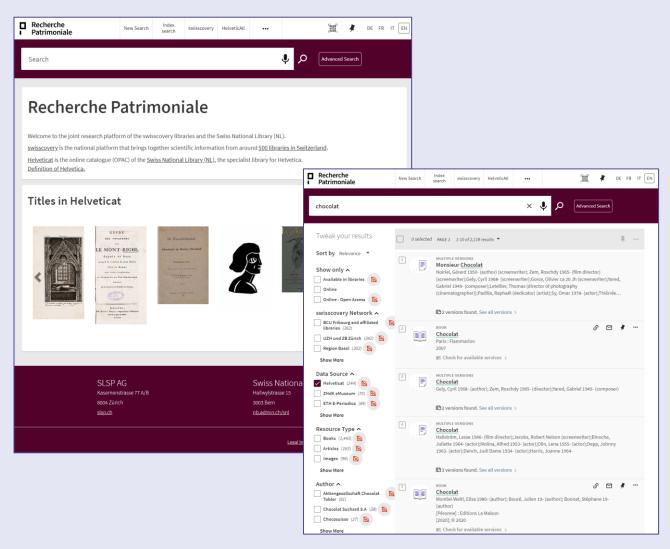
International

<u>Thomas Mann International</u> by ETH Zurich



Recherche Patrimoniale

- Display window showcasing searchable holdings of the swisscovery libraries and the Swiss National Library
- Result of collaboration between SLSP and Swiss National Library in 2023
- Feasibility study for merging titles from different Alma environments

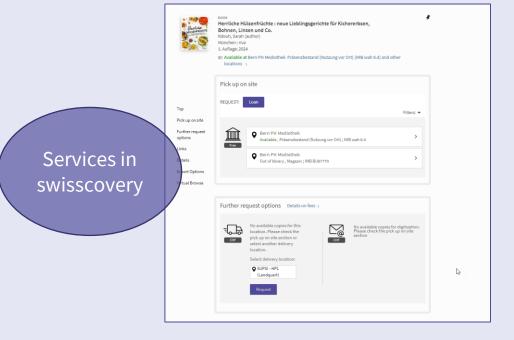


Settings:

- Data from Swiss National Library harvested via OAI-PMH into Primo of SLSP Network Zone
- Flexible configurations on view level
- Restriction: Displaying only link to the regular search portals swisscovery and Helveticat







Challenges

- Organizational: Special needs and level of knowledge about the system depending on library or group of libraries to be part of such view
 - Good onboarding process and requirements elicitation needed
- Technical: More external data needs to be excluded from regular searches



4. Potential to simplify the handling of the variety



4. Potential to simplify the handling of the variety

Internal:

- Simplify standard
- Review our process

External:

- Consortial configurations -> ongoing by Ex Libris!
- Better separation of inventory for the search in Primo VE (external data sources, digital objects in Alma)

5. Outlook



5. Outlook

- More projects like for special views for libraries (part of network and outside) and other potential partners
- Handle the challenges of our view's topology and configuration possibilities for consortia
- New Discovery Experience: An opportunity to re-think processes and approaches



Questions?

Thank you for your attention!

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