

# Meet your Research Assistant

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**Christine Stohn** 

Sima Bloch



- Meet Primo Research Assistant
- A Peek Behind the Scenes
- Solution Evaluation
- Beta Testing Program Overview
- How Beta Feedback Fine-tuned the Research Assistant
- Future Ideas for the Research Assistant

## Meet Primo Research Assistant



? role of parents in monitoring and managing children's social media usage for mental health



### The Primo RA architecture and flow: Retrieval Augmented Generation



Step 1: User query to search conversion

### User search

what is the effect of vitamin D deficiency

### LLM creates SoLR query

(vitamin D deficiency effects) OR (impact of low vitamin D levels) OR (vitamin D insufficiency consequences) OR (health implications of vitamin D deficiency) OR (vitamin D inadequacy outcomes) OR (significance of vitamin D insufficiency) OR (consequences of vitamin D deficiency) OR (effects of low vitamin D levels on health) OR (vitamin D deficiency health risks) OR (importance of vitamin D levels for health) OR (what is the effect vitamin D efficiency)



Step 1: User query to search conversion *Step 2: Search execution in CDI* 



Step 1: User query to search conversion

Step 2: Search execution in CDI

Step 3: Re-ranking of top 30 search results to identify the 5 best fitting the user query

- User query is converted into numeric representations
- Title/Abstract of the top 30 results are converted into numeric representations
- Both are mapped and the top 5 identified





Step 1: User query to search conversion

Step 2: Search execution in CDI

Step 3: Re-ranking of top 30 search results to identify the 5 best fitting the user query

Step 4: Original user query, top 5 results, instructions (Prompt) are sent to the LLM



Step 1: User query to search conversion

Step 2: Search execution in CDI

Step 3: Re-ranking of top 30 search results to identify the 5 best fitting the user query

Step 4: Original user query, top 5 results, instructions (Prompt) are sent to the LLM

Step 5: LLM generates output according to instructions, based on the context

#### • 我们如何改善临床试验中的多样性?

Searching for relevant resources Generating summary for 5 most relevant sources

#### 🚓 Summary

在临床试验中改善多样性是一个重要的议题。历史性的临床试验数据以及流行病学数据可以为制定多样性目标和背后的理由提供基准 <sup>●</sup>。研究机构必须对如何构想和实施临床试验进行系统 性改变,以实现对临床试验中多样性和包容性的可持续支持 <sup>●</sup>。了解少数族裔群体的需求,建立与这些群体和研究人员之间的关系和信任,有助于克服招募研究对象的障碍 <sup>●</sup>。研究机构应 该实施组织层面的方法,以改善临床试验中患者的平等获取和多样化参与 <sup>●</sup>。此外,应该采用多样性计划、社区参与和教育、文化能力培训、基于生物学合理而非模板化的资格标准、允许 在试验过程中扩大资格标准的自适应设计,以及减少研究参与者负担的物流和实际调整等方法来提高多发性硬化症临床试验人群的多样性和包容性 <sup>●</sup>。这些建议为赞助商和研究人员提供了 改善临床试验人群多样性和包容性的方法 <sup>●</sup>。通过采取这些措施,可以促进健康公平,确保新医疗产品对所有需要的人都有益处,同时减少或消除现有人群之间的不平等或新的不平等 <sup>●</sup>

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Sources							
<ul> <li>JOURNAL ARTICLE</li> <li>Improving Diversity in Clinical Trials</li> <li>2024</li> </ul>	<b>2</b> JOURNAL ARTICLE Enhancing Diversity and Inclusion in Clinical Trials Johnson, Tesheia et al. 2023	<b>3</b> JOURNAL ARTICLE Diversity, equity, and inclusion (DEI) champions: Lessons learned and implications for future programming to support Caban-Holt, Allison et al. 2023	O JOURNAL ARTICLE Improving Clinical Trial Patient Diversity: Can Central Imaging Play a Role? Klane, Lindsey 2021	JOURNAL ARTICLE Enhancing diversity of clinical trial populations in multiple sclerosis Sormani, Maria Pia et al. 2023	View more results from your library search		
Related research questions         ? 如何提高临床试验中的多样性?       ? 临床试验中多样性的重要性是什么?       ? 多样性在临床试验中的影响有哪些?       ? 如何评估临床试验中的多样性?							

 Structured answer with inline references to 1-5 sources

• Using the user's language

ExLíbris

IG⊜LU

### Internal quality evaluation

### Retrieved documents (context)

- Context Relevance
- Accuracy and Comprehensiveness
- Diversity

### Output (Overview)

- Usefulness
- Relevancy
- Faithfulness / Accuracy
- Bias, offense
- Noise robustness
- Negative Rejection
- Comprehensiveness
- Consistency

### Human testing

- Semi-automated with tools to automating time-consuming repetitive tasks
- Incl. some European languages, Japanese and Chinese

### In development: Automatic scoring using an LLM (LLM-as-a-Judge)

- Alignment user query document (context relevance)
- Examples
  - Alignment user query output (relevancy, faithfulness)

### For later: Reverse output testing (LLM)

### Remaining important: The Human in the loop

# **Beta Testing Program Overview**

### 18 discovery customers:

- ✓ 16 Primo VE, 2 Summon
- ✓ 2 consortia
- ✓ Worldwide & multilingual

Country	# of Customers	
Australia	1	
Belgium	1	
China	1	
France	1	
Italy	1	
Japan	2	
Spain	1	
Switzerland	1	
UK	3	
US	6 (4 VE, 2 Summon)	

ExLibris.

Part of Clarivate

IGelU

- Beijing Normal University
- Ball State University
- Bolzano University
- Cardiff University
- Keio University
- Liege University
- New School
- SLSP
- SUNY (central office & Buffalo University)
- Sorbonne University
- Swansea University
- Tulane University
- University College London
- Universitat Oberta de Catalunya
- University of Arkansas
- UNSW
- Waseda University
- Yale University

## **Beta Testing Program Overview**





# Beta Testing Program Feedback - on screen

#### 🚓 Overview

Social media has a significant impact on children's mental health, with various studies highlighting both positive and negative aspects. The use of social media among adolescents with eating disorders can exacerbate their condition, as platforms often promote harmful content related to body image and weight <sup>2</sup>. This unsupervised sharing of content can trigger individuals already struggling with eating disorders, emphasizing the need for safer online environments <sup>2</sup>. Additionally, social media can influence parents' anxiety and depression, which in turn can affect their children's mental health <sup>3</sup>. Factors such as behavioral intention to use social media, enjoyment, trust, ease of use, usefulness, and social influences play a role in this relationship <sup>4</sup>. On the positive side, social media can provide a sense of belonging and facilitate help-seeking behaviors among youth struggling with mental health issues <sup>5</sup>. However, current content moderation practices on social media platforms may hinder these positive impacts by censoring mental health-related content <sup>6</sup>. This censorship can lead to the isolation of at-risk youth and limit access to valuable resources and support networks <sup>5</sup>.

		Comment
<ul> <li>Answered my question/request</li> <li>Gave me accurate information</li> <li>Sources met my expectations</li> <li>Made my research task easier</li> <li>Other</li> </ul>	<ul> <li>Didn't answer my question/request</li> <li>Was offensive, inappropriate or biased</li> <li>Gave me inaccurate information</li> <li>Sources didn't meet my expectations</li> <li>Other</li> </ul>	Free text

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# Beta Testing Program Feedback - on screen

#### 🚓 Overview

Social media has a significant impact on children's mental health, with various studies highlighting both positive and negative aspects. The use of social media among adolescents with eating disorders can exacerbate their condition, as platforms often promote harmful content related to body image and weight <sup>2</sup>. This unsupervised sharing of content can trigger individuals already struggling with eating disorders, emphasizing the need for safer online environments <sup>2</sup>. Additionally, social media can influence parents' anxiety and depression, which in turn can affect their children's mental health <sup>4</sup>. Factors such as behavioral intention to use social media, enjoyment, trust, ease of use, usefulness, and social influences play a role in this relationship <sup>4</sup>. On the positive side, social media can provide a sense of belonging and facilitate help-seeking behaviors among youth struggling with mental health issues <sup>5</sup>. However, current content moderation practices on social media platforms may hinder these positive impacts by censoring mental health-related content <sup>6</sup>. This censorship can lead to the isolation of at-risk youth and limit access to valuable resources and support networks <sup>5</sup>.

### Total activity

Queries	4997
With thumbs up	339
With thumbs down	276

### Key reasons given for Thumbs down

Didn't answer my question/request	40%	
Sources didn't meet my expectations	30%	

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# **Beta Testing Program Feedback**

### Source selection and Overview

- $\checkmark$  Ranking of sources
- ✓ Overview structure and length
- ✓ Noise robustness and negative rejection upcoming

### Functionality:

- ✓ Using widget in the first time didn't include the query
- ✓ Some languages were not supported
- "View More Records" was looking for 'CentralIndex' tab
- Union view redirection was not working

### UX:

- ✓ Icon and widget UX
- ✓ make "View More Results" more prominent
- ✓ Widget visibility was based on screen size
- ✓ RA Copy action enhancements
- ✓ Mobile
- ✓ Privacy Statement
- ✓ Better user guidance (labels)
- ✓ Reorder of Overview and Sources



# **General Feedback**

# 99

"We are really excited about the opportunity for **natural** language search and the restated questions are very helpful. "

University of Arkansas

# 99

"List of things that we liked:

- Intuitive tool to use and worked well to retrieve results, it's a good starting point for searching
- The **Related Research Questions feature is useful**. Even if I wouldn't use the exact wording of the related research questions, they gave me phrasing to consider to further refine my research question.
- I like that when you click **Try Again** it runs another search without overwriting the search you've just done so **you can compare**."

NHS Wales e-Library

# **99**

"We've just discovered here that we can ask the Research Assistant a question in Welsh and it replies in Welsh. I have some very impressed people here. We knew it would do French, German, Spanish, etc., but we never expect things to just work in Welsh. And this does. And in good Welsh too.."

Cardiff University

# 99

"I like the answers provided by the AI, the top 5 sources used seem relevant in answering the questions - I prefer the answers in this than ChatGPT for natural language questions, as it seems more accurate, the referencing is more accurate and better linked, so the answers seem more evidence based."

UNSW



# **Future Ideas for the Research Assistant**

- Local content (as far as it has abstracts)
- Advanced search
- Document insights
- Other recommendations (e.g. topics)
- Connections/Graphs
- •

A **key takeaway** allows users to quickly determine relevance

Users are guided to useful next steps such as exploring the **key concepts** discussed in the document...

...or choosing from suggested research topics based on the document



📀 Here are five **research topics** based on this document

- 1. The impact of academic stress on depression among college students during the COVID-19 pandemic
- 2. The role of coping style in managing academic stress and depression among college students



# **Enable the Research Assistant for your Users!**

If you haven't activated the Research Assistant yet:

Go to Configure Views > General

 $\checkmark\,$  Enable Research Assistant Using Icon

 $\checkmark\,$  Enable Research Assistant Using Widget







# Your Voice Matters!

# Register now for our Voice of Customer survey launching October 22<sup>nd</sup>



Don't miss your chance to win a prize at IGeLU 2024 by registering for our survey!





# Thank You

- Christine.Stohn@clarivate.com
- Sima.Bloch@clarivate.com



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