



# Introducing Collecto



Raphael Gabbay

Library Platform Group

# Agenda

## What is Collecto?

- The Need
- The Vision
- Collecto Analytics
- Collecto Workflows
- Development Partner Program
- Timeline
- Getting Involved



# Collection Development Use Cases



Retention



Expand & Diversify

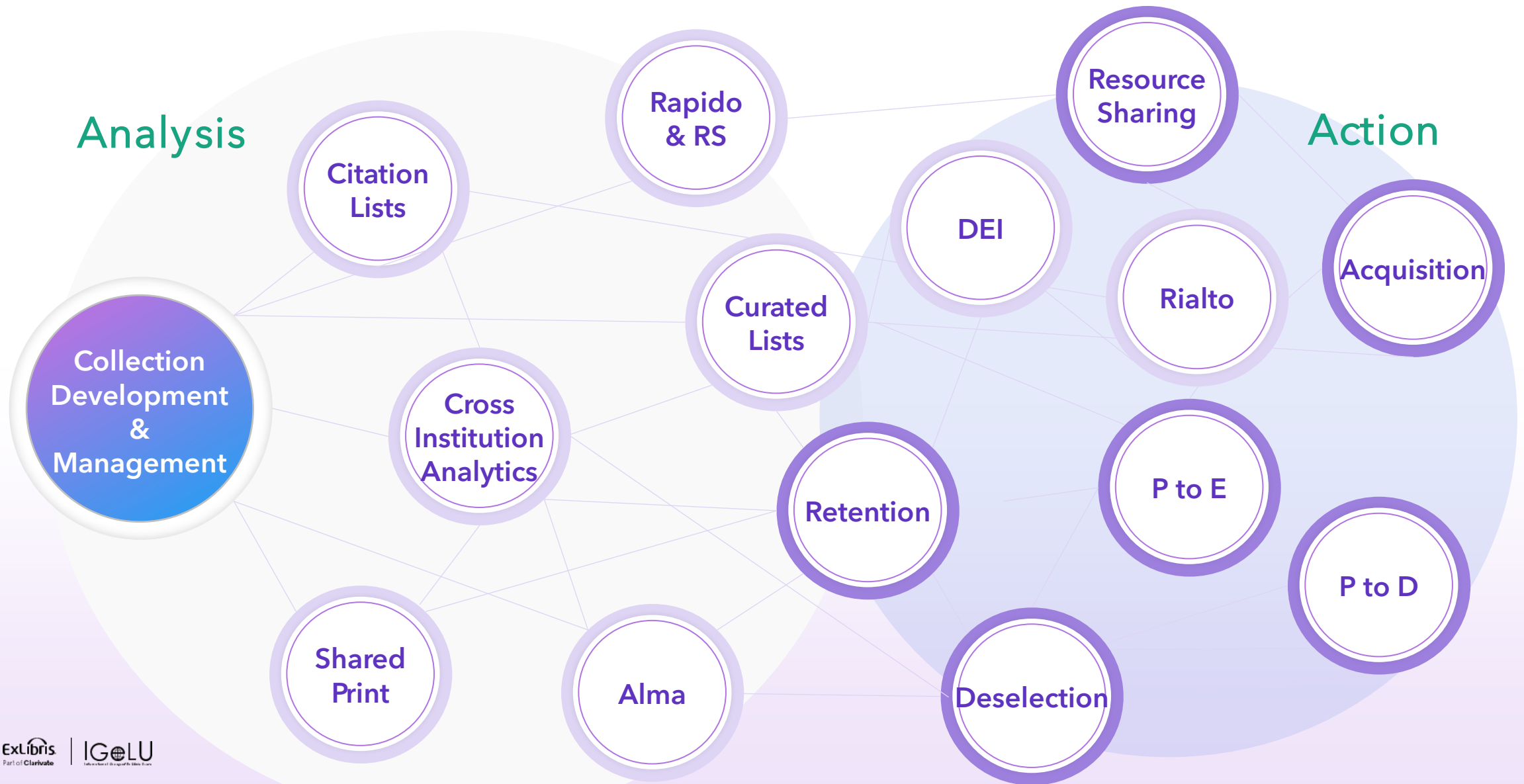


Costs Saving



Space Optimization

# Collection Development Today



# The Problem

## A Siloed and Labor-intensive Process

1

Multiple Data Sources

- Join data sources
- Keep the data updated
- Making the data actionable

2

Multiple Steps

- Labour-intensive
- Expertise
- Availability

3

Multiple Stakeholders

- Collaboration
- Control over the process
- Making decisions



# Collection Development Analytics





# Collection Development Focus Group

Launched: June 2023

# THANK YOU



UNIVERSITÀ  
DEGLI STUDI  
DI MILANO

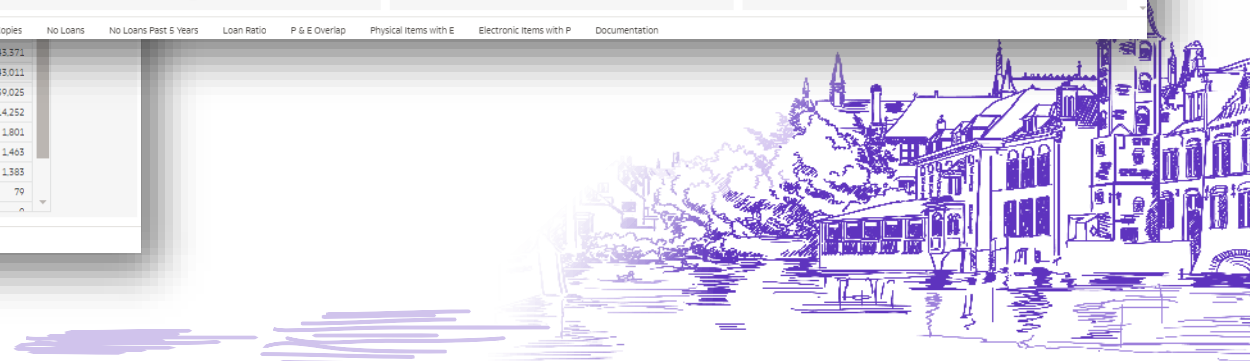
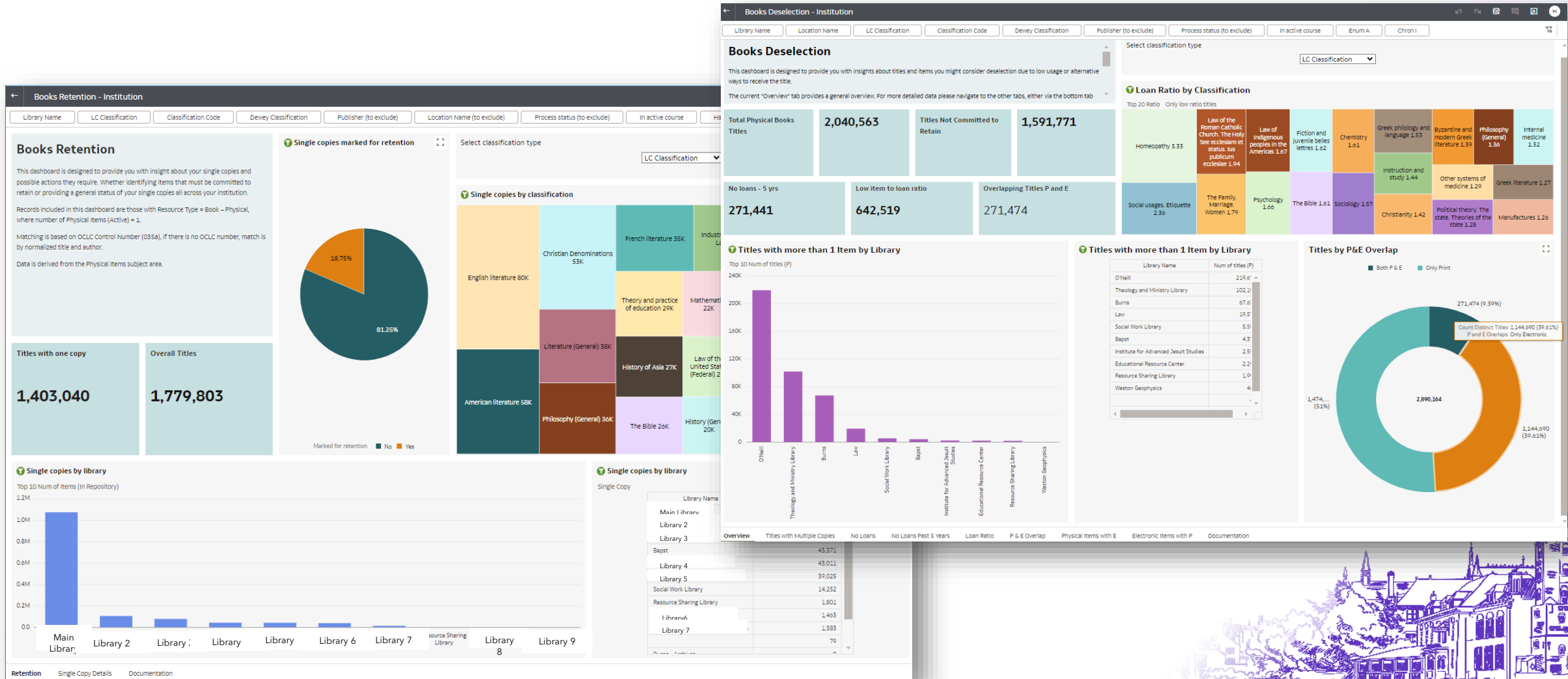


THE UNIVERSITY  
of EDINBURGH



# Out-of-the-Box Institution Level Dashboards

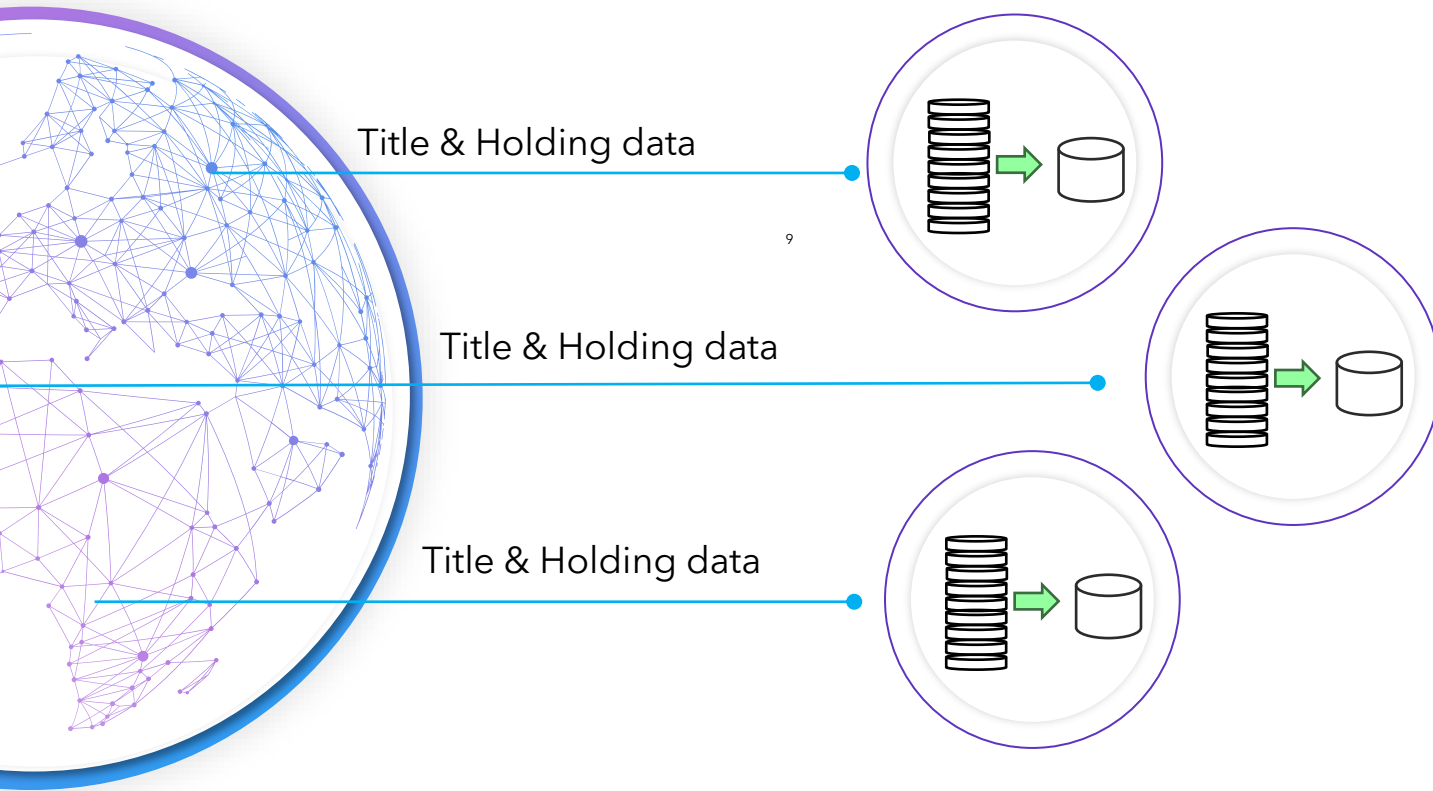
## Retention and Deselection Data Visualizations - Feb 24 Release





# Collecto Analytics

## Cross Institution Analytics

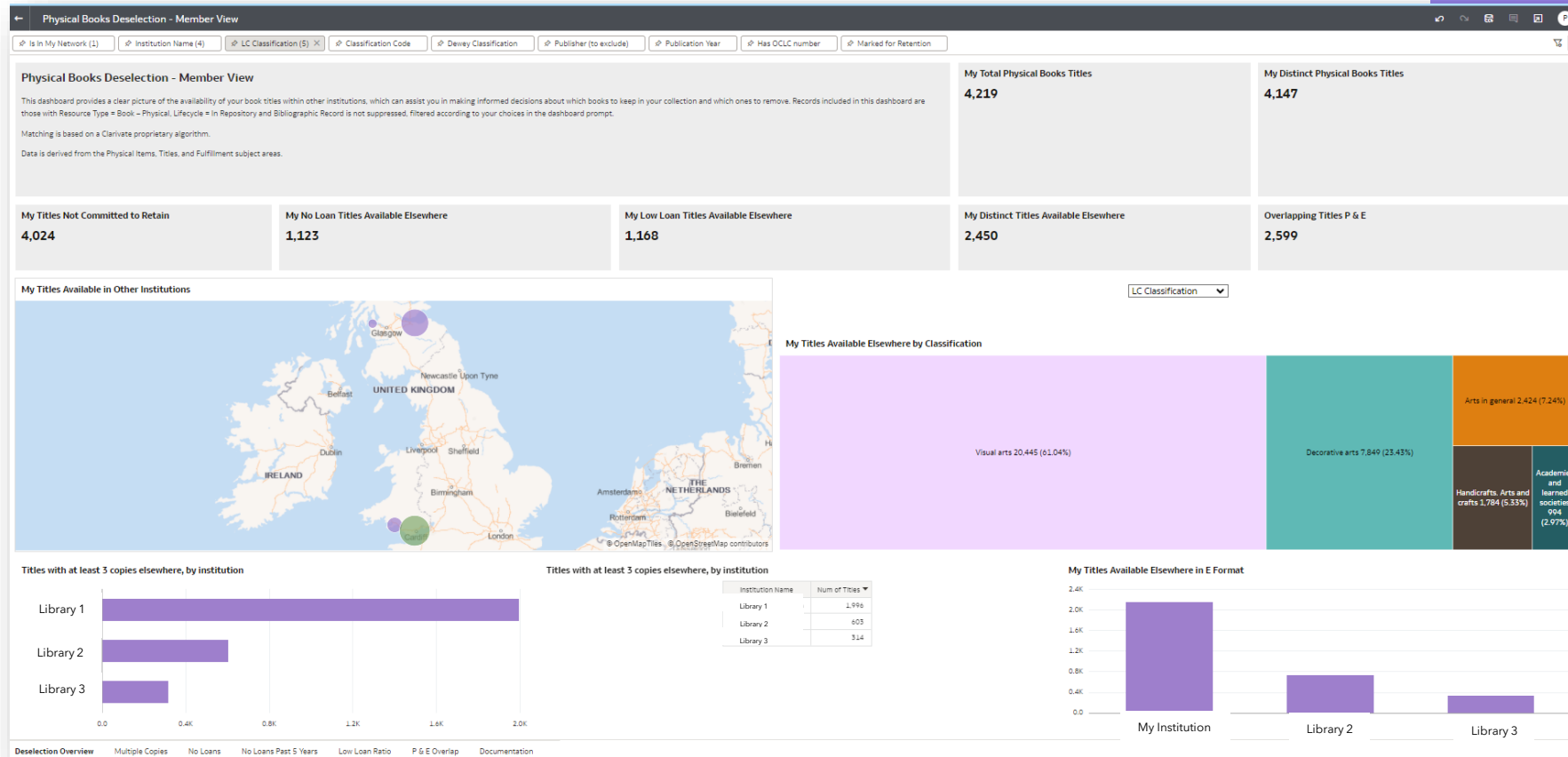


## Supporting Consortia & Shared Print

1. Based on mutual consent
2. Regional
3. Shared print & collaboration
4. Gap Analysis and Discipline Expansion

# Working With a Deselection Collecto Analytics Dashboard

## Start with an Overview



Collaboration between 4 institutions in the UK

Subject: Arts classification

# Working Cross Institution Analytics

## Drill down into the Details

Physical Books Deselection - Member View

Is in My Network (1)
  Institution Name (4)
  LC Classification (5)
  Classification Code
  Dewey Classification
  Publisher (to exclude)
  Publication Year
  Has OCLC number
  Marked for Retention

**Books in Multiple Institutions**  
 Table includes my physical book titles that appear in at least one other institution. Make sure to choose your own institution when filtering.  
 Possible action: [Use this list to create a set of records for deselection.](#)

Institution	Num of Titles
My Institution	1,994
Institution 3	605
Institution 2	314

LC Classification	Num of Titles
Visual arts	20,423
Decorative arts	7,845
Arts in general	2,422
Handicrafts, Arts and crafts	1,781
Academies and learned societies	969

Dewey Classification	Num of Titles
The arts, fine & decorative arts	1,479
Unknown	1,059
Social sciences	49
History & geography	48
Technology	28
Literature & rhetoric	18
Computer science, information & general works	17
Philosophy & psychology	9

Select institutions and additional filters for a detailed list and click apply. Make sure to choose your own institution and at least one other.

For best results, we recommend filtering by a limited number of LC/Dewey Classifications.

Institution: Institution 1, Institution 2, Institution 3  
 LC Classification: Academies and learned societies, Arts in ge...  
 Dewey Classification: All  
 Marked for Retention: Yes

**Books in Multiple Institutions Details**

#	Title	Institution	MMS ID	LC Classification	Dewey Classification	Creation Date	Edition	Publisher	Begin Publication Date	In Active Course	Marked for Retention	Number of Active Physical Items
22054636	The Water Newton early Christian silver / K.S. Painter.	Institution 1	991470923402420	Decorative arts	The arts, fine & decorative arts	03/14/2024		British Museum Publications	1977	No	Yes	1
22054636	The Water Newton early Christian silver K.S. Painter.	Institution 2	991000365199702422	Decorative arts	Unknown	05/14/2024		British Museum Publications Ltd for the Trustees	1977	No	Yes	1
24358979	Rebecca Horn : Bodylandscapes : drawings, sculptures, installations 1964-2004 / with essays by Armin Zweite, Katharina Schmitz, Doris von Drathen ; including a dialogue between Rebecca Horn and Joachim Sartorius ; poems by Rebecca Horn.	Institution 2	991004311639702422	Visual arts	The arts, fine & decorative arts	03/14/2024		Hatje Cantz	2005	No	Yes	1
24358979	Rebecca Horn : Bodylandscapes : drawings, sculptures, installations 1964-2004 / with essays by Armin Zweite, Katharina Schmitz, Doris von Drathen ; including a dialogue between Rebecca Horn and Joachim Sartorius ; poems by Rebecca Horn.	Institution 1	997592813402420	Visual arts	Unknown	03/14/2024		Hatje Cantz	2005	No	Yes	2
289397916	The Golden Age restored : the culture of the Stuart Court, 1603-42 / Graham Parry.	Institution 3	991000698839702422	Arts in general	Unknown	03/14/2024		St Martin's Press	1981	No	Yes	1
289397916	The Golden Age restored : the culture of the Stuart Court, 1603-42 / Graham Parry.	Institution 1	991514933402420	Arts in general	The arts, fine & decorative arts	03/14/2024		Manchester University Press	1981	No	Yes	1

[Deselection Overview](#)
[Multiple Copies](#)
[No Loans](#)
[No Loans Past 5 Years](#)
[Low Loan Ratio](#)
[P & E Overlap](#)
[Documentation](#)

# Working Cross Institution Analytics

## Take Action

A list of candidates for weeding based on appearance in peer's collections under retention

	B	C	D	E	F	G	H	I	J	K	L	M
1	Title	Institution	MMS ID	LC Classification	Dewey Classification	Creation Date	Edition	Publisher	Begin Publication Date	In Active Course	Marked for Retention	Number of Active Physical Items
2	The Water Newton early Christian silver / K.S. Painter.	Institution 1	9.91471E+14	Decorative arts	The arts; fine & decorative arts	3/14/2024		British Museum Publications	1977	No	Yes	1
3	The Water Newton early Christian silver K.S. Painter.	Institution 2	9.91E+17	Decorative arts	Unknown	3/14/2024		British Museum Publications Ltd for the Trustees	1977	No	Yes	1
4	Rebecca Horn : Bodylandscapes : drawings, sculptures, installations 1964-2004 / with essays by Armin Zweite, Katharina Schmidt, Doris von Drathen ; including a dialogue between Rebecca Horn and Joachim Sartorius ; poems by Rebecca Horn.	Institution 2	9.91004E+17	Visual arts	The arts; fine & decorative arts	3/14/2024		Hatje Cantz	2005	No	Yes	1
5	Rebecca Horn : Bodylandscapes ; drawings, sculptures, installations 1964-2004 / with essays by Armin Zweite, Katharina Schmidt, Doris von Drathen ; including a dialogue between Rebecca Horn and Joachim Sartorius ; poems by Rebecca Horn.	Institution 1	9.97593E+14	Visual arts	Unknown	3/14/2024		Hatje Cantz	2005	No	Yes	2
6	The Golden Age restor'd : the culture of the Stuart Court, 1603-42 / Graham Parry.	Institution 3	9.91001E+17	Arts in general	Unknown	3/14/2024		St Martin's Press	1981	No	Yes	1
7	The Golden Age restor'd : the culture of the Stuart Court, 1603-42 / Graham Parry.	Institution 1	9.91515E+14	Arts in general	The arts; fine & decorative arts	3/14/2024		Manchester University Press	1981	No	Yes	1

# The Problem

## A Siloed & Labor-Intensive Process



1

Multiple Data Sources

- Join Data Sources
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- Making the data actionable

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- Expertise
- Availability

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Multiple Stakeholders

- Collaboration
- Control over the process
- Making decisions



# Deselection Workflow

Need

Analysis

Action

Ann  
Head Librarian  
Art & Design Library



What Can I  
deselect

Alma

Collecto  
Analytics

Export  
1  
2  
3

Review &  
Verify

Deselection

What if this was all the in the platform?

# Collecto

An *action-first*, central & unified environment to manage all collection development workflows



## All-in-One Data

Multiple data sources for optimized data driven decisions

## Cross Institution Analytics

Benchmark against other institutions

## Smart End-to-End Workflows

Personalized to the institution preferences & solutions

# Introducing Collecto Workflows





# Collecto: A Centralized Solution

The screenshot displays the ExLibris Collecto interface. At the top left, the ExLibris logo is visible. The top navigation bar includes search filters for "All titles" and "Keywords", a search icon, and a utility bar with icons for location, user profile, notifications, and help. A left-hand navigation menu lists various modules: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development (highlighted in blue), Show MDE, and Configuration. The main content area shows the "Libris" header with the date "08/01/2024" and a "+" icon. Below this is a horizontal menu with items: "Monitoring Tables", "Monitor Jobs Administration", "Design Analytics Analytics", "Deposit Research Asset Research", and "Manage Researchers Research".

# Example: Deselection Workflow

## Creating a Project

The screenshot shows the ExLibris interface for managing Deselection Projects. The top navigation bar includes the ExLibris logo, search filters for 'All titles' and 'Keywords', and various utility icons. The left sidebar contains navigation links for Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development (highlighted), Show MDE, and Configuration. The main content area is titled 'Deselection Projects' and includes a 'Request Consultancy' button. Below the title, there are sorting and filtering options: 'Sort by: Project Name' and 'Filters: Project Name'. A '+ Add Deselection Project' button is visible, which has triggered a modal dialog. The modal dialog has a close button (X) and two radio button options: 'Create new' (which is selected) and 'Duplicate existing'. An 'Add' button is located at the bottom of the modal. The main content area is currently empty, displaying a central illustration of people working with documents and a ladder, with the text 'No Deselection projects available.' and a note: 'Create a new project by clicking on "Add Deselection Project" option above'.

# Example: Deselection Workflow

## Defining Criteria

The screenshot displays the ExLibris interface for managing deselection projects. The top navigation bar includes the ExLibris logo, search filters (All titles, Keywords), and various utility icons. The left sidebar contains navigation options: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, and Configuration.

The main content area is titled "Deselection Projects" and features a "Request Consultancy" button. Below the title, there are sorting and filtering options: "Sort by: Project Name" and "Filters: Project Name". A "+ Add Deselection Project" button is also present.

Two project entries are listed:

- 1 Deselection - Weeding in the Law Library**
  - Book {Book - Physical} Library Law Library
  - Subjects K: Law in General JF491-619: Legislation L: Law
  - Project Created Generated By John Smith On 03/07/2024
  - Buttons: Generate Recommendations, ...
- 2 Deselection - Weeding in the Law Library**
  - Book {Book - Physical} Library Law Library
  - Subjects K: Law in General JF491-619: Legislation L: Law
  - Project Created Generated By John Smith On 03/07/2024
  - Buttons: View Recommendations, ...

The right-hand panel shows the configuration options for a selected project, including:

- Databases for Reference**
  - Suggest items that are available in:
    - HathiTrust
    - Proquest One
    - Rialto
- Additional Attributes**
  - Suggest only items that are NOT in an active course
  - Suggest only items that have an OCLC number
  - Suggest only items published by:
    - Publisher 1 X
    - Publisher 2 X
    - Publisher 3 X
- Deselection Candidates**
  - Choose from your labelled deselection candidates
    - Damaged X
  - Enter Label

# Example: Deselection Workflow

## Smart Recommendations

The screenshot displays the ExLibris interface for a deselection workflow. The top navigation bar includes the ExLibris logo, search filters (All titles, Keywords), and utility icons. The main content area is titled "Items for Deselection (1 - 20 of 5,000)" and "Project Deselection - Weeding in the Law Library (Generated on 02/07/2024)". A "Request Consultancy" button is visible in the top right. The interface is divided into a left sidebar with navigation options (Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, Configuration) and a main content area. The main content area shows a list of items for deselection, sorted by Creation Date. Each item entry includes a checkbox, a book cover icon, the title, and detailed metadata such as Material Type, Author, Subject, Series, Edition, Library, Permanent Location, Language, Creation Date, Modification Date, Call Number, Item ID, MMS ID, ISBN, and Item Policy. Action buttons for "Withdraw Item" and "Remove from list" are provided for each item. The items listed are:

- 1**  **The California Legislature**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place  
Creation Date 08/10/2019 11:08:00 PM IDT  
Modification Date 06/04/2024 09:03:55 PM IDT  
Call Number: JK8766 .B4 1970  
Item ID 23475370450002771  
MMS ID 99410000008953221  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858017988555  
Available in my Pod  
Available elsewhere  
Low\No Usage
- 2**  **Strengthening the Mississippi Legislature**  
Material Type Book  
By Ogle, David B. (New Brunswick, N.Jo )  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place  
Creation Date 03/03/1994 02:00:00 AM IST  
Modification Date 30/03/2021 10:53:15 PM IDT  
Call Number: JK4671 .O34  
Item ID 23375042220002771  
MMS ID 990000416990202771  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858018001085  
Available in my Pod  
Available elsewhere  
Low\No Usage
- 3**  **Discrimination law / Sandra Fredman.**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place  
Creation Date 08/10/2019 11:08:00 PM IDT  
Modification Date 06/04/2024 09:03:55 PM IDT  
Call Number: JK8766 .B4 1970  
Item ID 23475370450002771  
MMS ID 99410000008953221  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858017988555  
Available elsewhere  
Low\No Usage
- 4**  **Law & economics / Robert Cooter, Thomas Ulen.**

# Example: Deselection Workflow

Why are these recommendations here? Details inside.

The screenshot displays the ExLibris interface for a deselection workflow. The main header shows the project name "Project Deselection - Weeding in the Law Library" and the date "Generated on 02/07/2024". The left sidebar contains navigation options like "Alma QA", "Acquisitions", "Resources", "Research", "Fulfillment", "Admin", "Analytics", "Collection Development", "Show MDE", and "Configuration". The main content area is titled "Items for Deselection (1 - 20 of 5,000)" and lists three items:

- 1 The California Legislature**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place
- 2 Strengthening the Mississippi Legislature**  
Material Type Book  
By Ogle, David B. (New Brunswick, N.J.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place
- 3 Discrimination law / Sandra Fredman.**  
Material Type Book  
By Ogle, David B. (New Brunswick, N.J.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place

Each item has a "Mark for Deselection" button. The right sidebar provides detailed information for the selected item, including "Summary", "Subjects and Areas of Interest", "Classifications", "Unified Thema Subjects", and "Institutions owning the resource".

**Summary:** In active course No

**Subjects and Areas of Interest:** K: Law in General, JF491-619: Legislation

**Classifications:** L: Law

**Institutions owning the resource:** Available in 5 out of 7 institutions selected: Alma University, Library Institute, University of Knowledge, Collecto University, Collecto College. Available in 3 out of 10 institutions in my pod: Pod University, Pod Institute, Pod College.

# Example: Deselection Workflow

## Bulk Action!

The screenshot displays the ExLibris interface for a deselection workflow. The main header shows the library name 'ExLibris' and navigation options like 'All titles' and 'Keywords'. The left sidebar contains navigation icons for Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, and Configuration. The main content area is titled 'Items for Deselection (1 - 20 of 5,000)' and 'Project Deselection - Weeding in the Law Library (Generated on 02/07/2024)'. It features a search bar, a 'Library Scope: All' filter, and a list of items. Each item is shown with its title, material type, author, subject, series, edition, library, permanent location, language, and item status. Action buttons like 'Withdraw Item' and 'Remove from list' are available for each item. The items listed are:

- 1**  **The California Legislature**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place  
Creation Date 08/10/2019 11:08:00 PM IDT  
Modification Date 06/04/2024 09:03:55 PM IDT  
Call Number: JK8766 .B4 1970  
Item ID 23475370450002771  
MMS ID 99410000008953221  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858017988555  
Actions: Withdraw Item, Remove from list, ...
- 2**  **Strengthening the Mississippi Legislature**  
Material Type Book  
By Ogle, David B. (New Brunswick, N.Jo )  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
Permanent Location Stacks  
Language French  
● Item in place  
Creation Date 03/03/1994 02:00:00 AM IST  
Modification Date 30/03/2021 10:53:15 PM IDT  
Call Number: JK4671 .O34  
Item ID 23375042220002771  
MMS ID 990000416990202771  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858018001085  
Actions: Withdraw Item, Remove from list, ...
- 3**  **Discrimination law / Sandra Fredman.**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
Series Relations extérieures  
Edition Troisième édition.  
Library UI Law Library  
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Language French  
● Item in place  
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Modification Date 06/04/2024 09:03:55 PM IDT  
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MMS ID 99410000008953221  
ISBN 2-8004-1691-2 and others  
Item Policy Law Reg Item  
Barcode 31858017988555  
Actions: Withdraw Item, Remove from list, ...
- 4**  **Law & economics / Robert Cooter, Thomas Ulen.**

# Example: Deselection Workflow

## Bulk Action!

**ExLibris** | All titles | Keywords | Home | Search

**Library Scope: All**

**Items for Deselection (1 - 20 of 5,000)** | Project Deselection - Weeding in the Law Library (Generated on 02/07/2024) | Request Consultancy

Sort by: **Creation Date** | Withdraw Selected Items | Move Selected to Retention List | Remove Selected from list | Create Set from Selected

**1**  **The California Legislature**

Material Type Book | Creation Date 08/10/2019 11:08:00 PM IDT | Available in my Pod  
By Beek, Joseph Allan. (California State Office 1970.) | Modification Date 06/04/2024 09:03:55 PM IDT | Available elsewhere  
Subject European Union. UE/CE Droit | Call Number: JK8766 .B4 1970 | Low\No Usage  
Series Relations extérieures | Item ID 23475370450002771  
Edition Troisième édition. | MMS ID 99410000008953221  
Library UI Law Library | ISBN 2-8004-1691-2 and others  
Permanent Location Stacks | Item Policy Law Reg Item  
Language French | Barcode 31858018001085  
● Item in place

**2**  **Strengthening the Mis...**

Material Type Book | Creation Date 08/10/2019 11:08:00 PM IDT | Available in my Pod  
By Ogle, David B. (New York State Office 1970.) | Modification Date 06/04/2024 09:03:55 PM IDT | Available elsewhere  
Subject European Union. UE/CE Droit | Call Number: JK8766 .B4 1970 | Low\No Usage  
Series Relations extérieures | Item ID 23475370450002771  
Edition Troisième édition. | MMS ID 99410000008953221  
Library UI Law Library | ISBN 2-8004-1691-2 and others  
Permanent Location Stacks | Item Policy Law Reg Item  
Language French | Barcode 31858018001085  
● Item in place

**3**  **Discrimination law / Sandra Fredman.**

Material Type Book | Creation Date 08/10/2019 11:08:00 PM IDT | Available elsewhere  
By Beek, Joseph Allan. (California State Office 1970.) | Modification Date 06/04/2024 09:03:55 PM IDT | Low\No Usage  
Subject European Union. UE/CE Droit | Call Number: JK8766 .B4 1970  
Series Relations extérieures | Item ID 23475370450002771  
Edition Troisième édition. | MMS ID 99410000008953221  
Library UI Law Library | ISBN 2-8004-1691-2 and others  
Permanent Location Stacks | Item Policy Law Reg Item  
Language French | Barcode 31858017988555  
● Item in place

**4**  **Law & economics / Robert Cooter, Thomas Ulen.**

**Confirmation Message**

Please note the following

**Are you sure you want to withdraw these items?**

Cancel | Confirm

Collection Development | Show MDE | Configuration

# Example: Deselection Workflow

Done.

The screenshot displays the ExLibris interface for a deselection workflow. The top navigation bar includes the ExLibris logo, search filters (All titles, Keywords), and the current project name: URM-228582 - Collecto - Deselection Workflow. The main header shows the project title: Project Deselection - Weeding in the Law Library (Generated on 02/07/2024) and a Request Consultancy button.

The left sidebar contains navigation options: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, and Configuration.

The main content area is titled 'Items for Deselection (1 - 20 of 5,000)'. It features a search bar for facets and a list of items. The first item is 'Strengthening the Mississippi Legislature', which is selected. The item details are as follows:

- Material Type: Book
- By: Ogle, David B. (New Brunswick, N.Jo )
- Subject: European Union. UE/CE Droit
- Series: Relations extérieures
- Edition: Troisième édition.
- Library: UI Law Library
- Permanent Location: Stacks
- Language: French
- Item in place: ●
- Creation Date: 03/03/1994 02:00:00 AM IST
- Modification Date: 30/03/2021 10:53:15 PM IDT
- Call Number: JK4671 .034
- Item ID: 23375042220002771
- MMS ID: 990000416990202771
- ISBN: 2-8004-1691-2 and others
- Item Policy: Law Reg Item
- Barcode: 31858018001085

Actions for the selected item include: Withdraw Selected Items, Move Selected to Retention List, Remove Selected from list, and Create Set from Selected. A 'Withdraw' button is also visible, which has triggered a success message: 'Items have been successfully deleted'.

Additional options for the item include: Available in my Pod, Available elsewhere, and Low\No Usage.



# What about AI?



# Collecto Analytics Assistant

- Enables to access your data with ease
- Specific, targeted queries
- Instantly generate visualizations and insight
- Unified Subject

ExLibris

All titles Keywords

Alma QA

Acquisitions

Resources

Research

Fulfillment

Admin

Analytics

Collection Development

Show MDE

Configuration

Projects

All Projects

Expand

Discipline

Retention and Deselection

Retention

Deselection

Shared Print

Collaborative Retention

Collaborative Deselection

Collection Development

Access Cross Institution Analytics

Analytics Assistant

## Develop your collections by smart analysis and insight using AI

Try some questions like below to get started

We are developing a new Quantum Computing collection for our Computer science Library. Our budget is limited to \$20K. Can you recommend the best list to purchase?

We want to clean up our old material not in use across all our libraries. Where should we start from?

Can you recommend items for weeding based on holdings of institutions in my state?

According to my Shared Print Group Policy, can you suggest which items should be committed to retention in the McNeil Library?

Enter your question

Ask Assistant

## Collection Development Conversational AI

# Development Partner Program



# Program Scope\*

- Retention Workflow
- Deselection Workflow
- Shared Print (retention / deselection)
- Discipline Expansion

# What's next?

## Development Partner Program

Available First

### Collecto Analytics

Cross Institutional Analytics Environment

**Retention Workflow -**  
Institution level & Cross Institution

**Deselection Workflow -**  
Institution level & Cross Institution

**Shared Print**  
Collaborative Functionality

**Discipline Expansion**  
Integrated with Rialto

**Curriculum Expansion**  
Integration with Leganto & Rialto

**Resource Sharing/ Acquisition**  
Integration with Rapido & Rialto

2025

# What is included and what is Premium?



## Included with Alma Subscription

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- Institution data workflows
- Cross Institution Analytics (Limited Users)



## Premium Subscription

---

- Integrated Cross Institution Data in workflows
- Integrated additional Data Sources
- Shared Group Policy
- Cross Institution Analytics (Unlimited users)



# Opportunities to Get Involved



# Opportunities to Get Involved

## Development Partners:

---

First workflows:

- Retention / deselection
- Shared Print
- Discipline Expansion

## Early Adopters:

---

- Collecto Analytics in Production
- First Workflows available (included / premium)







# Your Voice Matters!

Register now for our  
Voice of Customer survey  
launching October 22<sup>nd</sup>



Don't miss your chance to win a prize at  
IGeLU 2024 by registering for our survey!



[Sign up now](#)



# Thank You



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