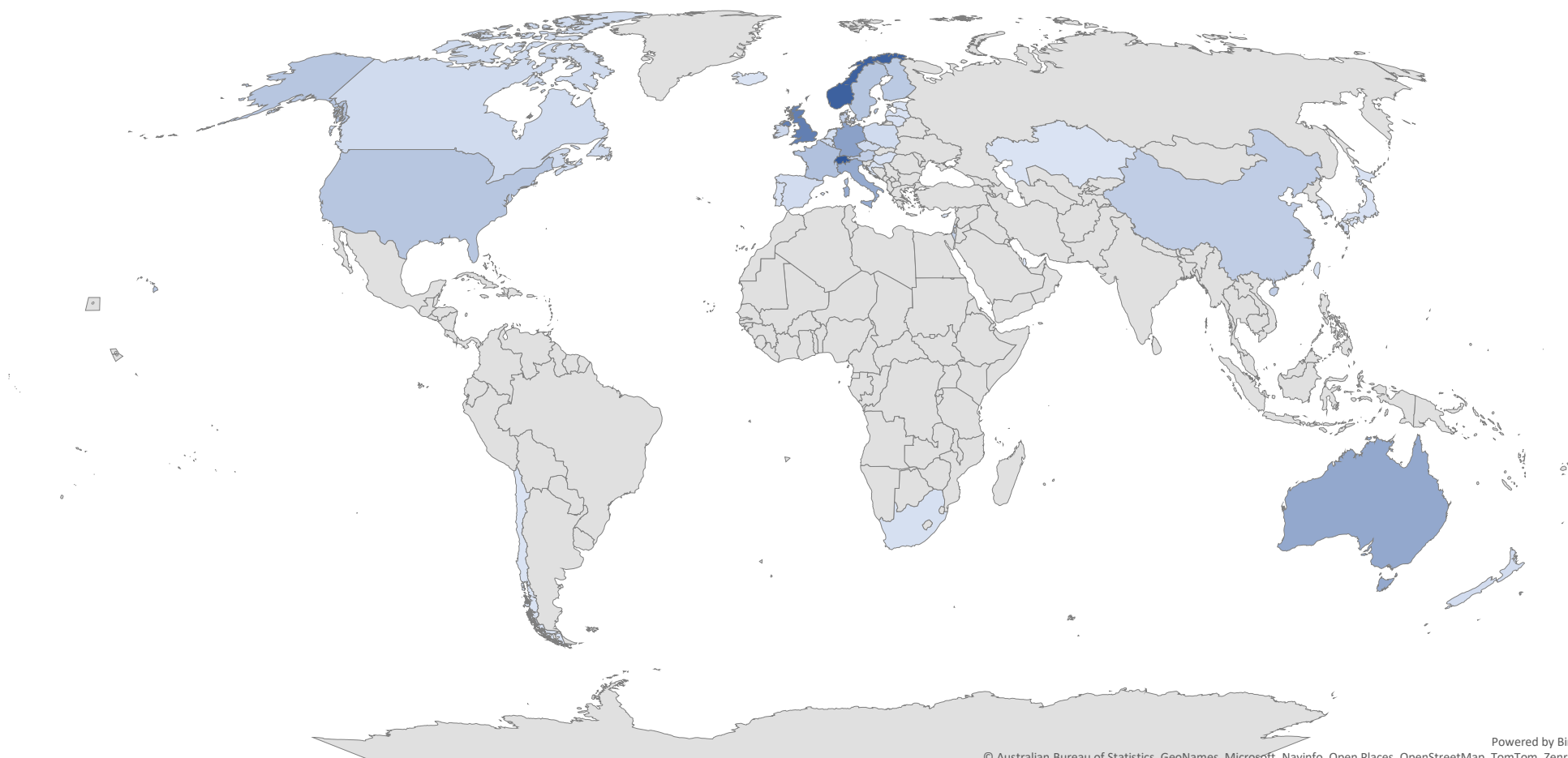


# What is IGeLU

- International Group of Ex Libris Users (IGeLU) with its official headquarters based at the University of Sienna, Italy
- IGeLU is a not-for-profit organisation and relies heavily on volunteers and members
- IGeLU, works closely with our sister organisation, Ex Libris Users of North America (ELUNA) in advocating for users of Ex Libris products
- IGeLU has over 530 members institutions representing more than 2600 Libraries or Archives using Ex Libris products in 45 countries around the world.
- We have a strong, positive relationship with Ex Libris, and work in partnership on product enhancements, collaborative testing of new releases, and focus groups.

## Membership by Country 2025

Members 1 85



# IGeLU's Aims

Our aims are:

- To reflect the needs and priorities of the Ex Libris user community
- To influence software and services development to the mutual benefit of product users and Ex Libris / Clarivate
- To offer the community a forum for sharing information
- To speak with one voice to Ex Libris to improve customer satisfaction

# How IGeLU functions

## Assembly of Members

IGeLU is a member-led organisation, and all member institutions can participate in the Assembly of Members, which meets once per year during the annual conference. It votes to elect new Steering Committee members, as well as voting on the annual budget, and any other constitutional matters.

## Steering Committee

The Group is led by a Steering Committee, elected by and from its members. The Steering Committee has overall responsibility for budget planning; coordinating conference planning with host institutions; and for liaison with Ex Libris on all general matter

# How IGeLU functions

## **Working Groups**

Product-specific interests are the responsibility of a number of Product Working Groups. These oversee the enhancement process and development cooperation for specific products within the Ex Libris suite. All the Working Groups report to the Steering Committee.

## **Community of Practices**

## **Focus Groups**

## **Advisory Groups**

# **Product Development Collaboration Agreement Between Ex Libris, IGeLU and ELUNA**

This is a formal agreement between Ex Libris, IGeLU and ELUNA which sets out the principles of collaboration on development and enhancement of Ex Libris products.

# **Product Development Collaboration Agreement Vs Ideas Exchange**

- Ideas Exchange is run by Ex Libris for collecting ideas on product enhancements
- There are no guarantee on when or if an idea is implemented regardless of number of upvotes by the community
- Top voted enhancements under the Product Development Collaboration Agreement will be developed within the stated timeframes (normally 12 months)

## Some IGeLU Activities

- Provision of web hosting for National and Regional users Groups (e.g. GUAL and Ex Libris Users of QATAR)
- Provision and support of mailing lists
- Provision of Zoom meeting and webinar platform
- Support the National and Regional User Groups
- Used as an escalation point for the National and Regional User Groups
- Annual conference

# Becoming a Member

- Membership is open to all Institutions that use Ex Libris products
- Initial annual membership will be waived for Institutions who have never been a member of IGeLU
- Special consortia membership rates
- More information at <https://igelu.org/about/membership>

# Becoming a Member

Fee Structure as at 1<sup>st</sup> January 2025

- Individual membership rate €300
- IGeLU Consortia Membership each member pays €250

# Types of IGeLU Membership Consortia

1. IGeLU Proxy Voting Consortia
2. IGeLU Non-proxy Voting Consortia

Note: A IGeLU Membership Consortia may consist of all or a subset of the members of an existing consortia.

# IGeLU Proxy Voting Consortia

1. An institution, user group or company creates a consortia (if not already in place). This will be the IGeLU Consortia Head.
2. The consortia provides a list of all members who wish to be part of the IGeLU Membership Consortia
3. If an institution of the IGeLU Membership Consortia has never been a member of IGeLU then the first year's membership fee is waived
4. The consortia head also has an option to be a voting member

## **IGeLU Proxy Voting Consortia (cont'd)**

5. IGeLU will create a single debit note for the IGeLU Membership Consortia which will be issued to the Consortia Head.
6. For CERV enhancement voting, IGeLU elections and IGeLU voting the Consortia head will vote on behalf of the IGeLU Consortia Members.
7. The number of votes allocated to the Consortia Head will be a multiplier based on the size of the IGeLU Membership Consortia

# IGeLU Proxy Voting Consortia Example

A consortia is comprised of 100 institutions including the consortia head

Year 1 - The IGeLU Consortia Membership is comprised of 80 institutions at a total IGeLU membership fee of €28,000. This represents a €4,000 over individual membership fee. For CERV voting the Consortia Head will have 8,000 points that can be used for CERV Enhancement voting

Year 2 - The IGeLU Consortia Membership is changed as 5 members have decided to leave the IGeLU Consortia Membership but 2 institutions have decided to become a part of the IGeLU Consortia Membership. This will mean that the new IGeLU Consortia Membership will be 77 institutions at a total IGeLU membership fee of €19,250. This represents a €3,850 over individual membership fee. For CERV voting the Consortia Head will have 7,700 points that can be used for CERV Enhancement voting

# IGeLU Non-Proxy Voting Consortia

1. An institution, user group or company creates a consortia (if not already in place). This will be the IGeLU Consortia Head.
2. The consortia provides a list of all members who wish to be part of the IGeLU Membership Consortia
3. If an institution of the IGeLU Membership Consortia has never been a member of IGeLU then the first year's membership fee is waived
4. The consortia head also has an option to be a voting member

## **IGeLU Non-Proxy Voting Consortia (cont'd)**

5. IGeLU will create a single debit note for the IGeLU Membership Consortia which will be issued to the Consortia Head.
6. For CERV enhancement voting, IGeLU elections and IGeLU voting each consortia member can carry out their own voting.

# IGeLU Non-Proxy Voting Consortia Example

A consortia is comprised of 100 institutions including the consortia head

Year 1 - The IGeLU Consortia Membership is comprised of 80 institutions at a total IGeLU membership fee of €28,000. This represents a €4,000 over individual membership fee. For CERV voting each consortia member will have 100 points for enhancement voting.

Year 2 - The IGeLU Consortia Membership is changed as 5 members have decided to leave the IGeLU Consortia Membership but 2 institutions have decided to become a part of the IGeLU Consortia Membership. This will mean that the new IGeLU Consortia Membership will be 77 institutions at a total IGeLU membership fee of €19,250. This represents a €3,850 over individual membership fee. For CERV voting each consortia member will have 100 points for enhancement voting.

# Membership Benefits

The right to nominate for the following roles within the IGeLU organization as they become available (pending eligibility)

- Product Working Group / Community of Practice / Focus Group membership
- Product Working Group / Community of Practice / Focus Group Chair
- IGeLU Steering Committee Membership
- IGeLU Steering Committee Chair

## **Membership Benefits – cont’d**

- Discounted conference attendance fees for all delegates from the member institution
- Participation in the product enhancement process under the Product Development Collaboration Agreement
- Participation in IGeLU related elections (product and IGeLU positions)

# Contacting IGeLU

David Allen, Australia – [chair@igelu.org](mailto:chair@igelu.org)

IGeLU Administration, Italy - [secretariat@igelu.org](mailto:secretariat@igelu.org)