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Alma Analytics: Latest Developments & What's Next

Raphael Gabbay | Product Manager

Agenda

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- Out of the box Reports Revamp
- Data Visualizations Latest Releases
- Counter R5.1
- Community
- Looking Ahead
- Consortial Analytics

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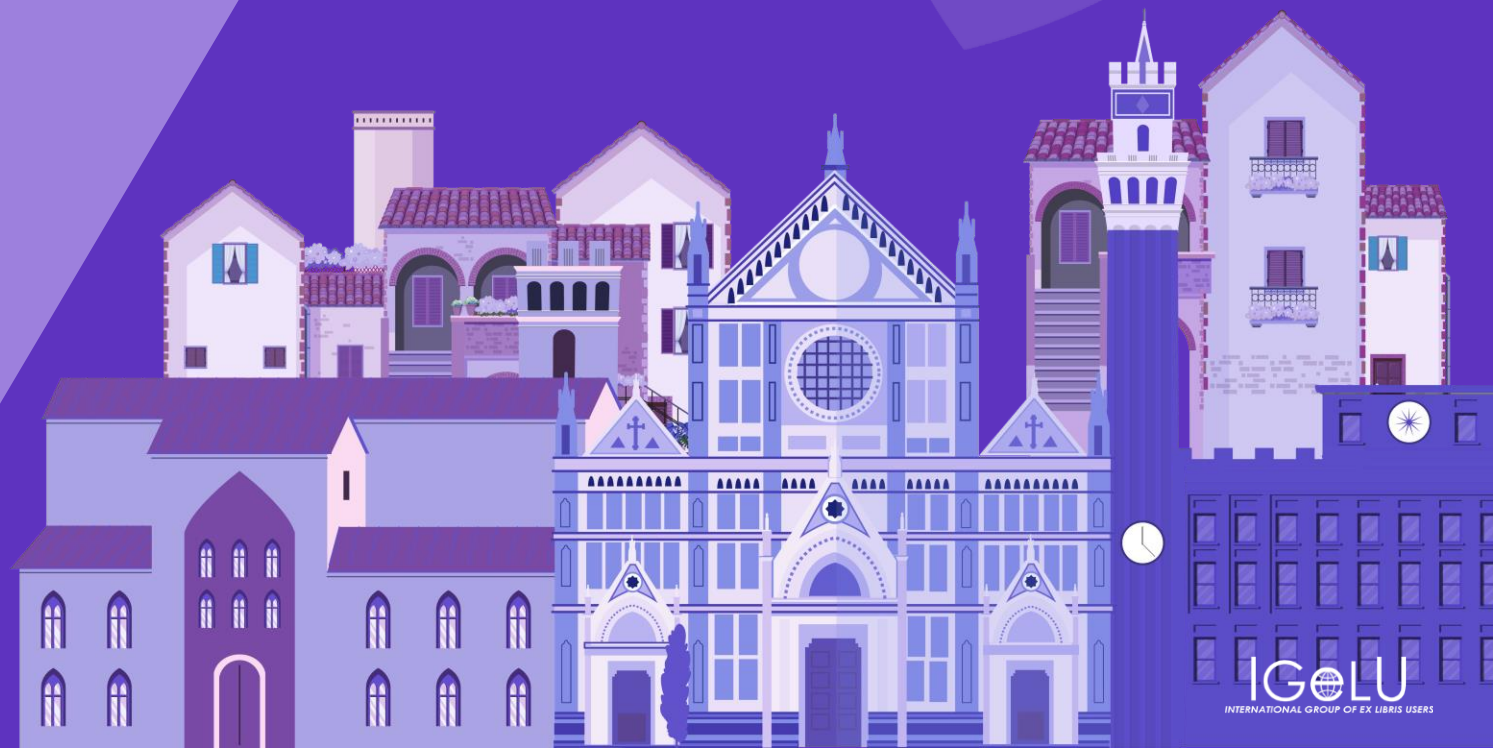
Out-of-the Box Reports Revamp



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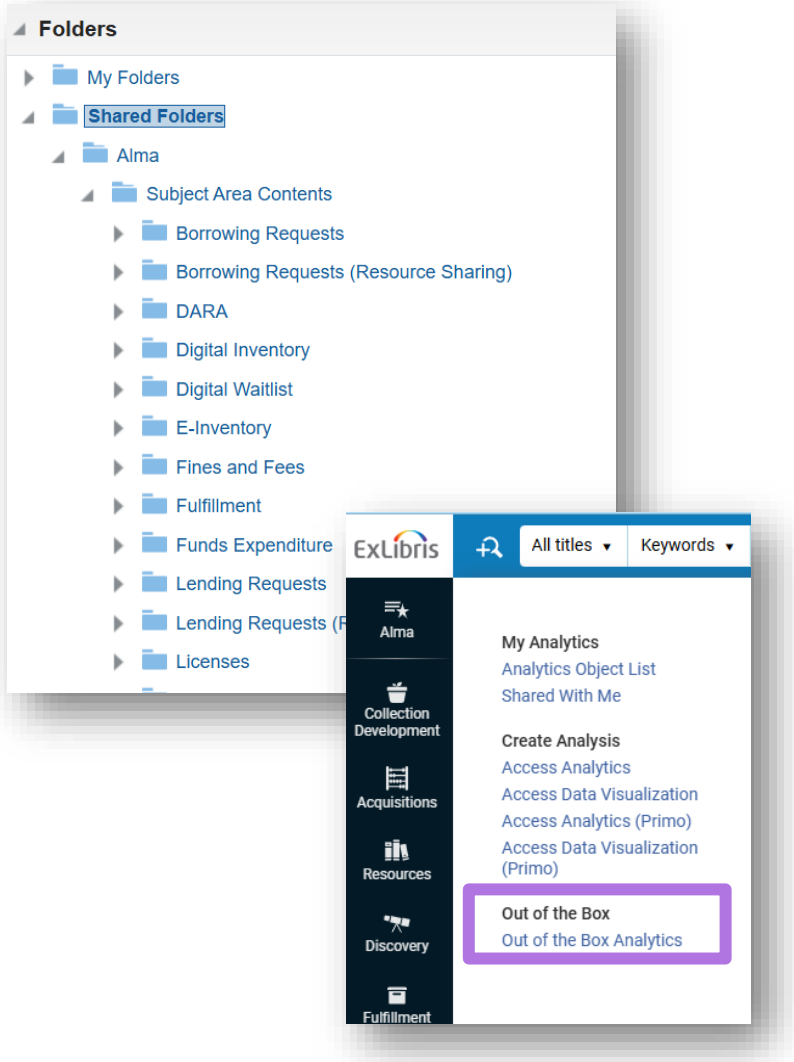
More Useful, More Relevant. Less Clutter

Revamping The Alma Canned Reports Catalog

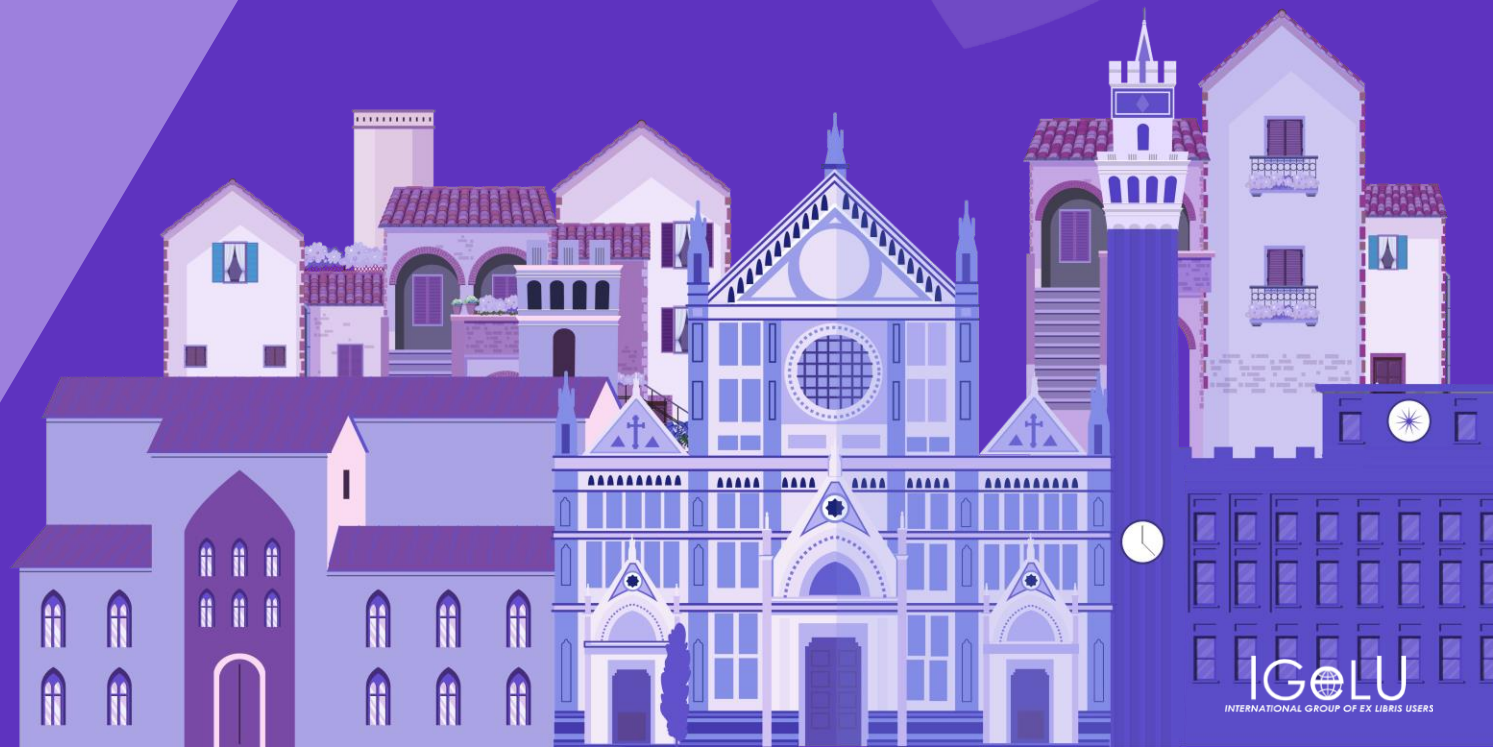


- Usage Analysis on Existing Reports
- Reorganize Catalog:
  - Refresh folder arrangements
  - Alignment with OTB object list in Alma
- Improved UI/UX of existing reports and refined business questions
- Ongoing introduction of new data visualization reports

Data Visualizations Latest Releases

Collection Development

Electronic Resources



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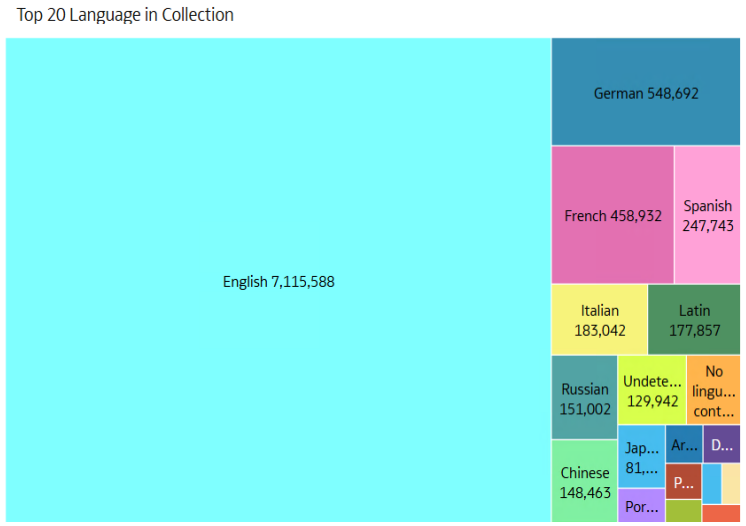
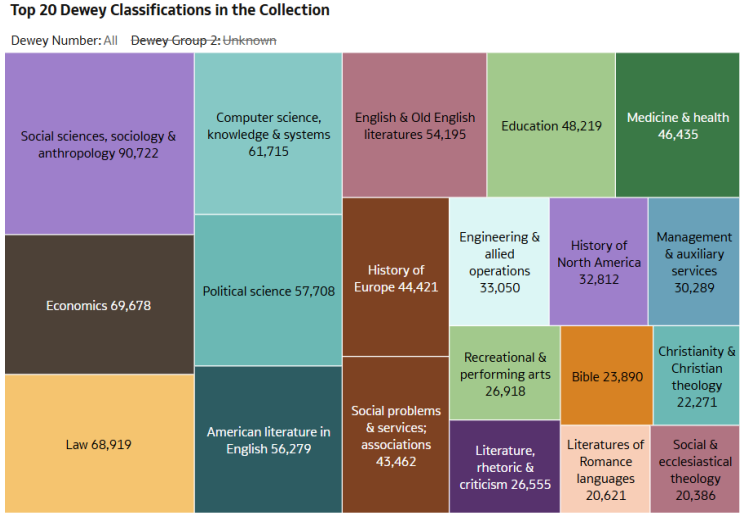
Bibliographic Record Distribution

By Language



By Place of Publication

By Classification



Bibliographic Records Distribution by LC and Dewey Classifications

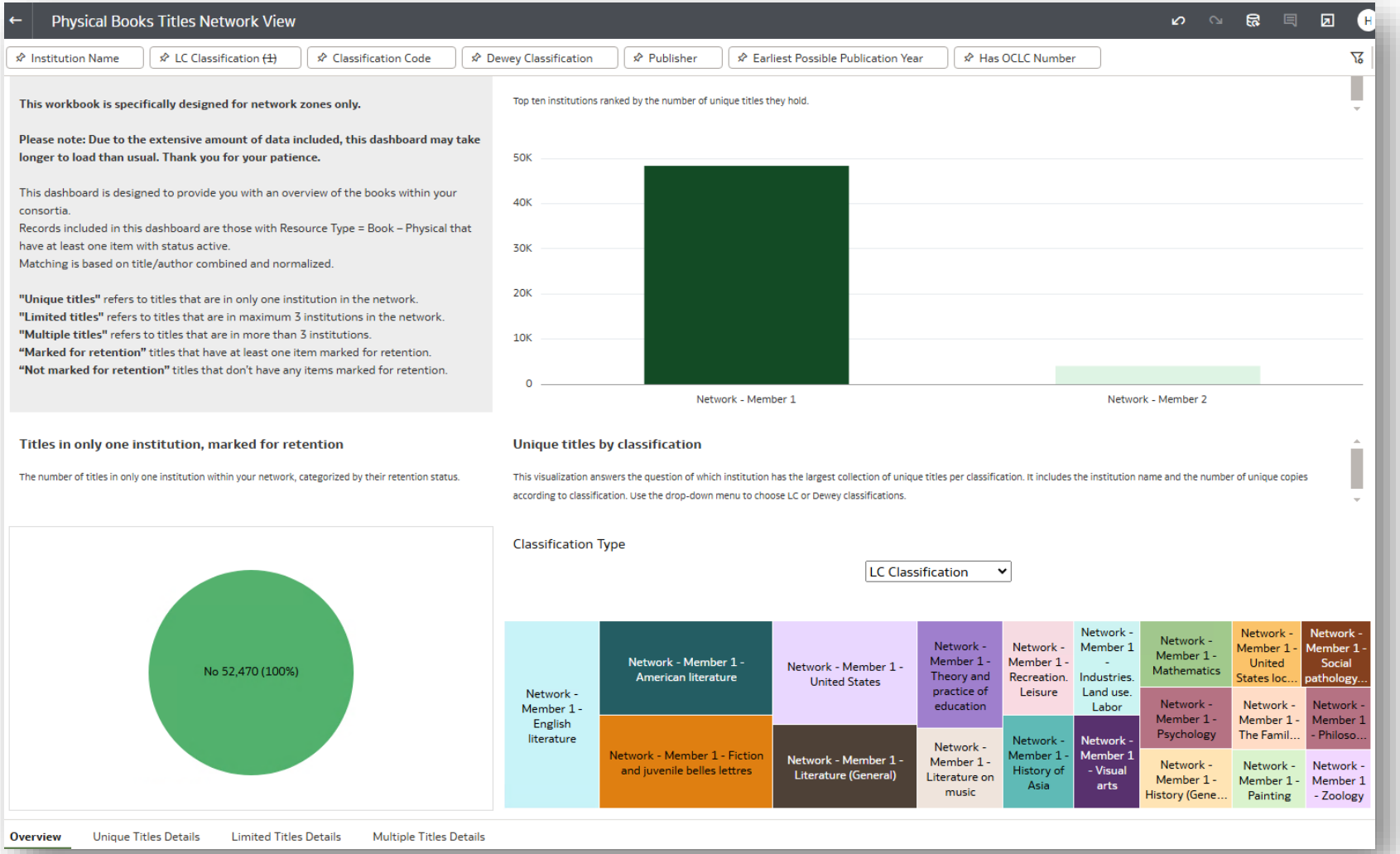
This dashboard shows the most prominent Library of Congress (LC) and Dewey classifications in the catalog, highlighting the distribution of different areas of knowledge across the collection. Users can filter and analyze the data to see how well the library's holdings align with various fields of study and research interests. The dashboard includes all active titles in the library.

Bibliographic Records Distribution by Language and Publication Place

This DEI Dashboard represents the variety of languages in which the library's titles are available, highlighting the linguistic diversity of the collection. It also maps out the countries where these titles were published, offering a global perspective on the library's resources. Users can filter and explore data to see how well the collection represents different cultures and regions. The dashboard includes all active titles in the library.

Physical Books Titles Network View

Unique copies per member and classification



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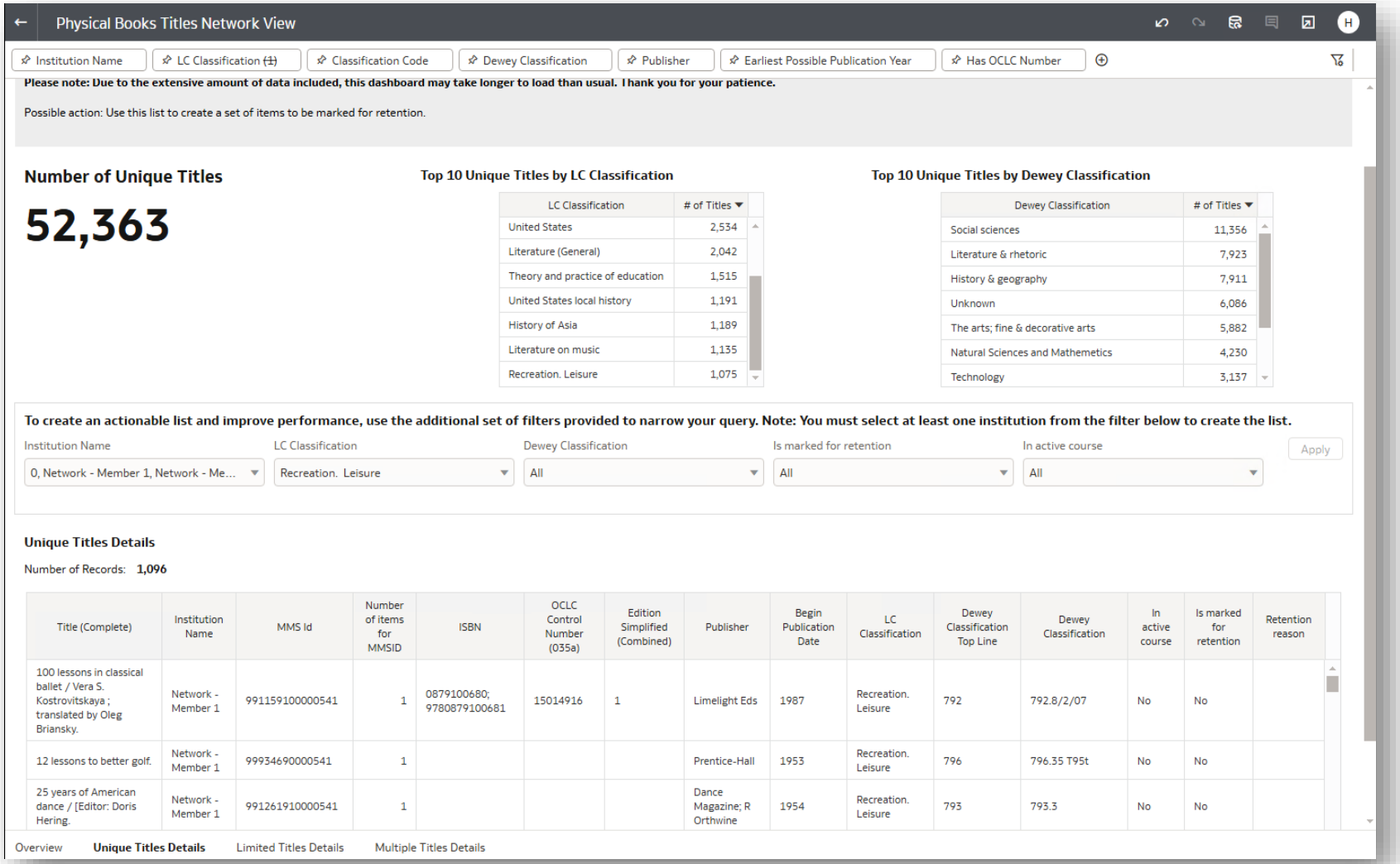
Physical Books Titles Network View

Create Actionable Lists for further collaboration



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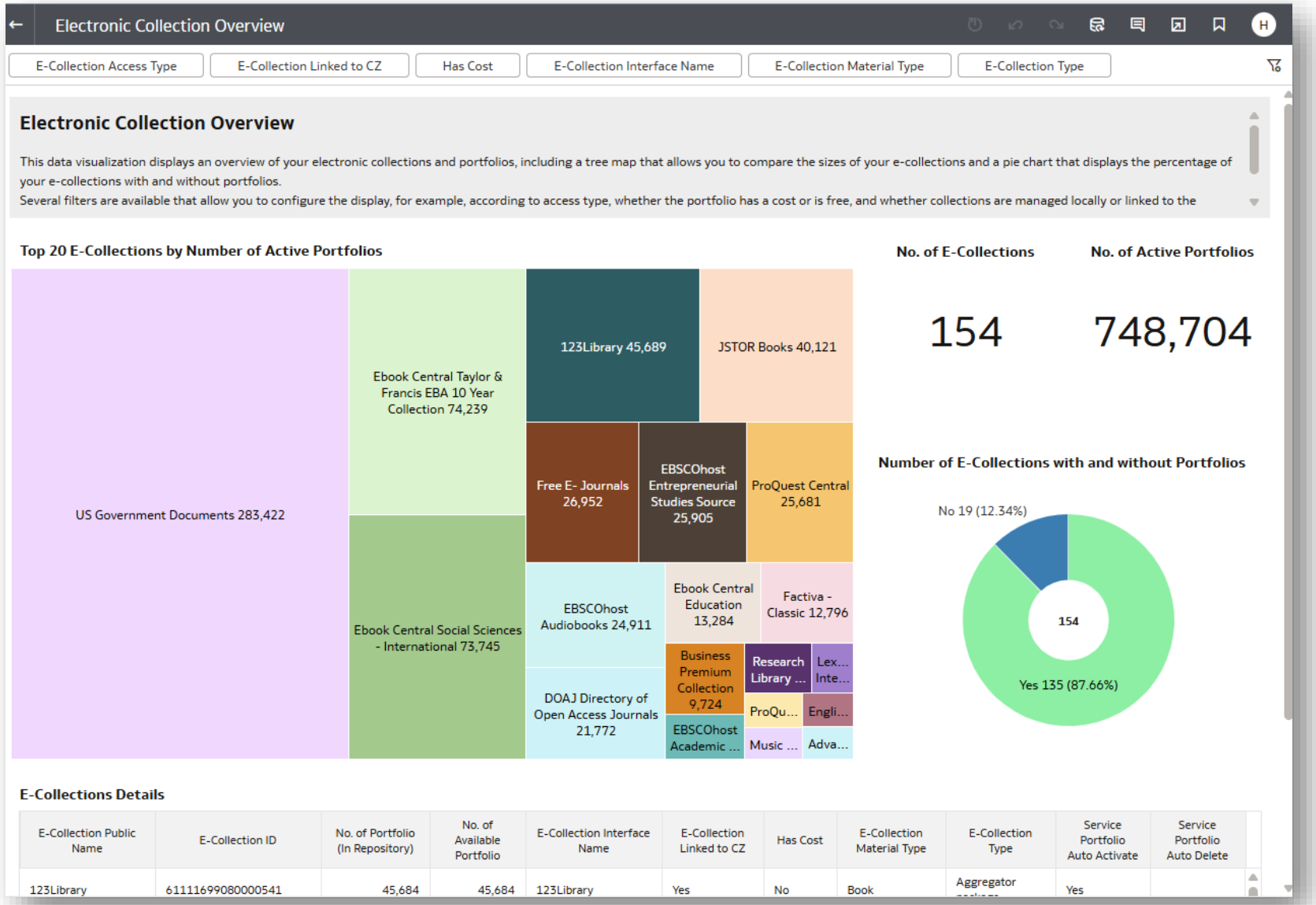
Electronic Collection Overview

Create Actionable Lists for further collaboration



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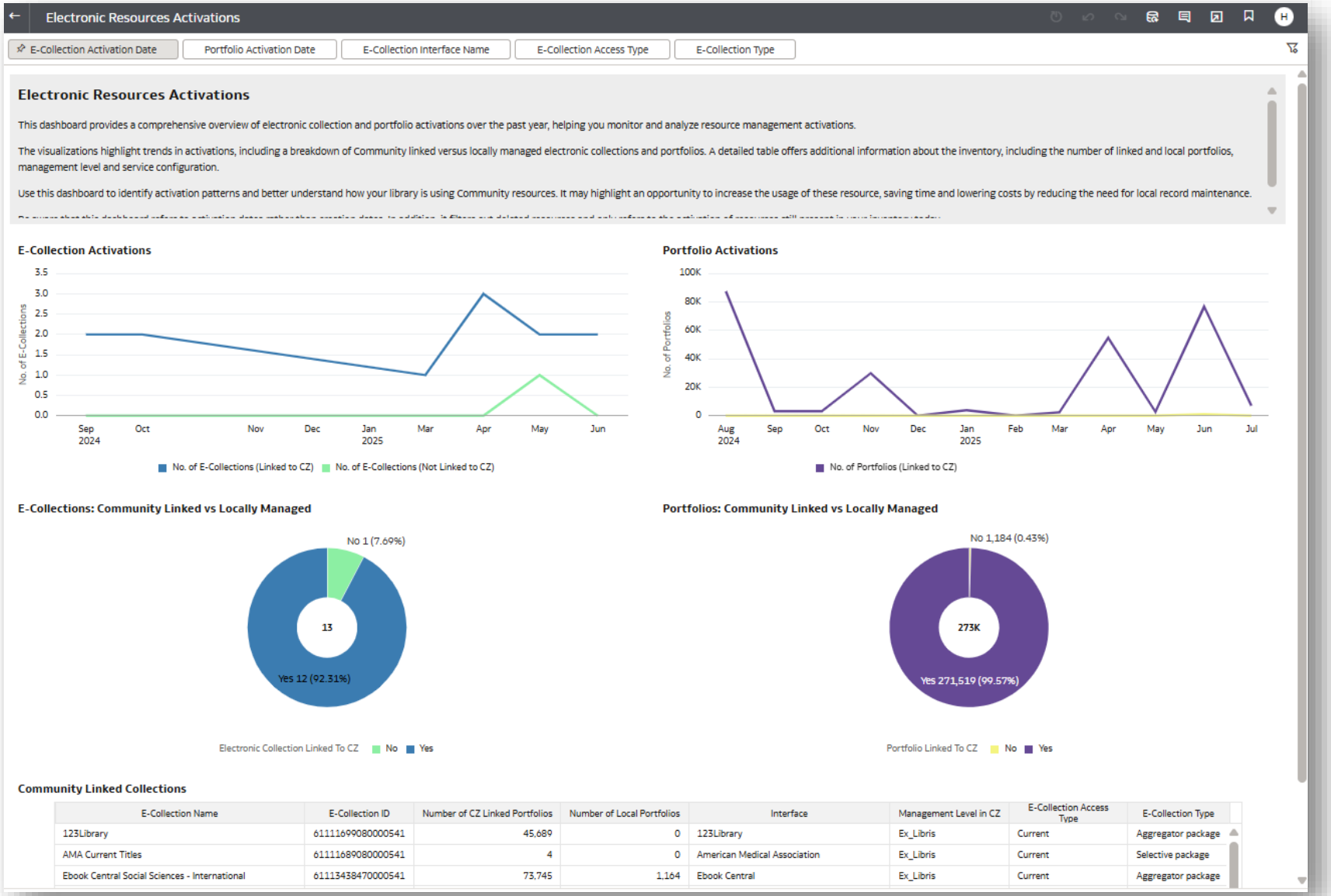
Electronic Resources Activations

Create Actionable Lists for further collaboration



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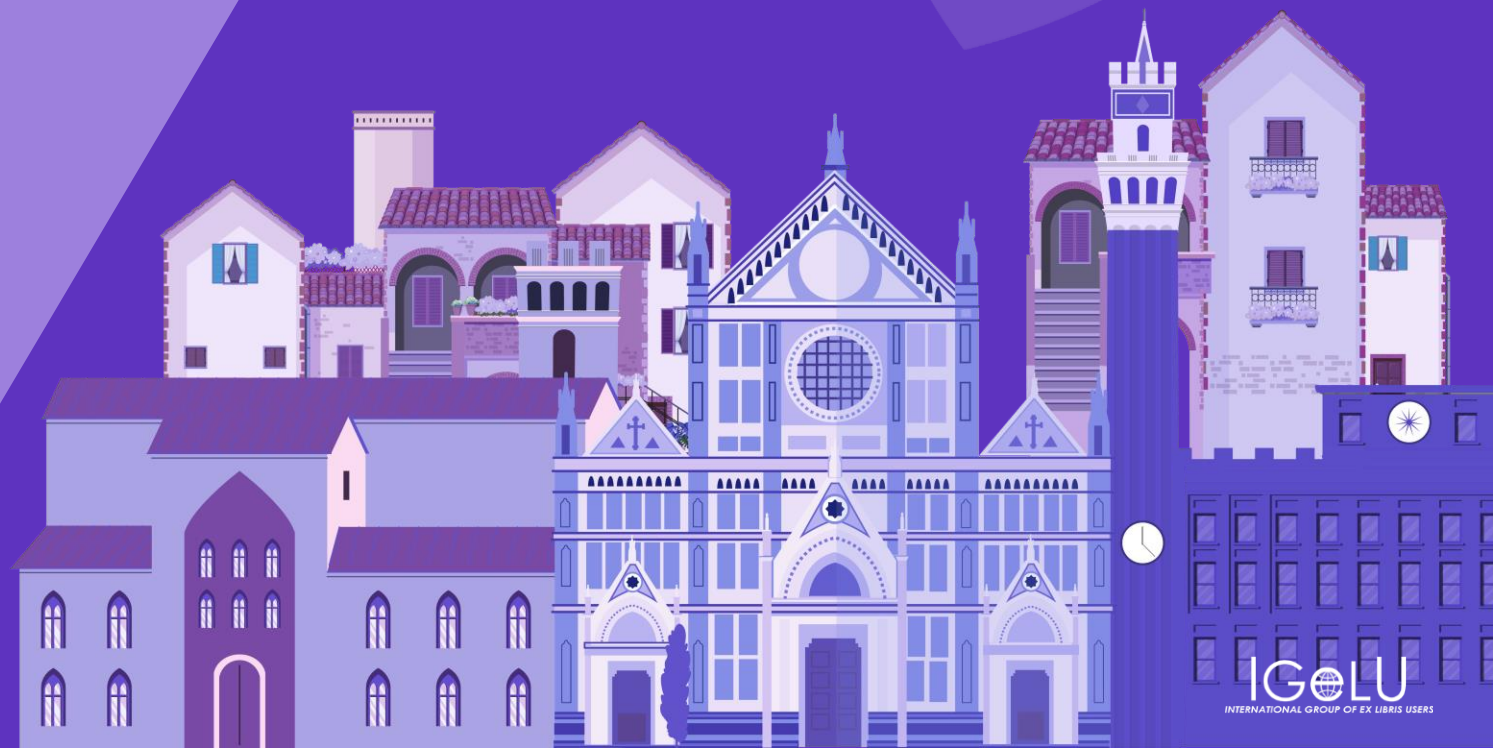
Coming Soon!

Top Electronic Collections by Link Resolver Activity

Counter R5.1



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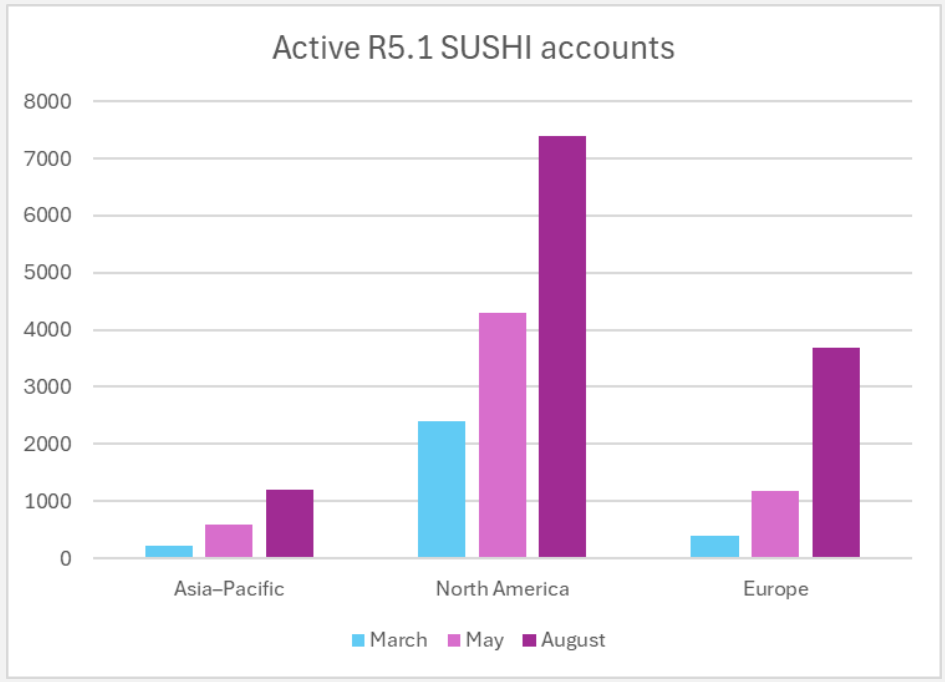
Counter R5.1

- Development was done in February 2025
- Adoption rate is high
- ~12000 active R5.1 SUSHI accounts



Certified SUSHI Vendors in the Alma Community Zone

Unique contributing vendors:

182

What's Next?

Planned Idea Exchange –

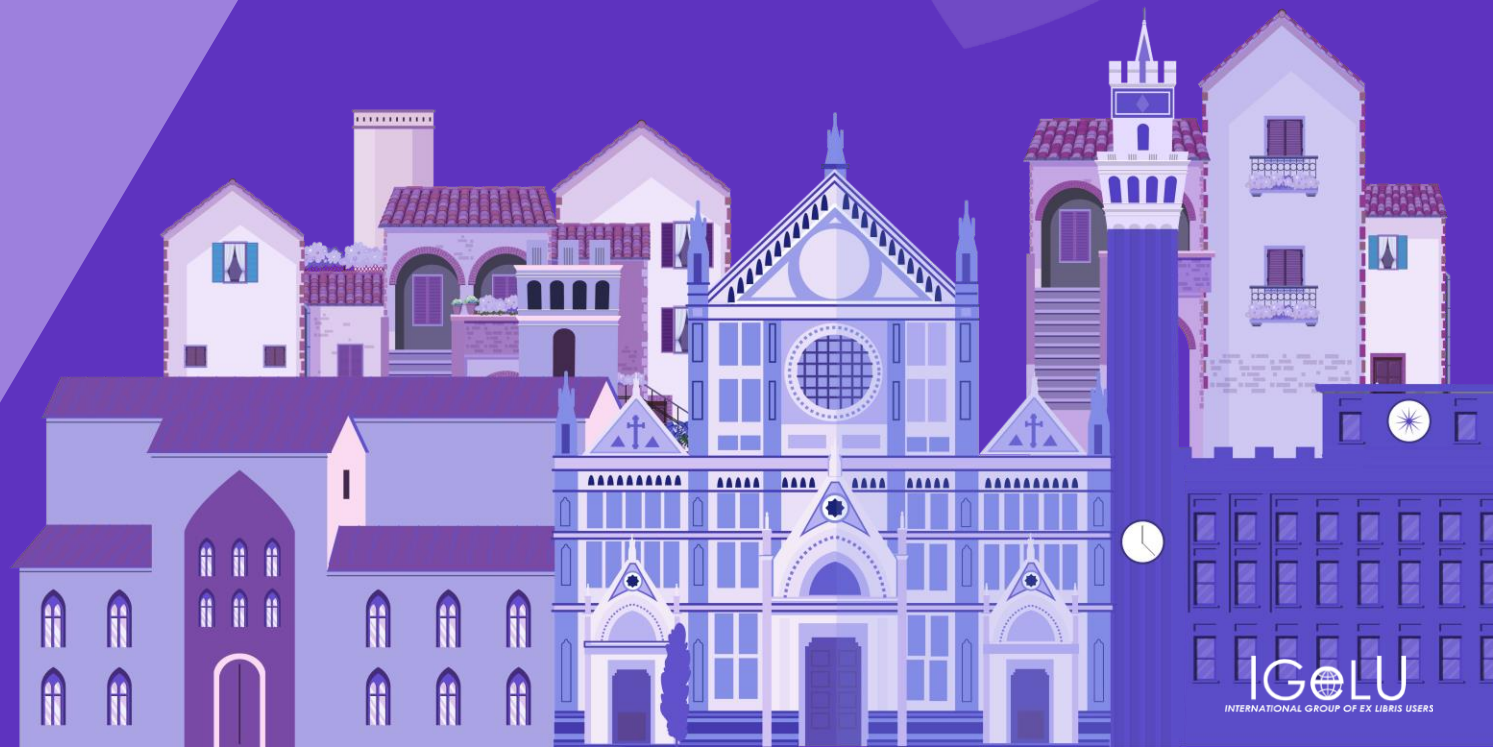
Support "Parent" fields in COUNTER R5.1 Reports for item level reporting

Community

Collaboration with The Analytics CoP

User Feedback

Idea Exchange



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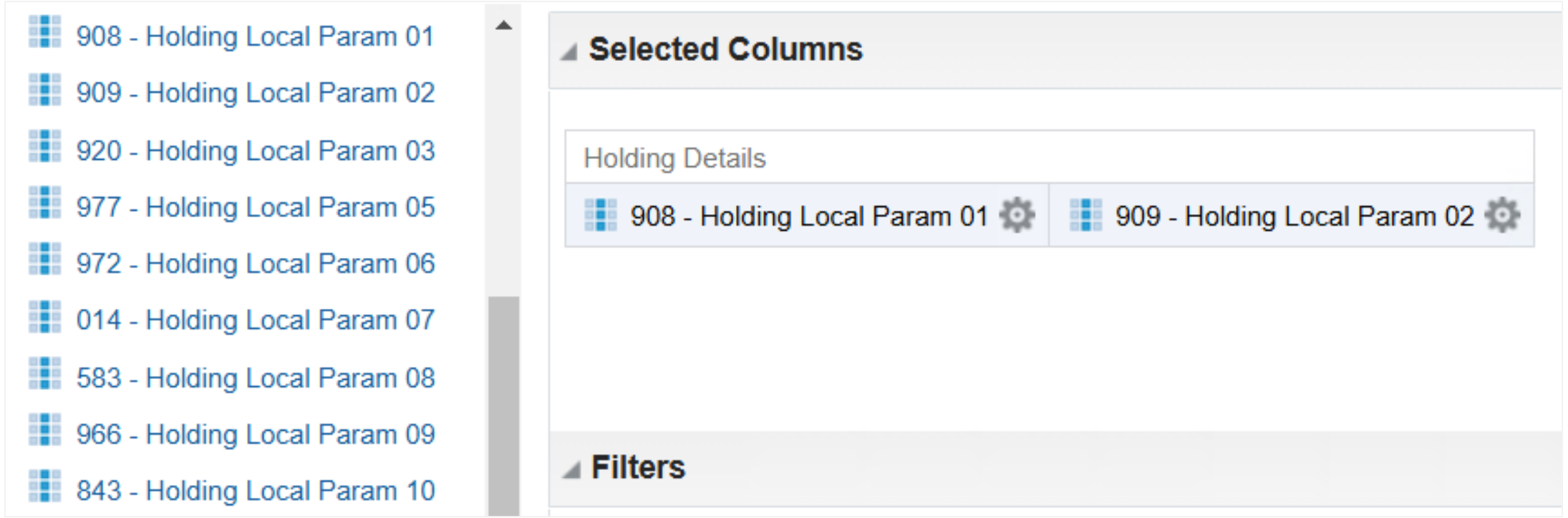
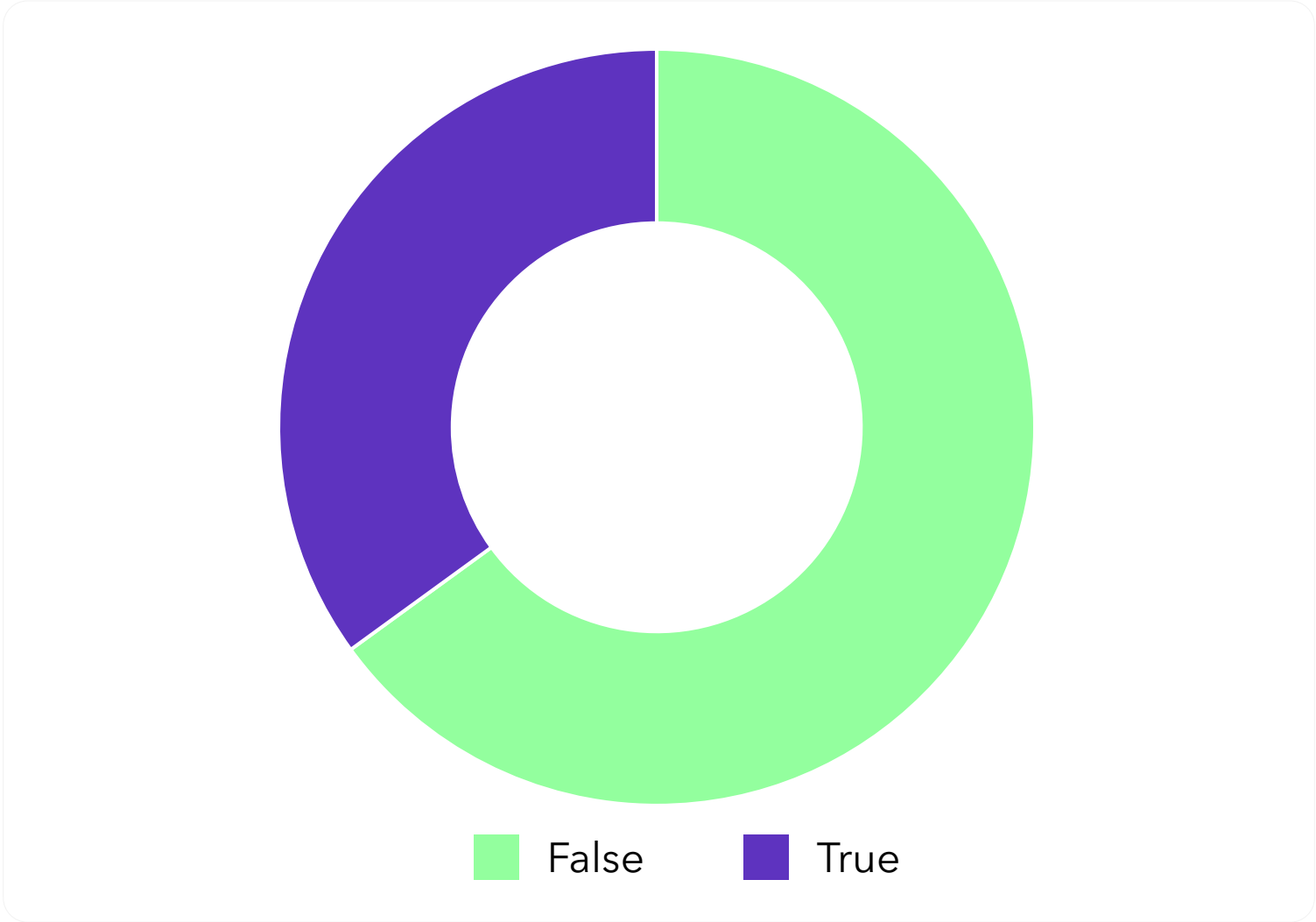
30 fields for Holdings Local Parameters

- Physical Items Subject Area
- Raised by the Analytics Community of Practice



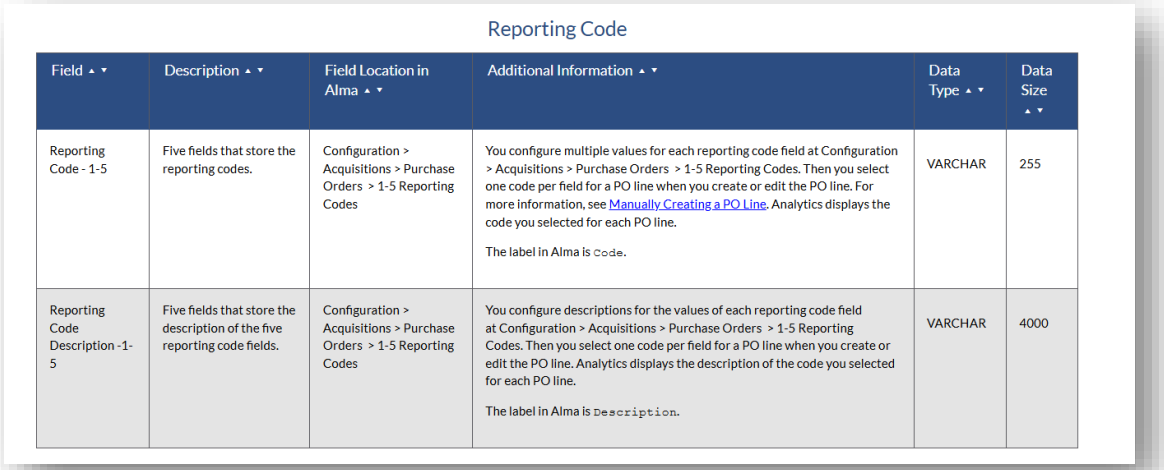
Analytics Display Local Params

Discussed with the Community of Practice and will turn this flag on for all libraries



Data Dictionary

Ongoing Analytics Documentation Enhancement



Reporting Code

Field	Description	Field Location in Alma	Additional Information	Data Type	Data Size
Reporting Code - 1-5	Five fields that store the reporting codes.	Configuration > Acquisitions > Purchase Orders > 1-5 Reporting Codes	You configure multiple values for each reporting code field at Configuration > Acquisitions > Purchase Orders > 1-5 Reporting Codes. Then you select one code per field for a PO line when you create or edit the PO line. For more information, see Manually Creating a PO Line. Analytics displays the code you selected for each PO line. The label in Alma is `Code`.	VARCHAR	255
Reporting Code Description -1-5	Five fields that store the description of the five reporting code fields.	Configuration > Acquisitions > Purchase Orders > 1-5 Reporting Codes	You configure descriptions for the values of each reporting code field at Configuration > Acquisitions > Purchase Orders > 1-5 Reporting Codes. Then you select one code per field for a PO line when you create or edit the PO line. Analytics displays the description of the code you selected for each PO line. The label in Alma is `Description`.	VARCHAR	4000

Subject Areas Featuring Enhanced Tables

- ☑ Funds Expenditure (Fully)
- ☑ Purchase Requests (Fully)
- ☑ E- Inventory (At work)
- ☑ Analytics Objects
- ☑ Titles
- ☑ Requests
- ☑ Course Reserves
- ☑ Fines and Fees
- ☑ Fulfilment
- ☑ Usage Data
- ☑ Digital Waitlist

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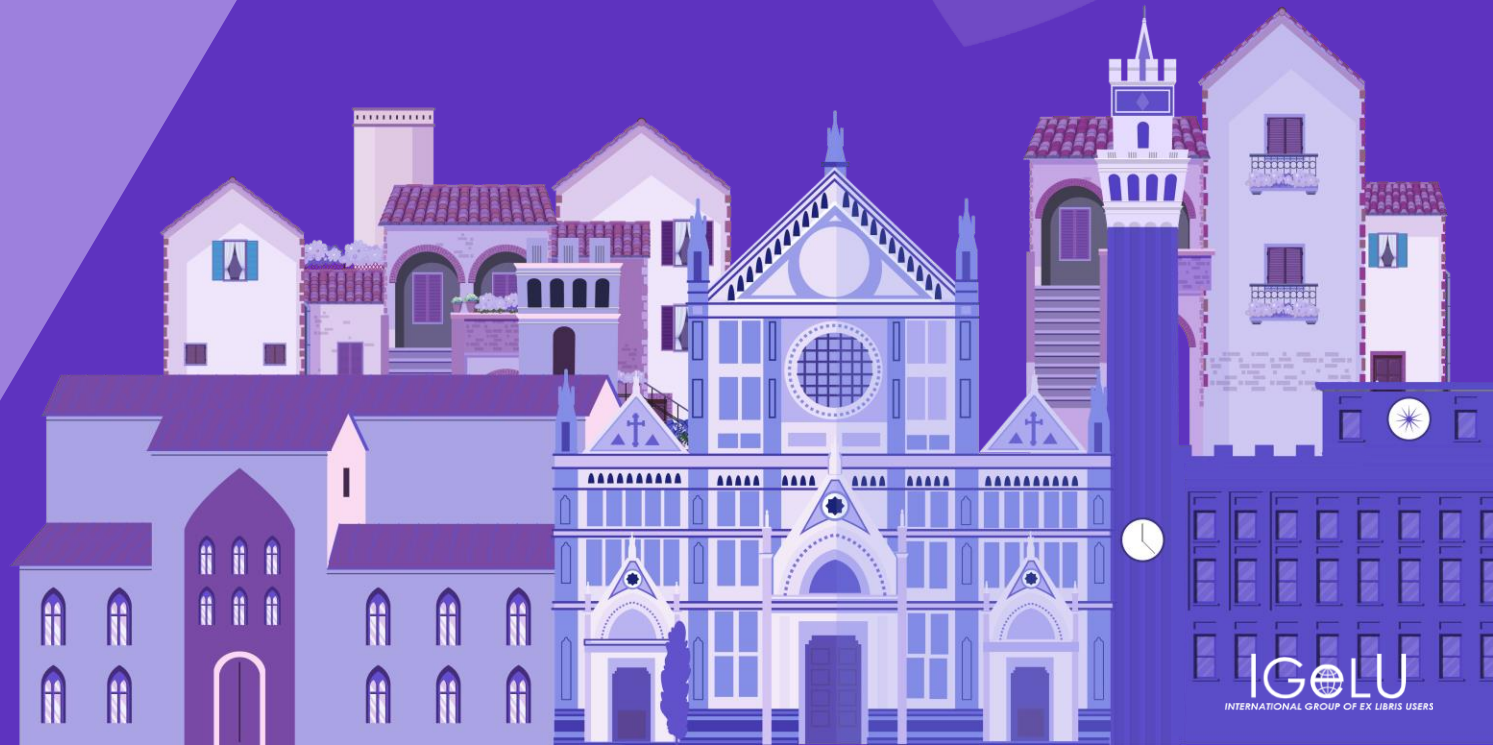
Looking Ahead



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AI Insights

Discovery Phase

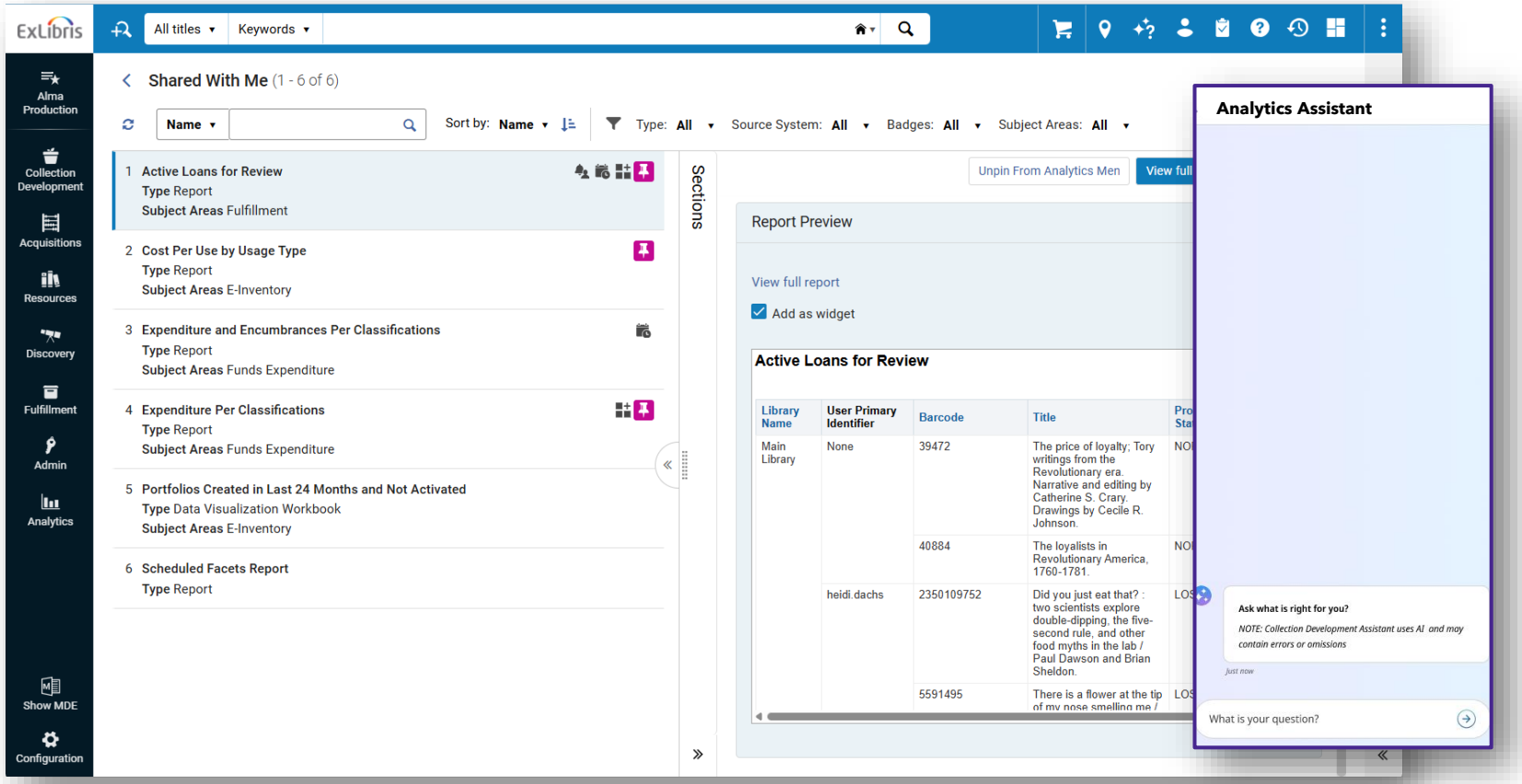
Providing insight and exploring Reports with conversational AI

Phase 1: Provide insight and enable users to explore Analytics objects with natural language

Phase 2: Generate reports *on the fly* for specific subject areas, driven by user-defined business questions.

The Vision:
Seamless Access to Insights and Relevant Data

Empowered by
Clarivate's AI Platform



*Conceptual image only. Does not reflect actual product plans or future developments.

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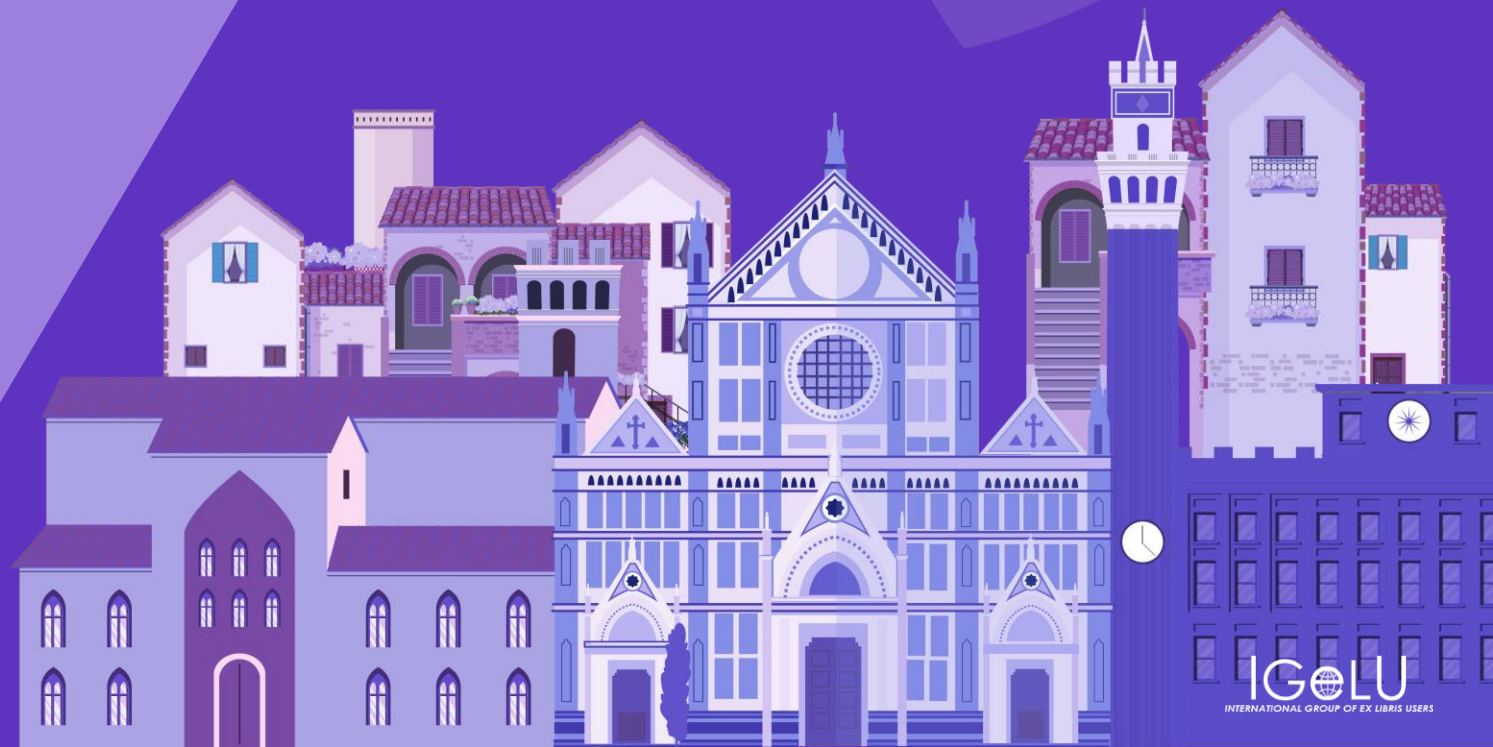
Consortial Analytics



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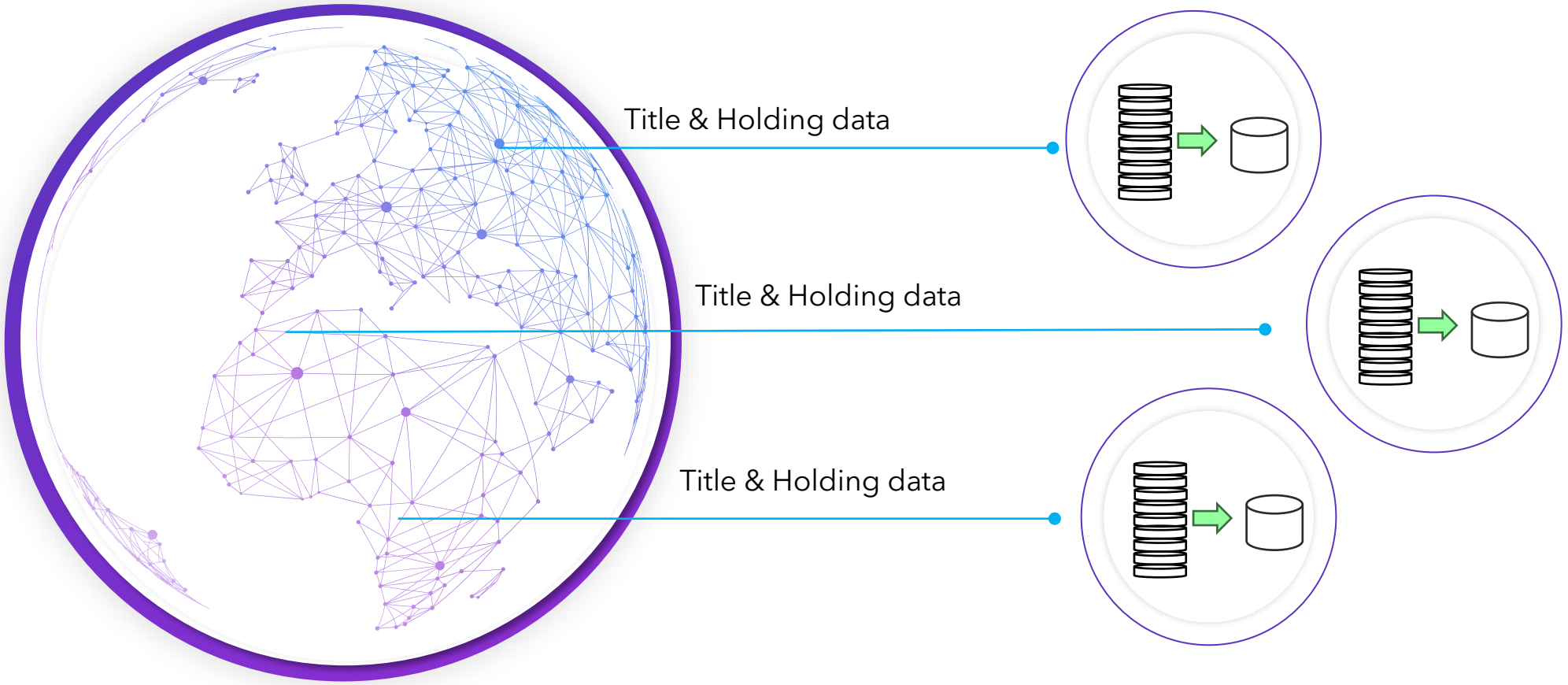
Consortial Analytics

Supporting Consortia members to collaborate



Consortial Analytics

Collaborative member view

Collaborative

- Which institutions hold similar titles in my group?
- Planning for more effective resource sharing and shared collections

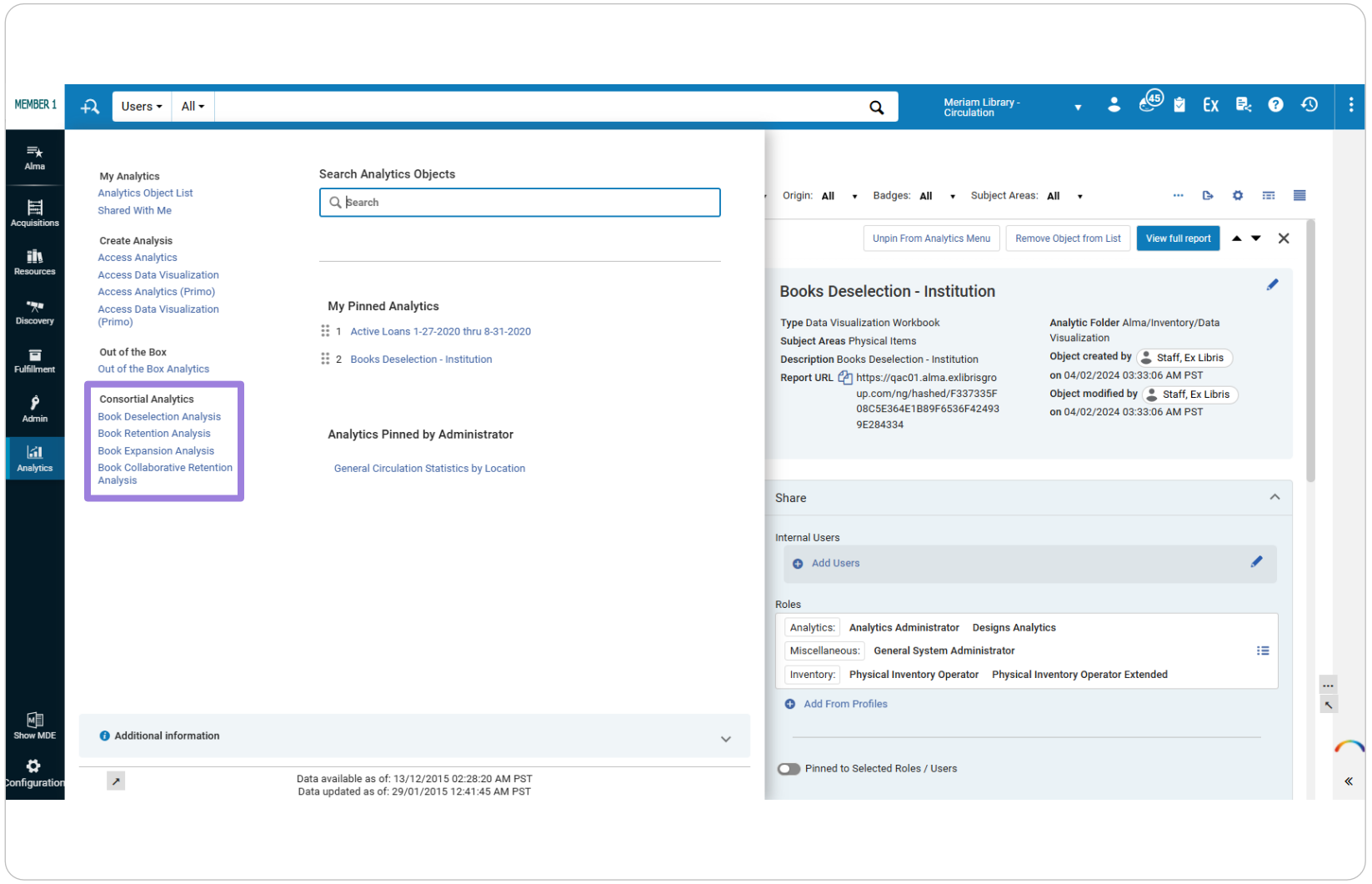
Gap Analysis

- What do other institutions hold which I don’t?
- Where do I hold more resources than others?

Consortial Analytics

- Separate Environment
- Within Alma
- Limited role-

  one user per institution
- OTB reports only



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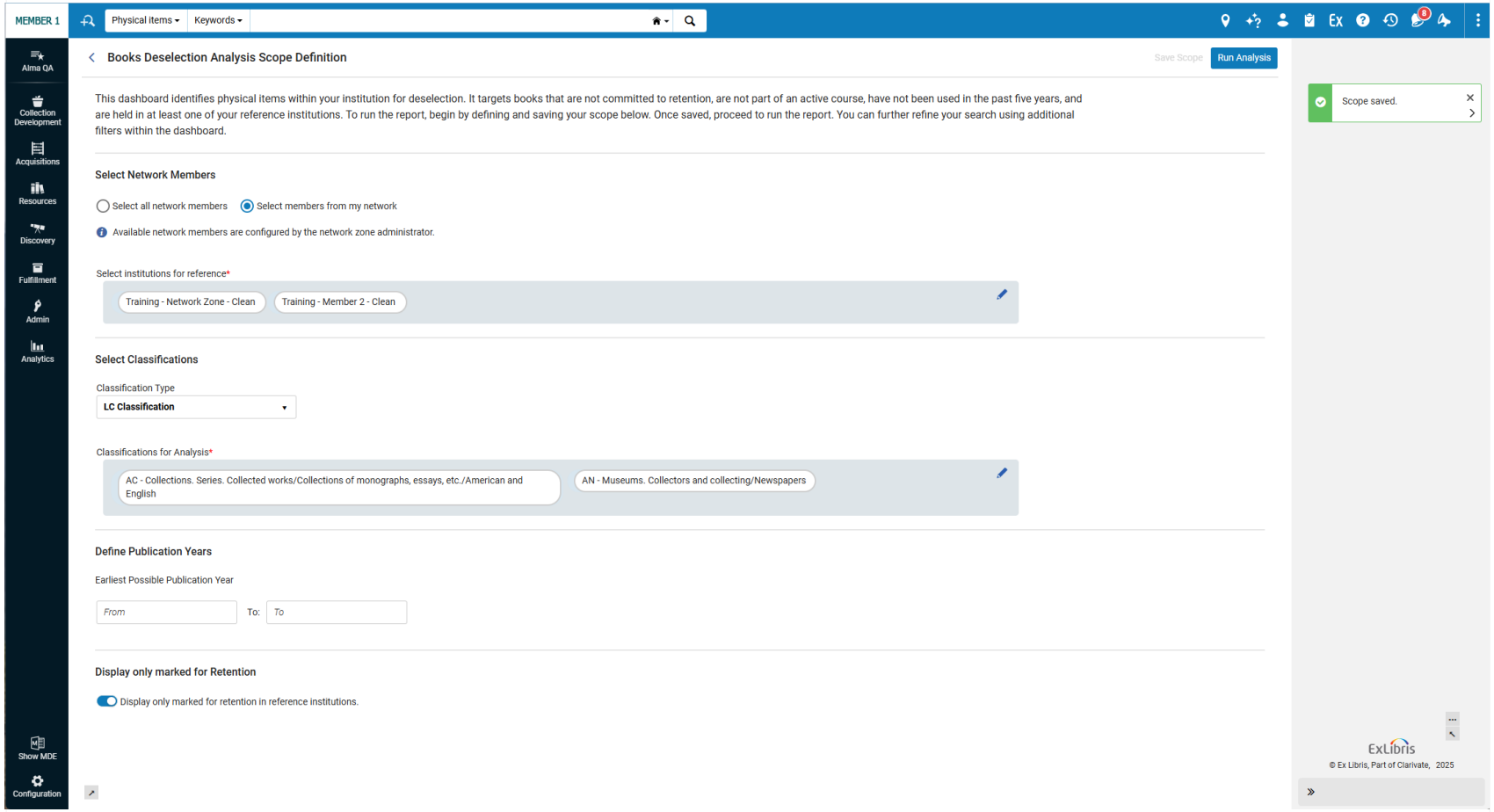
Consortial Analytics

Start by defining analysis Scope within an Alma form editor



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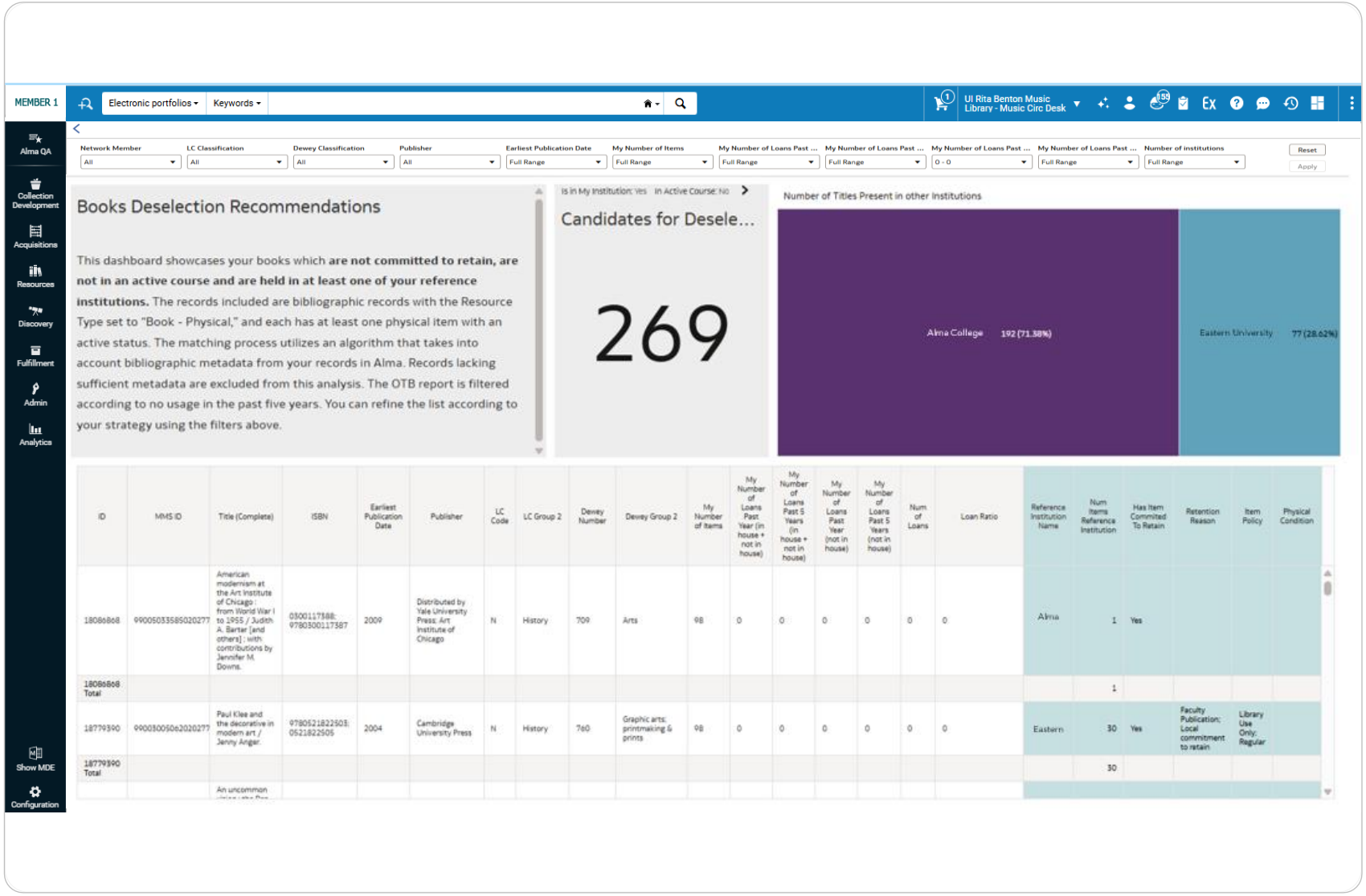
Consortial Analytics

- Run report
- Further filtering within the dashboard
- Export Lists



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Consortial Analytics

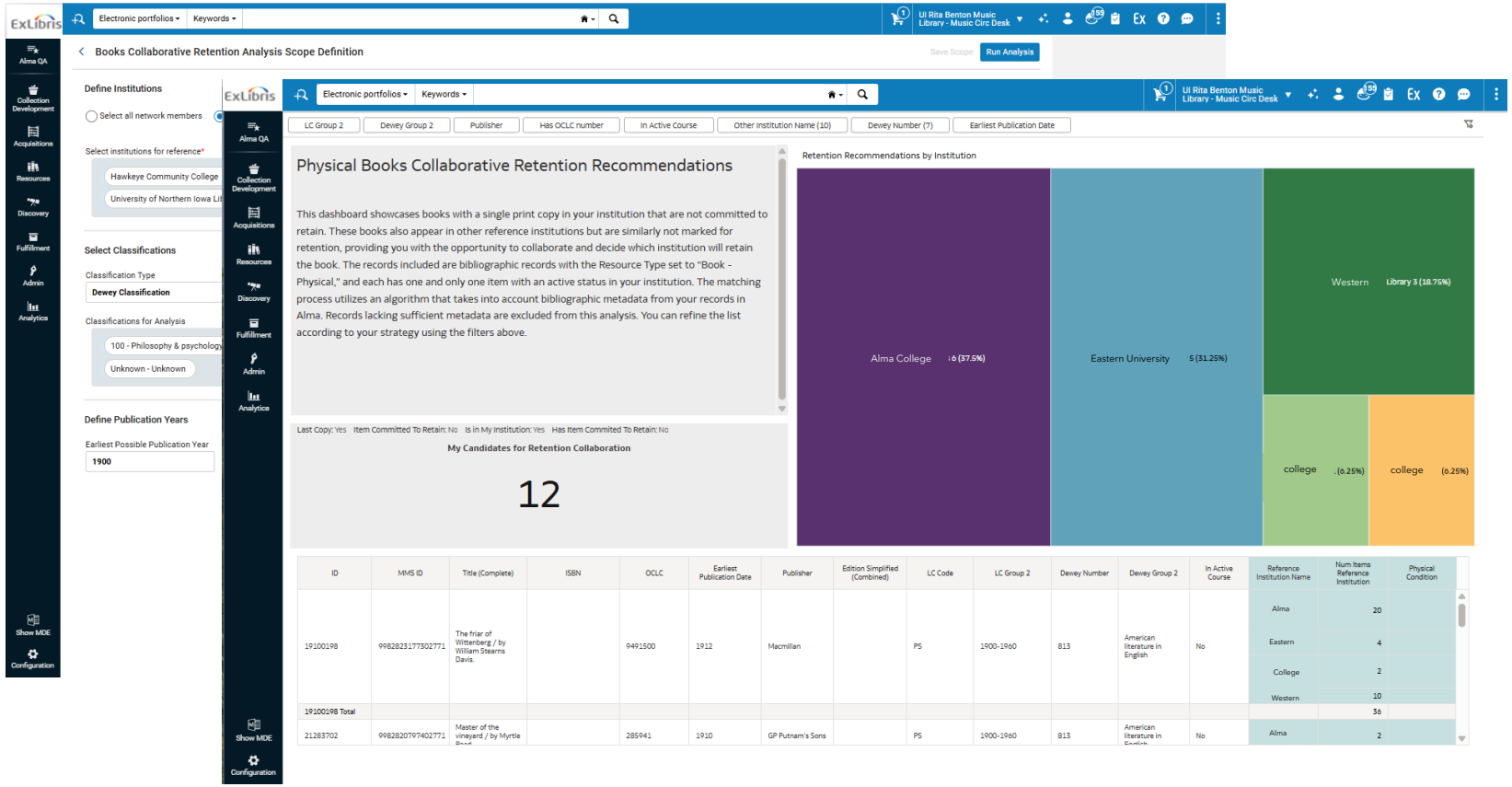
4 reports will be available 2025 H2:

- Retention
- Deselection
- Collaborative Retention

  Flags unretained single-copy titles across selected institutions
- Expansion

Enable

- NZ Administrator enable for all members
- IZ member assigns one user with a “Consortial Analytics Consumer” Role



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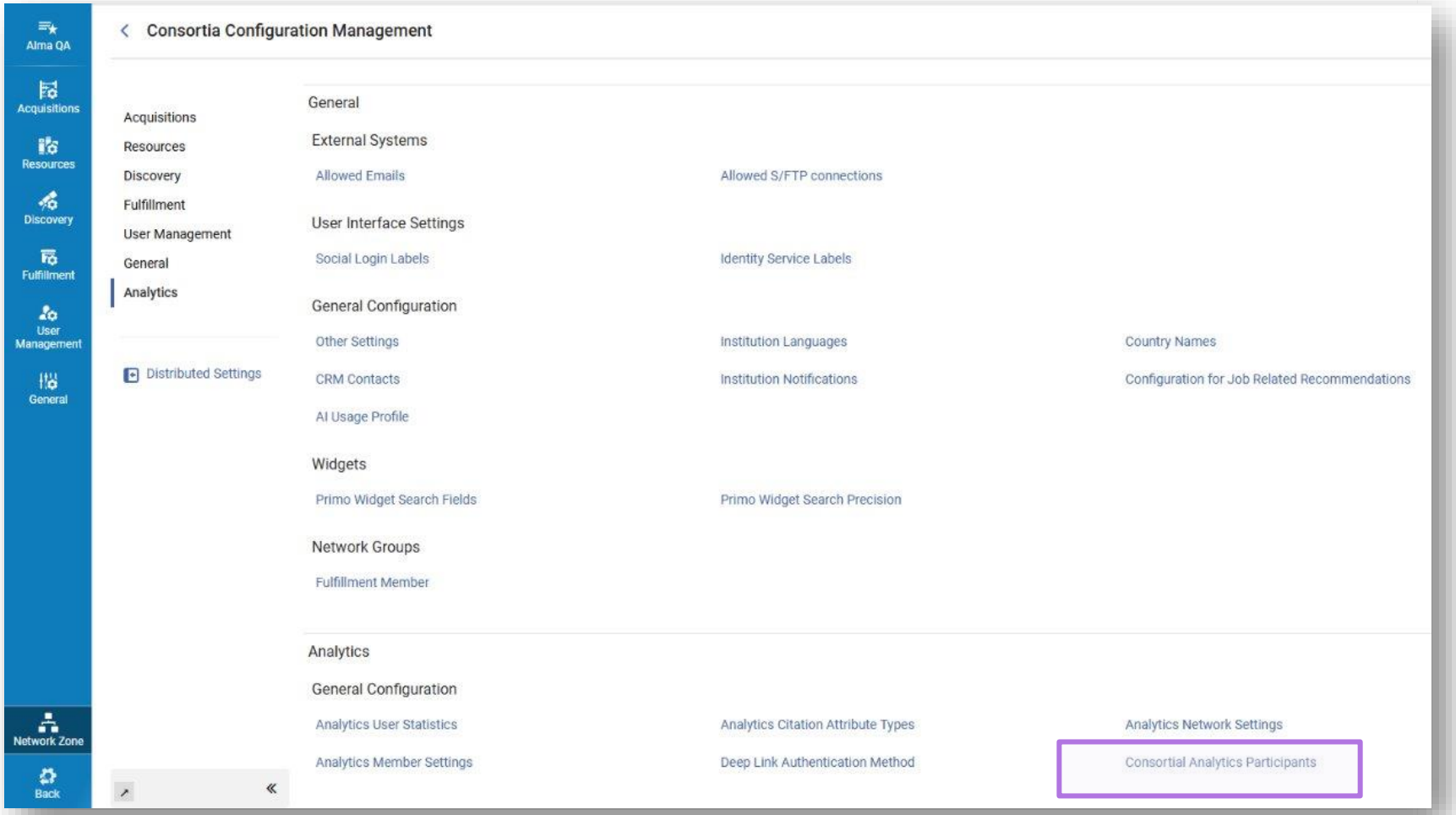
Enabling by NZ Administrator



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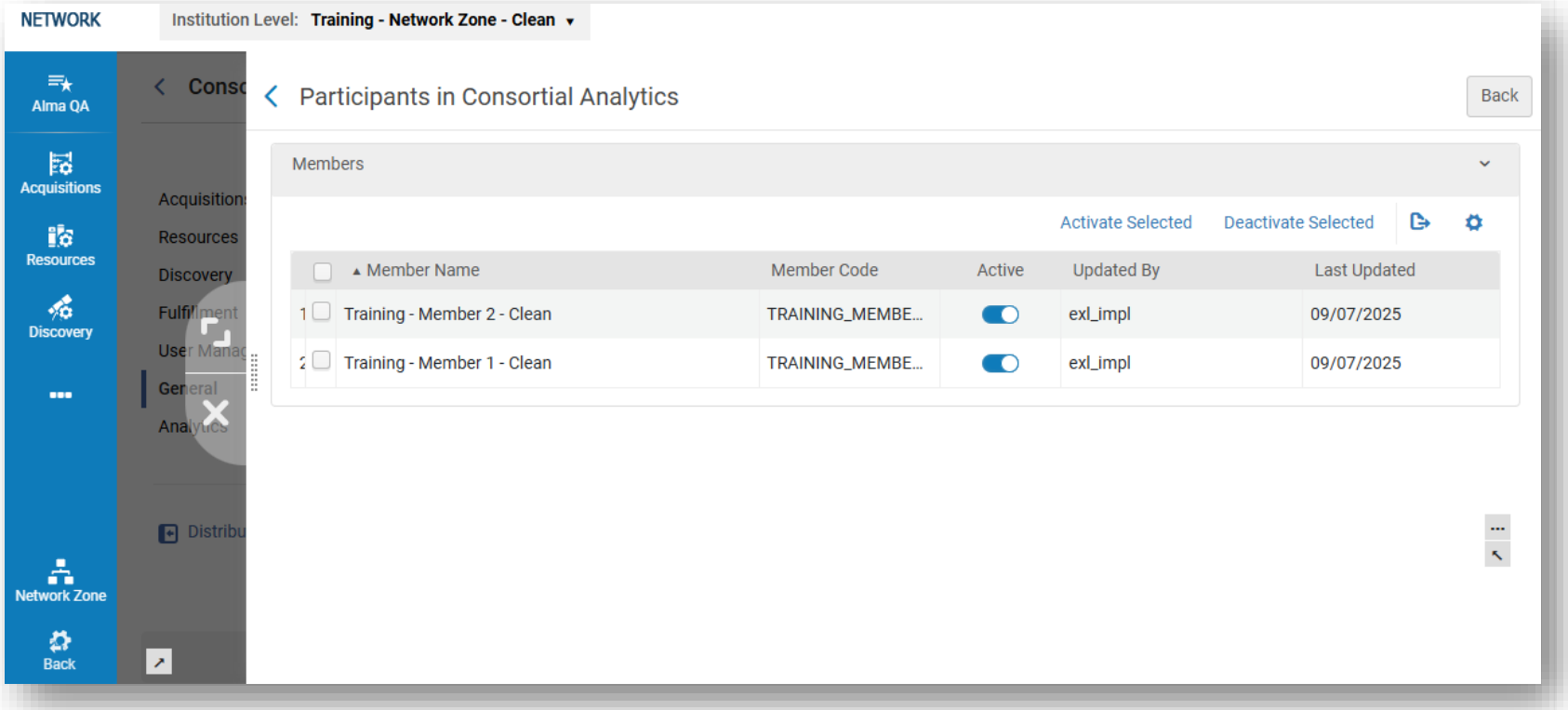

Once an Institution have been added, a new “Consortial Analytics Consumer Role” will be available for one user per institution

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Your feedback drives the next generation of valuable solutions

See real impact

The improvements you experience today are direct results of feedback from customers like you

Shape the future

Help us prioritize improvements that will continue to add value to your work

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