



UNIVERSITY  
OF LONDON

# Navigating the Transition

Learning from the Community

Larissa Erzinçlioğlu  
(Metadata and Discovery Manager, Senate House  
Library)

[london.ac.uk](http://london.ac.uk)



# Introduction

- The Implementation Journey
- Understanding the challenges
- Turning to the Community
- Continued support and the importance of collaboration
- Where are we now
- Lessons learned
- What the future holds

Senate  
House  
Library

Institute of  
Historical  
Research  
Library

Institute of  
Classical  
Studies  
Library

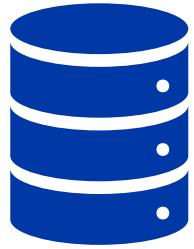
Institute of  
Advanced  
Law Library

Warburg  
Institute  
Library

University of  
London in  
Paris Library

Online  
Library,  
Worldwide

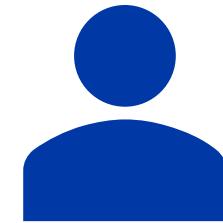
## Challenges



Data Clean Up and  
Migration

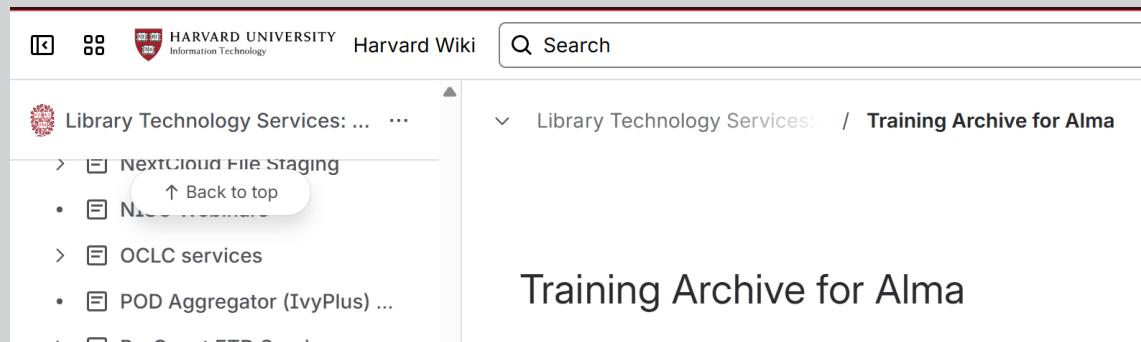


Staff Training



Single user Records

# Turning to the community



Harvard Wiki

Search

Library Technology Services: ...

NextCloud File Staging

Back to top

OCLC services

POD Aggregator (IvyPlus) ...

Training Archive for Alma

This screenshot shows a Harvard Wiki page titled 'Training Archive for Alma'. The page content is empty, indicated by the placeholder text 'Training Archive for Alma'. The sidebar on the left contains a navigation menu with links to 'Library Technology Services', 'NextCloud File Staging', 'OCLC services', and 'POD Aggregator (IvyPlus)'. A 'Back to top' link is also present.

Alma workbook 1 – Introduction – Cambridge University libraries – version 6, April 2022

## Alma workbook 1

### Introduction

v.6

April 2022

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Key terms and phrases

**Fulfilment** = Circulation

**Resources** = Cataloguing

**Physical title** = bib record with holdings (+ maybe items)

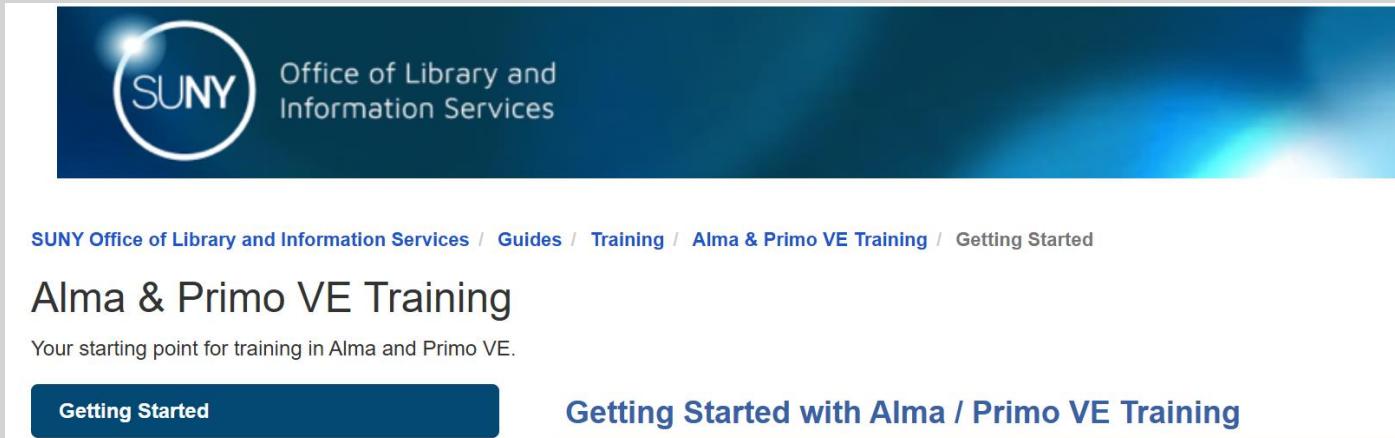
**Physical item** = item record

**Item in place** = on the shelf

**Item not in place** = on loan, on hold shelf, lost, in Acquisitions

**Institution** = Cambridge University libraries

**Community zone** = metadata for e-resources + LC authority files



SUNY Office of Library and Information Services

SUNY Office of Library and Information Services / Guides / Training / Alma & Primo VE Training / Getting Started

## Alma & Primo VE Training

Your starting point for training in Alma and Primo VE.

Getting Started

Getting Started with Alma / Primo VE Training

This screenshot shows the 'Alma & Primo VE Training' page from the SUNY Office of Library and Information Services. The page title is 'Alma & Primo VE Training' and the subtitle is 'Your starting point for training in Alma and Primo VE.'. A 'Getting Started' button is visible at the bottom left, and a 'Getting Started with Alma / Primo VE Training' link is at the bottom center. The page also includes the standard navigation links for 'SUNY Office of Library and Information Services', 'Guides', 'Training', 'Alma & Primo VE Training', and 'Getting Started'.

# Continued Collaboration



Host Records/Boundwiths

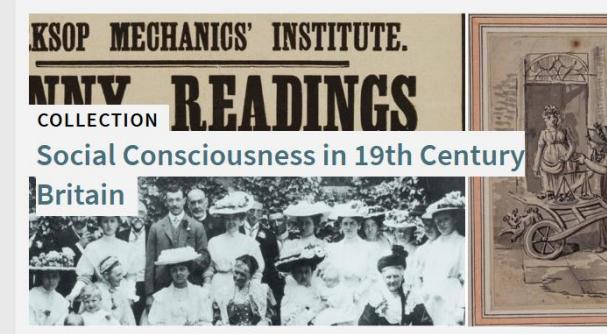
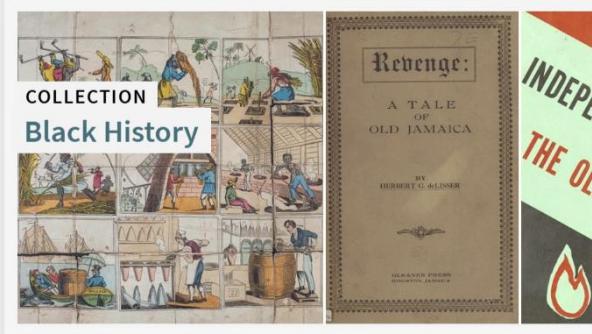


Item records

The image is a collage of screenshots from various University of London library websites, illustrating the different branding and interface designs used by different academic units. The websites shown include:

- INSTITUTE OF HISTORICAL RESEARCH**: Features a dark blue header with the university's crest and the text "SCHOOL OF ADVANCED STUDY UNIVERSITY OF LONDON".
- LIBRARY SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- IHR LIBRARY**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- ONLINE RESOURCES**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- JOURNAL SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- BROWSE SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- UNIVERSITY OF LONDON**: Features a dark blue header with the university's crest and the text "SCHOOL OF ADVANCED STUDY UNIVERSITY OF LONDON".
- SENATE HOUSE LIBRARY**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- HOME**: A link to the main university website.
- JOURNAL SEARCH**: A link to the journal search page.
- INTERLIBRARY LOAN REQUEST**: A link to the interlibrary loan request page.
- A-Z DATABASES**: A link to the A-Z databases page.
- BROWSE**: A link to the browse page.
- ICS INSTITUTE OF CLASSICAL STUDIES**: Features a red header with the university's crest and the text "SCHOOL OF ADVANCED STUDY UNIVERSITY OF LONDON".
- Hellenic and Roman Library**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", "Journals", "Images", "Collections", and "Video/Film".
- HOME PAGE**: A link to the ICS homepage.
- REQUEST AN ITEM**: A link to the item request page.
- NEED HELP?**: A link to the help page.
- ONLINE LIBRARY HOMEPAGE**: A link to the online library homepage.
- UNIVERSITY OF LONDON**: Features a teal header with the university's crest and the text "INSTITUTE IN PARIS".
- LIBRARY SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- E-BOOKS AND E-JOURNALS**: A link to the e-books and e-journals page.
- JOURNAL SEARCH**: A link to the journal search page.
- BROWSE**: A link to the browse page.
- IALS INSTITUTE OF ADVANCED LEGAL STUDIES**: Features a dark blue header with the university's crest and the text "SCHOOL OF ADVANCED STUDY UNIVERSITY OF LONDON".
- HOME**: A link to the main university website.
- ADVANCED SEARCH**: A link to the advanced search page.
- BROWSE**: A link to the browse page.
- A-Z DATABASES**: A link to the A-Z databases page.
- HELP**: A link to the help page.
- LIBRARY GUIDES**: A link to the library guides page.
- SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- THE WARBURG INSTITUTE**: Features a teal header with the university's crest and the text "SCHOOL OF ADVANCED STUDY UNIVERSITY OF LONDON".
- NEW SEARCH**: A link to the new search page.
- BROWSE**: A link to the browse page.
- A-Z DATABASES**: A link to the A-Z databases page.
- RESEARCH GUIDES**: A link to the research guides page.
- WARBURG DIGITAL LIBRARY**: A link to the Warburg digital library page.
- HELP**: A link to the help page.
- SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- UNIVERSITY OF LONDON**: Features a dark blue header with the university's crest and the text "UNIVERSITY OF LONDON".
- LIBRARY SEARCH**: A search bar with a placeholder "Search anything" and buttons for "All", "Books", "Articles", and "Journals".
- JOURNAL SEARCH**: A link to the journal search page.
- BROWSE SEARCH**: A link to the browse search page.
- A-Z DATABASES**: A link to the A-Z databases page.
- london.ac.uk**: The university's official website address.
- UNIVERSITY OF LONDON**: Features a red footer with the university's crest and the text "UNIVERSITY OF LONDON".

## Collections (14)



## Lessons Learned

- Embrace the knowledge of other users
- Don't underestimate the importance of data preparation
- Have a carefully planned training schedule
- Give plenty of time for testing between test and cutover

# How can we help?

Larissa.Erzincioglu@london.ac.uk

# Thanks

- The UoL Project Team
- The Metadata, Acquisitions and Digitisation Teams
- SUNY
- Harvard University Library
- University of Toronto
- Cambridge University Libraries