

# Rialto Working Group

Samantha Seah, IGeLU Co-Chair

Rami Attebury, ELUNA Co-Chair



# Joint Working Group

## Worldwide Membership:

Australia

Canada

England

Israel

Scotland

Singapore

United States

## ELUNA Members:

- Rami Attebury, Co-Chair
- Ryan Edwards, SC Liaison
- Wendy Chivers
- Deborah Gold
- Cody Hackett
- Jason Heckathorn
- Janet Morrow
- Shelly Schmucker
- Selina Wang

## IGeLU Members:

- Samantha Seah, Co-Chair
- Dave Allen, SC Liason
- Isabel Archer
- Esther Arens
- Valerie Felendler
- Chris Jones
- Elize Rowan



# What kept us busy 2024-25

- Completed Best Practices documentation
- Discussions around joint working group status
- Worked with Analytics CoP to improve
- First ever round of enhancement voting for Rialto
  - 7 enhancements, 4 moved forward



# Special CERV Processes for 2025

- Submissions closed 28 February, 10 days after Clarivate book announcement
- WG met with Rialto leadership to discuss how the changes to Proquest books would affect existing submissions
- WG removed submissions that were known to be no longer viable given the changes announced.

# CERV Enhancements for Rialto

- There were 39 submissions by the deadline
- 16 were removed because of the known changes coming to Proquest books and Rialto
- 23 enhancement requests made it to the ballot
- The top 20 were sent to Rialto product developers on May 20

# CERV Enhancements for Rialto (cont.)

- 6 requests were removed:
  - Points allocated exceeded 50 pt total (RENH-I-78)
  - Enhancement was already in roadmap (RENH-I-95)
  - Enhancement already completed (RENH-I-77)
  - Enhancement recommended to file under Alma instead (RENH-I-102)
  - Suggested changes for resubmission in the next CERV cycle (RENH-I-91, RENH-I-94)
- 14 enhancement requests made it to the Round 2 ballot

# Results of CERV Round 2

- Total of 9521 votes
- Will borrow 5 points from next year's CERV cycle to proceed with the following requests:

Enhancements	Votes	Percentage	Points Assigned
RENH-I-59 : Process type in the Rialto Holdings panel	2235	23.47%	5
RENH-I-61 : Price Change Alert	1230	12.92%	30
RENH-I-88 : Purchase Request Search in Market	886	9.31%	5
RENH-I-73 : Ability to customize Brief view	797	8.37%	15

# 2025 - RENH-I-59

“Process type in the Rialto holdings panel”

Request: The holdings panel in the Marketplace indicates whether the title is already in the institution holdings. In some causes, the item may not be available. It would be very useful if the Alma process type (Missing, Lost, Claimed Returned, Acquisition, Loan, Hold Shelf...) would be displayed in the panel itself. The reason why it is not available is hidden. If we see “Missing” or “Lost”, the library may be more inclined to buy a new copy. The information is available, though after several clicks.





# 2025 - RENH-I-61

## “Price Change Alert”

Request: Notify customers with an alert icon or popup when the price drops or increases for an item they have added to Cart or to a list in order to avoid alerts indicating insignificant increase or decrease (of a few cents for example), each customer should have the possibility to configure an alert threshold (as a percentage in “other Settings”) in relation to the time when the item was originally added to Cart or the list.



# 2025 - RENH-I-88

“Purchase Request Search in Market”

Request: When a Purchase Request is sent to the Market via the Search in Market button the search string includes the 100 \$e field, which includes the word, “author”. The metadata pushed into the Market includes title, author, and ISBN, but if the word “author” is included in that metadata the search fails. Please find a way for this workflow to execute a successful market search.



# 2025 - RENH-I-73

“Ability to customize Brief View”

Request: Currently, Brief record view holds very limited information, some of it is irrelevant and other important fields are missing (which forces the librarian to open the Full record view). We would like to have in Rialto the same ability to customize the Brief record view as we currently have in Alma, so that we will be able to configure by ourselves what will appear there at the first glance. As the new POLs screens in Alma are quite similar to those of Rialto, the behavior is expected to be similar as well. See attached screenshot of the customization of the same area in Alma.



# Other Monthly Committee Work

- Report outs from other meetings and groups
  - Coordinator/Steering Committee rep monthly meetings with Product Team
  - Steering Committee (ELUNA & IGeLU)
  - Alma Working Group
  - Analytics CoP
  - Leganto Working Group
  - Rapid/Rapido Working Group
  - Release Notes Review
- Coordinate Rialto Focus Group work
- Monitor Rialto-L
- Product team coordination on future of Rialto



# Rialto Focus Group

- Works with the Rialto Working Group, formed for one year
- New group, meets virtually, has a Basecamp
- Representatives from US, UK, Australia, Israel, Botswana, South Africa
- Objectives:
  - Identify critical workflows and functionality needed for the next generation of Rialto
  - Prioritize features based on community value and impact
  - Share expertise, challenges, and needs from institutions of different types and regions
  - Provide feedback to guide the development of Rialto in alignment with user requirements
- Deliverables:
  - Defined list of prioritized workflows and functionalities for the next generation of Rialto
  - Recommendations for development based on community needs
  - Final report summarizing findings and suggestions



# Upcoming for 2025-2026

- Work with the Rialto Focus Group
- Soliciting community feedback on Rialto development (e.g., new publishers)
- 2026 CERV process



# Contact points

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