

# Transforming Collection Development With Informed Fulfillment

In Rialto



# Agenda



Rialto in Library Solutions: The Opportunity!

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Informed Fulfillment: Beyond Acquisition

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A holistic View: Collection Development

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Collection Development Workflows: Demo!

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What is Coming - Timeline

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Questions

*Just Imagine The  
Opportunities As Rialto  
Shifts From Books to  
Library Solutions!*



# Multi Perspective Intelligence

**Rialto Today**  
Marketplace Oriented



## Rialto is Expanding

Integrations with Library Solutions

- In Course/Reading List
- Rapido Resource Sharing Pods
- Open Access Availability
- IZ/NZ/Area
- Additional Data bases (e.g. HathiTrust)

# Mutual Opportunities

## Rialto Data Sources

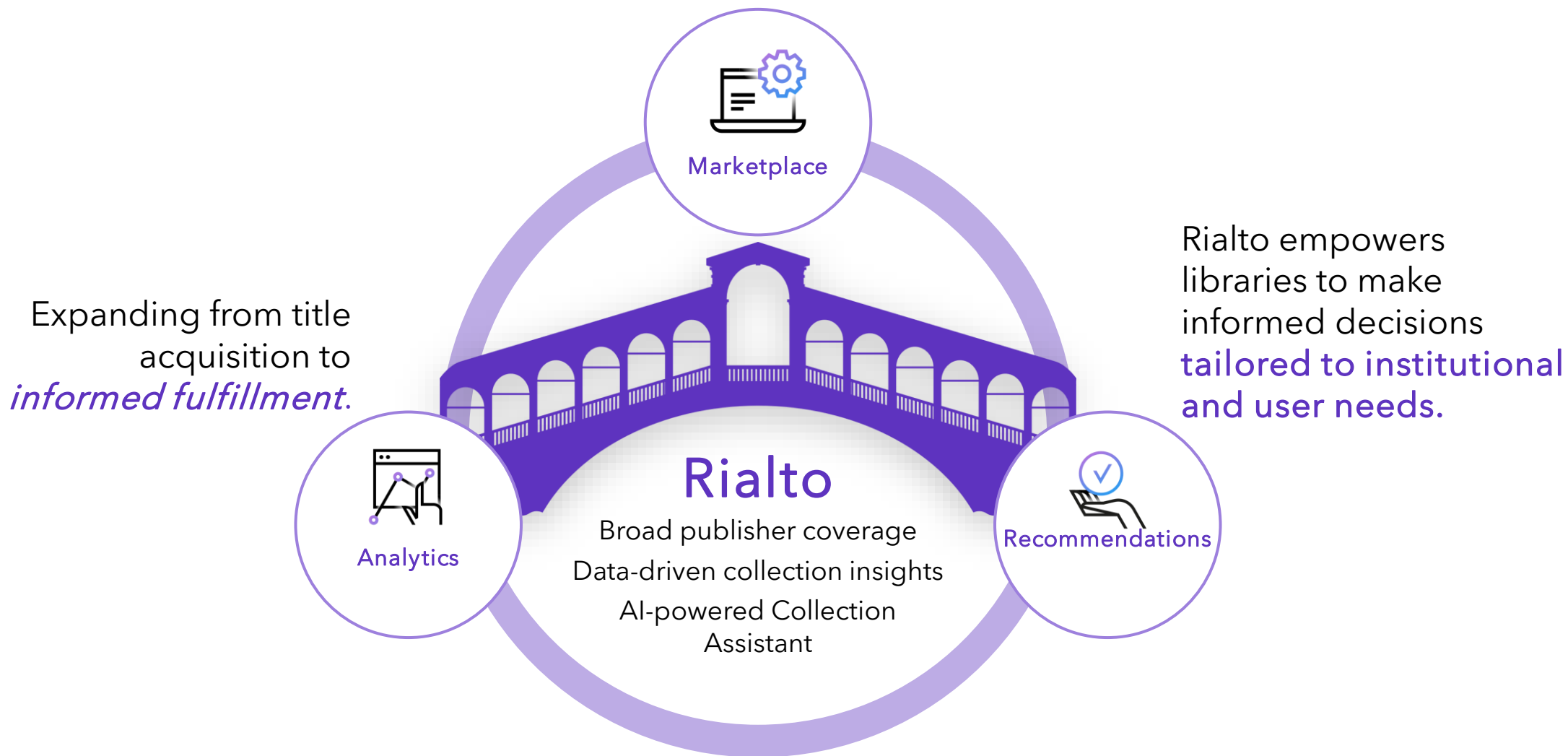
- Awards
- Reviews
- Reading Level
- Edition (powered by machine learning)



## Library Solutions Data Sources

- In Course/Reading List
- Rapido Resource Sharing Pods
- Open Access Availability
- IZ/NZ/Area
- Additional Data bases (e.g., HathiTrust)

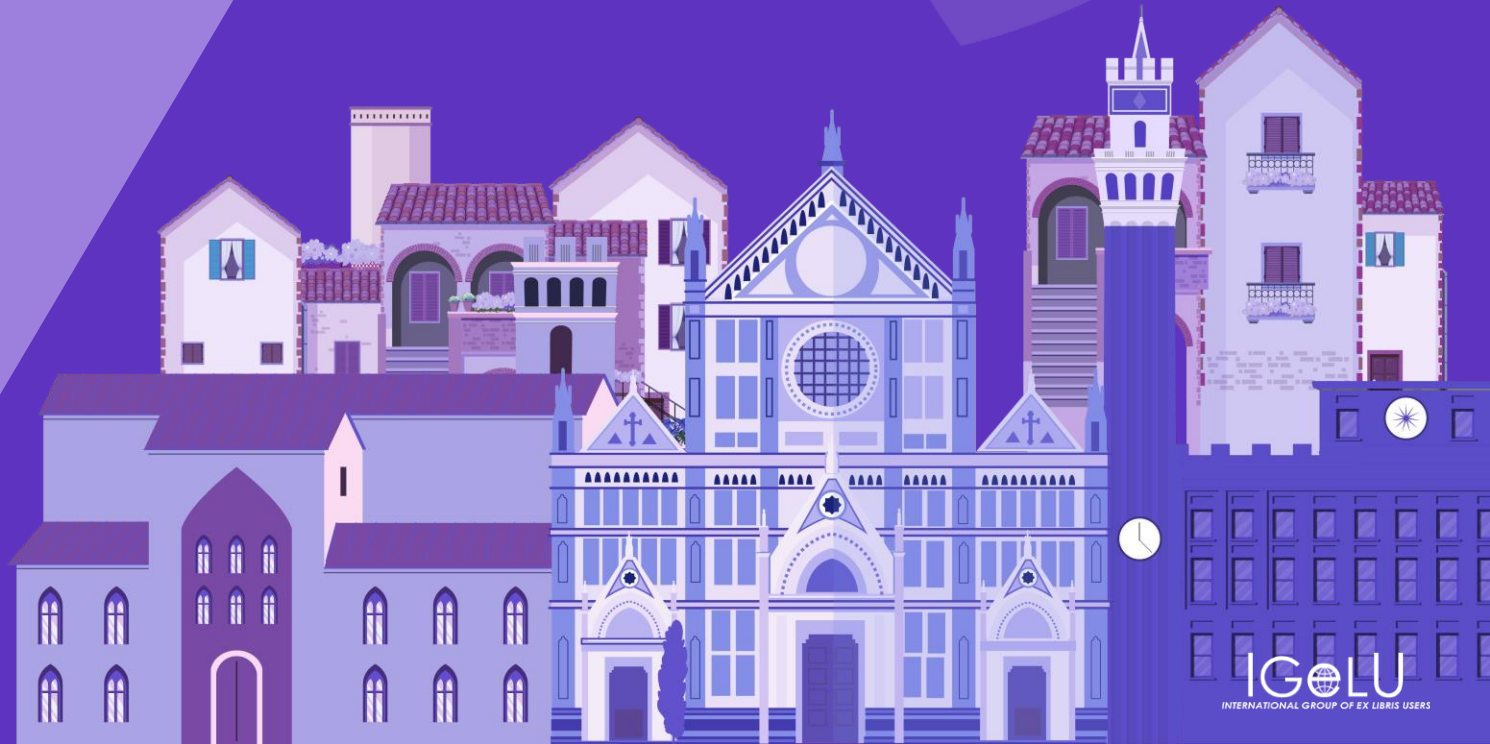
# Rialto Tomorrow





# Rialto Informed Fulfillment

A new approach to Rialto Search



# Informed Fulfilment Search

- A holistic view: There isn't one solution
- Actionable

The screenshot shows the Ex Libris Alma QA interface. The search results are for the book "Entrepreneurial Leadership: The Art of Launching New Ventures, Inspiring Others, and Running Stuff" by Joel Peterson. The results are sorted by Publication Year. The interface shows a list of results with various formats and prices, and a detailed view of the selected item on the right.

Item	Format	Price (USD)	Availability
1	Cloth/HB	27.99	Available
2	Ebook Central	96.57	Available
3	EBSCO eBooks	96.57	Available
4	Compact Disk (Audio CD)	67.97	Available
5	Compact Disk (Audio CD)	37.99	Available

The detailed view on the right shows the book cover, title, author, and a description. It also includes additional resources and a physical pod option.

**Entrepreneurial leadership : the art of launching new ventures, inspiring others, and running stuff / Joel Peterson**  
by Peterson, Joel, 1947- author.  
132.71 CAD  
Demand: 4

**Description**  
Make a lasting impact by launching new initiatives, inspiring others, and championing innovative approaches with this from-the-trenches guide by trusted executive mentor, entrepreneur, and leadership expert Joel Peterson.  
(read more)

**Additional Resources**  
Physical Pods  
Name: Ex Libris University Pod  
Lending Terms: Delivered in 7 days  
Open Access  
Provider: DOAB  
Provider: World Archive

**Edition**  
Electronic Material  
English

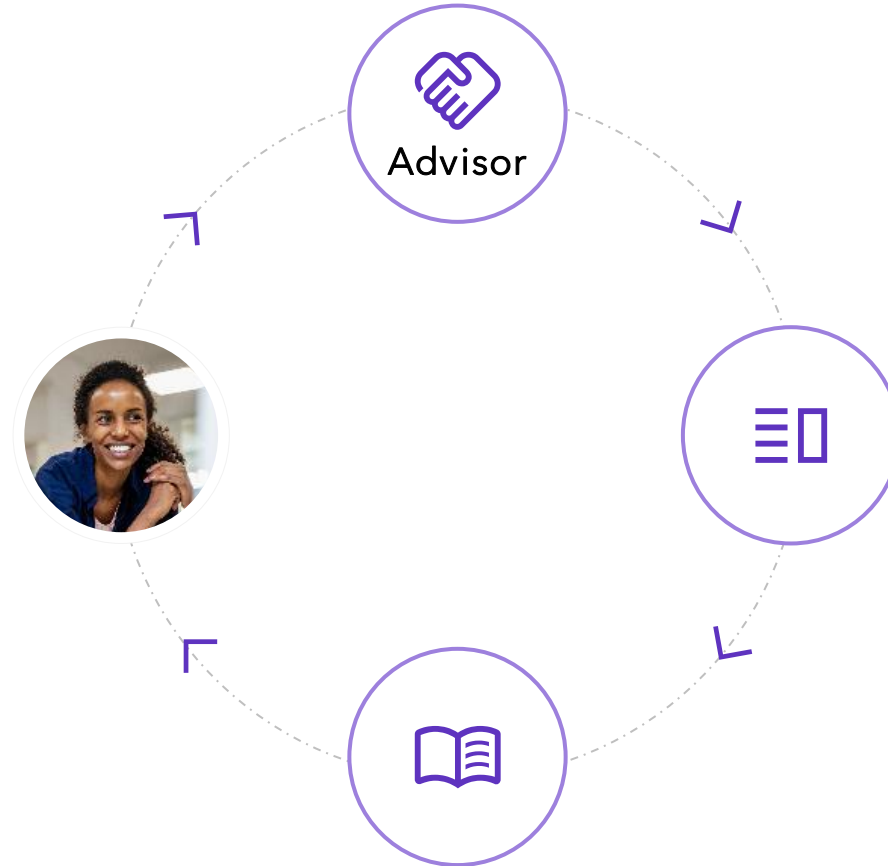
**License**  
Platform: Ebook Central  
Single User



# Incorporating AI Powered “Intelligent Advisor”

Utilizing Agentic AI Technology to Enhance Data Driven Decisions

Given my policies and strategy, how should I fulfill this book request



- Policies
- IZ/CZ/CDI/NZ
- External Data Bases
- Market Place
- Web
- Resource Sharing
- External Data Bases

# Informed Fulfilment Assistant

- Conversational Search Across All Data Sources
- Intelligent, Data-Driven Insights
- Actionable

The screenshot displays the ExLibris Alma University interface. The main search results page shows a list of items for 'Entrepreneurial Leadership: The Art of Launching New Ventures, Inspiring Others, and Running Stuff' by Peterson, Joel. The results are sorted by Publication Year and include details such as format, price, and availability.

**Search Results:**

Item	Format	Price (USD)	Availability
1	Cloth/HB	27.99	Available
2	Ebook Central	96.57	Available
3	EBSCO eBooks	96.57	Available
4	Compact Disk (Audio CD)	67.97	Available
5	Compact Disk (Audio CD)	37.99	Available

**Collection Development Assistant Sidebar:**

- Analyzing Your EdTech Collection:**
  - Your collection is one of the largest in this area.
  - Your collection has been consistently expanding.
  - Therefore, using resource sharing or HathiTrust is less appropriate.
- Analyzing Available Open Access:**
  - Searching for open access options.
  - The most recent version is from 2022, which is outdated for this field.
- Analyzing Purchase Options:**
  - Identified print version on Amazon for \$124.
  - Comparing terms and conditions with e-resources in the marketplace.
- Recommendation:**
  - Purchase this title with unlimited user access from the marketplace.

**Conversations:**

- 2 minutes ago: Sounds great, order it
- 1 minutes ago: Click to Purchase now
- Just now: Click to Purchase now

# The Bigger Picture: Collection Development

Informed  
Fulfillment

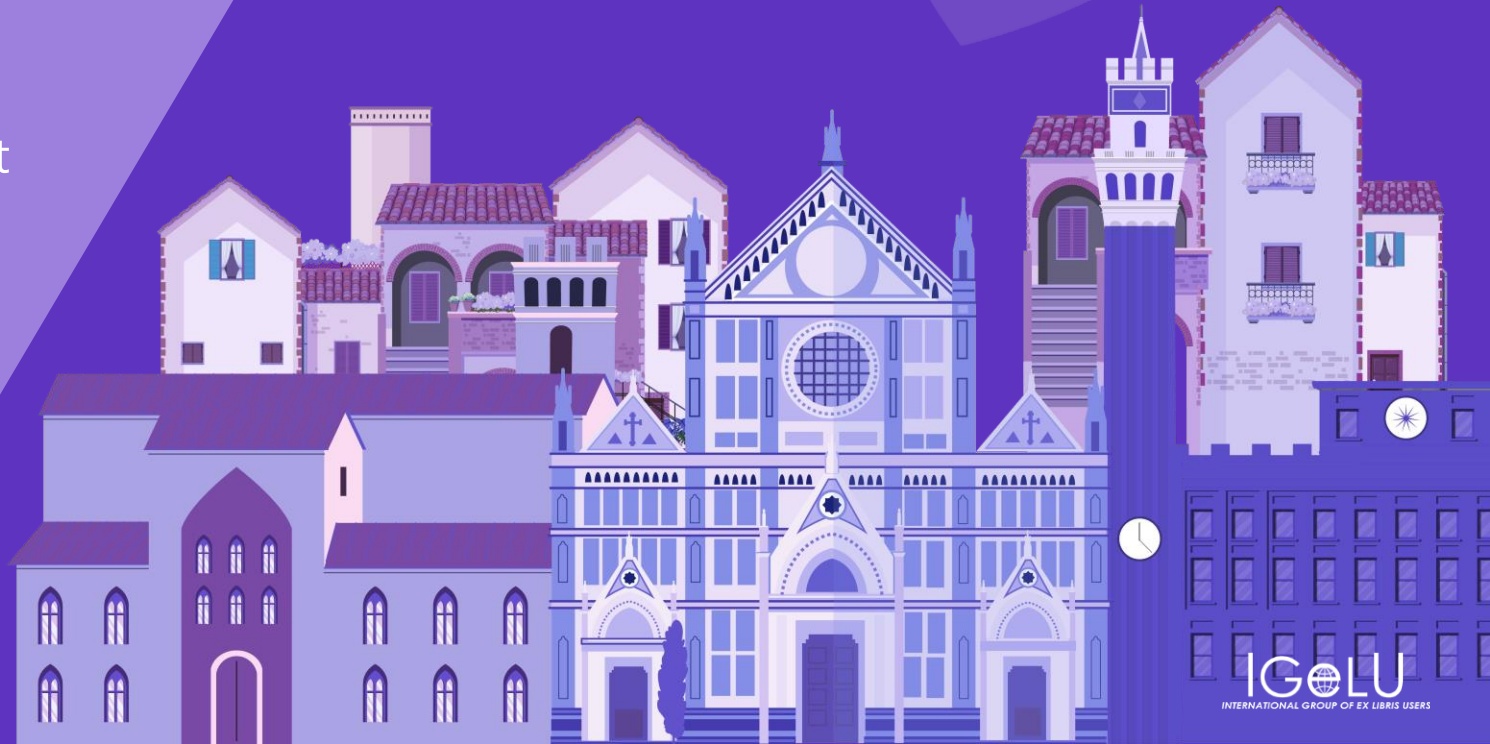


PLAN



# Rialto Collection Development Workflows

Streamlining all collection development workflows and analytics in a central & unified environment.



# Collection Development Use Cases



Retention,  
Deselection &  
Shared Print

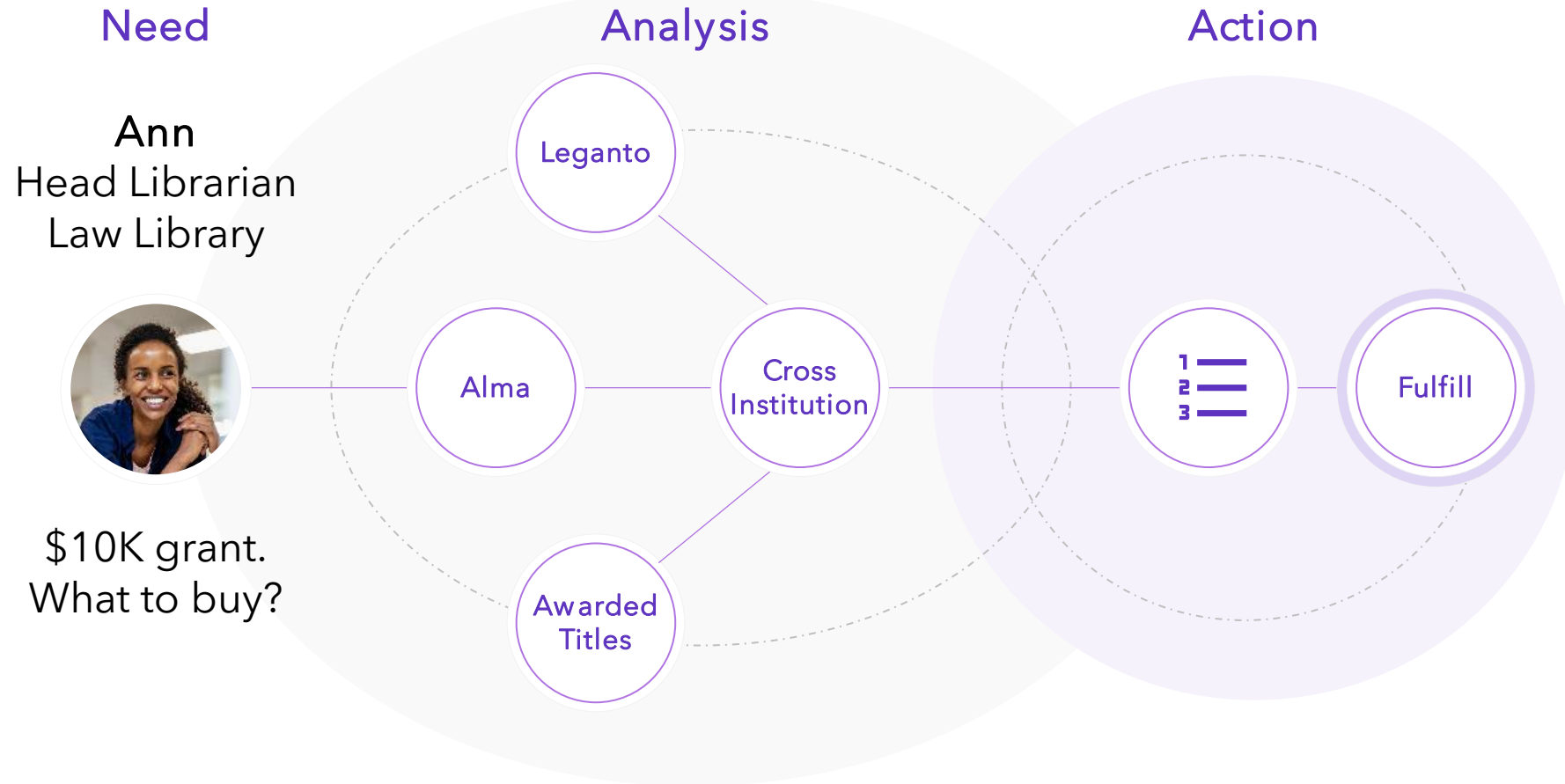
Expand and  
Diversify

Cost  
Savings

Space  
Optimization

# Collection Expansion

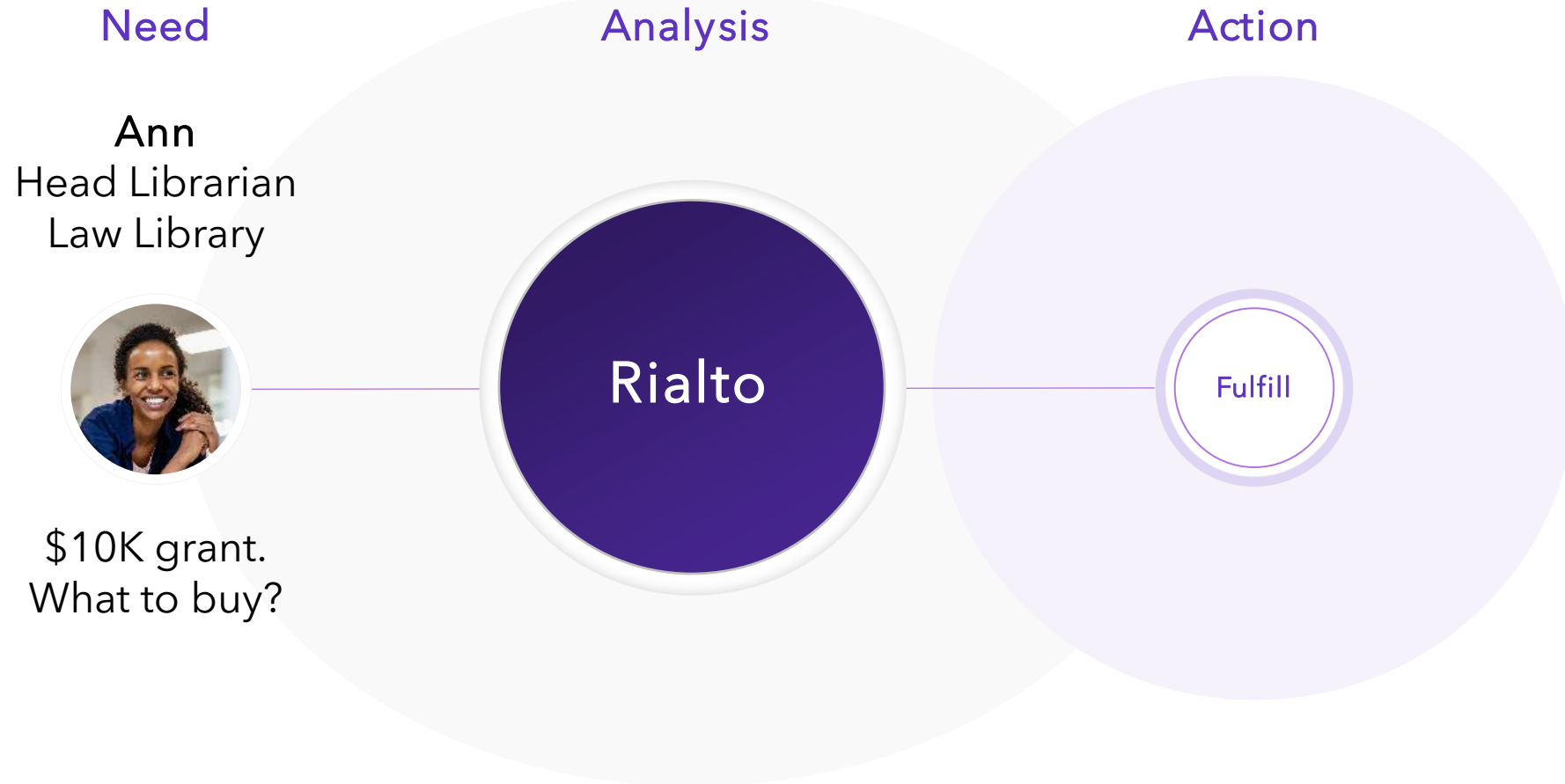
## Grant Use Case





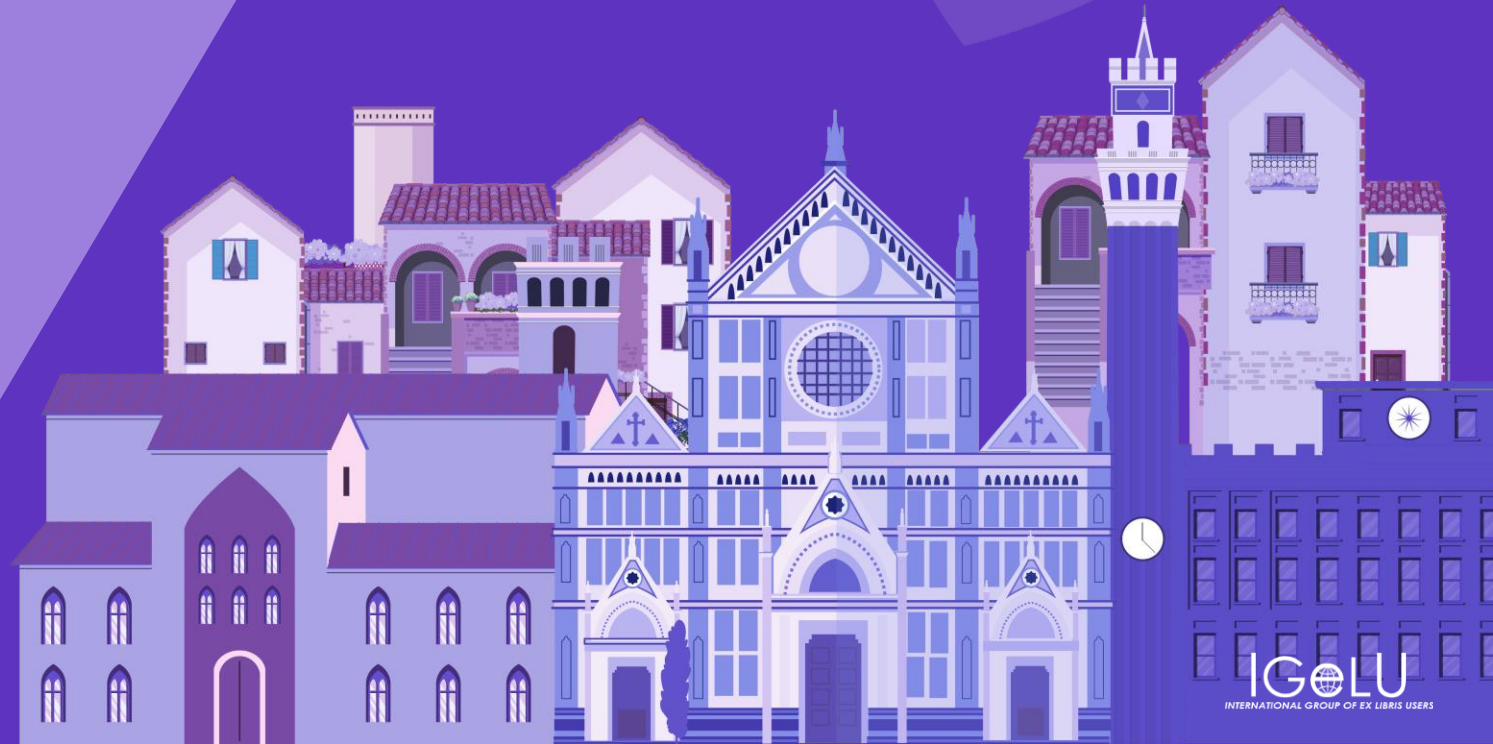
# Collection Expansion

## Grant Use Case



# Retention Workflow Demo

Example



# Example: Retention Workflow

Project Based.  
Making Retention an  
ongoing task!

The screenshot displays the Ex Libris Alma University interface for managing Retention Projects. The left sidebar contains navigation links: Alma Production, Collection Development, Acquisitions, Resources, Fulfillment, Admin, Analytics, Show MDE, and Configuration. The main content area is titled "Retention Projects (1 - 8 of 8)" and includes a search bar, sort options (Project Name, Project Modification Date), and a project status filter (All). A list of projects is shown, each with a title, type, and status. The first project, "Retention in Art History Department", is selected, and its details are displayed in the right-hand pane. This pane includes a "Summary" section with fields for Collection Project Name, Project ID, Generation Job ID, Collection Project Type, and Description. It also shows the user who created and modified the project. The "Scope" section allows selecting libraries within the institution and setting the number of items per title. Checkboxes for suggesting items are also present.

**Retention Projects (1 - 8 of 8)**

Project Name: [Search] Sort by: Project Modification Date Project Status: All Add Project

**1 Retention in Art History Department**  
Book - Physical  
Recommendations Generated  
Recommendations Generated 0

**2 History of Art - Retention**  
Book - Physical  
Review in Process  
Recommendations Generated 9  
Items in list 9

**3 Pre-1980 Italian Language**  
Book - Physical  
Review in Process  
Recommendations Generated 2  
Items in list 2

**4 Neuropsychology**  
Book - Physical  
Project Modified  
Recommendations Generated 3

**5 NN**  
Book - Physical  
Review in Process  
Recommendations Generated 3  
Items in list 2

**6 djfkd**  
Book - Physical  
Project Created

**Summary**

Collection Project Name\* **Retention in Art History Depart...** Project ID: 39861580110000121 Created by Raphael Gabbay On 07/29/2025  
Generation Job ID: 39861582960000121  
Collection Project Type\* **Retention** Review only within libraries in my institution Modified by Raphael Gabbay On 07/29/2025  
Description Enter Text Here Private

**Scope**

Select libraries within my institution  
The Main Campus: Main Library Music Reading Room Main Reading Room  
Number of items per title in institution / selected libraries does not exceed  
1  
Suggest only items that are in a reading list  
Suggest only items for titles that do not have an item committed to retain within the institution / selected libraries

# Example: Deselection Workflow

Data-Driven Retention  
Decisions with  
Institutional  
Comparisons

The screenshot displays the ExLibris Alma University interface for managing Retention Projects. The left sidebar contains navigation links for Alma Production, Collection Development, Acquisitions, Resources, Fulfillment, Admin, Analytics, Show MDE, and Configuration. The main content area is titled "Retention Projects (1 - 8 of 8)" and includes a search bar for "Project Name", a sort dropdown set to "Project Modification Date", and a filter for "Project Status: All". A list of six projects is shown, each with a title, type, status, and counts for recommendations and items in list. The first project, "Retention in Art History Department", is selected, and its details are shown in a modal window on the right. This modal includes buttons for "Delete", "Clone", "Regenerate Recommendation", "View Recommendations", "Cancel", and "Save". It also features sections for "Suggest items with labels", "Exclude items with labels", and "Compare To". The "Compare To" section has a checked checkbox for "Suggest items that are not held by my Network members", a section for "Suggest items that are not held by the pods" with an "Add" button, and a section for "Suggest items that are not held by" with buttons for "Institution 1", "Institution 2", and "TR Integration". A toggle switch for "Suggest only items that none of the selected institutions above have committed to retain" is also present, along with a warning message about institutions not opted in.

ExLibris Alma University

All titles Keywords

Retention Projects (1 - 8 of 8)

Project Name Search Sort by: Project Modification Date Project Status: All Add Project

1 Retention in Art History Department  
Book - Physical  
Recommendations Generated 0  
Recommendations Generated 0

2 History of Art - Retention  
Book - Physical  
Review in Process  
Recommendations Generated 9  
Items in list 9

3 Pre-1980 Italian Language  
Book - Physical  
Review in Process  
Recommendations Generated 2  
Items in list 2

4 Neuropsychology  
Book - Physical  
Project Modified  
Recommendations Generated 3

5 NN  
Book - Physical  
Review in Process  
Recommendations Generated 3  
Items in list 2

6 djfkf  
Book - Physical  
Project Created

Sections

Delete Clone Regenerate Recommendation View Recommendations Cancel Save

Suggest items with labels  
Add

Exclude items with labels  
Add

Compare To

☒ Suggest items that are not held by my Network members

Suggest items that are not held by the pods  
Add

Suggest items that are not held by  
Institution 1 Institution 2 TR Integration

☐ Suggest only items that none of the selected institutions above have committed to retain

There may be institutions that have not yet opted in and therefore are not included in the analysis.

# Example: Deselection Workflow

Recommendations with  
Rationale Aligned to  
Your Criteria and  
Strategy

Ex Libris Alma University

Find specific facet

Item Material Type

- ☐ Book (9)

Resource Type

- ☐ Book - Physical (9)

Library

- ☐ Main Library (9)

Language

- ☐ Dutch (1)
- ☐ English (9)
- ☐ French (1)
- [+ More \(1\)](#)

Publication Year

- 1947 - 1998 (2)
- 2000 - 2012 (2)
- 2017 - 2020 (5)

From - To

Item Policy

- ☐ Null (1)

Badges

- ☐ Single Item (9)

Show MDE

Configuration

Items for Retention (1 - 9 of 9)

Project Name: History of Art - Retention (Generated on 07/28/2025)

Sort by: Title

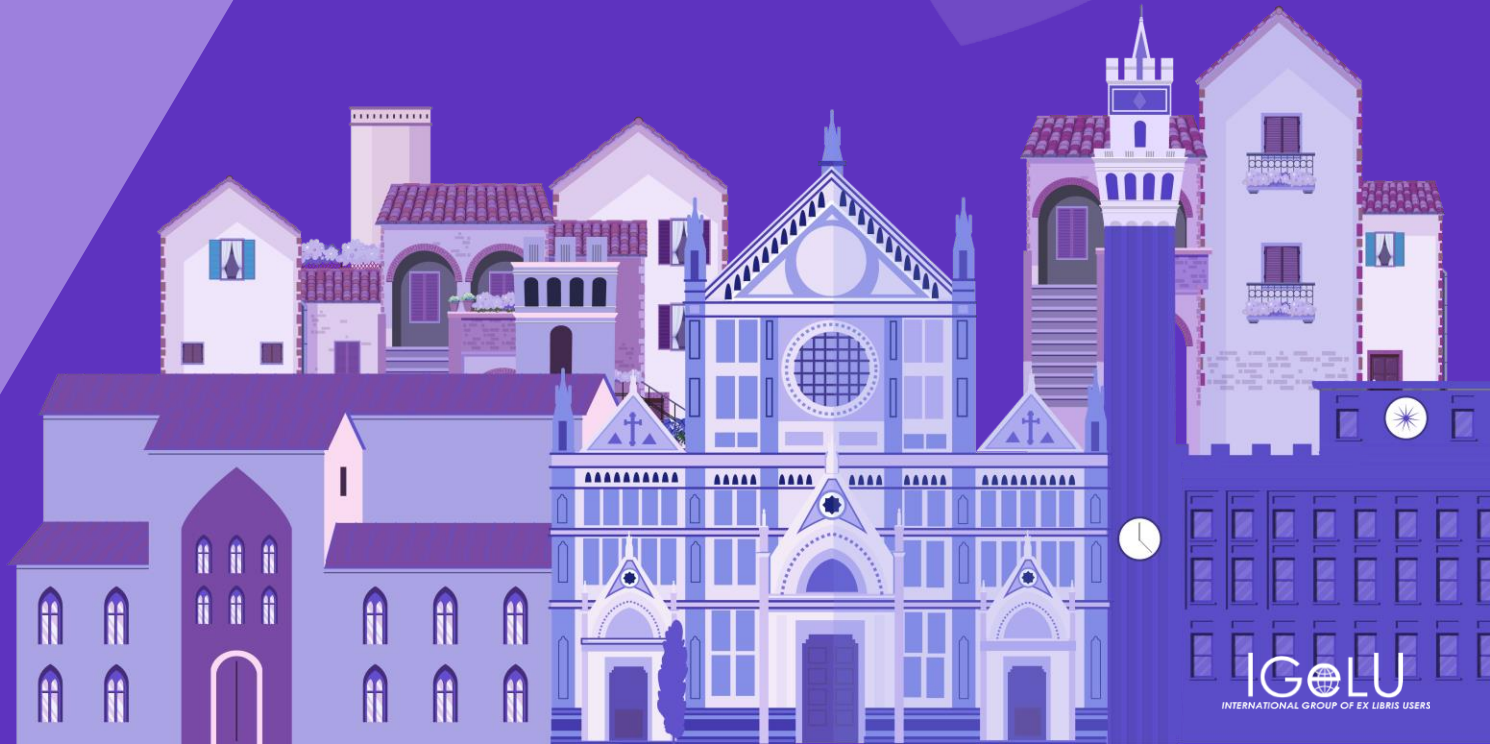
2 rows selected Clear Selection

Run a Job Manage Labels Commit to Retain Remove from List

1	<input checked="" type="checkbox"/>		<b>Beyond the stage : musical theatre and performing arts between Fin de siècle and the Années folles / edited by Michela Niccolai and Giuseppe Montemagno.</b> Book (Book - Physical) By Montemagno, Giuseppe, (Bologna, : UT Orpheus, [2017].) Series Ad Parnassum studies ; 10. Language English MMS ID 99463573000121 ISBN 9788881095056; 888109505X Item in place	Barcode AU49576 Permanent Library Main Library Permanent Location General Item ID 2394857690000121 Holdings ID 2294857700000121 Material Type Book	Single Item	Commit to Retain Remove from List
2	<input checked="" type="checkbox"/>		<b>Black opera : history, power, engagement / Naomi André.</b> Book (Book - Physical) By André, Naomi Adele, (Urbana : University of Illinois Press, [2018]) Language English MMS ID 99493272200121 ISBN 9780252083570; 0252083571; 9780252041921; 0252041925 Item in place	Barcode AU50030 Permanent Library Main Library Permanent Location General Item ID 2398377500000121 Holdings ID 2298377510000121 Material Type Book	Single Item Unique Title	Commit to Retain Remove from List
3	<input type="checkbox"/>		<b>A history of opera / Carolyn Abbate and Roger Parker.</b> Book (Book - Physical) By Abbate, Carolyn. (New York, NY : W.W. Norton, 2012.) Language English MMS ID 99493272700121 ISBN 9780393057218 (hbk.) ; 0393057216 (hbk.) Item in place	Barcode AU50024 Permanent Library Main Library Permanent Location General Item ID 2398377660000121 Holdings ID 2298377670000121 Material Type Book	Single Item	Commit to Retain Remove from List
4	<input type="checkbox"/>		<b>Music in the baroque era : from Monteverdi to Bach / by Manfred F. Bukofzer.</b> Book (Book - Physical) By Bukofzer, Manfred F., (New York : W.W. Norton, c1947.)	Barcode AU32805 Permanent Library Main Library	Single Item	Commit to Retain Remove from List

# Deselection Workflow

Example





# Example: Deselection Workflow

Making Deselection An  
Ongoing Task!  
Start By Defining Your  
Project Scope

The screenshot displays the ExLibris interface for managing deselection projects. The top navigation bar includes the ExLibris logo, search filters for 'Physical holdings' and 'Keywords', and user information for 'Biomed Library - Biomed Circ Desk'. The main content area is titled 'Deselection Projects (21 - 39 of 39)' and features a sidebar with navigation icons for Alma, Collection Development, Acquisitions, Resources, Discovery, Fulfillment, Admin, Analytics, Show MDE, and Configuration. The project list on the left includes details such as project name, type, status, and the number of recommendations generated. The right panel shows the 'Summary' and 'Scope' sections for a selected project.

**Project List:**

- 30 Technology - Clark - compare  
Book - Physical  
Review in Process  
Recommendations Generated 13  
Items in list 13
- 31 Technology Clark within my inst  
Book - Physical  
Review in Process  
Recommendations Generated 8  
Items in list 7
- 32 Technology - Clark  
Book - Physical  
Review in Process  
Recommendations Generated 16  
Items in list 14
- 33 Copy of Deselection\_09071452957  
Book - Physical  
Project Created
- 34 Deselection\_09071452957  
Book - Physical  
Project Created
- 35 Deselection\_08071810091

**Project Details (Project 30):**

**Summary**

- Collection Project Name\*: Technology - Clark - compare
- Collection Project Type\*: Deselection
- Description: Enter Text Here
- Project ID: 25026485830006533
- Generation Job ID: 25026627480006533
- Created by: Manager, Collecto On 07/13/2025
- Modified by: Manager, Collecto On 07/18/2025

**Scope**

- Select libraries within my institution: Collecto - Main campus: Clark Library
- Number of items per title in institution / selected libraries exceeds: -

# Example: Deselection Workflow

Data-driven Deselection  
Decisions with  
institutional  
Comparisons

The screenshot displays the ExLibris Deselection Projects interface. The top navigation bar includes the ExLibris logo, search filters for 'Physical holdings' and 'Keywords', and a search icon. The user is logged in as 'Biomed Library - Biomed Circ Desk'. The main header shows 'Add Local Portfolio | Manage Import Profiles (Resources) | Search Resources | Publishing Information'.

The 'Deselection Projects (21 - 39 of 39)' section features a search bar for 'Project Name', a sort dropdown set to 'Project Modification Date', and a filter for 'Project Status: All'. A 'Project Created' status is indicated. The project list includes:

- 30 Technology - Clark - compare  
Book - Physical  
Review in Process  
Recommendations Generated 13  
Items in list 13
- 31 Technology Clark within my inst  
Book - Physical  
Review in Process  
Recommendations Generated 8  
Items in list 7
- 32 Technology - Clark  
Book - Physical  
Review in Process  
Recommendations Generated 16  
Items in list 14
- 33 Copy of Deselection\_09071452957  
Book - Physical  
Project Created
- 34 Deselection\_09071452957  
Book - Physical  
Project Created
- 35 Deselection\_08071810091

The right sidebar, titled 'Sections', contains a 'Bibliographic Details' section with fields for 'Classification Type' (Dewey Classification), 'Classifications' (600-609 - Technology (Applied sciences)), and 'Publication Year' (From/To). Below this is a 'Compare To' section with options to suggest items held by network members, pods, or institutions (University of Knowledge is selected). A warning message states: 'There may be institutions that have not yet opted in and therefore are not included in the analysis.' The interface includes buttons for 'Complete Project', 'View Recommendations', 'Cancel', and 'Save'.

# Example: Deselection Workflow

Recommendations With  
Rationale Aligned to  
Your Criteria and  
Strategy

The screenshot shows the Ex Libris Alma interface for a 'Deselection' workflow. The top navigation bar includes 'Physical holdings' and 'Keywords' tabs. The left sidebar contains various navigation options. The main content area is titled 'Items for Deselection (1 - 13 of 13)' and shows a list of items. The first item is 'The century of inventions of the Marquis of Worcester : from the original ms. : with historical and explanatory notes and a biographical memoir / by Charles F. Partington.' The second item is 'A century of the names and scantlings of such inventions, as at present I can call to mind to have tried and perfected; which (my former notes being lost) I have ... endeavoured now, in the year 1655, to set these down in such a way as may sufficiently instruct me to put any of them in practice ...'. The third item is 'Das buch der werkzeichen / Imre Reiner.' Each item entry includes a checkbox, a book icon, the title, author, barcode, and location. The interface also shows a 'Project Name' and a 'Sort by' dropdown menu.

Item	Title	Author	Barcode	Location	Material Type	Item Policy	Physical Condition
1	The century of inventions of the Marquis of Worcester : from the original ms. : with historical and explanatory notes and a biographical memoir / by Charles F. Partington.	By Worcester, Edward Somerset, (London : John Murray, 1825.)	Barcode CLARK0003106	Permanent Library Clark Library	Book (Book - Physical)	Non-circulating	
2	A century of the names and scantlings of such inventions, as at present I can call to mind to have tried and perfected; which (my former notes being lost) I have ... endeavoured now, in the year 1655, to set these down in such a way as may sufficiently instruct me to put any of them in practice ...	By Worcester, Edward Somerset, (London, T. Payne, 1746.)	Barcode CLARK0069822	Permanent Library Clark Library	Book (Book - Physical)	Non-circulating	
3	Das buch der werkzeichen / Imre Reiner.	By Reiner, Imre, (St. Gallen : Zollikofer & Co., 1945.)	Barcode CLARK0049564	Permanent Library Clark Library	Book (Book - Physical)	Non-circulating	Damaged

# Example: Deselection Workflow

Details Inside Providing  
Full Transparency

**ExLibris** Physical holdings Keywords

Biomed Library - Biomed Circ Desk

Add Local Portfolio Manage Import Profiles (Resources) Search Resources Publishing Information

Find specific facet

Item Material Type

- ☐ Book (12)
- ☐ Unspecified (1)

Resource Type

- ☐ Book - Physical (13)

Library

- ☐ Biomed Library (0)
- ☐ Clark Library (13)

Language

- ☐ English (12)
- ☐ German (1)

Publication Year

- 1746 - 1851 (3)
- 1861 - 1915 (3)
- 1916 - 1937 (3)
- 1945 - 2002 (4)

From To

Item Policy

- ☐ Non-circulating (11)

Badges

- ☐ Available Elsewhere... (1)
- ☐ Available in My N... (13)
- ☐ Not retained by o... (10)
- + More (1)

Show MDE

Configuration

**Items for Deselection (1 - 13 of 13)**

Project Name: Technology - Clark - compare (Generated on 07/13/2025)

Sort by: Title

9 ☐ **Ugrew.**  
Book (Book - Physical)  
By Ugrew, Jennifer S. (New York : Farrar, Straus, and Giroux, 2002.)  
Language English  
MMS ID 9946336323606533  
ISBN 0374194408; 9780374194406; 0374528888; 9780374528881  
Item in place

10 ☐ **The muse's method : an introduction to Paradise lost / Joseph H. Summers.**  
Book (Book - Physical)  
By Summers, Joseph H. (London : Chatto & Windus, 1962.)  
Series Gale literary criticism series.  
Language English  
MMS ID 9931353243606533  
ISBN 0701111356; 9780701111359  
Item in place

11 ☐ **An overland journey to the Great Exhibition : showing a few extra articles & visitors / by Richard Doyle.**  
Book (Book - Physical)  
By Doyle, Richard, (London : Chapman and Hall, [1851])  
Language English  
MMS ID 9912466353606533  
Item in place

12 ☐ **Problems women solved : being the story of the Woman's Board of the Panama-Pacific International Exposition : what vision, enthusiasm, work and co-operation accomplished / by Anna Pratt Simpson.**  
Book (Book - Physical)  
By Simpson, Anna Pratt, (San Francisco, Calif. : The Woman's Board, 1915 [i.e. 1916])  
Language English  
MMS ID 9929542493606533  
Item in place

Sections

in the past 3 years of Last Usage Date

Additional Items on the Bibliographic Record (1 - 1 of 1)

Sort by: Library/Location

1 ☒ Item in place  
Barcode -  
Item ID 23667129890006533  
English Reading Room / ERR Stacks  
Add Labels

Included in Recommendations  
Deselection, Available in  
Included in Other libraries

View full items list View recommended items

Compare To

Institutions for Reference  
2 institutions hold the resource.

Institution Name	Category	Committed to Retain
1 University of Collecto	General	Yes
2 University of knowledge	Network	No

# Example: Deselection Workflow

Progress Summary  
For Each Project

The screenshot displays the ExLibris interface for a deselection workflow. The top navigation bar includes the ExLibris logo, search filters (Physical holdings, Keywords), and a search icon. Below the navigation bar, the main content area is titled "Items for Deselection (1 - 11 of 11)". The project name is "Technology - Clark - compare (Generated on 07/13/2025)". The interface shows a list of items with checkboxes and a "Sort by" dropdown set to "Title".

The left sidebar contains navigation options: Alma, Collection Development, Acquisitions, Resources, Discovery, Fulfillment, Admin, and Analytics. The right sidebar shows "PROJECT ANALYTICS" and a "Deselection Summary" section with a donut chart and a table of statistics.

**Item 1:** The century of inventions of the Marquis of Worcester : from the original ms. : with historical and explanatory notes and a biographical memoir / by Charles F. Partington. Book (Book - Physical). By Worcester, Edward Somerset, (London : John Murray, 1825.) Language English. MMS ID 991519623606533. Item in place.

**Item 2:** A century of the names and scantlings of such inventions, as at present I can call to mind to have tried and perfected; which (my former notes being lost) I have ... endeavoured now, in the year 1655, to set these down in such a way as may sufficiently instruct me to put any of them in practice ... Book (Book - Physical). By Worcester, Edward Somerset, (London, T. Payne, 1746.) Language English. MMS ID 9936632453606533. Item in place.

**Item 3:** The legacy of the Exposition : interpretation of the intellectual and moral heritage left to mankind by the world celebration at San Francisco in 1915. Book (Book - Physical). By Barr, James Adam, (San Francisco : [Printed for the Panama-Pacific Exposition by J.H. Nash], ©1916.) Language English. MMS ID 9919548003606533. Item in place.

**Item 4:** The life, times and scientific labours of the second

**Project Analytics:**

- Active: 11 (84.62%)
- Retained: 0 (0.00%)
- Removed: 2 (15.38%)
- Withdrawn: 0 (0.00%)
- Handled: 0 (0.00%)

**Item Details:**

**Title Information:**

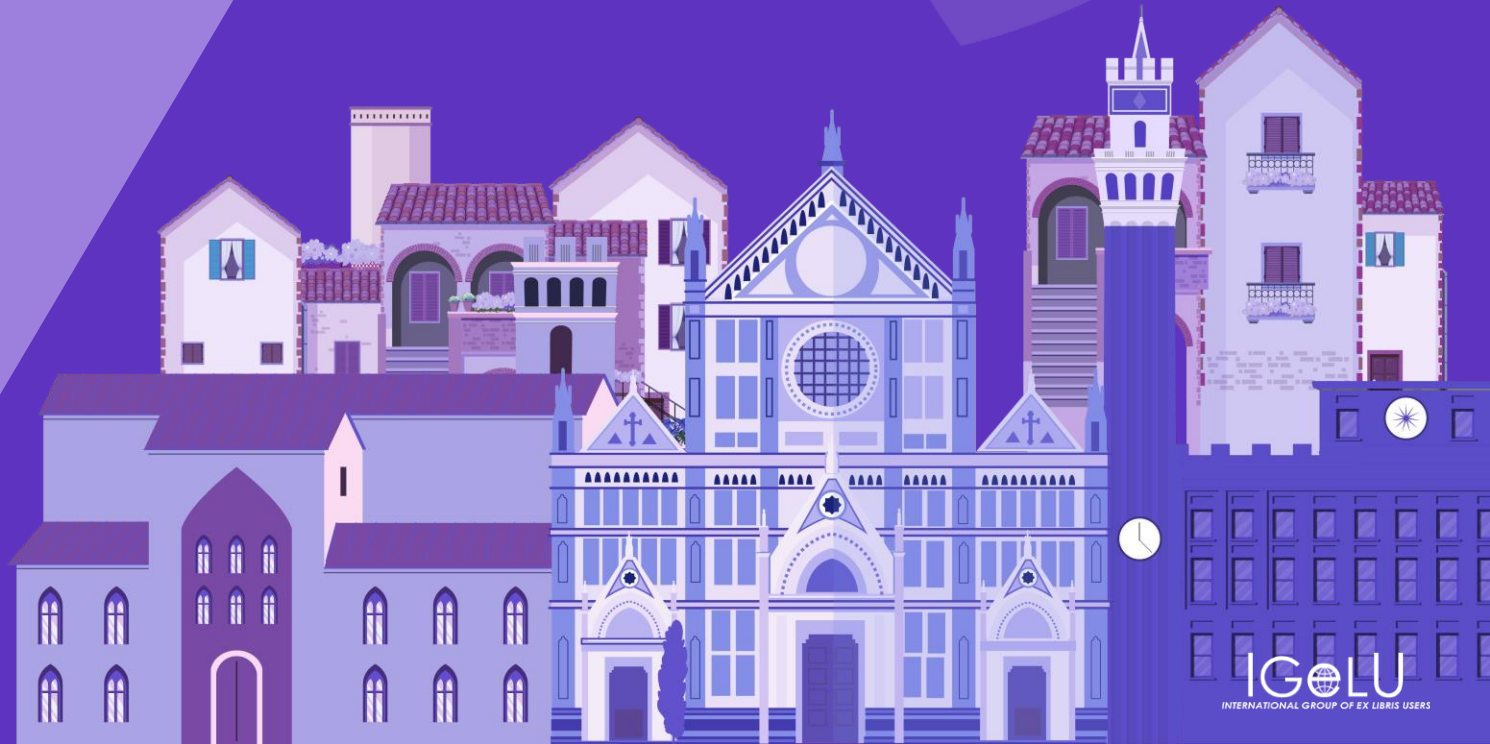
- Material Type Book
- Resource Type Book - Physical
- Record Number (CLU)151962-ucladb-Voyager;(OCO)LC)07061972;(OCO)LC)ocm07061972
- Language English
- Dewey Decimal Class Number 608.742
- LC Call Number T44 .W82
- Subjects Technology--history ; Métiers--Ouvrages avant 1800. ; Inventions--Ouvrages avant 1800. and others

**Item Information:**



# Discipline Expansion Workflow

Example





# Example: Discipline Expansion Workflow

Defining Criteria:  
Academic Discipline,  
Curriculum Relevance,  
and Additional Factors

The screenshot displays the ExLibris 'Expansion Projects' interface. On the left is a sidebar with navigation options: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, and Configuration. The main area shows a list of two projects:

- 1 Expanding the Cybersecurity Collection**  
Book (Book - Physical) Subjects: K: Law in General  
Library: Law Library JF491-619: Legislation L: Law  
Project Created Created By: John Smith  
On 03/07/2024
- 2 Expansion of the Economics Collection**  
Book (Book - Physical) Subjects: K: Law in General  
Library: Law Library JF491-619: Legislation L: Law  
Generated By: John Smith  
On 03/07/2024

Buttons for 'Generate Recommendations' and 'View Recommendations' are present for each project. The right panel shows the configuration for the first project:

**Summary**

- Collection Project Name: Expanding the Cybersecurity Collection
- Collection Project Type: Discipline Expansion
- Description: Adding new cybersecurity titles to enhance our offerings in the discipline.
- Private: ☒
- Created By: John Smith, On 03/07/2024
- Modified By: John Smith, On 03/07/2024

**Budget Constraints**

- Limit cost of suggested title list: ☐ No constraints, ☐ By price, ☒ By fund
- Fund: Select fund

**Scope**

- Publication Year: [Input field]

# Example: Discipline Expansion Workflow

Defining Criteria:  
Aspirational and Peer  
Institutions, Along with  
Additional Factors such  
as Reviews and awards

The screenshot displays the ExLibris Expansion Projects interface. The top navigation bar includes search filters (All titles, Keywords) and user icons. The left sidebar contains navigation links: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, and Configuration. The main content area shows a list of expansion projects:

- 1 Expanding the Cybersecurity Collection**
  - Book (Book - Physical) Subjects: K: Law in General
  - Library: Law Library JF491-619: Legislation L: Law
  - Project Created Created By: John Smith
  - On 03/07/2024
- 2 Expansion of the Economics Collection**
  - Book (Book - Physical) Subjects: K: Law in General
  - Library: Law Library JF491-619: Legislation L: Law
  - Project Created Created By: John Smith
  - On 03/07/2024

The right-hand panel provides options for project management (Duplicate, Complete Project, Generate, View, Cancel, Save) and sections for defining criteria:

- Institutions for Reference**
  - Suggest titles that are held by aspire institutions: Alma University, Library Institute, University of Knowledge, Collecto University, Collecto College.
  - Suggest titles that are held by peer institutions: Aspire University, Ivy Institute, Aspire College.
- Suggest titles that are in**
  - ☐ RCL (Resources for College Libraries)
  - ☐ Proquest Curated Lists
- Reviews and Distinctions**
  - Suggest titles that:
    - ☐ Are Critically Acclaimed
    - ☐ Won Prizes
  - Powered by

# Example: Discipline Expansion Workflow

A List Compiled Ready  
for Action

The screenshot displays the ExLibris 'Titles for Expansion' interface. The left sidebar contains navigation links: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development (highlighted), and Configuration. The main content area shows a list of titles for expansion, sorted by Creation Date. The list includes titles such as 'Advances in Cyber Security: AI-Driven Cyber Attacks', 'STEM is Everywhere: Cyber Security', 'Advances in Teaching and Learning for Cyber Security Education', 'Frontiers in Cyber Security', 'Cyber Security, Cryptology, and Machine Learning', 'Digital Resilience', and 'Endangered Languages'. Each title entry includes a checkbox, a small book icon, the title, author, language, and award status (e.g., 'Award Winning', 'Critically Acclaimed'). A 'Remove from list' button is present for each entry. The top of the interface shows the ExLibris logo, search filters, and a title bar indicating the current collection and generation date.

1	✓	Book Icon	Advances in Cyber Security: AI-Driven Cyber Attacks by Deverajan, Ganesh Gopal English	Award Winning Critically Acclaimed	Remove from list	...
1	✓	Book Icon	STEM is Everywhere: Cyber Security by Delos, Carla English	Aspired Institution Critically Acclaimed	Remove from list	...
1	✓	Book Icon	Advances in Teaching and Learning for Cyber Security Education / edited by Legg, Phil; Coull, Natalie; Clarke, Charles by Legg, Phil; Coull, Natalie; Clarke Charles English	Award Winning Critically Acclaimed	Remove from list	...
1	✓	Book Icon	Frontiers in Cyber Security : 6th International Conference, FCS 2023, Chengdu, China, August 21-23, 2023, Revised Selected Papers by Yang, Haomiao; Lu, Rongxing English	Award Winning Critically Acclaimed	Remove from list	...
1	✓	Book Icon	Cyber Security, Cryptology, and Machine Learning: 8th International Symposium, Cscml 2024, Be'er Sheva, Israel, December 19-20, 2024, Proceedings / edited by Dolev, Shlomi; Elhadad, Michael; Kutylowski, Mirosław by Dolev Shlomi; Elhadad, Michael; Kutylowski, Mirosław; Persiano Giuseppe English	Award Winning Critically Acclaimed	Remove from list	...
1	✓	Book Icon	Digital Resilience: International and Domestic Legal Responses to Cyber Security and Artificial Intelligence by Stephens, Dale; Stubbs, Matthew; White, Samuel English	Award Winning Critically Acclaimed	Remove from list	...
1	✓	Book Icon	Endangered Languages		Remove from list	...

# Example: Discipline Expansion Workflow

Now Imagine How  
Invaluable Our Informed  
Fulfillment Assistant Can Be  
in This Scenario!

The screenshot displays the ExLibris interface for a collection expansion workflow. The main content area is titled "Expansion of the Cybersecurity Collection (1-20 of 54)" and shows a list of 6 items. The left sidebar contains navigation tabs: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, and Configuration. The Collection Development tab is active, showing a list of filters for Price (USD), Format, Library activity, Holdings, Binding, Availability, Publisher, and Reprints publishers. The right sidebar features the "Collection Development Assistant" chatbot, which is currently displaying a message: "Ask what is right for you? NOTE: Collection Development Assistant uses AI and may contain errors or omissions". The chatbot interface includes a text input field labeled "What is your question?" and a "Just now" timestamp.

ExLibris

All titles Keywords

Find specific facet

Price (USD)

- ☐ Promotional discount
- ☐ Under 25
- ☐ 25 to 50
- [+ More \(3\)](#)

Format

- ☐ EBook (78)
- ☐ Print Book (276)
- ☐ Other (14)

Library activity

Holdings

Binding

- ☐ CD-ROM (1)
- ☐ Cloth/HB (30)
- ☐ Compact Disk (... (12)
- [+ More \(2\)](#)

Availability

- ☒ Not yet published
- ☒ Out of print

Publisher

- ☒ Self-published

Reprints publishers

- ☐ Abbeville Press (1)
- ☐ Academic Studi... (1)

Expansion of the Cybersecurity Collection (1-20 of 54)

368 items, Total: 5,714.2

Keywords

Sort by: Publication Year

Configure DDA

Add

1 Building a Cybersecurity Program by Houlder, Chris English 2025

2 Wireless Networks Technology and Cybersecurity by Musa, Sarhan M. English 2025

3 AI-Driven: Social Media Analytics and Cybersecurity by Yafouz, Wael M.S.; Al-Gumael, Yousef English 2025

4 Artificial Intelligence for Blockchain and Cybersecurity Powered IoT Applications by Ouaisa, Mariya; Ouaisa, Mariyam; Boulouard, Zakaria; Kumar, Abhishek; Sharma, Vandana; K English 2025

5 Quantum Cybersecurity Program Management by Skulmoski, Gregory J English 2025

6 Cybersecurity Leadership for Healthcare Organizations and Institutions of Higher Education by Chaundy, Bruce G. English 2025

1 of 89

Collection Development Assistant

Ask what is right for you?

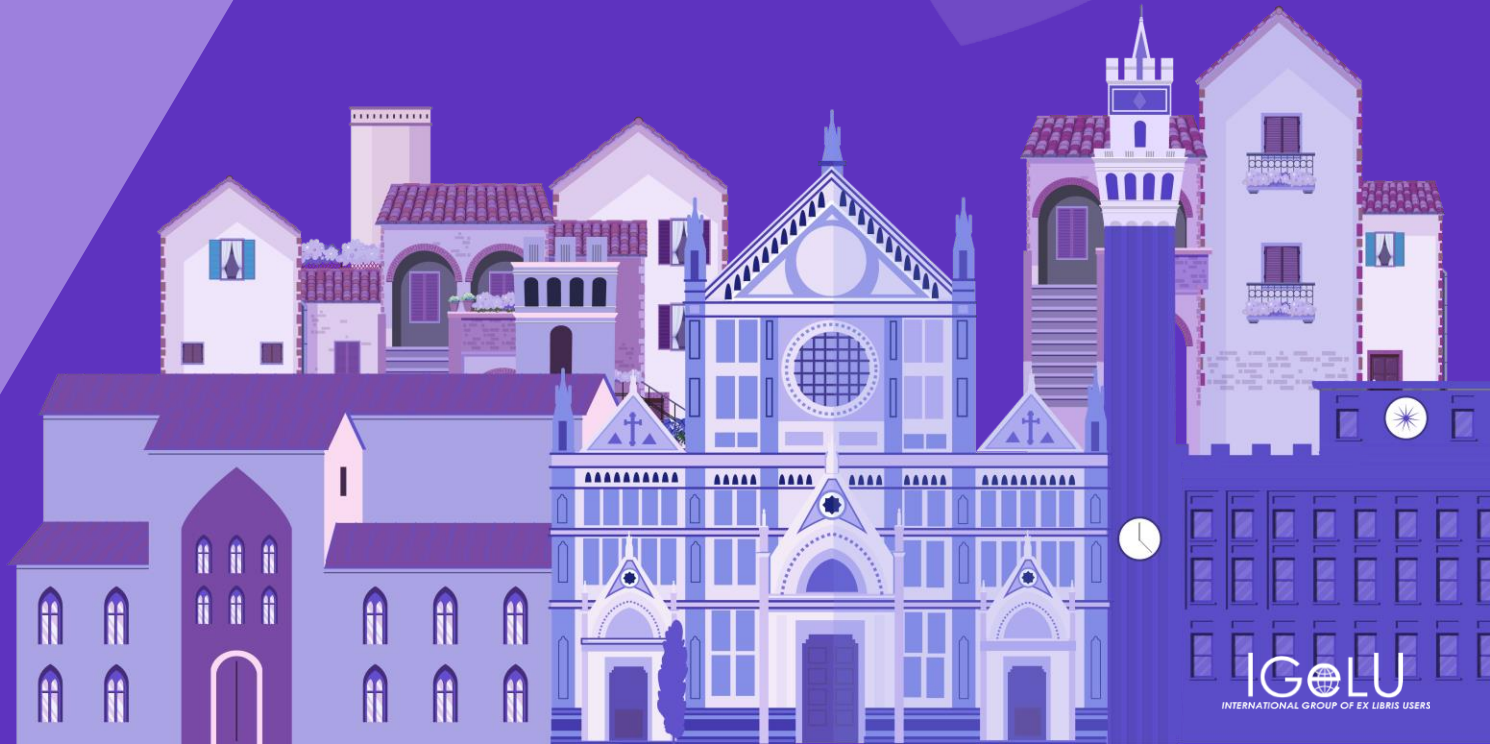
NOTE: Collection Development Assistant uses AI and may contain errors or omissions

Just now

What is your question?

# Shared Print

Shared Projects Concept



# Shared Print Functionality

Collaborating within the Institution's ILS

- Admin creates and shares project with selected institutions
- Member access and actions depend on permissions
- Scope includes data from all participants

## Admin View

The screenshot displays the ExLibris Admin View for Shared Print Projects. The interface includes a top navigation bar with search and user options, a left sidebar with navigation links (Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, Configuration), and a main content area. The main content area shows a list of shared print projects under the heading 'Shared Print Projects'. A project titled 'Titles held by more than one institution' is selected, showing details like 'Book {Book - Physical}', 'Library Main Library', 'Project Created', 'Subjects K: Law in General', 'JF491-619: Legislation L: Law', 'Created by John Smith', and 'On 03/07/2024'. To the right of the project list is a 'Summary' panel with fields for 'Collection Project Name' (filled with 'Titles held by more than one institution'), 'Collection Project Type' (set to 'Private'), 'Collaborative Deselection' (checked 'Review only within libraries in my institution'), and 'Description' (filled with 'Titles held by more than one institution with no u...'). Below the summary is a 'Scope Comparison Baseline' panel with filters for 'Institutions' (My Institution, West, East), 'Publication Year' (From, To), 'Resource Types' (Books - Physical), and 'Campus'. Action buttons like 'Duplicate', 'Complete Project', 'Generate', 'View', 'Cancel', and 'Save' are visible at the top of the project details panel.



# Shared Print Functionality

Collaborating within the Institution's ILS

- Based on shared criteria across institutions
- Tailored suggestions per member
- Admins review, edit, and assign as projects

## Admin View

The screenshot displays the ExLibris Admin View interface. The top navigation bar includes the ExLibris logo, search filters (All titles, Keywords), and user profile information. The main content area is titled "Items for Shared Print Projects (1 - 20 of 5,000)" and "Titles held by more than one institution (Generated on 02/07/2024)". A sidebar on the left contains navigation links for Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development, Show MDE, and Configuration. The main area shows a list of items with details such as Material Type, Author, Subject, and MMS ID. A detailed view of the first item, "The California Legislature", is shown on the right, including a summary, general information, course information, subjects and areas of interest, and a table of recommendations from various institutions. The table has columns for Institution, Barcode, Recommendation, Reasoning, and Notes. The recommended action for this item is "Deselection".

Institution	Barcode	Recommen...	Reasoning	Notes
My Institution	23438717070001021	Deselect	This text explains th...	...
West	23382652220001021	Deselect	This text explains th...	...
West	23440414590001021	Retention	This text explains th...	...
West	23438680210001021	Deselect	This text explains th...	...

**Item Details:**

- 1 ☐ **The California Legislature**  
Material Type Book  
By Beek, Joseph Allan. (California State Office 1970.)  
Subject European Union. UE/CE Droit  
MMS ID 994100000008953221
- 2 ☐ **Strengthening the Mississippi Legislature**  
Material Type Book  
By By Ogle, David B. (New Brunswick, N.J.)  
Subject European Union. UE/CE Droit  
MMS ID 994100000008953221

**Summary**

- General Information
- Course Information
- Subjects and Areas of In...
- Institutions for Reference

**Recommendation:** Deselection

**Reasoning:** This text explains the reasoning behind the recommended action for this item, including factors such as circulation history, availability in peer libraries, condition assessment, and collection development policies that informed this decision.

**Receiving note:** Note

# Shared Print Functionality

Collaborating within the Institution's ILS

Once assigned, the project appears at the institution level under "My Commitments".

## Member View

The top screenshot shows the ExLibris Member View interface. The left sidebar contains a navigation menu with the following items: Alma QA, Acquisitions, Resources, Research, Fulfillment, Admin, Analytics, Collection Development (highlighted), Show MDE, and Configuration. The main content area displays a breadcrumb trail: Projects > All Projects > Expand > Discipline > Retention and Deselection > Retention > Deselection. Below this, there are links for Shared Print, Shared Print Projects, My commitments Deselection, My commitments Retention, Collection Development, and Access Cross Institution Analytics. The date 08/01/2024 is displayed in the top right corner.

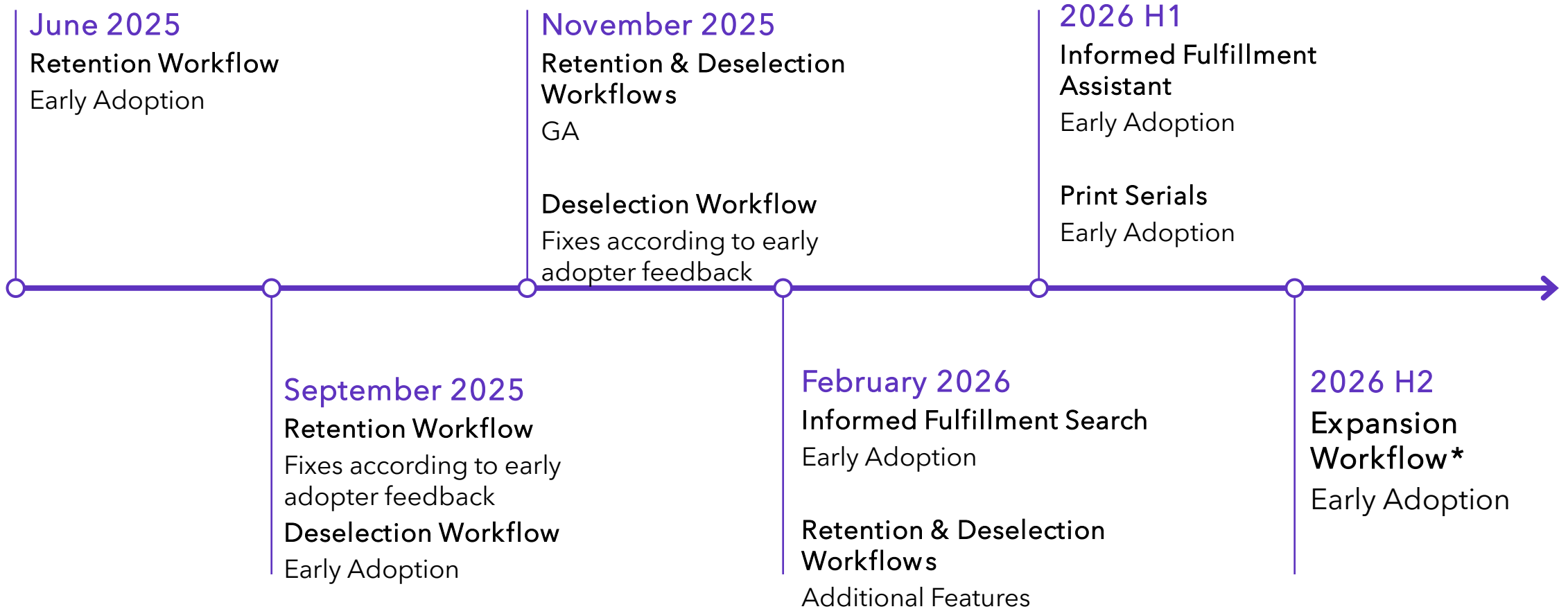
The bottom screenshot shows the 'My commitments Deselection' page for 'The California Legislature'. The page title is 'My commitments Deselection (1 - 20 of 5,000)'. The page is generated on 02/07/2024. The page contains a table with the following columns: Item, Material Type, Badges, Thema Subject, LC Classification, Dewey Classification, and Actions. The first row shows 'The California Legislature' with a material type of 'Book' and a badge of 'item in place'. The table also includes metadata such as 'By Beek, Joseph Allan. (California State Office 1970.)', 'Subject European Union. UE/CE Droit', 'Series Relations extérieures', 'Edition Troisième édition', 'Library UI Law Library', 'Permanent Location Stacks', 'Language French', 'Creation Date 08/10/2019 11:08:00 PM IDT', 'Modification Date 06/04/2024 09:03:55 PM IDT', 'Call Number: JK8766 .B4 1970', 'Item ID 23475370450002771', 'MMS ID 99410000008953221', 'ISBN 2-8004-1691-2 and others', 'Item Policy Law Reg Item', and 'Barcode 31858017988555'. The page also includes links for 'Withdraw Item', 'Remove from list', and 'Request Consultancy'.

# Timeline

Collection Development Features



# Collection Development & Informed Fulfillment Timeline



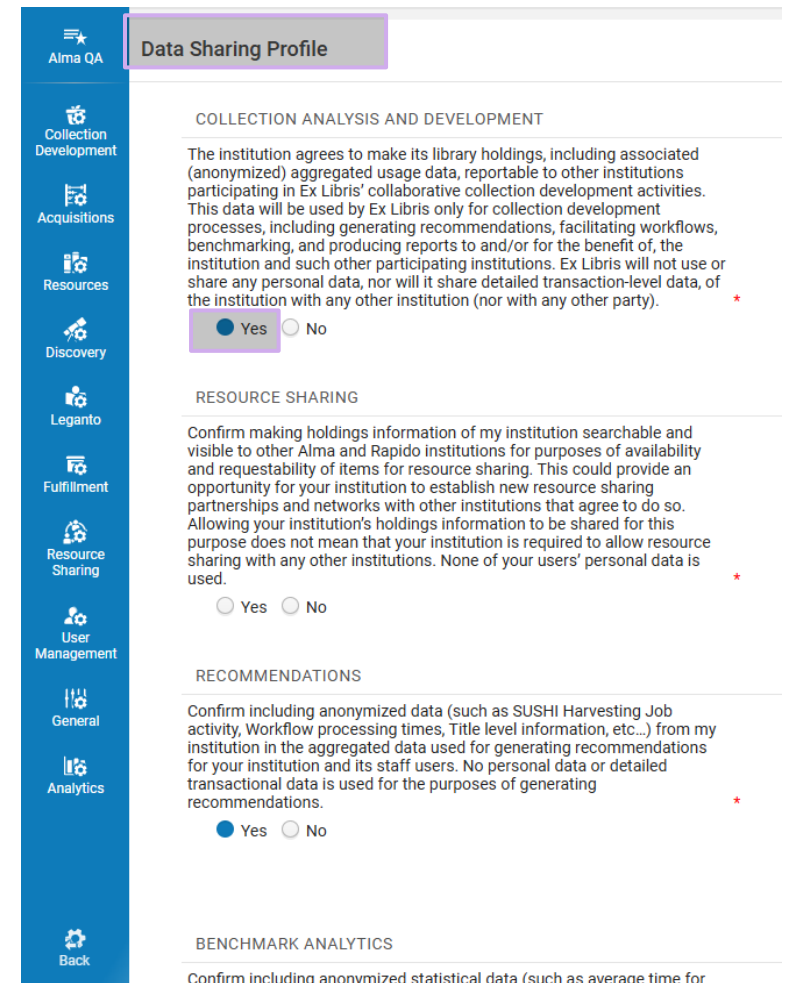
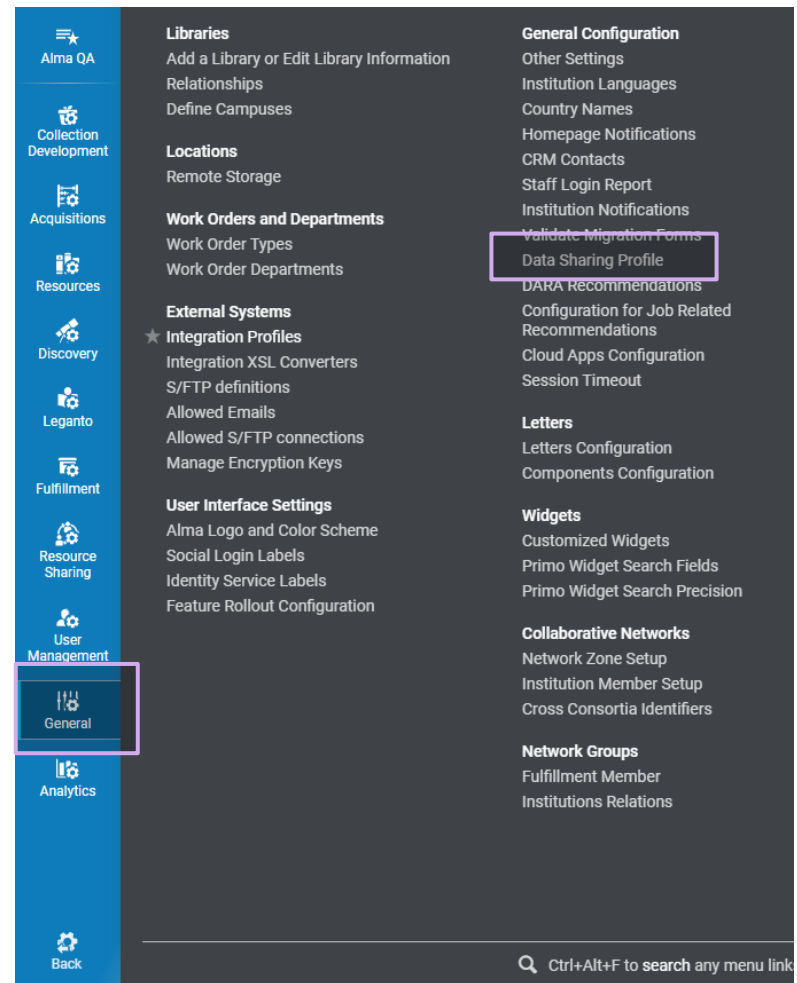
*\* Subject to Change due to feasibility and user feedback*

# How to Enable Collection Development in Rialto?

- Provide Consent in the Data Sharing Profile
- Assign appropriate roles

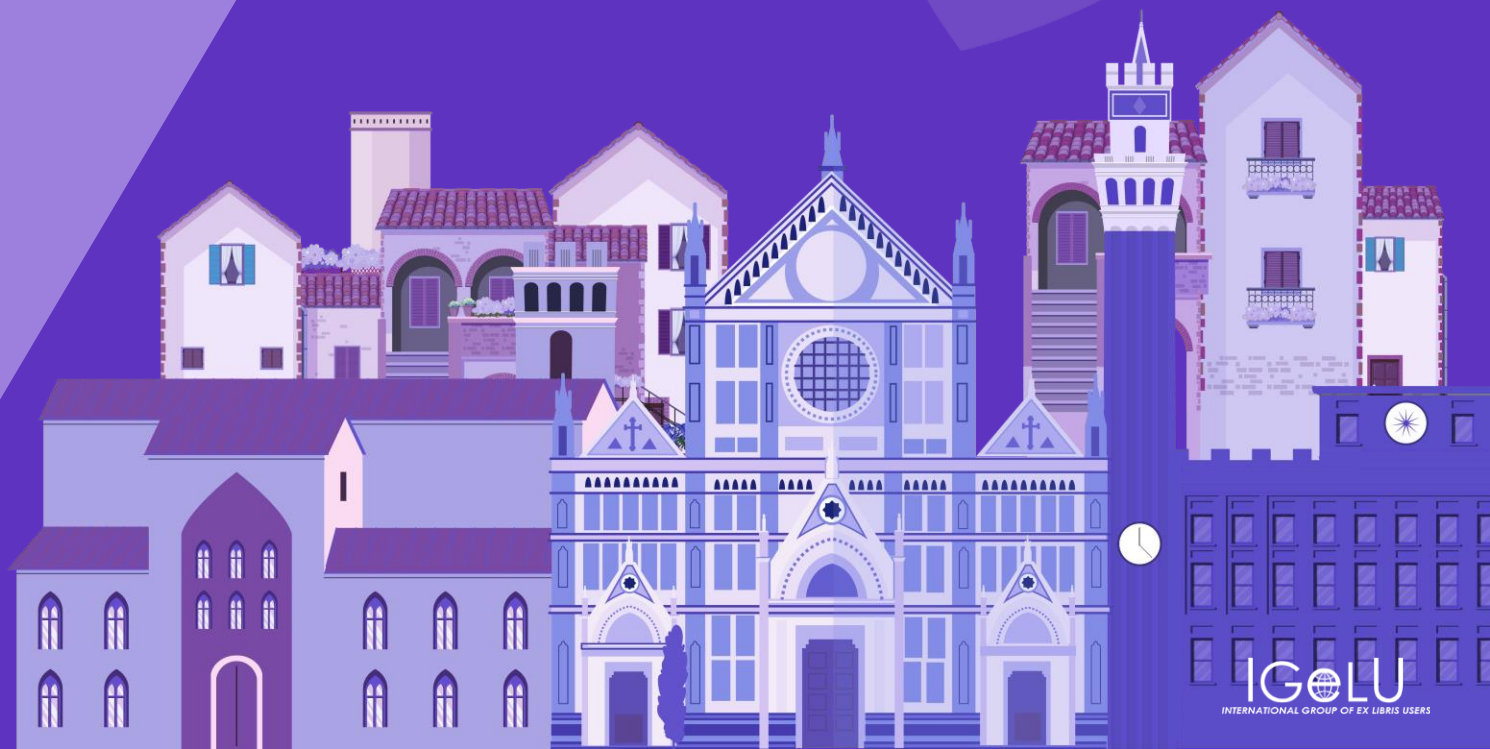
\* No need for Marketplace implementation

## Effortless and Self-Service





# Q&A







# Thank You

# Your voice matters!

Take our 2-min  
survey now



## Help us innovate

Your feedback drives the next generation of valuable solutions

---



## See real impact

The improvements you experience today are direct results of feedback from customers like you

---



## Shape the future

Help us prioritize improvements that will continue to add value to your work