Primo/MetaLib Product Working Group

IGeLU 2014

Oxford

Agenda for today

Membership 2013/14

PWG Spring meeting

Development agreement Ex Libris – SC

General enhancement voting 2013

OvP enhancement voting 2013

Results of the CKB voting 2013/14

Cleanup of NERS

Membership – 2013/14

- Christian Hänger – Coordinator
- Knut Anton Boeckmann – Enhancements
- Andrew Brown – Metalib, Primo Central
- Bettina Kaldenberg – Enhancements
- Andy MacKinnon – Enhancements
- Boaz Dotan - Enhancements, APIs
- Bronwyn King – Deputy Coordinator
- Lauren Shipley – Primo Central

Changes to membership

- Andrew Brown and Lauren Shipley left the group.
- As a result we have two vacancies this year.

PWG Spring meeting

PWG members met at the Bodleian Libraries, University of Oxford in March 2014.

Main topics of discussion were:

- Membership of the PWG for the year 2014 onwards

- cleanup of NERS

- A combined general and OvP voting ballot for 2014

- The IGeLU conference in Oxford

- Primo and Metalib product update from Ex Libris

Development agreement Ex Libris – SC

- Development of 10 general enhancements from 2013 to 2015

- In addition development of 5 OvP enhancements 2013 and 2014

- Selection of the enhancements at the top of the list in agreement with the PWG

Results of the general enhancement voting 2013

Rank	Title	Request ID	Total votes	Status
1	Deep (permanent) links and session timeouts	1795	720	being reviewed for development in 2015
2	Add the means to determine the preferred record during deduplication based on datasource	2863	317	accepted for devt 2014
3	Boolean operators in advanced search	1788	257	accepted for devt 2014. Expected in 4.9
4	Exact Expression Search (precise searching)	1826	253	accepted for devt 2014
5	Display facets even when they have a single value	1816	239	accepted for devt 2014
7	Placing ILL requests for material not found in Primo	2940	210	accepted for devt 2014
9	New Resource type for eBook chapters	2978	184	accepted for devt 2014
10	Make Find Databases (MetaLib) module configurable	2522	182	accepted for devt 2014
11	Usability of Primo Back Office	2947	169	accepted for devt 2014
19	Virtual bookshelf browse feature	2557	115	Added in Primo 4.5
21	Ability to build a citation for material to cut and paste into a bibliography	2949	114	Added in Primo 4.6

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Results of the general enhancement voting 2013

Rank	Title	Request ID	Total votes	Status
PCI 1	New Resource type for eBook chapters	2978	184	accepted for devt 2014
Metalib 1	Make Find Databases (MetaLib) module configurable	2522	182	accepted for devt 2014
Back Office 1	Usability of Primo Back Office	2947	169	accepted for devt 2014

Results of OvP enhancement voting 2013

Result #	Title	TotalVotes	Comments
1	Request for more specific messages in the frontend	402	
3	Display of popup or alerts on logging in where fines, overdues, etc. exist	271	
4	Add sort option to sort by Date-oldest	260	
5	Changing author link	243	
8	Email alerts - configure number of items in the alert and provide link to rest	219	This was developed in Primo version 4.6

Metalib CKB voting

- three voting rounds for Metalib CKB 2013/14: 16th, 17th and 18th

- 11 resources voted for

- List is stored in the EL Commons Wiki:
  EL Commons/Wiki/Cross Products/NERS - New Enhancement Request System/NERS MetaLib voting results and regions

- Change of voting process: only one or two ballots a year

Results of the CKB voting 2013/14

Resource	Comment
Something About the Author Online (Gale)	
Conditions & Politics in Occupied Western Europe, 1940-1945 (Archives Unbound) (Gale)	
Berg Fashion Library	
AccessMedicine	
Post-War Europe: Refugees, Exile and Resettlement, 1945-1950 (Archives Unbound) (Gale)	
Testaments to the Holocaust (Archives Unbound) (Gale)	
Studies on Women & Gender Abstracts Online	
Recueil des cours de l'Académie de droit international de La Haye	Brill has responded that it is not compatible with MetaLib (ExL 05 August 2014).

Cleanup of NERS

- Change of the status of 148 enhancements to „archived" in NERS

- Requests concering missing features or bugs in Primo version 2 and 3.

- List is stored in the EL Commons Wiki (Wiki/Primo/Enhancement Ideas).

General and OvP voting 2014

- Intention: reduction of the number of the ballots and the administrative overhead

- Ex Libris will develop 10 general and 5 OvP enhancements

- Ballot is open for voting from 2nd until 21st September

Thank you

Any questions?